

Board of Governors of the Federal Reserve System



# Annual Report of Holding Companies—FR Y-6

## Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies, top-tier savings and loan holding companies, and U.S. intermediate holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

Date of Report (top-tier holding company's fiscal year-end):

**December 31, 2018**

Month / Day / Year

**549300TC83207VQA2K65**

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

I, **Lee Gibson**

Name of the Holding Company Director and Official

**Director, President & CEO**

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

**Southside Bancshares, Inc.**

Legal Title of Holding Company

**P.O. Box 8444**

(Mailing Address of the Holding Company) Street / P.O. Box

**Tyler TX 75711**

City State Zip Code

**1201 S Beckham Avenue, Tyler, TX 75701**

Physical Location (if different from mailing address)

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Person to whom questions about this report should be directed:

**Julie Shamburger SEVP & CFO**

Name Title

**903-531-7134**

Area Code / Phone Number / Extension

**903-593-3699**

Area Code / FAX Number

**julie.shamburger@southside.com**

E-mail Address

**www.southside.com**

Address (URL) for the Holding Company's web page

Signature of Holding Company Director and Official

**03/20/2019**

Date of Signature

For holding companies *not* registered with the SEC—  
 Indicate status of Annual Report to Shareholders:

is included with the FR Y-6 report

will be sent under separate cover

is not prepared

For Federal Reserve Bank Use Only

RSSD ID \_\_\_\_\_

C.I. \_\_\_\_\_

Is confidential treatment requested for any portion of this report submission?  0=No  1=Yes

In accordance with the General Instructions for this report (check only one),

1. a letter justifying this request is being provided along with the report

2. a letter justifying this request has been provided separately ...

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."

## For Use By Tiered Holding Companies

*Top-tiered holding companies must list the names, mailing address, and physical locations of each of their subsidiary holding companies below.*

<hr/> <p>Legal Title of Subsidiary Holding Company</p> <hr/> <p>(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box</p> <hr/> <p>City State Zip Code</p> <hr/> <p>Physical Location (if different from mailing address)</p> <hr/>	<hr/> <p>Legal Title of Subsidiary Holding Company</p> <hr/> <p>(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box</p> <hr/> <p>City State Zip Code</p> <hr/> <p>Physical Location (if different from mailing address)</p> <hr/>
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# Southside Bancshares, Inc. Organizational Chart



\*RedFile 1, Inc. is excluded from FRY-6 reporting

**Results:** A list of branches for your depository institution: **SOUTHSIDE BANK (ID\_RSSD: 361167)**.

This depository institution is held by **SOUTHSIDE BANCSHARES, INC. (1245068)** of **TYLER, TX**.

The data are as of **12/31/2018**. Data reflects information that was received and processed through **01/06/2019**.

**Reconciliation and Verification Steps**

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below
2. If required, enter the date in the **Effective Date** column

**Actions**

**OK:** If the branch information is correct, enter 'OK' in the **Data Action** column.

**Change:** If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.

**Close:** If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.

**Delete:** If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.

**Add:** If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

**Submission Procedure**

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.

If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:

To satisfy the **FR Y-10 reporting requirements**, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of **Change, Close, Delete, or Add**.

