Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

| Date of Report (top-tier holding company’s fiscal year-end): |
| December 31, 2018 |

Month / Day / Year: N/A

Report's Legal Entity Identifier (LEI) (20-Character LEI Code): Report's Name, Street, and Mailing Address:

**American National Bancshares, Inc.**

Legal Title of Holding Company: P. O. Box 2507

(Mailing Address of the Holding Company) Street / P.O. Box: Waco, TX 76702

City: State: Zip Code: 200 West Highway 6, Waco, Texas 76712

Physical Location (if different from mailing address): Marie Mason Vice Pres. American Bank

Person to whom questions about this report should be directed: Name: 254-751-8300

Area Code / Phone Number / Extension: 254-399-6381

Area Code / FAX Number: mmmason@ambankwaco.com

E-mail Address: N/A

Address (URL) for the Holding Company's web page: 

Is confidential treatment requested for any portion of this report submission? 0

1 = Yes 0

In accordance with the General Instructions for this report (check only one):

1. a letter justifying this request is being provided along with the report.

2. a letter justifying this request has been provided separately

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."
AMERICAN NATIONAL BANCSHARES, INC.
FR Y-6 Report Item 2a

ORGANIZATIONAL CHART

As of 12-31-18

American National Bancshares, Inc.
LEI (n/a)
Waco, Texas/USA
Incorporated in Texas

PARENT COMPANY

100 % OWNERSHIP

American Bank National Association
LEI: 2549006VBLRP288VX853
Waco, Texas/USA
A Federally Chartered National Bank/USA

BANK SUBSIDIARY

100% OWNERSHIP
Results: A list of branches for your depository institution: AMERICAN BANK NATIONAL ASSOCIATION (ID_RSSD: 307361).
This depository institution is held by AMERICAN NATIONAL BANCSHARES, INC. (1110045) of WACO, TX.
The data are as of 12/31/2018. Data reflects information that was received and processed through 01/06/2019.

Reconciliation and Verification Steps
1. In the Data Action column of each branch row, enter one or more of the actions specified below
2. If required, enter the date in the Effective Date column

Actions
OK: if the branch information is correct, enter 'OK' in the Data Action column.
Change: if the branch information is incorrect or incomplete, revise the data, enter 'Change' in the Data Action column and the date when this information first became valid in the Effective Date column.
Close: if a branch listed was sold or closed, enter 'Close' in the Data Action column and the sale or closure date in the Effective Date column.
Delete: if a branch listed was never owned by this depository institution, enter 'Delete' in the Data Action column.
Add: if a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the Data Action column and the opening or acquisition date in the Effective Date column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure
When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:
To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of Change, Close, Delete, or Add.
The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - https://y10online.federalreserve.gov.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

