

File revised 4/25/19 to include the USAA 2018 Report to Members
(no changes to the documents originally submitted on 04/01/19)



USAA
9800 Fredericksburg Road
San Antonio, TX 78288

April 01, 2019

Federal Reserve Bank of Dallas
2200 N Pearl St.
Dallas, TX 75201

Re: FR Y-6 Submission for the period ending December 31, 2018

Enclosed for filing is the combined Savings Association Holding Company Report (FR Y-6) for United Services Automobile Association (USAA) RSSD ID 0001447376 and USAA Capital Corporation (CAPCO) RSSD ID 0001447385 for the period ending December 31, 2018.

The following serves as an index to this submission:

Item 1: Annual Report to Members

- USAA and CAPCO are privately held companies and we issue a consolidated annual report to members that is published on usaa.com. Report is not yet available and will be sent under separate cover at a later date.

Item 2(a): Organizational Chart

- See Attachment A.

Item 2(b): Domestic Branch Listing

- See Attachment B.

Item 3: Securities Holders

- USAA is a diversified financial services company that is organized as a reciprocal interinsurance exchange (owned by its policyholders who agree to insure each other through an attorney-in-fact). See Attachment C.
- CAPCO is a holding company for certain noninsurance operations of USAA and is engaged in banking, investment management and real estate investment operations. CAPCO is a wholly-owned subsidiary of USAA. USAA owns 100% of CAPCO's common stock. See Attachment C.

Item 4: Insiders

- See Attachment D.

Should you have any questions regarding this submission, please contact Danette Sampeck at 210-857-3984 or Jennifer Flores at 210-414-3347.

Sincerely,



Martha Leiper

USAA

SVP Corporate Controller

Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies, top-tier savings and loan holding companies, and U.S. intermediate holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2018

Month / Day / Year

549300NZVJG538SSYL92

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

United Services Automobile Association

Legal Title of Holding Company

9800 Fredericksburg Road

(Mailing Address of the Holding Company) Street / P.O. Box

San Antonio TX 78288

City State Zip Code

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Danette Sampeck Director-External Reporting

Name Title

210-857-3984

Area Code / Phone Number / Extension

210-498-2723

Area Code / FAX Number

danette.sampeck@usaa.com

E-mail Address

Address (URL) for the Holding Company's web page

I, Stuart Parker

Name of the Holding Company Director and Official

President and Chief Executive Officer

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official

04/01/2019

Date of Signature

For holding companies not registered with the SEC—
 Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID _____

C.I. _____

Is confidential treatment requested for any portion of this report submission? 0=No
1=Yes 0

In accordance with the General Instructions for this report (check only one),

- 1. a letter justifying this request is being provided along with the report
- 2. a letter justifying this request has been provided separately ...

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."

For Use By Tiered Holding Companies

Top-tiered holding companies must list the names, mailing address, and physical locations of each of their subsidiary holding companies below.

USAA Capital Corporation
Legal Title of Subsidiary Holding Company

9800 Fredericksburg Road
(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

San Antonio TX 78288
City State Zip Code

Physical Location (if different from mailing address)

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City State Zip Code

Physical Location (if different from mailing address)

Legal Title of Subsidiary Holding Company

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City State Zip Code

Physical Location (if different from mailing address)

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(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City State Zip Code

Physical Location (if different from mailing address)

USAA
Community Manager

75,832 Views

a week ago

A Message From the Chairman



Dear Fellow Members,

For five decades, I've been proud to be a USAA member. I've had the honor of serving you 14 years on the Board of Directors, six as Chairman. My role provides a unique front-row view of innovations and activities that take care of your needs.

For example, in 2018 we:

- Blocked approximately 13 million cyberattacks and prevented more than \$11 million in fraud losses every day.
- Launched an augmented-reality tool that empowers car shoppers with buying information by simply pointing their mobile phone at a vehicle of interest.
- Provided world-class service through more than 1.4 billion member interactions by mobile, voice or our website.

Your association continues to earn high praise. Temkin Trust Ratings gave USAA top billing in banks, credit cards and insurance. Forrester's Customer Experience Index named us a "Best-in-Class" brand in four industry categories, including direct or

discount brokerages. The 2018 annual Bank Reputation Survey, presented by Reputation Institute and American Banker, ranked USAA as the Most Reputable Bank among customers and non-customers. Ethisphere again listed us among the World's Most Ethical Companies.

I deeply appreciate the member trust that lies behind these accolades and thank you for your loyalty through the years. I will retire from the Board in 2019 following the Annual Members' Meeting in August. Our current Vice Chairman, Admiral Thomas Fargo USN Ret., will move into the Chairman's seat.

During my time serving as the Chairman of our Association, I had the opportunity every year to meet almost all of our 34,000 USAA employees, either in person or virtually. I cannot say how much I appreciated their dedication and passion to serve you, our members.

Sincerely,



Lester L. Lyles

General, USAF (Ret.)

Chairman of the Board

[View The Financials](#)

- [View The 2017 Financials](#)
- [View The 2016 Financials](#)

The Temkin Trust Ratings are based on consumer feedback on companies with which our survey respondents have recently interacted. We asked consumers how much they trust those firms. For more information, see the Temkin Trust Ratings Overview.

Forrester Research does not endorse any company included in any CX Index™ report and does not advise any person to select the products or services of any particular company based on the ratings included in such reports. USAA received the highest CX Index score among Auto/home insurers, Banks (direct), Brokerages (direct), and Credit card issuers in Forrester's

proprietary 2018 CX Index™ survey. The ranking was based on responses from 110,828 US individuals ages 18-88. The proprietary survey results are based on consumers' opinions of their experiences with the brands in the survey. The 2018 Annual Survey of Bank Reputations scores and rankings are based on more than ratings collected via an online questionnaire in the first quarter of 2018. They measure the general public's perception where the company stands on seven key rational dimensions of reputation.

World's Most Ethical Companies" and "Ethisphere" names and marks are registered trademarks of Ethisphere LLC.

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The Numbers

To fulfill our mission and meet our commitments to members today and well into the future, USAA must maintain deep financial strength. For example, USAA was able to help thousands of members through recent catastrophes like Hurricanes Florence and Michael and the California fires. We also relied on our financial strength to invest in the technology, tools and talent to better serve a growing number of military families.

In 2018, we achieved solid earnings, grew our net worth and were able to share our success by returning to members almost \$1.8 billion in the form of distributions, dividends, bank rebates and rewards. In addition, we achieved a property and casualty operating expense ratio that was better than the industry. All three key credit rating agencies reaffirmed USAA's financial strength ratings.

USAA'S FINANCIAL STRENGTH
ALLOWED US TO PAY OUT ALMOST

\$16 Billion

IN TOTAL CLAIMS

WHILE STILL RETURNING ALMOST

\$1.8 Billion

TO YOU

IN DISTRIBUTIONS, DIVIDENDS,
BANK REBATES AND REWARDS

AND STANDING STRONG AT OVER

\$31 Billion

IN NET WORTH

Management's Responsibility for Financial Reporting

The management of USAA is responsible for the integrity and objectivity of the financial information presented in this annual report. Due to the volume of financial information contained in the audited consolidated financial statements, including the accompanying footnotes, we have chosen not to include the full audited consolidated financial statements in this Report to Members.

