



Mario Hernandez
Director
Regulatory Reports

FEDERAL RESERVE BANK
OF DALLAS

2200 N. PEARL ST.
DALLAS, TX 75201-2272

October 1, 2008

To the Chief Executive Officer of the Bank Holding Company:

The Bank Holding Company (BHC) Report of Insured Depository Institutions Section 23A - Transactions with Affiliates (FR Y-8) for the September 30, 2008 report date is due **Thursday October 30, 2008**. Please refer to the information below for instructions on submitting your report.

- The FR Y-8 reporting forms and instructions are available on the Federal Reserve Board's website at www.federalreserve.gov under "Reporting Forms."
- The Federal Reserve Act Section 23A-Relations with Affiliates is available on the Federal Reserve Board's website at www.federalreserve.gov/generalinfo/fract/sect23a.htm
- The Regulatory Reports processing schedule is available on the Federal Reserve Bank of Dallas website at www.dallasfed.org/banking/index.html under "Regulatory Reporting."

To submit your report electronically via IESUB, contact Daion Christenson at (214) 922-5423. Filing electronically reduces paper storage, eliminates the need to mail in hard copies, and improves the submission process.

Please plan to complete the preparation, review, and submission of your report(s) as early as possible. Starting your preparation early will aid in identifying and resolving any exceptions prior to the submission deadline.

The mailing address is: Federal Reserve Bank of Dallas
Statistics Department
2200 N. Pearl Street
Dallas, Texas 75201

Your cooperation is greatly appreciated. Questions regarding this report may be directed to your assigned financial analyst Maria DeSantiago at (214) 922-6312, Claudia Martinez at (214) 922-6313, or Kedra Lilly at (214) 922-6321.

Sincerely,

Mario Hernandez

Statistics Department