The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

\* FDIC UNINUM, Office Number, and ID\_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
OK		Full Service (Head Office)	361167	SOUTHSIDE BANK	1201 S. BECKHAM	TYLER	TX	75701-3397	SMITH	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	3504086	ARLINGTON BANKING CENTER	2831 WEST PARK ROW DRIVE	ARLINGTON	TX	76013	TARRANT	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	4461373	SOUTH ARLINGTON BRANCH	950 WEST ARBROOK BLVD.	ARLINGTON	TX	76015	TARRANT	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	3540468	AUSTIN MOPAC BRANCH	8200 NORTH MO PAC, SUITE 100	AUSTIN	TX	78759	TRAVIS	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	4496816	AUSTIN WESTLAKE BRANCH	1250 SOUTH CAPITAL OF TEXAS HIGHWAY, SUITE 101 BUILDING 1	AUSTIN	TX	78746	TRAVIS	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	3228092	BULLARD BRANCH	213 NORTH DOCTOR M ROPER PARKWAY	BULLARD	TX	75757	SMITH	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	3307175	CHANDLER BRANCH	703 STATE HWY 31 EAST	CHANDLER	TX	75758	HENDERSON	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	4461382	CLEBURNE MAIN BRANCH	1204 HENDERSON STREET	CLEBURNE	TX	76033	JOHNSON	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	759054	CLEVELAND BRANCH	200 E. CROCKETT	CLEVELAND	TX	77327-4011	LIBERTY	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	642259	DIBOLL BRANCH	104 NORTH TEMPLE DRIVE	DIBOLL	TX	75941	ANGELINA	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	4461391	HURST EULESS -- BEDFORD BRANCH	2311 WEST EULESS BLVD.	EULESS	TX	76040	TARRANT	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	2124553	LAKE PALESTINE BRANCH	20100 HWY 155 S	FLINT	TX	75762	SMITH	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	4461403	FLOWER MOUND BRANCH	2341 JUSTIN ROAD	FLOWER MOUND	TX	75028	DENTON	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	4461421	FORT WORTH - CITYVIEW BRANCH	6001 BRYANT IRVIN ROAD	FORT WORTH	TX	76132	TARRANT	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	4163958	FORT WORTH - MEDICAL DISTRICT BRANCH	1000 PENNSYLVANIA AVENUE	FORT WORTH	TX	76104	TARRANT	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	4461412	FORT WORTH - WHITE SETTLEMENT BRANCH	7800 WHITE SETTLEMENT ROAD	FORT WORTH	TX	76108	TARRANT	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	4163976	POLYTECHNIC HEIGHTS BRANCH	2330 EAST ROSEDALE STREET	FORT WORTH	TX	76105	TARRANT	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	975984	UNIVERSITY BRANCH	1320 SOUTH UNIVERSITY DRIVE	FORT WORTH	TX	76107	TARRANT	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	4163994	GRANBURY MAIN BRANCH	1030 EAST HIGHWAY 377, SUITE 138	GRANBURY	TX	76048	HOOD	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	4164003	GRAPEVINE MAIN BRANCH	1616 WEST NORTHWEST HIGHWAY	GRAPEVINE	TX	76051	TARRANT	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	3424447	GUN BARREL CITY BRANCH	901 WEST MAIN STREET	GUN BARREL CITY	TX	75156-5314	HENDERSON	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	3656305	HAWKINS BROOKSHIRES BRANCH	1477 NORTH BEAULAH STREET	HAWKINS	TX	75765-3111	WOOD	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	1199059	HEMPHILL BRANCH	725 HWY 87 N	HEMPHILL	TX	75948	SABINE	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	4164012	LAS COLINAS BRANCH	1401 WEST WALNUT HILL LANE	IRVING	TX	75038	DALLAS	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	3263392	JACKSONVILLE BRANCH	1015 S JACKSON ST	JACKSONVILLE	TX	75766-3054	CHEROKEE	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	2994318	JASPER 190 BRANCH	275 WEST GIBSON	JASPER	TX	75951	JASPER	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	863456	JASPER LAMAR BRANCH	204 E. LAMAR STREET	JASPER	TX	75951-4108	JASPER	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	2524630	LINDALE BROOKSHIRES BRANCH	521 SOUTH MAIN STREET	LINDALE	TX	75771	SMITH	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	3542556	LINDALE MAIN BRANCH	2510 S MAIN ST	LINDALE	TX	75771	SMITH	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	3542565	LONGVIEW BRANCH	2001 JUDSON ROAD	LONGVIEW	TX	75605	GREGG	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	3542574	LONGVIEW EAST SUPER 1 FOODS BRANCH	1217 E MARSHALL AVE	