The financial statements that appear in this document have been selected from the audited consolidated financial statements, which were prepared in accordance with Generally Accepted Accounting Principles (GAAP), to give basic and necessary financial information about USAA. Certain prior-year amounts were reclassified to conform to the current-year presentation. The key statutory data was prepared in accordance with Statutory Accounting Principles (SAP). Management believes the financial information contained in the audited consolidated financial statements fairly presents USAA's financial position, results of operations, and cash flows. A copy of the complete audited consolidated financial statements of USAA, including Ernst & Young LLP's unqualified independent auditor's report thereon, is available upon request to USAA headquarters in San Antonio.

USAA's internal controls are designed to reasonably ensure that USAA's assets are safeguarded from unauthorized use or disposition and that USAA's transactions are authorized, executed and recorded properly. In addition, USAA has a professional staff of internal auditors who monitor these controls on an independent basis. The Finance and Audit Committee of USAA's Board of

Directors engaged Ernst & Young LLP as independent auditors to audit USAA's financial statements and express an opinion thereon. Ernst & Young LLP's audit included consideration of USAA's internal controls over financial reporting as a basis for designing audit procedures that support their financial statement audit opinion, but not for the purpose of expressing an opinion on the effectiveness of USAA's internal controls over financial reporting. The Finance and Audit Committee of USAA's Board of Directors consists of members who are not officers or employees of USAA. This committee meets periodically with management, internal auditors and Ernst & Young LLP to ensure that management fulfills its responsibility for accounting controls and preparation of the consolidated financial statements and related data.



Stuart Parker
Chief Executive Officer



Laura Bishop
Chief Financial Officer

Consolidated Statements of Comprehensive Income

In 2018, USAA achieved almost \$2.3 billion in net income, slightly lower than 2017. This is after another devastating catastrophe season in which we paid out more than \$2 billion to thousands of members to help them recover from a series of natural disasters. Non-catastrophe losses grew as a result of an increase in the number of homeowner claims and rising costs for auto parts and repairs.

Operating results from our lines of business – including property and casualty, banking, life insurance, and investment management operations – contributed to solid net income. Investment returns, although lower than last year due to a more volatile market, were also strong.

This year, we invested in USAA's technology, processes and talent in order to keep pace with our overall growth and near doubling in members over the past decade. A key focus in 2018 was to strengthen our ability to meet regulatory expectations, over the long term enabling USAA to provide consistent member experiences. Despite these outlays, our conservative approach to financial management enabled our property and casualty company's operating expense ratio to be approximately 16 percentage points better than the industry.

In addition to paying higher member distributions in 2018, USAA is reinvesting the benefits of recent federal tax reform in ways that will benefit members and employees, including ensuring product competitiveness.

| Years ended Dec. 31 (dollars in millions) | 2016 | 2017 | 2018 |
|--|-----------|-----------|-----------|
| REVENUES | | | |
| Insurance premiums, net | \$ 18,287 | \$ 20,093 | \$ 22,214 |
| Investment returns: | | | |
| Interest and dividends earned, net | 2,147 | 2,433 | 2,755 |
| Gains (losses) on investments, net | 295 | 793 | (479) |
| Total investment return | 2,442 | 3,226 | 2,276 |
| Gains on sale of loans, net | 650 | 542 | 459 |
| Fees, sales and loan income, net | 4,651 | 5,093 | 5,336 |
| Real estate operations | 499 | 428 | 483 |
| Other income (e.g., miscellaneous product services and fees) | 602 | 634 | 599 |
| Total revenues | 27,131 | 30,016 | 31,367 |
| LOSSES, BENEFITS AND EXPENSES | | | |
| Net losses, benefits and settlement expenses | 17,177 | 18,371 | 19,809 |
| Deferred policy acquisition costs | 594 | 641 | 682 |
| Real estate expenses | 221 | 136 | 113 |
| Interest expense | 208 | 193 | 210 |
| Dividends to policyholders | 118 | 142 | 173 |
| Other operating expenses (e.g., personnel, IT costs, loan losses, premium taxes) | 6,576 | 7,309 | 7,750 |
| Total losses, benefits and expenses | 24,894 | 26,792 | 28,737 |
| Pre-tax income | 2,237 | 3,224 | 2,630 |
| Income tax expense | 458 | 802 | 339 |
| NET INCOME | \$ 1,779 | \$ 2,422 | \$ 2,291 |
| Other comprehensive income (loss), net of tax | 94 | 139 | (806) |
| TOTAL COMPREHENSIVE INCOME | \$ 1,873 | \$ 2,561 | \$ 1,485 |

Consolidated Balance Sheets

Perhaps the best measure of USAA's ability to keep its commitments to members is net worth. In 2018, net worth increased nearly 2 percent to over \$31 billion, thanks in large part to our solid net income.

Assets grew 2 percent to almost \$159 billion. This increase was driven by cash inflows from member deposits, increase in investments and retained earnings.

| Years ended Dec. 31 (dollars in millions) | 2016 | 2017 | 2018 |
|--|-------------------|-------------------|-------------------|
| ASSETS | | | |
| Cash and cash equivalents | \$ 12,456 | \$ 12,288 | \$ 13,727 |
| Investments | 71,892 | 79,512 | 80,395 |
| Loans, net | 47,664 | 47,342 | 46,795 |
| Premiums due from policyholders | 3,504 | 3,999 | 4,258 |
| Property, equipment and software, net | 1,874 | 1,971 | 2,110 |
| Securities lending collateral | 200 | 63 | 123 |
| Other assets (e.g., accounts receivable, pension plans) | 9,700 | 10,216 | 11,099 |
| TOTAL ASSETS | \$147,290 | \$ 155,391 | \$158,507 |
| LIABILITIES | | | |
| Insurance reserves | \$ 23,001 | \$ 25,054 | \$ 26,912 |
| Life insurance — funds on deposit | 19,070 | 19,658 | 19,361 |
| Bank deposits | 68,130 | 70,882 | 71,741 |
| Borrowings | 2,470 | 2,834 | 2,837 |
| Securities lending payable | 200 | 63 | 123 |
| Other liabilities (e.g., accounts payable, benefit plan obligations) | 5,579 | 6,292 | 6,355 |
| TOTAL LIABILITIES | \$ 118,450 | \$ 124,783 | \$ 127,329 |
| NET WORTH | | | |
| Total net worth | 28,840 | 30,608 | 31,178 |
| TOTAL LIABILITIES AND NET WORTH | \$147,290 | \$ 155,391 | \$158,507 |

Member Distributions

One of the most important ways USAA shares its financial success is by returning a share of our profits to members. In 2018, USAA returned almost \$1.8 billion to our members through distributions, dividends, bank rebates and rewards. This represented a nearly 16 percent increase over 2017. For more than 20 years, we've returned no less than 20 percent of profits to members through distributions and policyholder dividends.

| Years ended Dec. 31 (dollars in millions) | 2016 | 2017 | 2018 |
|---|-----------------|-----------------|-----------------|
| Subscriber's Account distributions | \$ 246 | \$ 299 | \$ 404 |
| Senior Bonus distributions* | 277 | 283 | 287 |
| Subscriber's Account terminations | 197 | 210 | 225 |
| Automobile policyholder dividends | 72 | 97 | 129 |
| Total property and casualty distributions | 792 | 889 | 1,045 |
| Life insurance policyholder dividends | 46 | 45 | 44 |
| Bank rebates and rewards | 602 | 622 | 710 |
| TOTAL DISTRIBUTIONS TO MEMBERS** | \$ 1,440 | \$ 1,556 | \$ 1,799 |

Past dividends or distributions are not a guarantee or promise of future dividends or distributions.

