Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

Date of Report (top-tier holding company’s fiscal year-end):
December 31, 2018

Name of the Holding Company and Official
Director & President

Attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board’s “Rules Regarding Availability of Information,” 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official
Bryan Peeler

Address (URL) for the Holding Company’s web page
bryan.peeler@fanninbank.com

For holding companies not registered with the SEC—Indicate status of Annual Report to Shareholders:
- included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RBS ID

CJ

Public reporting burden for this information collection is estimated to vary from 1.5 to 10 hours per response, with an average of 5.50 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0297), Washington, DC 20503.
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No entity has a LEI.
Results: A list of branches for your depository institution: FANNIN BANK [ID_RSSD: 377663].
This depository institution is held by FANNIN BANCORP, INC. (1137284) of BONHAM, TX.
The data are as of 12/31/2018. Data reflects information that was received and processed through 01/06/2019.

Reconciliation and Verification Steps:
1. In the Data Action column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the Effective Date column.

Actions:
OK: If the branch information is correct, enter 'OK' in the Data Action column.
Change: If the branch information is incorrect or incomplete, revise the data; enter 'Change' in the Data Action column and the date when this information first became valid in the Effective Date column.
Close: If a branch listed was sold or closed, enter 'Close' in the Data Action column and the sale or closure date in the Effective Date column.
Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the Data Action column.
Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the Data Action column and the opening or acquisition date in the Effective Date column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure:
When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:
To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of Change, Close, Delete, or Add.
The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - https://y10online.federalreserve.gov.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

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<thead>
<tr>
<th>Data Action</th>
<th>Effective Date</th>
<th>Branch Type</th>
<th>ID_RSSD*</th>
<th>Popular Name</th>
<th>Street Address</th>
<th>City</th>
<th>State</th>
<th>Zip Code</th>
<th>County</th>
<th>Country</th>
<th>FDIC UNINUM*</th>
<th>Office Number*</th>
<th>Head Office</th>
<th>Head Office ID_RSSD*</th>
<th>Comments</th>
</tr>
</thead>
</table>
(a) Fannin Bancorp, Inc. investments in which in excess of 5 percent of the shares of any class of voting securities are controlled as a result of debts previously contracted:

NONE

(b) Fannin Bancorp, Inc. investments that are held in a fiduciary capacity, directly or indirectly, by Fannin Bancorp, Inc. when the ownership, control, or beneficial interest of such investments exceeds 5 percent of the shares of any class of voting securities:

NONE

(c) Companies in which Fannin Bancorp, Inc., through its subsidiaries, are held in a fiduciary capacity, directly or indirectly, when ownership or control exceeds 5 percent of the shares of any class of voting securities:

NONE

(d) Fannin Bancorp, Inc. investments in non-voting equity that are greater than or equal to 25% of the non-voting equity of any bank or holding company that is not otherwise controlled:

NONE
FANNIN BANCORP, INC.
SHAREHOLDERS

<table>
<thead>
<tr>
<th>Names and Address</th>
<th>Country of Citizenship</th>
<th>Number of Voting Shares Owned</th>
<th>Percentage of Voting Shares Owned</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bill Wilson Bonham, Texas</td>
<td>United States</td>
<td>10,500</td>
<td>5.353%</td>
</tr>
<tr>
<td>Maribel Peeler Griffon Friendswood, Texas</td>
<td>United States</td>
<td>74,517</td>
<td>37.987%</td>
</tr>
<tr>
<td>Bryan Peeler Bonham, Texas</td>
<td>United States</td>
<td>82,280</td>
<td>41.944%</td>
</tr>
<tr>
<td>Mary Pauline Yarbrough Bonham, Texas</td>
<td>United States</td>
<td>11,185</td>
<td>5.702%</td>
</tr>
</tbody>
</table>

Shareholders that directly or indirectly own, control, or hold with power to vote 5 percent or more of any class of voting securities of Fannin Bancorp, Inc.:

Shareholders not listed above that owned or controlled 5 percent or more of any class of voting securities of Fannin Bancorp, Inc. during the fiscal year ended December 31, 2018:

NONE
### FANNIN BANCORP, INC.
OFFICERS, DIRECTORS, AND PRINCIPAL SHAREHOLDERS

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<tr>
<th>(1) Name, City, State, Country</th>
<th>(2) Principal Occupation if other than with Holding Company</th>
<th>(3)(a) Title &amp; Position with Holding Company</th>
<th>(3)(b) Title &amp; Position with Subsidiaries (include names of Subsidiaries)</th>
<th>(3)(c) Title &amp; Position with Other Businesses (include names of other businesses)</th>
<th>(4)(a) Percentage of Voting Shares in Holding Company</th>
<th>(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)</th>
<th>(4)(c) List names of Other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bryan Peeler, Bonham, Texas, USA</td>
<td>N/A</td>
<td>Director &amp; President</td>
<td>N/A</td>
<td>None</td>
<td>41.944%</td>
<td>None</td>
<td>N/A</td>
</tr>
<tr>
<td>Allen Sanderson, Bonham, Texas, USA</td>
<td>N/A</td>
<td>Director &amp; Vice President</td>
<td>Director &amp; President (Fannin Bank)</td>
<td>N/A</td>
<td>1.020%</td>
<td>None</td>
<td>N/A</td>
</tr>
<tr>
<td>Maribel Peeler Griffon, Friendswood, Texas, USA</td>
<td>N/A</td>
<td>Director &amp; Vice President</td>
<td>Director (Fannin Bank)</td>
<td>N/A</td>
<td>37.987%</td>
<td>None</td>
<td>N/A</td>
</tr>
<tr>
<td>Bill Wilson, Bonham, Texas, USA</td>
<td>Car Dealer</td>
<td>Director &amp; Vice President</td>
<td>Director (Fannin Bank)</td>
<td>Owner (Wilson Motor Company)</td>
<td>5.353%</td>
<td>None</td>
<td>Wilson Motor Company (100%)</td>
</tr>
</tbody>
</table>