LONGVIEW	TX	75601	GREGG	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	3999851	LONGVIEW MOSLEY BRANCH	2395 H G MOSLEY PARKWAY	LONGVIEW	TX	75604-3662	GREGG	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	2798712	LONGVIEW SUPER ONE BRANCH	2301 WEST LOOP 281	LONGVIEW	TX	75604	GREGG	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	3344787	BRENTWOOD-LUFKIN BRANCH	321 N BRENTWOOD DR	LUFKIN	TX	75901-8850	ANGELINA	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	1917132	CHESTNUT BRANCH	541 S TIMBERLAND DR	LUFKIN	TX	75901	ANGELINA	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	2450449	CROWN COLONY BRANCH	111 CHAMPION	LUFKIN	TX	75901	ANGELINA	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
OK		Limited Service	3659025	PINECREST BRANCH	1302 TOM TEMPLE DRIVE	LUFKIN	TX	75904	ANGELINA	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	892456	WEST FRANK-LUFKIN BRANCH	2510 W. FRANK	LUFKIN	TX	75904	ANGELINA	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	3537619	NACOGDOCHES BRANCH	1009 NORTH UNIVERSITY DRIVE	NACOGDOCHES	TX	75961	NACOGDOCHES	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	3394625	PALESTINE BRANCH	2107 S LOOP 256	PALESTINE	TX	75801-5919	ANDERSON	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	3866926	PALESTINE MAIN BRANCH	3310 SOUTH LOOP 256	PALESTINE	TX	75801	ANDERSON	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	726467	PINELAND BRANCH	102 TIMBERLAND HIGHWAY	PINELAND	TX	75968	SABINE	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	2416511	SAN AUGUSTINE BRANCH	421 SOUTH EL CAMINO CROSSING	SAN AUGUSTINE	TX	75972	SAN AUGUSTINE	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	3537628	SPLENDORA BRANCH	14500 OLD U S HIGHWAY 59	SPLENDORA	TX	77372	MONTGOMERY	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	3616493	BROOKSHIRES BERGFELD BRANCH	2020 ROSELAND BLVD.	TYLER	TX	75701-4248	SMITH	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	3542547	BROOKSHIRES WEST LOOP BRANCH	113 NORTH NORTHWEST LOOP 323	TYLER	TX	75702	SMITH	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	2030627	DOWNTOWN BRANCH	119 WEST FERGUSON, SUITE A	TYLER	TX	75702	SMITH	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	4114932	EAST 5TH STREET BRANCH	2734 EAST 5TH STREET	TYLER	TX	75701-5021	SMITH	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	2115113	GENTRY PARKWAY BRANCH	2121 WEST GENTRY PKWY	TYLER	TX	75702	SMITH	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Limited Service	3651177	GENTRY PARKWAY MOTORBANK	2111 WEST GENTRY PARKWAY	TYLER	TX	75702	SMITH	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	3315750	GRESHAM BRANCH	16691 FM 2493	TYLER	TX	75703-7941	SMITH	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Limited Service	4192266	HIGHWAY 64 WEST BRANCH	3815 STATE HIGHWAY 64 WEST	TYLER	TX	75704-6925	SMITH	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Limited Service	271565	MAIN MOTOR FACILITY	1010 EAST FIRST ST	TYLER	TX	75701	SMITH	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	2524087	RICE ROAD BRANCH	100 RICE ROAD	TYLER	TX	75703	SMITH	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
CHANGE		Full Service	3651186	SOUTH BROADWAY BRANCH	6019 SOUTH BROADWAY AVENUE	TYLER	TX	75703	SMITH	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	2493080	SUPER ONE TROUP HIGHWAY BRANCH	3828 TROUP HIGHWAY	TYLER	TX	75703	SMITH	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	3817003	TYLER THREE LAKES BRANCH	2211 THREE LAKES PARKWAY	TYLER	TX	75703	SMITH	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	3542538	WALMART SUPERCENTER BRANCH	6801 SOUTH BROADWAY AVENUE	TYLER	TX	75703	SMITH	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	4164030	WATAUGA MAIN BRANCH	8024 DENTON HIGHWAY	WATAUGA	TX	76148	TARRANT	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	4164049	WEATHERFORD BRANCH	318 SOUTH MAIN STREET	WEATHERFORD	TX	76086	PARKER	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	3542592	WHITEHOUSE BROOKSHIRES BRANCH	601 STATE HIGHWAY 110 NORTH	WHITEHOUSE	TX	75791	SMITH	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	
OK		Full Service	3542604	WHITEHOUSE MAIN BRANCH	901 STATE HIGHWAY 110 NORTH	WHITEHOUSE	TX	75791	SMITH	UNITED STATES	Not Required	Not Required	SOUTHSIDE BANK	361167	