*Senior Bonus distributions represent additional Subscriber's Account distributions for eligible members of the association with more than 40 years of membership.

**Includes amounts returned to members, associates and other customers.

ATTACHMENT A

Form FR Y-6

Report Item 2a: Organizational Chart

UNITED SERVICES AUTOMOBILE ASSOCIATION

Fiscal Year Ending December 31, 2018

| Entity | LEI Number | Address Type | City | State/Country | Jurisdiction | FR Y-10 Reportable | Parent | Membership Type/Percentage Parent Interest Held |
|---|----------------------|--------------|---------------|---------------|----------------------|--------------------|---|---|
| UNITED SERVICES AUTOMOBILE ASSOCIATION | 549300NZVJG538SSYL92 | Head Office | San Antonio | Texas | Texas | Yes | | |
| 1 RIVERWALK, LLC | 254900M6OLT701WLK955 | Head Office | Houston | Texas | Texas | Yes | CGI RELP SA JV, LLC | GENERAL PARTNER/MANAGING MEMBER |
| 101 WEST END REIT, LLC | 254900V1W0H70J5FW404 | Head Office | New York | New York | Delaware | Yes | DERMOT ACQUISITION VENTURE HOLDCO I, LLC | GENERAL PARTNER/MANAGING MEMBER |
| 106 RIDGE ST VENTURE LLC | 549300JG076FOVIFHP07 | Head Office | New York | New York | Delaware | Yes | FW ACRE RIDGE LLC | GENERAL PARTNER/MANAGING MEMBER |
| 110 N. WACKER DEVELOPMENT, LLC | N/A | Head Office | Chicago | Illinois | Delaware | Yes | USEF RELP 110 NORTH WACKER LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| 110 NORTH WACKER TITLEHOLDER LLC | 254900B1P3S786KDAW57 | Head Office | Dallas | Texas | Delaware | Yes | 110 N. WACKER DEVELOPMENT, LLC | GENERAL PARTNER/MANAGING MEMBER |
| 110 RIDGE ST VENTURE LLC | 549300KQ030HEW3K9034 | Head Office | New York | New York | Delaware | Yes | FW ACRE RIDGE LLC | GENERAL PARTNER/MANAGING MEMBER |
| 118 RIDGE ST VENTURE LLC | 549300DU0PWU061H160 | Head Office | New York | New York | Delaware | Yes | FW ACRE RIDGE LLC | GENERAL PARTNER/MANAGING MEMBER |
| 1215 EAST 7TH MEZZ LLC | 5493004EIGKX5F478H32 | Head Office | New York | New York | Delaware | Yes | DTLA PARENT JV LLC | GENERAL PARTNER/MANAGING MEMBER |
| 1215 EAST 7TH OWNER LLC | 549300W0G7MIHRIYQG04 | Head Office | New York | New York | Delaware | Yes | 1215 EAST 7TH MEZZ LLC | GENERAL PARTNER/MANAGING MEMBER |
| 1255 22ND STREET LIMITED PARTNERSHIP | 25490074MVA95BMU0391 | Head Office | New York | New York | District of Columbia | Yes | LEGACY WEST END GENERAL PARTNER, LLC | GENERAL PARTNER/MANAGING MEMBER |
| 1255 22ND STREET LIMITED PARTNERSHIP | 25490074MVA95BMU0391 | Head Office | New York | New York | District of Columbia | Yes | LEGACY WEST END LIMITED PARTNER, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| 142 WEST 36TH STREET MEMBER LLC | N/A | Head Office | New York | New York | Delaware | Yes | 142 WEST 36TH STREET REIT INC. | GENERAL PARTNER/MANAGING MEMBER |
| 142 WEST 36TH STREET REIT INC. | N/A | Head Office | New York | New York | New York | Yes | WEST THIRTIES REALTY LLC | 100 |
| 142 WEST 36TH STREET, LLC | 549300SR71OM91MH4L13 | Head Office | New York | New York | Delaware | Yes | 142 WEST 36TH STREET MEMBER LLC | GENERAL PARTNER/MANAGING MEMBER |
| 14675 DALLAS NORTH TOLLWAY, LLC | 549300ROG56T0FMG9T64 | Head Office | Dallas | Texas | Texas | Yes | USODP TOLLWAY INVESTOR, LP | LIMITED PARTNER/NON-MANAGING MEMBER |
| 160 EAST 48TH STREET OWNER II LLC | N/A | Head Office | New York | New York | Delaware | Yes | USEF MADISON BUCHANAN LLC | GENERAL PARTNER/MANAGING MEMBER |
| 2100 2ND ST SW LLC | 5493007ZIVRXWJX2RE47 | Head Office | New York | New York | Delaware | Yes | RBW CGHJ LLC | GENERAL PARTNER/MANAGING MEMBER |
| 234 W 39TH STREET BORROWER LLC | 549300PARBWEV1SSVR36 | Head Office | New York | New York | Delaware | Yes | 234 WEST 39TH STREET MEMBER LLC | GENERAL PARTNER/MANAGING MEMBER |
| 234 WEST 39TH STREET MEMBER LLC | N/A | Head Office | New York | New York | Delaware | Yes | 234 WEST 39TH STREET REIT INC. | GENERAL PARTNER/MANAGING MEMBER |
| 234 WEST 39TH STREET REIT INC. | N/A | Head Office | New York | New York | New York | Yes | WEST THIRTIES REALTY LLC | 100 |
| 23RD STREET OWNER LLC | 549300KQTGIGSCMFOY28 | Head Office | New York | New York | Delaware | Yes | RPA 23RD STREET LLC | GENERAL PARTNER/MANAGING MEMBER |
| 2500 CITYWEST BLVD., LLC | N/A | Head Office | Houston | Texas | Texas | Yes | 2500 CITYWEST JV, LLC | GENERAL PARTNER/MANAGING MEMBER |
| 2500 CITYWEST JV, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USAA EQUITY ADVISORS, LLC | GENERAL PARTNER/MANAGING MEMBER |
| 2500 CITYWEST JV, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | CREF 2500 CITYWEST BLVD., LLC | GENERAL PARTNER/MANAGING MEMBER |
| 2500 CITYWEST JV, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | 2500 CITYWEST REIT, INC. | LIMITED PARTNER/NON-MANAGING MEMBER |
| 2500 CITYWEST LAND, LLC | N/A | Head Office | San Antonio | Texas | Texas | Yes | 2500 CITYWEST JV, LLC | GENERAL PARTNER/MANAGING MEMBER |
| 2500 CITYWEST REIT, INC. | N/A | Head Office | San Antonio | Texas | Maryland | Yes | CREF 2500 CITYWEST BLVD., LLC | 2 |
| 2500 CITYWEST REIT, INC. | N/A | Head Office | San Antonio | Texas | Maryland | Yes | US REAL ESTATE LIMITED PARTNERSHIP | 52 |
| 2922 NORTHERN BOULEVARD JV LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE 2922 NORTHERN BOULEVARD PREFERRED LLC | GENERAL PARTNER/MANAGING MEMBER |
| 300 BARR HARBOR VENTURE, LLC | N/A | Head Office | Newton Square | Pennsylvania | Delaware | Yes | USAA EAGLE REAL ESTATE MULTI-SECTOR OPERATING PARTNERSHIP, LP | LIMITED PARTNER/NON-MANAGING MEMBER |
| 300 BARR HARBOR, LLC | N/A | Head Office | Newton Square | Pennsylvania | Delaware | Yes | 300 BARR HARBOR VENTURE, LLC | GENERAL PARTNER/MANAGING MEMBER |
| 300 CONVENT, LLC | 549300K24EJ7L6FR6P97 | Head Office | Houston | Texas | Texas | Yes | CGI RELP SA JV, LLC | GENERAL PARTNER/MANAGING MEMBER |
| 340 MADISON AVENUE JV LLC | N/A | Head Office | Uniondale | New York | Delaware | Yes | USRC-340 MADISON REIT II | LIMITED PARTNER/NON-MANAGING MEMBER |
| 340 MADISON TRS LLC | N/A | Head Office | Uniondale | New York | Delaware | Yes | USRC-340 MADISON REIT II | LIMITED PARTNER/NON-MANAGING MEMBER |
| 3657 BRIARPARK DRIVE, LLC | 549300APZVPWOTRCMC76 | Head Office | Houston | Texas | Texas | Yes | USODP LOCKTON PLACE INVESTOR, LP | LIMITED PARTNER/NON-MANAGING MEMBER |
