

Board of Governors of the Federal Reserve System



# Annual Report of Holding Companies—FR Y-6

## Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies, top-tier savings and loan holding companies, and U.S. intermediate holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

**NOTE:** The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

**Date of Report** (top-tier holding company's fiscal year-end):

**December 31, 2018**

Month / Day / Year

**549300IDL0UI2BPBTC52**

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

**I, John Rountree**

Name of the Holding Company Director and Official

**Chairman**

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

**Linden Bancshares, Inc.**

Legal Title of Holding Company

**PO Box 546**

(Mailing Address of the Holding Company) Street / P.O. Box

|               |           |              |
|---------------|-----------|--------------|
| <b>Linden</b> | <b>TX</b> | <b>75563</b> |
| City          | State     | Zip Code     |

**124 E Rush Street, Linden, TX 75563**

Physical Location (if different from mailing address)

*With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.*

Person to whom questions about this report should be directed:

|                        |                                  |
|------------------------|----------------------------------|
| <b>Melissa Sanford</b> | <b>VP Controller/Texana Bank</b> |
| Name                   | Title                            |

**903-334-0924**

Area Code / Phone Number / Extension

**903-223-9970**

Area Code / FAX Number

**melissa.sanford@texanabank.com**

E-mail Address

**www.texanabank.com**

Address (URL) for the Holding Company's web page

Signature of Holding Company Director and Official

**03/16/2019**

Date of Signature

For holding companies not registered with the SEC—  
 Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

**For Federal Reserve Bank Use Only**

RSSD ID \_\_\_\_\_

C.I. \_\_\_\_\_

Is confidential treatment requested for any portion of this report submission? .....  0=No  1=Yes **0**

In accordance with the General Instructions for this report (check only one),

- 1. a letter justifying this request is being provided along with the report .....
- 2. a letter justifying this request has been provided separately ...

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."

## For Use By Tiered Holding Companies

*Top-tiered holding companies must list the names, mailing address, and physical locations of each of their subsidiary holding companies below.*

|   |   |
|---|---|
| <hr/> <p>Legal Title of Subsidiary Holding Company</p> <hr/> <p>(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box</p> <hr/> <p>City State Zip Code</p> <hr/> <p>Physical Location (if different from mailing address)</p> <hr/> | <hr/> <p>Legal Title of Subsidiary Holding Company</p> <hr/> <p>(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box</p> <hr/> <p>City State Zip Code</p> <hr/> <p>Physical Location (if different from mailing address)</p> <hr/> |
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**LINDEN BANCSHARES, INC.**

