

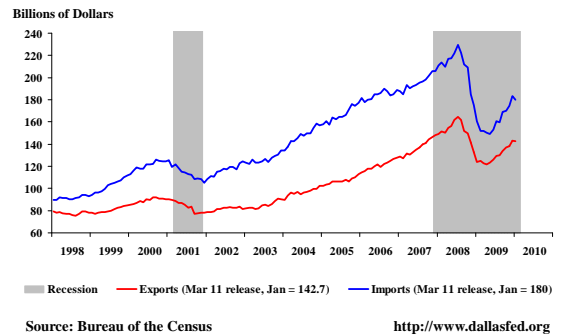


INTERNATIONAL INFLUENCES

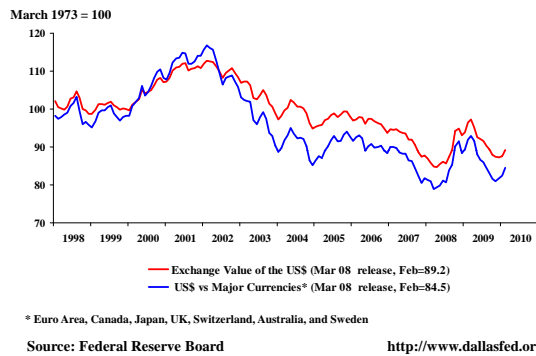
<http://www.dallasfed.org>



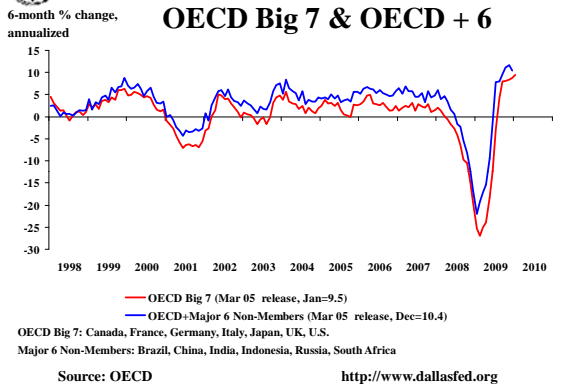
U.S. Imports and Exports



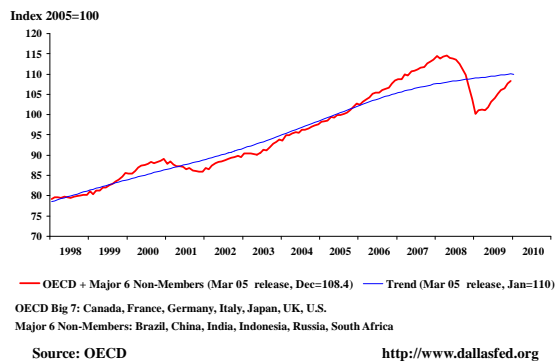
Real Value of the Dollar



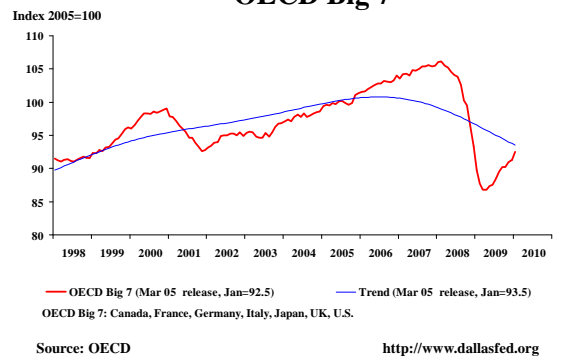
Industrial Production: OECD Big 7 & OECD + 6