| 3875 WEST CHESTER PIKE, LLC | N/A | Head Office | Newton Square | Pennsylvania | Delaware | Yes | USEF EQUUS 3875 WEST CHESTER PIKE VENTURE, LLC | GENERAL PARTNER/MANAGING MEMBER |
| 400 BARR HARBOR VENTURE, LLC | N/A | Head Office | Newton Square | Pennsylvania | Delaware | Yes | USEF RELP 400 BARR LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| 400 BARR HARBOR, LLC | N/A | Head Office | Newton Square | Pennsylvania | Delaware | Yes | 400 BARR HARBOR VENTURE, LLC | GENERAL PARTNER/MANAGING MEMBER |
| 410 7TH STREET OWNER LLC | 54930074S3D6NG333559 | Head Office | New York | New York | Delaware | Yes | OLIVE STREET HOLDINGS LLC | GENERAL PARTNER/MANAGING MEMBER |
| 520 WEST 43RD STREET REIT, LLC | 254900CX98QXZ7P7BA94 | Head Office | New York | New York | Delaware | Yes | DERMOT VENTURE REIT MANAGER I, LLC | GENERAL PARTNER/MANAGING MEMBER |
| 520 WEST 43RD STREET REIT, LLC | 254900CX98QXZ7P7BA94 | Head Office | New York | New York | Delaware | Yes | DERMOT ACQUISITION VENTURE HOLDCO I, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| 625 W. ADAMS, LLC | 549300O9702Y6FPAHZ26 | Head Office | San Antonio | Texas | Delaware | Yes | USODP 625 W. ADAMS JV, LLC | GENERAL PARTNER/MANAGING MEMBER |
| 649 SOUTH OLIVE HOLDINGS LLC | N/A | Head Office | New York | New York | Delaware | Yes | 649 SOUTH OLIVE JV LLC | GENERAL PARTNER/MANAGING MEMBER |
| 649 SOUTH OLIVE JV LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE DTLA HOTEL COMMON LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| 649 SOUTH OLIVE JV LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE DTLA HOTEL PREFERRED LLC | GENERAL PARTNER/MANAGING MEMBER |
| 649 SOUTH OLIVE LLC | 549300LL785WYQ4ILZ39 | Head Office | New York | New York | Delaware | Yes | 649 SOUTH OLIVE HOLDINGS LLC | GENERAL PARTNER/MANAGING MEMBER |
| 649 SOUTH OLIVE TENANT LLC | N/A | Head Office | New York | New York | Delaware | Yes | 649 SOUTH OLIVE HOLDINGS LLC | GENERAL PARTNER/MANAGING MEMBER |
| 6500 GRANDVIEW, LLC | N/A | Head Office | Atlanta | Georgia | Texas | Yes | LOADSTAR, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| 7101 WISCONSIN ASSOCIATES, LLC | N/A | Head Office | Bethesda | Maryland | Delaware | Yes | USAA EAGLE REAL ESTATE MULTI-SECTOR OPERATING PARTNERSHIP, LP | LIMITED PARTNER/NON-MANAGING MEMBER |
| 7101 WISCONSIN OWNER, LLC | N/A | Head Office | Bethesda | Maryland | Delaware | Yes | 7101 WISCONSIN ASSOCIATES, LLC | GENERAL PARTNER/MANAGING MEMBER |
| 712 SOUTH OLIVE INVESTOR LLC | N/A | Head Office | New York | New York | Delaware | Yes | ATLAS SOUTH OLIVE MEMBER LLC | GENERAL PARTNER/MANAGING MEMBER |
| 712 SOUTH OLIVE INVESTOR LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE SOUTH OLIVE MEMBER LLC | GENERAL PARTNER/MANAGING MEMBER |
| 8TH STREET PRODUCE MEZZ LLC | N/A | Head Office | New York | New York | Delaware | Yes | DTLA PARENT JV LLC | GENERAL PARTNER/MANAGING MEMBER |
| 8TH STREET PRODUCE OWNER LLC | 549300ZF6F8QW0Z1HW22 | Head Office | New York | New York | Delaware | Yes | 8TH STREET PRODUCE MEZZ LLC | GENERAL PARTNER/MANAGING MEMBER |
| ACRE MANAGEMENT II, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USAA EQUITY ADVISORS, LLC | GENERAL PARTNER/MANAGING MEMBER |
| ACRE MANAGEMENT, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USAA EQUITY ADVISORS, LLC | GENERAL PARTNER/MANAGING MEMBER |
| ACREF HIE FORT WORTH LLC | 549300FK3015YFBBVT54 | Head Office | La Jolla | California | Texas | Yes | ADMIRAL CAPITAL REAL ESTATE FUND, L.P. | LIMITED PARTNER/NON-MANAGING MEMBER |
| ADAMS MORGAN HOTEL JV LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE ADAMS MORGAN HOTEL COMMON LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| ADAMS MORGAN HOTEL JV LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE ADAMS MORGAN HOTEL PREFERRED LLC | GENERAL PARTNER/MANAGING MEMBER |
| ADAMS MORGAN HOTEL MEMBER LLC | N/A | Head Office | New York | New York | Delaware | Yes | ADAMS MORGAN HOTEL JV LLC | GENERAL PARTNER/MANAGING MEMBER |
| ADAMS MORGAN HOTEL OWNER LLC | 549300FQQQO47D216H42 | Head Office | New York | New York | Delaware | Yes | ADAMS MORGAN HOTEL MEMBER LLC | GENERAL PARTNER/MANAGING MEMBER |
| ADMIRAL CAPITAL REAL ESTATE FUND II, L.P. | N/A | Head Office | San Antonio | Texas | Delaware | Yes | ADMIRAL CAPITAL REAL ESTATE GP II, LLC | GENERAL PARTNER/MANAGING MEMBER |
| ADMIRAL CAPITAL REAL ESTATE FUND II, L.P. | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| ADMIRAL CAPITAL REAL ESTATE FUND, L.P. | N/A | Head Office | San Antonio | Texas | Delaware | Yes | ADMIRAL CAPITAL REAL ESTATE GP, LLC | GENERAL PARTNER/MANAGING MEMBER |
| ADMIRAL CAPITAL REAL ESTATE FUND, L.P. | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| ADMIRAL CAPITAL REAL ESTATE GP II, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USAA EQUITY ADVISORS, LLC | GENERAL PARTNER/MANAGING MEMBER |
| ADMIRAL CAPITAL REAL ESTATE GP, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USAA EQUITY ADVISORS, LLC | GENERAL PARTNER/MANAGING MEMBER |
| ADMO HOTEL DEVELOPER MANAGER LLC | N/A | Head Office | New York | New York | Delaware | Yes | SYDELL GROUP LLC | GENERAL PARTNER/MANAGING MEMBER |
| AF/WP BROOKHAVEN, LLC | 5493002N8UCQBFZJDB52 | Head Office | Atlanta | Georgia | Delaware | Yes | ADMIRAL CAPITAL REAL ESTATE FUND, L.P. | LIMITED PARTNER/NON-MANAGING MEMBER |
| ALAMEDA SQUARE MEZZ LLC | 549300HTCDPEJXBS1Z70 | Head Office | New York | New York | Delaware | Yes | MMP VENTURES, LLC | GENERAL PARTNER/MANAGING MEMBER |
| ALAMEDA SQUARE MEZZ LLC | 549300HTCDPEJXBS1Z70 | Head Office | New York | New York | Delaware | Yes | DTLA PARENT JV LLC | GENERAL PARTNER/MANAGING MEMBER |
| ALAMEDA SQUARE OWNER LLC | 549300U6HYW804FYUT02 | Head Office | New York | New York | Delaware | Yes | ALAMEDA SQUARE MEZZ LLC | GENERAL PARTNER/MANAGING MEMBER |
| ALDEN CAPITAL PARTNERS TAX CREDIT FUND 20, LP | N/A | Head Office | Los Angeles | California | Delaware | No | USAA FEDERAL SAVINGS BANK | LIMITED PARTNER |
| ALDEN CAPITAL PARTNERS TAX CREDIT FUND 20, LP | N/A | Head Office | Los Angeles | California | Delaware | No | GARRISON PROPERTY AND CASUALTY INSURANCE COMPANY | LIMITED PARTNER |
| ALLIANT TAX CREDIT FUND 68, LTD | N/A | Head Office | Palm Beach | Florida | Florida | No | USAA CASUALTY INSURANCE COMPANY | LIMITED PARTNER/NON-MANAGING MEMBER |