**ANNUAL REPORT OF BANK HOLDING COMPANIES - FR Y-6**

**REPORT 1: ANNUAL REPORT TO SHAREHOLDERS  
FOR THE YEAR ENDED December 31, 2018**

**Linden Bancshares, Inc. and Subsidiary**  
Consolidated Balance Sheet

| (Unaudited)  | Year ended<br>December 31 |                |                |                |                |
|--|---------------------------|----------------|----------------|----------------|----------------|
|  | 2018                      | 2017           | 2016           | 2015           | 2014           |
| <b>Assets</b>  |                           |                |                |                |                |
| Cash and due from banks  | 3,475                     | 5,771          | 7,286          | 3,723          | 4,329          |
| Securities available for sale  | 17,880                    | 20,259         | 5,137          | 7,133          | 9,316          |
| Loans, net   | 177,741                   | 178,580        | 141,553        | 126,056        | 135,285        |
| Premises and equipment   | 6,796                     | 7,151          | 6,315          | 523            | 578            |
| Non-marketable equity securities   | 1,754                     | 1,690          | 1,511          | 6,255          | 4,953          |
| Prepaid FDIC assessment  | -                         | -              | -              |                |                |
| Accrued interest receivable  | 1,193                     | 1,080          | 607            | 1,220          | 1,227          |
| Foreclosed assets  | 1,492                     | 1,429          | 762            | 1,043          | 369            |
| Other assets   | 687                       | 447            | 399            | 375            | 263            |
| <b>Total assets</b>  | <b>211,018</b>            | <b>216,407</b> | <b>163,570</b> | <b>146,328</b> | <b>156,320</b> |
| <b>Liabilities and Stockholders' Equity</b>  |                           |                |                |                |                |
| <b>Deposits:</b>   |                           |                |                |                |                |
| Noninterest-bearing deposits   | 35,579                    | 34,662         | 33,222         | 28,450         | 24,684         |
| Interest-bearing deposits  | 139,965                   | 140,612        | 87,289         | 82,269         | 96,001         |
| <b>Total deposits</b>  | 175,544                   | 175,274        | 120,511        | 110,719        | 120,685        |
| <b>Borrowed funds:</b>   |                           |                |                |                |                |
| Federal funds purchased and securities sold<br>and under the agreement to repurchase | -                         | -              | -              | -              | -              |
| Short-term debt  | -                         | -              | -              | -              | 194            |
| Federal Home Loan Bank advances  | 16,562                    | 22,109         | 27,390         | 19,811         | 19,696         |
| Long-term debt   | 6,362                     | 6,462          | 5,076          | 5,268          | 3,760          |
| Junior subordinated debentures   | 3,093                     | 3,093          | 3,093          | 3,093          | 3,093          |
| <b>Total borrowed funds</b>  | 26,017                    | 31,664         | 35,559         | 28,172         | 26,743         |
| Accrued interest payable   | 300                       | 220            | 123            | 117            | 84             |
| Other liabilities  | 587                       | 656            | 535            | 617            | 733            |
| <b>Total liabilities</b>   | 202,448                   | 207,814        | 156,728        | 139,625        | 148,245        |
| Preferred stock  | 12                        | 12             | -              | -              | -              |
| Common stock   | 9                         | 9              | 7              | 7              | 7              |
| Additional paid-in capital   | 7,567                     | 7,567          | 3,872          | 2,636          | 2,636          |
| Retained earnings  | 1,684                     | 1,509          | 3,416          | 4,431          | 5,614          |
| Treasury stock   | (544)                     | (544)          | (544)          | (544)          | (450)          |
| Accumulated other comprehensive income   | (158)                     | 40             | 91             | 174            | 268            |
| <b>Total stockholders' equity</b>  | 8,570                     | 8,593          | 6,842          | 6,704          | 8,075          |
| <b>Total liabilities and stockholders' equity</b>                                    | <b>211,018</b>            | <b>216,407</b> | <b>163,570</b> | <b>146,329</b> | <b>156,320</b> |
| Dividends paid   | -                         | -              | -              | -              | 482            |
| <b>Selected Ratios</b>   |                           |                |                |                |                |
| (Based on end of period)   |                           |                |                |                |                |
| Loans to deposits  | 101.25%                   | 101.89%        | 117.46%        | 113.85%        | 112.10%        |
| Equity to loans  | 4.82%                     | 4.81%          | 4.83%          | 5.32%          | 5.97%          |
| Equity to deposits   | 4.88%                     | 4.90%          | 5.68%          | 6.05%          | 6.69%          |
| Equity to total assets   | 4.06%                     | 3.97%          | 4.18%          | 4.59%          | 5.17%          |
| Return on average total assets   | 0.10%                     | -0.96%         | -0.66%         | -0.78%         | 0.86%          |
| Return on average equity   | 2.45%                     | -23.63%        | -14.99%        | -16.01%        | 17.34%         |
| Efficiency ratio   | 97.96%                    | 123.96%        | 115.50%        | 120.74%        | 82.84%         |