Industrial Production & Trend OECD + 6



Industrial Production & Trend OECD Big 7



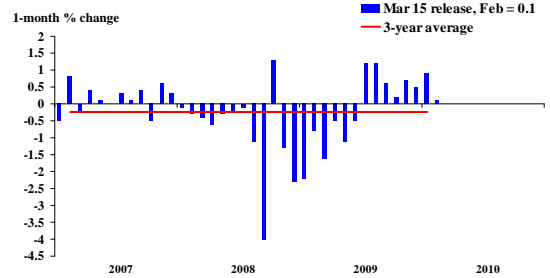


DOMESTIC ECONOMIC ACTIVITY

<http://www.dallasfed.org>



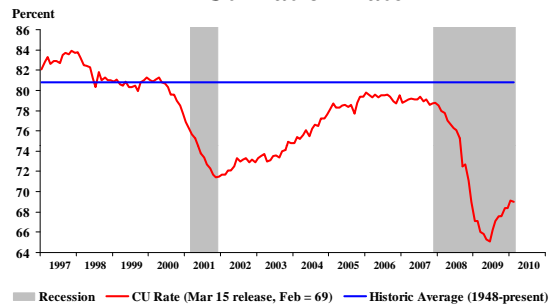
Industrial Production



Source: Federal Reserve Board <http://www.dallasfed.org>



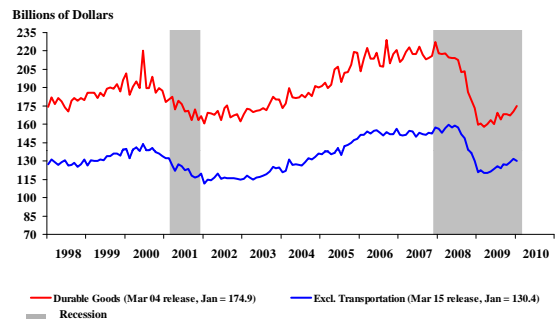
Manufacturing Capacity Utilization Rate



Source: Federal Reserve Board <http://www.dallasfed.org>



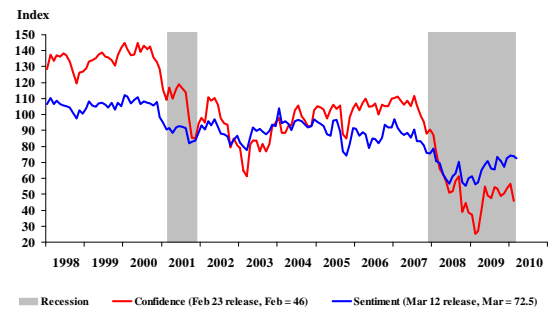
New Orders for Durable Goods