| Entity | LEI Number | Address Type | City | State/Country | Jurisdiction | FR Y-10 Reportable | Parent | Membership Type/Percentage Parent Interest Held |
|---|-----------------------|--------------|----------------|---------------|---------------|--------------------|---|---|
| ALLIANT TAX CREDIT FUND 76, LTD. | N/A | Head Office | Palm Beach | Florida | Florida | No | USAA CASUALTY INSURANCE COMPANY | LIMITED PARTNER/NON-MANAGING MEMBER |
| ALLIANT TAX CREDIT FUND 83, LTD. | N/A | Head Office | Palm Beach | Florida | Florida | No | USAA FEDERAL SAVINGS BANK | LIMITED PARTNER |
| ALLIANT TAX CREDIT FUND 83, LTD. | N/A | Head Office | Palm Beach | Florida | Florida | No | GARRISON PROPERTY AND CASUALTY INSURANCE COMPANY | LIMITED PARTNER |
| ALLIANT TAX CREDIT FUND 84, LTD. | N/A | Head Office | Palm Beach | Florida | Florida | No | USAA FEDERAL SAVINGS BANK | LIMITED PARTNER |
| ALLIANT TAX CREDIT FUND 84, LTD. | N/A | Head Office | Palm Beach | Florida | Florida | No | GARRISON PROPERTY AND CASUALTY INSURANCE COMPANY | LIMITED PARTNER |
| ALLIANT TAX CREDIT FUND 85, LTD. | N/A | Head Office | Palm Beach | Florida | Florida | No | USAA FEDERAL SAVINGS BANK | LIMITED PARTNER |
| ALLIANT TAX CREDIT FUND 85, LTD. | N/A | Head Office | Palm Beach | Florida | Florida | No | GARRISON PROPERTY AND CASUALTY INSURANCE COMPANY | LIMITED PARTNER |
| ALLIANT TAX CREDIT FUND 89, LTD. | N/A | Head Office | Palm Beach | Florida | Florida | No | GARRISON PROPERTY AND CASUALTY INSURANCE COMPANY | LIMITED PARTNER/NON-MANAGING MEMBER |
| ALLIANT TAX CREDIT FUND 92, LP | N/A | Head Office | Woodland Hills | California | California | No | UNITED SERVICES AUTOMOBILE ASSOCIATION | LIMITED PARTNER/NON-MANAGING MEMBER |
| ALTA LAGUNA, LLC | 549300E59BT1DMCRN407 | Head Office | San Antonio | Texas | Delaware | Yes | USRE HOLDINGS, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| ALTA LAGUNA, LLC | 549300E59BT1DMCRN407 | Head Office | San Antonio | Texas | Delaware | Yes | USAA EAGLE REAL ESTATE MULTI-SECTOR OPERATING PARTNERSHIP, LP | GENERAL PARTNER/MANAGING MEMBER |
| AREG SMW KAPALUA MEMBER LLC | N/A | Head Office | New York | New York | Delaware | Yes | SMW KAPALUA LLC | GENERAL PARTNER/MANAGING MEMBER |
| AREG SMW TI RC KAPALUA PARENT LLC | N/A | Head Office | New York | New York | Delaware | Yes | AREG SMW KAPALUA MEMBER LLC | GENERAL PARTNER/MANAGING MEMBER |
| AREOF VI US PILGRIM-TRITON LLC | 5493003965PYSZG02N05 | Head Office | Purchase | New York | Delaware | Yes | US ER PILGRIM-TRITON, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| AREOF VI US PILGRIM-TRITON TH/RETAIL, LLC | N/A | Head Office | New York | New York | Delaware | Yes | US ER PILGRIM-TRITON II, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| AREP RIC, LLC | 549300B34KNLZKUXI26 | Head Office | New York | New York | Delaware | Yes | SM AREP RIC JV LLC | GENERAL PARTNER/MANAGING MEMBER |
| ARTS DISTRICT CROSSING MEZZ LLC | N/A | Head Office | New York | New York | Delaware | Yes | DTLA PARENT JV LLC | GENERAL PARTNER/MANAGING MEMBER |
| ARTS DISTRICT CROSSING OWNER LLC | N/A | Head Office | New York | New York | Delaware | Yes | ARTS DISTRICT CROSSING MEZZ LLC | GENERAL PARTNER/MANAGING MEMBER |
| ATLAS 23RD STREET LLC | N/A | Head Office | New York | New York | Delaware | Yes | ATLAS US HOLDCO III LLC | GENERAL PARTNER/MANAGING MEMBER |
| ATLAS BORDEN INVESTOR LLC | N/A | Head Office | New York | New York | Delaware | Yes | ATLAS US HOLDCO IV LLC | GENERAL PARTNER/MANAGING MEMBER |
| ATLAS BORDEN LLC | N/A | Head Office | New York | New York | Delaware | Yes | ATLAS BORDEN INVESTOR LLC | GENERAL PARTNER/MANAGING MEMBER |
| ATLAS CAPITAL INVESTORS III, LLC | N/A | Head Office | New York | New York | Delaware | Yes | GLOBE STRATEGIC INVESTORS LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| ATLAS CAPITAL INVESTORS IV, LLC | N/A | Head Office | New York | New York | Delaware | Yes | GLOBE JAG INVESTOR LLC | GENERAL PARTNER/MANAGING MEMBER |
| ATLAS DTLA LLC | N/A | Head Office | New York | New York | Delaware | Yes | ATLAS CAPITAL INVESTORS III, LLC | GENERAL PARTNER/MANAGING MEMBER |
| ATLAS SOUTH OLIVE MEMBER LLC | N/A | Head Office | New York | New York | Delaware | Yes | ATLAS US HOLDCO IV LLC | GENERAL PARTNER/MANAGING MEMBER |
| ATLAS US HOLDCO III LLC | N/A | Head Office | New York | New York | Delaware | Yes | ATLAS CAPITAL INVESTORS III, LLC | GENERAL PARTNER/MANAGING MEMBER |
| ATLAS US HOLDCO IV LLC | N/A | Head Office | New York | New York | Delaware | Yes | ATLAS CAPITAL INVESTORS IV, LLC | GENERAL PARTNER/MANAGING MEMBER |
| ATLAS WOODLAND HILLS LLC | N/A | Head Office | New York | New York | Delaware | Yes | ATLAS US HOLDCO IV LLC | GENERAL PARTNER/MANAGING MEMBER |