**Linden Bancshares, Inc. and Subsidiary**  
**Consolidated Income Statement**

| (Unaudited)                                      | Year ended<br>December 31 |                |                |                |              |
|--|---------------------------|----------------|----------------|----------------|--------------|
|  | 2018                      | 2017           | 2016           | 2015           | 2014         |
| <b>Interest Income</b>                           |                           |                |                |                |              |
| Interest on loans                                | 9,364                     | 8,477          | 7,208          | 7,238          | 7,850        |
| Interest on taxable securities                   | 534                       | 499            | 201            | 275            | 353          |
| Interest on nontaxable securities                | -                         | -              | -              | -              | -            |
| Interest on federal funds sold and other         | 66                        | 43             | 25             | -              | 1            |
| <b>Total interest income</b>                     | <b>9,964</b>              | <b>9,019</b>   | <b>7,434</b>   | <b>7,513</b>   | <b>8,204</b> |
| <b>Interest Expense</b>                          |                           |                |                |                |              |
| Interest on deposits                             | 2,073                     | 1,262          | 503            | 544            | 670          |
| Interest on FHLB advances                        | 268                       | 222            | 149            | 173            | 196          |
| Interest on junior subordinated debentures       | 416                       | 387            | 149            | 148            | 148          |
| Interest on long-term debt and other borrowed fu | 174                       | 171            | 387            | 311            | 249          |
| <b>Total interest expense</b>                    | <b>2,931</b>              | <b>2,042</b>   | <b>1,188</b>   | <b>1,176</b>   | <b>1,263</b> |
| <b>Net interest income</b>                       | <b>7,033</b>              | <b>6,977</b>   | <b>6,246</b>   | <b>6,337</b>   | <b>6,941</b> |
| Provision for loan losses                        | 216                       | 1,187          | 390            | 1,577          | 287          |
| <b>Net interest income after provision</b>       | <b>6,817</b>              | <b>5,790</b>   | <b>5,856</b>   | <b>4,760</b>   | <b>6,654</b> |
| <b>Non-Interest Income</b>                       |                           |                |                |                |              |
| Service charges on deposit accounts              | 562                       | 527            | 390            | 451            | 439          |
| Gain on sale of investment securities            | -                         | -              | -              | -              | -            |
| Other income                                     | 2,936                     | 1,295          | 302            | 401            | 640          |
| <b>Total noninterest income</b>                  | <b>3,498</b>              | <b>1,822</b>   | <b>692</b>     | <b>852</b>     | <b>1,079</b> |
| <b>Non-Interest Expense</b>                      |                           |                |                |                |              |
| Salaries and employee benefits                   | 6,109                     | 5,404          | 4,161          | 3,917          | 3,884        |
| Loss on sale of investments                      | -                         | -              | -              | -              | -            |
| Legal and professional                           | 461                       | 505            | 369            | 222            | 174          |
| Data processing                                  | 695                       | 595            | 648            | 536            | 468          |
| Occupancy of bank premises                       | 655                       | 569            | 412            | 404            | 411          |
| Equipment expense                                | 408                       | 345            | 370            | 391            | 403          |
| Regulatory assessments                           | 240                       | 236            | 126            | 126            | 102          |
| Loss on sale of foreclosed assets                | 13                        | 88             | 376            | 57             | 54           |
| Advertising                                      | 135                       | 261            | 153            | 151            | 120          |
| Other noninterest expense                        | 1,389                     | 1,433          | 948            | 991            | 778          |
| <b>Total noninterest expense</b>                 | <b>10,105</b>             | <b>9,436</b>   | <b>7,563</b>   | <b>6,795</b>   | <b>6,394</b> |
| <b>Net Income</b>                                | <b>210</b>                | <b>(1,824)</b> | <b>(1,015)</b> | <b>(1,183)</b> | <b>1,339</b> |
| Shares outstanding *                             | 8,105                     | 8,105          | 6,825          | 6,330          | 6,393        |
| Average number of shares outstanding             | 8,105                     | 7,725          | 6,371          | 6,368          | 6,429        |
| Net income per average number of shares          | 25.91                     | (236.12)       | (159.31)       | (185.77)       | 208.28       |
| Cash dividend per average number of shares       | -                         | -              | -              | -              | 74.97        |
| Book value per share                             | 1,057.37                  | 1,060.21       | 1,002.49       | 1,058.93       | 1,263.10     |

\*All numbers in thousands except per share data.

LINDEN BANCSHARES, INC.

ANNUAL REPORT OF BANK HOLDING COMPANIES - FR Y-6

REPORT 2a: ORGANIZATION CHART  
FOR THE YEAR ENDED December 31, 2018

|  |      |  |
|--|------|--|
| Linden Bancshares, Inc.<br>Linden, Texas<br>549300IDL0UI2BPBTC52 | OWN  | Linden Statutory Trust I<br>Linden, Texas<br>N/A |
| Incorporated in Texas  | 100% | Incorporated in Texas                            |
| OWN  |      |  |
| 100%   |      |  |
| Texana Bank, National Association<br>Linden, Texas<br>N/A        |      |  |
| Incorporated in Texas  |      |  |

**Results:** A list of branches for your depository institution: **TEXANA BANK, NATIONAL ASSOCIATION (ID\_RSSD: 809650)**.  
 This depository institution is held by **LINDEN BANCSHARES, INC. (1104071)** of **LINDEN, TX**.  
 The data are as of **12/31/2018**. Data reflects information that was received and processed through **01/06/2019**.