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<th>Data Action</th>
<th>Effective Date</th>
<th>Branch Service Type</th>
<th>Branch ID_RSSD*</th>
<th>Popular Name</th>
<th>Street Address</th>
<th>City</th>
<th>State</th>
<th>Zip Code</th>
<th>County</th>
<th>Country</th>
<th>FDIC UNINUM*</th>
<th>Office Number*</th>
<th>Head Office</th>
<th>Head Office ID_RSSD*</th>
<th>Comments</th>
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<td></td>
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<td>AMERICAN BANK NATIONAL ASSOCIATION</td>
<td>200 WEST HIGHWAY 6</td>
<td>WACO</td>
<td>TX</td>
<td>76712</td>
<td>MCLLENNAN</td>
<td>UNITED STATES</td>
<td>Not Required</td>
<td>Not Required</td>
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<td>277866</td>
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<td>1601 N I-35</td>
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<td>WACO</td>
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<td>(1) (a) Name, City, State, Country</td>
<td>(1)(b) Country of Citizenship or Incorporation</td>
<td>(1)(c) Number and Percentage of Each Class of Voting Securities</td>
<td>(2)(a) Name, City, State, Country</td>
<td>(2)(b) Country of Citizenship or Incorporation</td>
<td>(2)(c) Number and Percentage of Each Class of Voting Securities</td>
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<td>Kyle N. Deaver</td>
<td>USA</td>
<td>335,752 - 37.389%</td>
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<td>John L. Deaver</td>
<td>USA</td>
<td>335,751 - 37.389%</td>
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<td>The Ray &amp; Ellen Deaver</td>
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<td>Waco, Texas/USA</td>
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<td>Ray M. Deaver &amp; Ellen J. Deaver, Co-Trustees</td>
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<td>Waco, Texas/USA</td>
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<td>Common Stock</td>
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<td>4(1) Name, City, State, Country</td>
<td>4(2) Principal Occupation if other than with Holding Company</td>
<td>4(3)(a) Title &amp; Position with Subsidiaries (include names of subsidiaries)</td>
<td>4(3)(b) Title &amp; Position with Other Businesses (include names of other businesses)</td>
<td>4(4)(a) Percentage of Voting Shares in Subsidiaries</td>
<td>4(4)(b) Percentage of Voting Shares in Subsidiaries (includes partnerships) if 25% or more of voting securities are held</td>
<td>4(4)(c) List names of other companies and percentage of voting securities held</td>
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<td>Willard L. Still Waco, Texas USA</td>
<td>Banking</td>
<td>Vice Chmn. of Board/Director American Bank, N.A.</td>
<td>N/A</td>
<td>1.996895%</td>
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<td>Ray M. Deaver Waco, Texas USA</td>
<td>Retired Banking</td>
<td>Chairman/Director American Bank, N.A.</td>
<td>N/A</td>
<td>**7.146373%</td>
<td>*</td>
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<tr>
<td>Kyle N. Deaver Waco, Texas USA</td>
<td>Attorney</td>
<td>Bank Attorney/ Secretary/Director American Bank, N.A.</td>
<td>Trustee/EJB-KND &amp; RMD-KND Partner/Deaver &amp; Deaver Ltd. Partner/Cac Rock Ranch Ltd. Partner/D Bar P Land Co. Member/Deaver Ranch Mgmt Ltd. Partner/Highland Park Centre, Ltd. Member/American Guaranty Title Member/McLennan County Title Pres./Ltd. Partner/HDW Partners, LP Member/HDW Management LLC Partner/HDW Holdings Member/Waco Holdings, LLC Member/Middle Son Real Estate Ltd. Partner/ANS Realty Waco, LP Member/K-Twelve Management, LLC</td>
<td>37.389114%</td>
<td>*</td>
<td>EJB-KND &amp; RMD-KND/100% Deaver &amp; Deaver/50% Cac Rock Ranch/49.5% D Bar P Land Co./32.83% Deaver Ranch Mgmt./50% Highland Park Centre, Ltd./33% American Guaranty Title/26.6666% McLennan County Title/26.6666% HDW Partners, LP/49.875% HDW Management/50% HDW Holdings/50% Waco Holdings, LLC/33.3333% Middle Son Real Estate/50% ANS Realty Waco, LP/49.5% K-Twelve Management, LLC/25%</td>
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<td>Name, City, State, Country</td>
<td>Occupation if other than with Holding Company</td>
<td>Title &amp; Position with Subsidiaries (include names of subsidiaries)</td>
<td>Title &amp; Position with Other Businesses (include names of other businesses)</td>
<td>Percentage of Voting Shares in Holding Company</td>
<td>Percentage of Voting Shares in Subsidiaries (includes partnerships) if 25% or more of voting securities are held</td>
<td>List names of other companies and percentage of voting securities held</td>
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<tr>
<td>John L. Deaver, Waco, Texas, USA</td>
<td>Attorney/Director</td>
<td>Attorney/Director American Bank, N.A.</td>
<td>Trustee/EJB-JLD &amp; RMD-JLD, Partner/Deaver &amp; Deaver, Ltd. Partner/Cac Rock Ranch, Ltd. Partner/D Bar P Land Co., Member/Deaver Ranch Mgmt, Ltd. Partner/Highland Park Centre, Ltd. Member/American Guaranty Title, Member/McLennan County Title, Ltd. Partner/HDW Partners, LP, Member/HDW Management LLC, Partner/HDW Holdings, Member/Waco Holdings, LLC, Member/Middle Son Real Estate, Ltd. Partner/ANS Realty Waco, LP, Member/K-Twelve Management, LLC</td>
<td>37.389039%</td>
<td>*</td>
<td>EJB-JLD &amp; RMD-JLD/100%, Deaver &amp; Deaver/50%, Cac Rock Ranch/49.5%, D Bar P Land Co./32.83%, Deaver Ranch Mgmt./50%, Highland Park Centre, Ltd./33%, American Guaranty Title/26.6666%, McLennan County Title/26.6666%, HDW Partners, LP/49.875%, HDW Management/50%, HDW Holdings/50%, Waco Holdings, LLC/33.3333%, Middle Son Real Estate/50%, ANS Realty Waco, LP/49.5%, K-Twelve Management/25%</td>
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<tr>
<td>Dana R. Hassell, Waco, Texas, USA</td>
<td>Banking Director</td>
<td>President &amp; CEO American Bank, N.A.</td>
<td>N/A</td>
<td>0.111359%</td>
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<tr>
<td>David G. Hicks, Waco, Texas, USA</td>
<td>Banking Director</td>
<td>Executive Officer American Bank, N.A.</td>
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<td>0.318488%</td>
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</table>

* Bank Holding Company owns 100% shares of Bank  
**Shares held in the name of Ray & Ellen Deaver 2002 Living Trust
February 27, 2019

NIC Unit, Statistics Dept.
Federal Reserve Bank of Dallas
P. O. Box 655906
Dallas, Texas 75265-5906

Enclosed please find our Annual FR Y-6 report for the period ending 12-31-18. Our responses to the report items required are shown below. If you have any questions concerning this report, please contact me.

FR Y-6 Report Form: Attached

Tiered Bank Holding Company List: Attached

Report Item 1: We are a bank holding company that does not prepare an annual report for our shareholders, and we are not registered with the Securities and Exchange Commission. However, we do make available to our shareholders an annual audited financial statement. If you would like a copy of the annual audit, please let us know, and we will send the report as soon as it is available.

Report Item 2a: Organizational Chart - attached

Report Item 2b: Branch Report – attached & sent via e-mail on 2-26-19

Report Item 3(1): List of 5% Securities holders – attached
   and 3(2)

Report Item 4: List of Insiders – attached

Sincerely,

[Signature]
Willard J. Still

WJS/mm
enclosures