| BARR HARBOR STRAW PARTY, LLC | N/A | Head Office | Newton Square | Pennsylvania | Delaware | Yes | 400 BARR HARBOR, LLC | GENERAL PARTNER/MANAGING MEMBER |
| BARR HARBOR STRAW PARTY, LLC | N/A | Head Office | Newton Square | Pennsylvania | Delaware | Yes | 300 BARR HARBOR, LLC | GENERAL PARTNER/MANAGING MEMBER |
| BARSTOW INDUSTRIAL MEZZ LLC | N/A | Head Office | New York | New York | Delaware | Yes | MMP VENTURES, LLC | GENERAL PARTNER/MANAGING MEMBER |
| BARSTOW INDUSTRIAL OWNER LLC | 5493008CXLQNYMR10035 | Head Office | New York | New York | Delaware | Yes | BARSTOW INDUSTRIAL MEZZ LLC | GENERAL PARTNER/MANAGING MEMBER |
| BDST SUITES JV LLC | N/A | Head Office | New York | New York | Delaware | Yes | SMW BDST SUITES LLC | GENERAL PARTNER/MANAGING MEMBER |
| BDST SUITES PARENT LLC | N/A | Head Office | New York | New York | Delaware | Yes | BDST SUITES JV LLC | GENERAL PARTNER/MANAGING MEMBER |
| BERING GU LLC | N/A | Head Office | Atlanta | Georgia | Texas | Yes | USRE HOLDINGS, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| BERING GU LLC | N/A | Head Office | Atlanta | Georgia | Texas | Yes | USAA EAGLE REAL ESTATE MULTI-SECTOR OPERATING PARTNERSHIP, LP | LIMITED PARTNER/NON-MANAGING MEMBER |
| BLDG MV SM NEWPORT PARENT LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE NEWPORT HOTEL COMMON LLC | GENERAL PARTNER/MANAGING MEMBER |
| BLDG MV SM NEWPORT PARENT LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE NEWPORT HOTEL PREFERRED, LLC | GENERAL PARTNER/MANAGING MEMBER |
| BORDEN AVENUE VENTURE LLC | N/A | Head Office | New York | New York | Delaware | Yes | ATLAS BORDEN LLC | GENERAL PARTNER/MANAGING MEMBER |
| BORDEN INDUSTRIAL LLC | 54930025GD8N2DE8YC49 | Head Office | New York | New York | Delaware | Yes | BORDEN AVENUE VENTURE LLC | GENERAL PARTNER/MANAGING MEMBER |
| BOSTON CAPITAL CORPORATE TAX CREDIT FUND XXXIV, LP | N/A | Head Office | Boston | Massachusetts | Massachusetts | No | USAA CASUALTY INSURANCE COMPANY | LIMITED PARTNER/NON-MANAGING MEMBER |
| BOSTON CAPITAL CORPORATE TAX CREDIT FUND XXXVII, LP | N/A | Head Office | Boston | Massachusetts | Massachusetts | No | USAA CASUALTY INSURANCE COMPANY | LIMITED PARTNER/NON-MANAGING MEMBER |
| BOSTON CAPITAL CORPORATE TAX CREDIT XXXVIII, LP | N/A | Head Office | Boston | Massachusetts | Massachusetts | No | USAA CASUALTY INSURANCE COMPANY | LIMITED PARTNER/NON-MANAGING MEMBER |
| BOSTON FINANCIAL ADVANTAGED INSTITUTIONAL TAX CREDITS I, LP | N/A | Head Office | Boston | Massachusetts | Massachusetts | No | USAA CASUALTY INSURANCE COMPANY | LIMITED PARTNER/NON-MANAGING MEMBER |
| BOSTON FINANCIAL INSTITUTIONAL TAX CREDITS XL, LP | 549300B647VUK7WMNS65 | Head Office | Boston | Massachusetts | Massachusetts | No | USAA CASUALTY INSURANCE COMPANY | LIMITED PARTNER/NON-MANAGING MEMBER |
| BOSTON FINANCIAL INSTITUTIONAL TAX CREDITS XLI, LP | 549300V69Q8LX7MWH559 | Head Office | Boston | Massachusetts | Massachusetts | No | USAA GENERAL INDEMNITY COMPANY | LIMITED PARTNER/NON-MANAGING MEMBER |
| BOSTON FINANCIAL INSTITUTIONAL TAX CREDITS XLIII LIMITED PARTNERSHIP | 549300X142V4A8TX7J18 | Head Office | Boston | Massachusetts | Massachusetts | No | USAA FEDERAL SAVINGS BANK | LIMITED PARTNER |
| BOSTON FINANCIAL INSTITUTIONAL TAX CREDITS XLIII LIMITED PARTNERSHIP | 549300X142V4A8TX7J18 | Head Office | Boston | Massachusetts | Massachusetts | No | GARRISON PROPERTY AND CASUALTY INSURANCE COMPANY | LIMITED PARTNER |
| BOSTON FINANCIAL INSTITUTIONAL TAX CREDITS XLIV, LIMITED PARTNERSHIP | 549300A19QTZ5HHFT134 | Head Office | Boston | Massachusetts | Massachusetts | No | USAA FEDERAL SAVINGS BANK | LIMITED PARTNER |
| BOSTON FINANCIAL INSTITUTIONAL TAX CREDITS XLIV, LIMITED PARTNERSHIP | 549300A19QTZ5HHFT134 | Head Office | Boston | Massachusetts | Massachusetts | No | GARRISON PROPERTY AND CASUALTY INSURANCE COMPANY | LIMITED PARTNER |
| BOSTON FINANCIAL INSTITUTIONAL TAX CREDITS XLIX LIMITED PARTNERSHIP | N/A | Head Office | Boston | Massachusetts | Massachusetts | No | UNITED SERVICES AUTOMOBILE ASSOCIATION | LIMITED PARTNER/NON-MANAGING MEMBER |
| BOSTON FINANCIAL INSTITUTIONAL TAX CREDITS XLVI LIMITED PARTNERSHIP | N/A | Head Office | Boston | Massachusetts | Massachusetts | No | USAA GENERAL INDEMNITY COMPANY | LIMITED PARTNER/NON-MANAGING MEMBER |
| BOSTON FINANCIAL INSTITUTIONAL TAX CREDITS XLVII LIMITED PARTNERSHIP | N/A | Head Office | Boston | Massachusetts | Massachusetts | No | UNITED SERVICES AUTOMOBILE ASSOCIATION | LIMITED PARTNER/NON-MANAGING MEMBER |
| BOSTON FINANCIAL INSTITUTIONAL TAX CREDITS XLVIII LIMITED PARTNERSHIP | N/A | Head Office | Boston | Massachusetts | Massachusetts | No | USAA LIFE INSURANCE COMPANY | LIMITED PARTNER/NON-MANAGING MEMBER |