Source: Bureau of the Census <http://www.dallasfed.org>



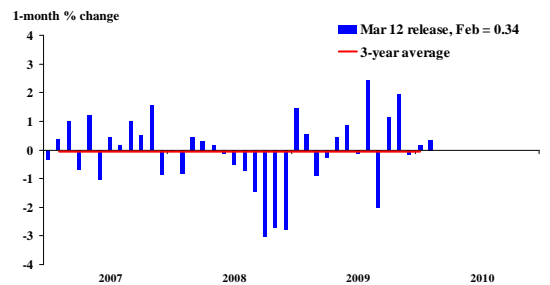
Consumer Confidence/Sentiment



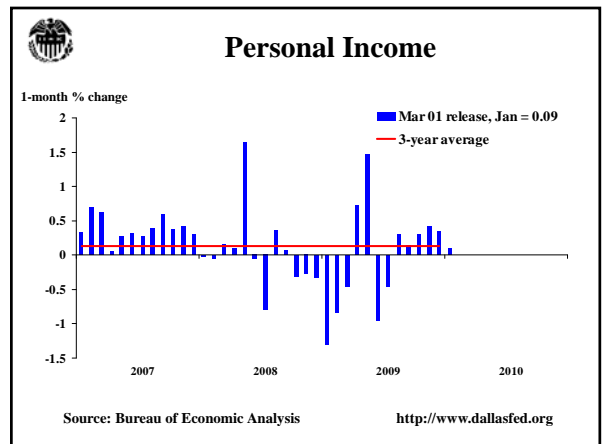
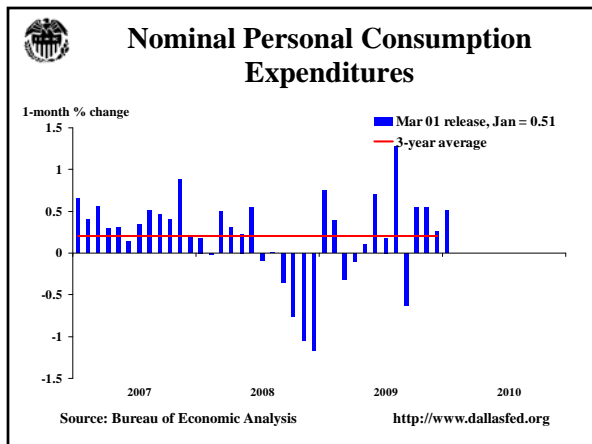
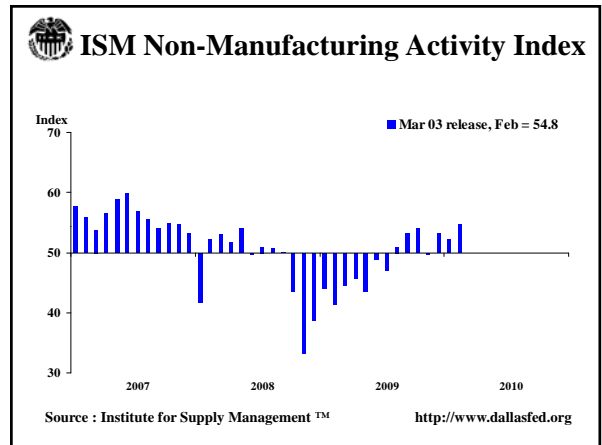
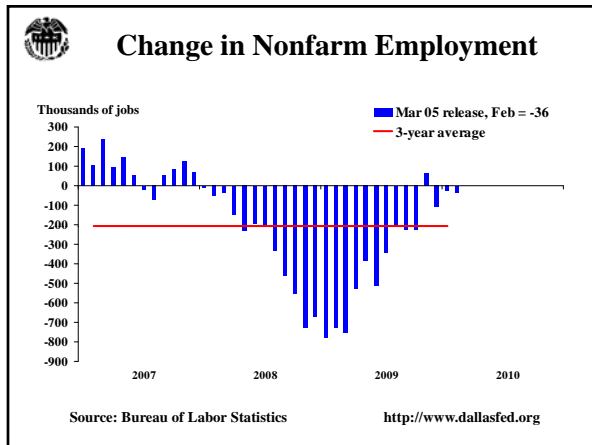
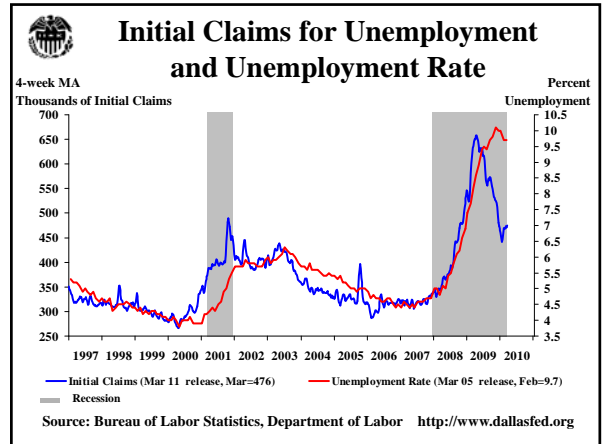
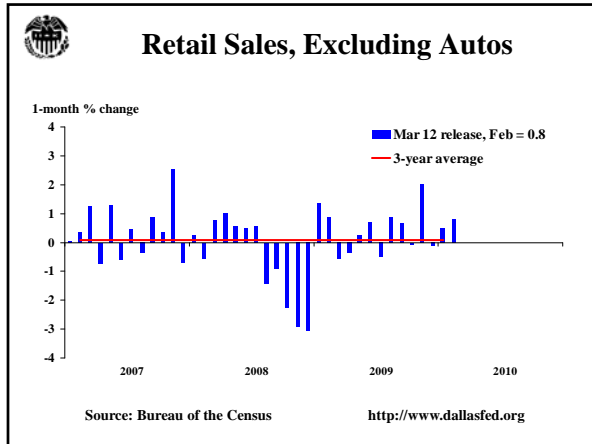
Consumer Sentiment: Survey of Consumers, Survey Research Center, U. of Michigan
Consumer Confidence: The Conference Board <http://www.dallasfed.org>