Form FR Y-6

Southside Bancshares, Inc.  
Tyler, Texas  
As of December 31, 2018

**Report Item 3: Securities Holders**

Current Securities Holders with ownership, control or holdings of 5% or more with power to vote as of fiscal year ending 12-31-2018			Securities Holders not listed in 3(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 12-31-2018		
(1)(a) Name & Address (City, State, Country)	(1)(b) Country of Citizenship or Incorporation	(1)(c) Number and Percentage of Each Class of Voting Securities	(2)(a) Name & Address (City, State, Country)	(2)(b) Country of Citizenship or Incorporation	(2)(c) Number and Percentage of Each Class of Voting Securities
BlackRock, Inc., New York, NY, USA	USA	4,878,860 14.5% as of 12/31/18	N/A		
The Vanguard Group Malvern, PA, USA	USA	1,859,996 5.5% as of 12/31/18			

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Southside Bancshares, Inc.  
Tyler, Texas  
As of December 31, 2018

Report Item 4: Insiders  
(1)(a)(b)(c) and (2)(a)(b)(c)

(1)	(2)	(3)(a)	(3)(b)	(3)(c)	(4)(a)	(4)(b)	(4)(c)
Names & Address (City, State, Country)	Principal Occupation if other than with holding company	Title & Position with holding company	Title & Position with Subsidiaries (include names of subsidiaries)	Title & Position with Other Businesses (include names of other businesses)	Percentage of Voting Securities in holding company	Percentage of Voting Securities in Subsidiaries (include names of subsidiaries)	List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
Lawrence Anderson, M.D. Tyler, TX, USA	Physician	Director	Director (Southside Bank)	Chief Medical Officer/Board Member (Derm Growth Partners, Oliver Street 5.01(A) Inc. dba Dermatology Associates of Tyler and Oliver Street Dermatology Asc, LLC), Chairman (University of Texas ("UT") at Tyler Foundation Board), President (Anderson-Vukelja Foundation, Lazelle Management, LLC and Viski, LLC), Managing Member (Daystar Management, LLC and Teshko, LLC), President of General Partnership (Teshko Investment, LP, Zemlja, LTD and Jezero, LTD), Limited Partner (Mlaznica, LLC) and General Partner (Vida Partnership, LTD)	*	None	Daystar Management, LLC 25% Teshko, LLC 50% Teshko Investment 50% Mlaznica, LLC 50% Lazelle Management, LLC 50% Zemlja, LTD 50% Jezero, LTD 50% Vida Partnership, LTD 50% Viski, LLC 100%
S. Elaine Anderson Fort Worth, TX, USA	Retired CPA	Director	Director (Southside Bank)	Treasurer (Arborlawn United Methodist Church Foundation), Managing Member (Bonne Route, LLC and FaLa Investment Group LLC) and Treasurer (YaYa Ventures, LLC)	*	None	Bonne Route, LLC 36.52%
Michael Bosworth Tyler, TX, USA	Insurancy Agency Owner	Director	Director (Southside Bank)	President/Chairman of Bosworth & Associates, Inc., Director (Combined Agents of America), President (Board of the Independent Insurance Agents of Tyler)	*	None	Bosworth & Associates, Inc. 100%
Herbert Buie Tyler, TX, USA	Packing Company Executive	Director	Director (Southside Bank)	CEO of Tyler Packing Corporation, Inc., Partner (H&M Buie Investments), Director (UT Health Science Center at Tyler, UT at Tyler Development Board, Tyler Economic Development Council, UT at Tyler Foundation, The Salvation Army and the East Texas State Fair)	1.92%	None	H & M Buie Investments 100% Tyler Packing Corporation 100%
Alton Cade Tyler, TX, USA	Retired Retail Building Material Store Owner	Director	Director (Southside Bank)	President & Owner of Cochise Company, Inc. – Real Estate and Investments. Managing Partner (Cade Farms LLC, Land and Investments), Partner (Cade Farms Partnership)	*	None	Cade Farms, LLC 60% Cochise Company, Inc. 100% Cade Farms Partnership. 60%
Patricia A. Callan, Southlake, TX, USA	Insurance and Healthcare Consultant	Director	Director (Southside Bank)	Principal of Callan Consulting	*	None	Callan Consulting 100%