**Reconciliation and Verification Steps**

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below
2. If required, enter the date in the **Effective Date** column

**Actions**

- OK:** If the branch information is correct, enter 'OK' in the **Data Action** column.
- Change:** If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.
- Close:** If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.
- Delete:** If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.
- Add:** If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

**Submission Procedure**

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.  
 If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:  
 To satisfy the **FR Y-10 reporting requirements**, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of **Change, Close, Delete, or Add**.  
 The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

\* FDIC UNINUM, Office Number, and ID\_RSSD columns are for reference only. Verification of these values is not required.

| Data Action | Effective Date | Branch Service Type        | Branch ID_RSSD* | Popular Name                      | Street Address           | City      | State | Zip Code | County | Country       | FDIC UNINUM* | Office Number* | Head Office                       | Head Office ID_RSSD* | Comments |
|-------------|----------------|----------------------------|-----------------|-----------------------------------|--------------------------|-----------|-------|----------|--------|---------------|--------------|----------------|-----------------------------------|----------------------|----------|
| OK          |                | Full Service (Head Office) | 809650          | TEXANA BANK, NATIONAL ASSOCIATION | 124 EAST RUSH STREET     | LINDEN    | TX    | 75563    | CASS   | UNITED STATES | Not Required | Not Required   | TEXANA BANK, NATIONAL ASSOCIATION | 809650               |          |
| OK          |                | Full Service               | 4935388         | ARKANSAS BLVD BRANCH              | 502 ARKANSAS BLVD        | TEXARKANA | AR    | 71854    | MILLER | UNITED STATES | Not Required | Not Required   | TEXANA BANK, NATIONAL ASSOCIATION | 809650               |          |
| OK          |                | Full Service               | 3818505         | HIGHWAY 80 BRANCH                 | 915 EAST MARSHALL AVENUE | LONGVIEW  | TX    | 75601    | GREGG  | UNITED STATES | Not Required | Not Required   | TEXANA BANK, NATIONAL ASSOCIATION | 809650               |          |
| OK          |                | Full Service               | 3451658         | SPRING HILL BRANCH                | 3814 GILMER ROAD         | LONGVIEW  | TX    | 75604    | GREGG  | UNITED STATES | Not Required | Not Required   | TEXANA BANK, NATIONAL ASSOCIATION | 809650               |          |
| OK          |                | Full Service               | 4191353         | RICHMOND ROAD BRANCH              | 3620 RICHMOND ROAD       | TEXARKANA | TX    | 75503    | BOWIE  | UNITED STATES | Not Required | Not Required   | TEXANA BANK, NATIONAL ASSOCIATION | 809650               |          |

**FR Y-6 Report  
FYE 12/31/2018  
LINDEN BANCSHARES, INC.  
Linden, TX**

**Report Item 2b: Submitted electronically on 3/11/19.**

Form FR Y-6

Linden Bancshares, Inc.  
Linden, Texas  
Fiscal Year Ending December 31, 2018

**Report Item 3: Securities Holders**

| Current Securities Holders with ownership, control or holdings of 5% or more with power to vote as of fiscal year ending 12-31-2018 |   |  | Securities Holders not listed in 3(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 12-31-2018 |   |  |
|---|---|--|--|---|--|
| (1)(a)<br>Name & Address (City, State, Country)   | (1)(b)<br>Country of Citizenship or Incorporation | (1)(c)<br>Number and Percentage of Each Class of Voting Securities | (2)(a)<br>Name & Address (City, State, Country)  | (2)(b)<br>Country of Citizenship or Incorporation | (2)(c)<br>Number and Percentage of Each Class of Voting Securities |
| GF Holdings, LLC<br>Texarkana, TX   | USA   | 575 Common 7.09%   | N/A  |   |  |
| The Rountree Family: 59.64%   |   |  |  |   |  |
| Rountree's Children's Trust #1,<br>Separate Share Trust FBO Nancy<br>Rountree Fuller White Hall,<br>AR                              | USA   | 272.333 Common 3.36%   |  |   |  |
| Rountree's Children's Trust #1,<br>Separate Share Trust FBO Iva<br>Brown Rountree Linden,<br>TX                                     | USA   | 272.333 Common 3.36%   |  |   |  |
| Rountree's Children's Trust #1,<br>Separate Share Trust FBO John<br>Rountree Linden,<br>TX  | USA   | 254.333 Common 3.14%   |  |   |  |
| John R. Rountree<br>Linden, TX  | USA   | 2,352 Common 29.01%  |  |   |  |

|  |     |                  |
|--|-----|------------------|
| Nancy Rountree Fuller<br>White Hall, AR                                    | USA | 700 Common 8.64% |
| Iva B. Rountree<br>Linden, TX  | USA | 692 Common 8.54% |
| Robert Michael Rountree<br>Keller, TX                                      | USA | 100 Common 1.23% |
| J Patrick Rountree   Texarkana,<br>TX                                      | USA | 100 Common 1.23% |
| Patricia Bates Rountree   Linden,<br>TX                                    | USA | 36.5 Common .45% |
| Earl Wayne Rountree IV   Linden,<br>TX                                     | USA | 15 Common .19%   |
| The Haley Glick Revocable Trust,<br>Trustee Haley Glick   Texarkana,<br>TX | USA | 40 Common .49%   |

