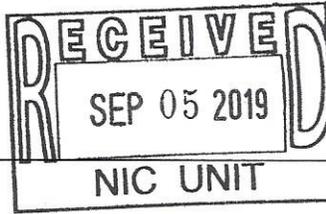


Revised 9-03-19



Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies, top-tier savings and loan holding companies, and U.S. intermediate holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2018

Month / Day / Year

N/A

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

I, John C. Cole

Name of the Holding Company Director and Official

Chief Operating Officer and Director

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Gibsland Bancshares, Inc

Legal Title of Holding Company

P.O. Box 180

(Mailing Address of the Holding Company) Street / P.O. Box

Gibsland LA 71028

City State Zip Code

1246 Third Street

Physical Location (if different from mailing address)

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Person to whom questions about this report should be directed:

John C. Cole COO/Director

Name Title

318-843-6228

Area Code / Phone Number / Extension

318-843-9961

Area Code / FAX Number

icole@gibslandbank.com

E-mail Address

N/A

Address (URL) for the Holding Company's web page

Signature of Holding Company Director and Official

03/28/2019

Date of Signature

For holding companies not registered with the SEC—
Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID _____

C.I. _____

Is confidential treatment requested for any portion of this report submission? 0=No 1=Yes 0

In accordance with the General Instructions for this report (check only one),

1. a letter justifying this request is being provided along with the report
2. a letter justifying this request has been provided separately ...

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."

For Use By Tiered Holding Companies

Top-tiered holding companies must list the names, mailing address, and physical locations of each of their subsidiary holding companies below.

NONE

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City State Zip Code

Physical Location (if different from mailing address)

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City State Zip Code

Physical Location (if different from mailing address)

REVISED (09-03-19) TO REFLECT THE CHANGES IN ITEM 3(1)

ITEM 1: SEE ATTACHMENT

ITEM 2a: **ORGANIZATION CHART:**
GIBSLAND BANCSHARES, INC
LEI: None
GIBSLAND, LOUISIANA, USA
INCORPORATED IN LOUISIANA
(100% OWNERSHIP)
GIBSLAND BANK & TRUST COMPANY
LEI: None
GIBSLAND, LOUISIANA, USA
INCORPORATED IN LOUISIANA

ITEM 2b: SUBMITTED BY EMAIL ON MARCH 28, 2019

ITEM 3(1): **5% SHAREHOLDERS:**

SEE ATTACHED EXCEL SCHEDULE

ITEM 3(2): **OTHER SHAREHOLDERS NOT LISTED ABOVE:**

N/A

ITEM 4: **INSIDERS:**

SEE ATTACHED EXCEL SCHEDULE

REVISED (09-03-19) TO REFLECT THE ADDITION OF MR. THOMAS AND MS. WILLIAMS

Gibbsland Bancshares, Inc
 Report Item 3:

(1)(a) NAME & ADDRESS CITY/STATE	(1)(b) COUNTRY OF CITIZENSHIP OR INCORPORATION	(1)(c) NUMBER & PERCENTAGE OF EACH CLASS
J.R. Johnson Minden, Louisiana, USA	USA	356 SH - 13.20% Common Stock
Thomas Family Investments, LLC Robert P. Thomas, Jr. & Susan Thomas Williams Joint Trustees	USA	490 SH - 18.18% Common Stock
Robert P. Thomas, Jr. Gibbsland, Louisiana, USA	USA	Individual 128 SH - 4.75% Trustee 245 SH - 9.09% Combined 373 SH - 13.84% Common Stock
Susan Thomas Williams Gibbsland, Louisiana, USA	USA	Individual 42 SH - 1.56% Trustee 245 SH - 9.09% Combined 287 SH - 10.65% Common Stock

Gibbsland Bancshares, Inc
 Report Item 4:

(1) NAME & ADDRESS CITY/STATE	(2) OCCUPATION	(3)(a) HOLDING COMPANY TITLE	(3)(b) SUBSIDIARY TITLE	(3)(c) OTHER CO TITLE	(4)(a) HOLDING %	(4)(b) SUBSIDIARY %	(4)(c) OTHER COMPANY
J.R. Johnson Mindon, Louisiana, USA	Banker	Chairman Director	Chairman Director (Gibbsland Bank)	N/A	13.20%	None	None
R.P. Thomas, Jr Gibbsland, Louisiana, USA	Farmer	Director	Director (Gibbsland Bank)	N/A	13.84%	None	None
Susan Thomas Williams Gibbsland, Louisiana, USA	Investments	Director	Director (Gibbsland Bank)	N/A	10.65%	None	None
Thomas L. Martin Gibbsland, Louisiana, USA	Banker	President/CEO Director	President/CEO Director (Gibbsland Bank)	President Martin Brothers Timber Gibbsland, Louisiana, USA	4.67%	None	Martin Brothers Timber 50%
John C. Cole Dubach, Louisiana, USA	Banker	Chief Operating Officer Secretary/Treasury Director	Chief Operating Officer Director (Gibland Bank)	N/A	0.74%	None	None
Jonathan M. Stewart Gibbsland, Louisiana, USA	Attorney	Director	Director (Gibbsland Bank)	N/A	0.37%	None	None
W. David Note Saline, Louisiana, USA	Construction	Director	Director (Gibbsland Bank)	N/A	0.59%	None	None