| BOSTON FINANCIAL INSTITUTIONAL TAX CREDITS XLVIII LIMITED PARTNERSHIP | N/A | Head Office | Boston | Massachusetts | Massachusetts | No | USAA CASUALTY INSURANCE COMPANY | LIMITED PARTNER/NON-MANAGING MEMBER |
| BROADWAY 340 MADISON FEE, LLC | N/A | Head Office | Uniondale | New York | Delaware | Yes | BROADWAY 340 MADISON MEZZ LLC | GENERAL PARTNER/MANAGING MEMBER |
| BROADWAY 340 MADISON JUNIOR MEZZ LLC | N/A | Head Office | Uniondale | New York | Delaware | Yes | 340 MADISON AVENUE JV LLC | GENERAL PARTNER/MANAGING MEMBER |
| BROADWAY 340 MADISON MEZZ LLC | N/A | Head Office | Uniondale | New York | Delaware | Yes | BROADWAY 340 MADISON JUNIOR MEZZ LLC | GENERAL PARTNER/MANAGING MEMBER |
| BRP CELEBRATION, LLC | N/A | Head Office | New York | New York | Delaware | Yes | BRP SM CELEBRATION JV LLC | GENERAL PARTNER/MANAGING MEMBER |
| BRP SM CELEBRATION JV LLC | N/A | Head Office | New York | New York | Delaware | Yes | SM CELEBRATION COMMON LLC | GENERAL PARTNER/MANAGING MEMBER |
| BRP SM CELEBRATION JV LLC | N/A | Head Office | New York | New York | Delaware | Yes | SM CELEBRATION PREFERRED LLC | GENERAL PARTNER/MANAGING MEMBER |
| BRUCKNER BOULEVARD JV LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE BRUCKNER BOULEVARD LLC | GENERAL PARTNER/MANAGING MEMBER |
| BRUCKNER BOULEVARD OWNER LLC | 254900FZQ66PGIXUF106 | Head Office | New York | New York | Delaware | Yes | BRUCKNER BOULEVARD JV LLC | GENERAL PARTNER/MANAGING MEMBER |
| CAFEX COMMUNICATIONS INC. | N/A | Head Office | New York | New York | Delaware | No | USAA PROPERTY HOLDINGS, INC. | 10 |
| CAMPUS NORTH ONE, LLC | N/A | Head Office | Houston | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| CATASTROPHE REINSURANCE COMPANY | 549300B8XHD0ZCKDBSK88 | Head Office | San Antonio | Texas | Texas | Yes | UNITED SERVICES AUTOMOBILE ASSOCIATION | 100 |
| CENTENNIAL/USEF MANAGER, LLC | N/A | Head Office | Dallas | Texas | Delaware | Yes | USEF RELP CBW, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| CGL RELP SA JV, LLC | N/A | Head Office | Houston | Texas | Texas | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| CHINATOWN STATION MEZZ LLC | N/A | Head Office | New York | New York | Delaware | Yes | DTLA PARENT JV LLC | GENERAL PARTNER/MANAGING MEMBER |
| CHINATOWN STATION OWNER LLC | 549300ZJCGMWSXHURP53 | Head Office | New York | New York | Delaware | Yes | CHINATOWN STATION MEZZ LLC | GENERAL PARTNER/MANAGING MEMBER |
| CMF MP SOUTH LLC | N/A | Head Office | Dallas | Texas | Delaware | Yes | US CENTENNIAL MALLS JV, LLC | GENERAL PARTNER/MANAGING MEMBER |
| COLUMBUS CENTER GU LLC | N/A | Head Office | Atlanta | Georgia | Florida | Yes | USRE HOLDINGS, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| COMMERCE CENTER PARK I, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | GENERAL PARTNER/MANAGING MEMBER |
| COMMERCE VENTURES, L.P. | N/A | Head Office | San Francisco | California | Delaware | No | USAA PROPERTY HOLDINGS, INC. | LIMITED PARTNER |
| COMMONWEALTH OF PENNSYLVANIA | N/A | Head Office | Harrisburg | Pennsylvania | Pennsylvania | No | USAA CASUALTY INSURANCE COMPANY | NON-MANAGING MEMBER |
| COMMONWEALTH OF PENNSYLVANIA | N/A | Head Office | Harrisburg | Pennsylvania | Pennsylvania | No | UNITED SERVICES AUTOMOBILE ASSOCIATION | NON-MANAGING MEMBER |
| CONNECTICUT POST LIMITED PARTNERSHIP, THE | 54930054WCD8P13RN534 | Head Office | Dallas | Texas | Connecticut | Yes | CONNECTICUT POST MALL LLC | GENERAL PARTNER/MANAGING MEMBER |
| CONNECTICUT POST LIMITED PARTNERSHIP, THE | 54930054WCD8P13RN534 | Head Office | Dallas | Texas | Connecticut | Yes | US CENTENNIAL MALLS JV, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| CONNECTICUT POST MALL LLC | N/A | Head Office | Dallas | Texas | Delaware | Yes | US CENTENNIAL MALLS JV, LLC | GENERAL PARTNER/MANAGING MEMBER |
| CORAL GABLES ASSOCIATES, LLC | N/A | Head Office | San Antonio | Texas | Florida | Yes | US REAL ESTATE LIMITED PARTNERSHIP | GENERAL PARTNER/MANAGING MEMBER |
| CORE CREDIT PARTNERS A LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE CAPITAL MANAGEMENT CORE CREDIT LLC | GENERAL PARTNER/MANAGING MEMBER |
| CREA CORPORATE TAX CREDIT FUND 41, LLC | N/A | Head Office | Indianapolis | Indiana | Delaware | No | USAA GENERAL INDEMNITY COMPANY | LIMITED PARTNER/NON-MANAGING MEMBER |
| CREA CORPORATE TAX CREDIT FUND 45, LLC | N/A | Head Office | Indianapolis | Indiana | Delaware | No | USAA FEDERAL SAVINGS BANK | LIMITED PARTNER |
| CREA CORPORATE TAX CREDIT FUND 45, LLC | N/A | Head Office | Indianapolis | Indiana | Delaware | No | GARRISON PROPERTY AND CASUALTY INSURANCE COMPANY | LIMITED PARTNER |