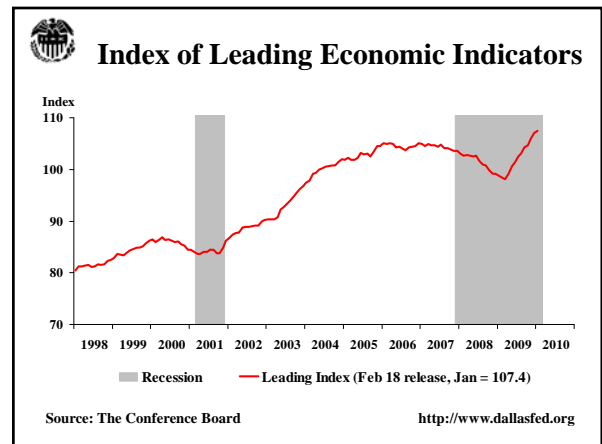
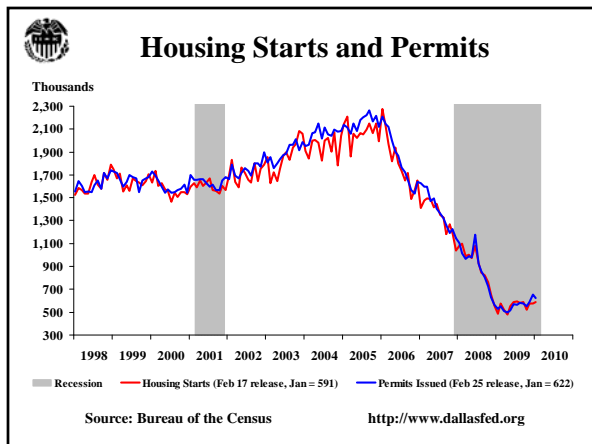
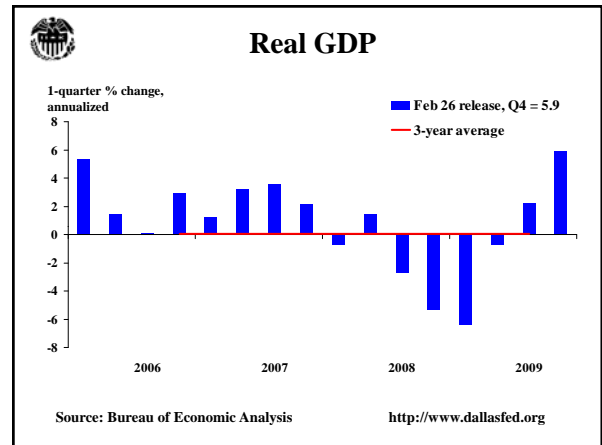
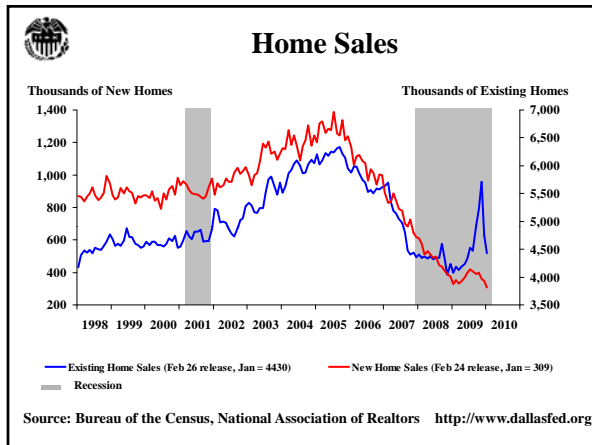
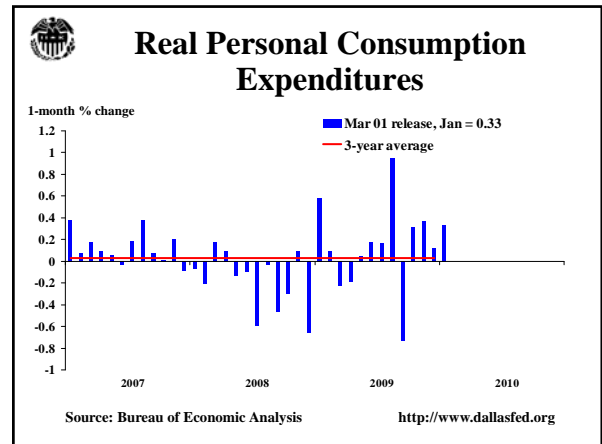
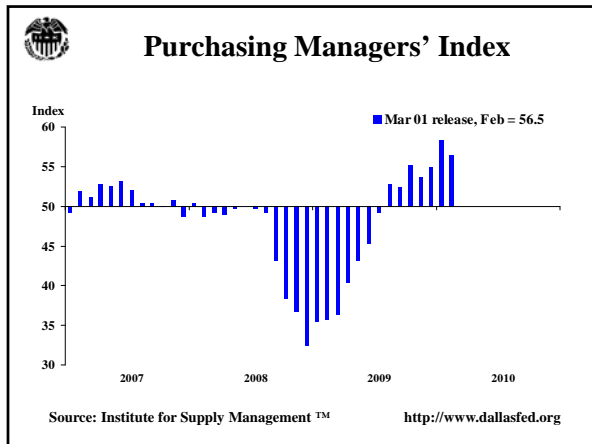