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with holding company	(3)(a) Title & Position with holding company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Securities in holding company	(4)(b) Percentage of Voting Securities in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
John R. (Bob) Garrett Tyler, TX, USA	Real Estate Developer and Oil Company Executive	Chairman of the Board and Director	Chairman of the Board and Director (Southside Bank)	President (Fair Oil Company of Texas, Fair Management LLC, Northstar Utilities, Broadway South Development, LLC, Hide-a-way Lake, Inc (Texas Corp), Hide-a-way Lake, Inc (Mississippi), Broadmoor Oaks, Inc, John R. Garrett Management, LC and Wood County Gas Management, LC), Vice President (R. W. Fair Foundation and Crystal System Texas, Inc), Member (UT Health Science Center at Tyler Development Board, Stephen F. Austin State University Board of Regents and Jones' Family Legacy Ventures Advisory Board) and Director (T.B. Butler Publishing, Inc and Meadows Mental Health Policy Institute)	*	None	Fair Oil Company of Texas 75% Fair Management, LLC 99% Northstar Utilities 85% Broadway South Development LLC 76% Crystal System Texas, Inc. 40% Hide-a-way Lake, Inc. (Texas Corp) 67% Hide-a-way Lake, Inc. (Mississippi Corp) 67% Broadmoor Oaks, Inc. 75% John R. Garrett, Management, LC 100% J. R. Garrett Energy, LLC 100% Wood County Gas Management, LC 100% Wood County Gas Partners No. 1, LTD 100%
George H. (Trey) Henderson, III Lufkin, TX, USA	President of Oil & Gas Company	Director	Director (Southside Bank)	President (Henderson Mineral, Inc. and AHLG), Vice President (Overseas Hardwood Company- Lufkin, Texas Operations), Managing Partner (2007 Timberlands, 2010 Maroon Investments, Angelina 2002, Brownfield Properties, BTH Investments, LTD, HW Properties, LLC, JMTH-GP, Southwest Mineral Group and Treybrig) Partner (Dever's Timber Co., LTD and 2016 Coon Pond, LLC), Director (Brookshire Brothers, Overseas Hardwood Company, Texas Forestry Foundation Association Legislative Board, Pineywoods Foundation and George H. Henderson, Jr. Expo Center)	*	None	2007 Timberlands 49% 2010 Maroon Investments 50% AHLG 100% Angelina 2002 99% Brownfield Properties 50% BTH Investments, LTD 49% Henderson Mineral 50% HW Properties, LLC 49% JMTH-GP 50% Southwest Mineral Group 33% Treybrig 50% Dever's Timber Co., LTD 33% 2016 Coon Pond, LLC 25%
Melvin B. Lovelady Tyler, TX, USA	Retired CPA	Director	Director (Southside Bank)	Director (TJC Foundation, Hospice of East Texas Foundation, and East Texas Regional Food Bank Foundation) and Trustee (R.W. Fair Foundation)	*	None	N/A
Tony Morgan, CPA Tyler, TX, USA	CPA	Director	Director (Southside Bank)	Vice President (Gollob Morgan Peddy P.C.), Board Member (Five Patriots, LP), Limited Partner (Linden Partners, LP), Managing Member (Linden Hall, LLC and Morgan Brother Land and Timber, LLC) Trustee (Ogden Hudnall Trust #2, Kathy Lamance Trust, Luci Martin Trust #2, Sparkman Insurance Trust and C&A Childrens' Trust)	*	None	Five Patriots, LP 25% Linden Partners, LP 100% Linden Hall, LLC 100% Morgan Brothers Land and Timber, LLC 33.3%
John Sammons, Fort Worth, TX, USA	Chairman and CEO of Distribution Company	Director	Director (Southside Bank)	Chairman and CEO (Mid-States Services, Inc). President (Temple Supply Company)	*	None	Mid-States, Services, Inc. 47% Temple Supply Co, Inc. 100%