Form FR Y-6

Linden Bancshares, Inc.  
Linden, Texas  
Fiscal Year Ending December 31, 2018

Report Item 4: Insiders

(1)(a)(b)(c) and (2)(a)(b)(c)

| (1)   | (2)   | (3)(a)                                | (3)(b)   | (3)(c)   | (4)(a)   | (4)(b)  | (4)(c)  |
|---|---|---------------------------------------|--|--|--|---|---|
| Names & Address (City, State, Country)      | Principal Occupation if other than with holding company | Title & Position with holding company | Title & Position with Subsidiaries (include names of subsidiaries) | Title & Position with Other Businesses (include names of other businesses) | Percentage of Voting Securities in holding company | Percentage of Voting Securities in Subsidiaries (include names of subsidiaries) | List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held) |
| John R. Rountree (1)<br>Linden, TX          | N/A   | Chairman                              | Texana Bank, N.A.<br>CEO   | N/A  | 32.15%   | N/A   | N/A   |
| Nancy Rountree Fuller (1)<br>White Hall, AR | Businesswoman   | Director                              | Texana Bank, N.A.<br>Director                                      | Fuller Hale-South<br>Funeral, Vice<br>President                            | 12.00%   | N/A   | Fuller Hale-South Funeral,<br>50% of voting stock   |
| Patricia Bates Rountree<br>Linden, TX       | N/A   | Director                              | Texana Bank, N.A.<br>EVP - Audit and<br>Compliance                 | N/A  | 0.45%  | N/A   | N/A   |
| Robert Michael Rountree<br>Keller, TX       | N/A   | Director                              | Texana Bank, N.A.<br>EVP - Chief Credit<br>Officer                 | N/A  | 1.23%  | N/A   | N/A   |
| Brian G. Hays<br>Linden, TX                 | Self-employed<br>Farmer                                 | Director                              | Texana Bank, N.A.<br>Director                                      | Owner/Operator<br>Farm   | 2.98%  | N/A   | Owner/Operator Farm, 100%<br>of voting stock  |
| Earl Wayne Rountree IV<br>Linden, TX        | Businessman   | Director                              | Texana Bank, N.A.<br>Director                                      | Texas Brand Bank,<br>Account Services<br>Representative                    | 0.19%  | N/A   | N/A   |

|  |            |                            |                       |                              |  |        |     |  |
|--|------------|----------------------------|-----------------------|------------------------------|--|--------|-----|--|
| Fred R. Norton, Jr.<br>Texarkana, TX                                     |            | Lawyer                     | Director              | Texana Bank, N.A<br>Director | Norton & Wood,<br>LLP, Law Partner               | 1.11%  | N/A | Norton & Wood, LLP, 39% of<br>voting stock   |
| The Haley Glick Revocable Trust,<br>Trustee Haley Glick<br>Texarkana, TX |            | Businesswoman              | Principal Shareholder | N/A                          | Tri-State Iron &<br>Metal Co., Vice<br>President | 0.49%  | N/A | IT Network Specialist, LLC.,<br>25% of voting stock, Marshall<br>Fields, LLC., 33.3% of voting<br>stock, Glick Rountree<br>Holdings, LLC., 50% voting<br>stock |
| GF Holdings, LLC<br>Howard Glick<br>TX                                   | Texarkana, | Businessman                | Director              | Texana Bank, N.A<br>Director | Tri-State Iron &<br>Metal Co., President         | 7.09%  | N/A | Tri-State Iron & Metal Co.,<br>25% of voting stock   |
| Iva B. Rountree (1)<br>Linden, TX  |            | Retired, school<br>teacher | Principal Shareholder | Texana Bank, N.A<br>Director | N/A  | 11.90% | N/A | N/A  |
| J. Patrick Rountree<br>Texarkana, TX                                     |            | Businessman                | Principal Shareholder | N/A                          | Rountable<br>Consulting,<br>Managing Partner     | 1.23%  | N/A | Rountable Consulting 100% of<br>voting stock, Glick Rountree<br>Holdings, LLC., 50% voting<br>stock  |