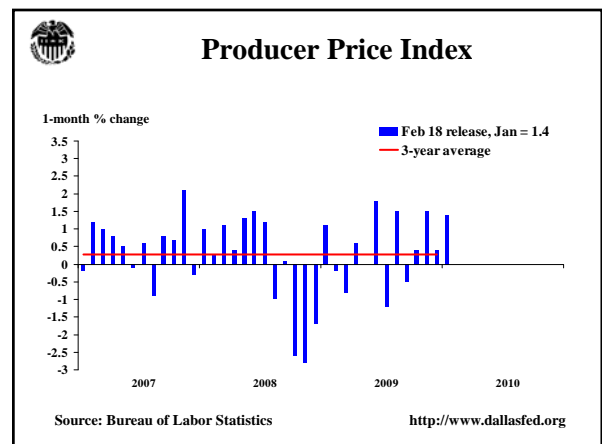
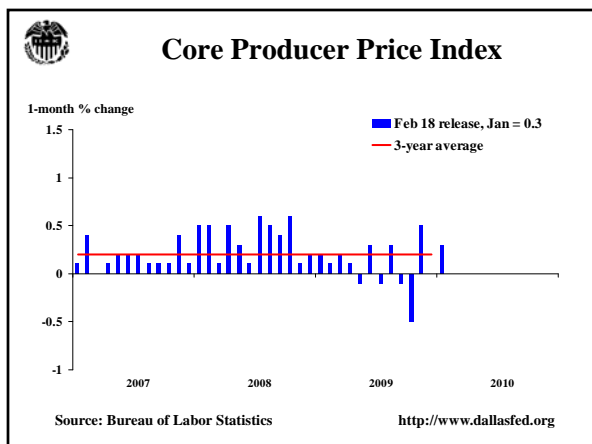
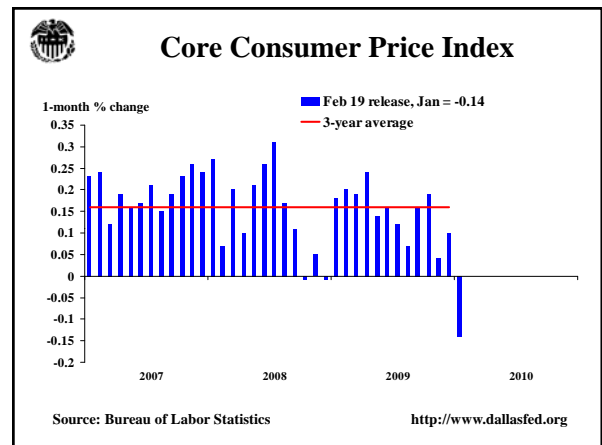
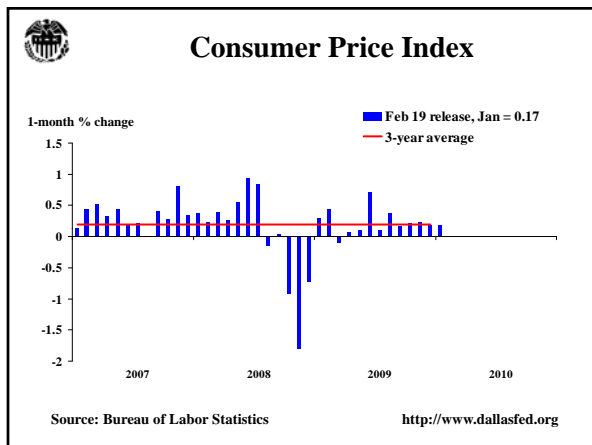
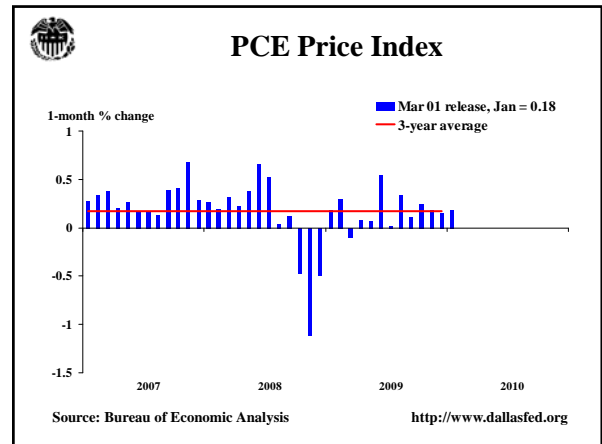