(1)	(2)	(3)(a)	(3)(b)	(3)(c)	(4)(a)	(4)(b)	(4)(c)
Names & Address (City, State, Country)	Principal Occupation if other than with holding company	Title & Position with holding company	Title & Position with Subsidiaries (include names of subsidiaries)	Title & Position with Other Businesses (include names of other businesses)	Percentage of Voting Securities in holding company	Percentage of Voting Securities in Subsidiaries (include names of subsidiaries)	List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
H.J. Shands, III Lufkin, TX, USA	Bank Executive	Director	Regional President, East Texas (Southside Bank), Director (Southside Bank)	Chairman (Board of Directors of Balcones Resources, Inc.), Director (Contractor's Supply Inc.), Trustee (Angelina College, T.L.L.Temple Foundation and I.D. Fairchild Foundation), Limited Partner (Harlingen SS-II LTD, Shands LP, Shands Hospitality, Alcove South Lamar, Sueba Investments 1-45 LP and Shops at Chisholm Trail Ranch), Manager (HJRM-GP)	*	None	HJRM-GP, LLC 100% Shands, LP 25% Shands Hospitality, LLC 33%
William Sheehy Tyler, TX, USA	Retired Attorney	Director	Director (Southside Bank)	Partner (SCS Investments)	*	None	SCS Investments 33%
Preston L. Smith Tyler, TX, USA	Oil and Gas Company Owner	Director	Director (Southside Bank)	President (PSI Production, Inc. and WLLL, LLC), Owner (East Texas Double P Properties), General Partner (Pineywoods Mitigation Bank), Limited Partner (Burlison Wetlands Partners) Managing Member (Beetle Ridge, LLC, American Burying Beetle Conservation Bank, Wildwood Environmental Credit Co.) Chairman of the Board (Christus Trinity Mother Frances Health System) Member (UT at Tyler Engineering School Advisory Board and UT Tyler Development Board Executive Committee)	*	None	PSI Production, Inc. 100% East Texas Double P Properties, LLC 100% WLLL, LLC 33%,
Donald W. Thedford Tyler, TX, USA	Appliance Retail Store Owner	Vice Chairman of the Board and Director	Vice Chairman of the Board and Director (Southside Bank)	President (Don's TV & Appliance, Inc.), Partner (DPT Investments, LLC), Board Member (Smith County Sheriff's Foundation)	*	None	Don's TV & Appliance, Inc. 100% DPT Investments, LLC 100%
M. Richard Warner Lufkin, TX, USA	Retired Attorney and Consultant	Director	Director (Southside Bank)	Member (Board of Directors of Balcones Resources, Inc.)	*	None	TRS Investment Partners 33.33% Denwara Investment Partners, LLC 25% LARWAC, LLC 50% COWARO Ventures, LLC 25% Eaglebine Water Solutions, LLC 40% LGR11, LLC 50% Warner Properties 100%
Tim Alexander Tyler, TX, USA	N/A	Chief Lending Officer	Chief Lending Officer, Advisory Director (Southside Bank)	Trustee (Board of the Great Commission Foundation of the Episcopal Diocese of Texas)	*	None	Mt. Selman Interests, LLC 50%
Lee R. Gibson Tyler, TX, USA	N/A	CEO, President and Director	CEO, President and Director (Southside Bank)	Member (Board of the TJC Foundation) and Finance Committee Member (Tyler Economic Development Council)	*	None	N/A
Brian K. McCabe Tyler, TX, USA	N/A	SEVP & COO	Senior Executive Vice President and COO (Southside Bank), Advisory Director (Southside Bank)	Member (Board of East Texas Lighthouse for the Blind and CHRISTUS Trinity Mother Frances Foundation)	*	None	N/A
Julie N. Shamburger Tyler, TX, USA	N/A	SEVP & CFO	Senior Executive Vice President, Chief Financial Officer (Southside Bank), Advisory Director (Southside Bank)	Member (Board of Directors of CASA for Kids of East Texas)	*	None	Jewels Publishing Company, LLC 100%

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BlackRock, Inc., New York, NY, USA	N/A	N/A	N/A	N/A	14.5%	N/A	N/A

\* Less than 1% of total outstanding shares (33,724,749) as of December 31, 2018.