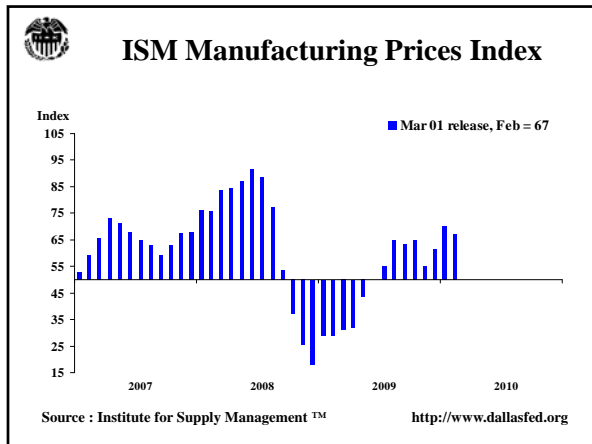
Retail Sales

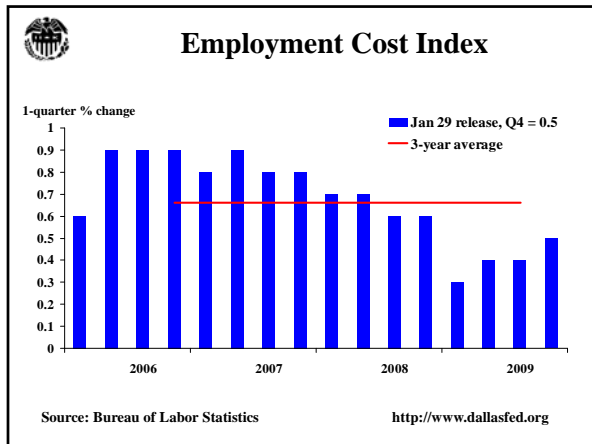


Source: Bureau of the Census <http://www.dallasfed.org>









FINANCIAL-SECTOR DEVELOPMENTS

<http://www.dallasfed.org>