| Entity | LEI Number | Address Type | City | State/Country | Jurisdiction | FR Y-10 Reportable | Parent | Membership Type/Percentage Parent Interest Held |
|--|-----------------------|--------------|--------------|---------------|--------------|--------------------|---|---|
| CREA CORPORATE TAX CREDIT FUND 48, LLC | N/A | Head Office | Indianapolis | Indiana | Delaware | No | USAA FEDERAL SAVINGS BANK | LIMITED PARTNER |
| CREA CORPORATE TAX CREDIT FUND 48, LLC | N/A | Head Office | Indianapolis | Indiana | Delaware | No | GARRISON PROPERTY AND CASUALTY INSURANCE COMPANY | LIMITED PARTNER |
| CREA CORPORATE TAX CREDIT FUND 52, LLC | N/A | Head Office | Indianapolis | Indiana | Delaware | No | UNITED SERVICES AUTOMOBILE ASSOCIATION | LIMITED PARTNER/NON-MANAGING MEMBER |
| CREA CORPORATE TAX CREDIT FUND 57, LLC | N/A | Head Office | Indianapolis | Indiana | Delaware | No | UNITED SERVICES AUTOMOBILE ASSOCIATION | LIMITED PARTNER/NON-MANAGING MEMBER |
| CREA CORPORATE TAX CREDIT FUND 61, LLC | N/A | Head Office | Indianapolis | Indiana | Delaware | No | UNITED SERVICES AUTOMOBILE ASSOCIATION | LIMITED PARTNER/NON-MANAGING MEMBER |
| CREA CORPORATE TAX CREDIT FUND 66, LLC | N/A | Head Office | Indianapolis | Indiana | Delaware | No | UNITED SERVICES AUTOMOBILE ASSOCIATION | LIMITED PARTNER/NON-MANAGING MEMBER |
| CREA CORPORATE TAX CREDIT FUND XXXVI, LLC | N/A | Head Office | Indianapolis | Indiana | Delaware | No | USAA CASUALTY INSURANCE COMPANY | LIMITED PARTNER/NON-MANAGING MEMBER |
| CREF 2500 CITYWEST BLVD., LLC | N/A | Head Office | Houston | Texas | Texas | Yes | CRIMSON REAL ESTATE FUND, L.P. | LIMITED PARTNER/NON-MANAGING MEMBER |
| CREF 546 WEST 44TH STREET, L.P. | N/A | Head Office | Houston | Texas | Delaware | Yes | CREF NY GP, LLC | GENERAL PARTNER/MANAGING MEMBER |
| CREF 546 WEST 44TH STREET, L.P. | N/A | Head Office | Houston | Texas | Delaware | Yes | CREF NY NMM, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| CREF 546 WEST 44TH STREET, L.P. | N/A | Head Office | Houston | Texas | Delaware | Yes | LOADSTAR, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| CREF 546 WEST 44TH STREET, LLC | 5493007TGA81F9TVW719 | Head Office | Houston | Texas | Delaware | Yes | CREF 546 WEST 44TH STREET, L.P. | LIMITED PARTNER/NON-MANAGING MEMBER |
| CREF ASPEN LAKE BUILDING II, LLC | N/A | Head Office | Houston | Texas | Texas | Yes | CREF/ALB II, LLC | GENERAL PARTNER/MANAGING MEMBER |
| CREF ASPEN LAKE BUILDING II, LLC | N/A | Head Office | Houston | Texas | Texas | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| CREF ASPEN LAKE II, LLC | N/A | Head Office | Houston | Texas | Texas | Yes | CRIMSON REAL ESTATE FUND, L.P. | GENERAL PARTNER/MANAGING MEMBER |
| CREF NY CAPITAL, LLC | N/A | Head Office | Houston | Texas | Delaware | Yes | CRIMSON REAL ESTATE FUND, L.P. | GENERAL PARTNER/MANAGING MEMBER |
| CREF NY GP, LLC | N/A | Head Office | Houston | Texas | Delaware | Yes | CREF NY MANAGING MEMBER, LLC | GENERAL PARTNER/MANAGING MEMBER |
| CREF NY MANAGING MEMBER, LLC | N/A | Head Office | Houston | Texas | Delaware | Yes | CRIMSON REAL ESTATE FUND, L.P. | LIMITED PARTNER/NON-MANAGING MEMBER |
| CREF NY NMM, LLC | N/A | Head Office | Houston | Texas | Delaware | Yes | CREF NY CAPITAL, LLC | GENERAL PARTNER/MANAGING MEMBER |
| CREF RESIDENCES AT CITYWEST, LLC | N/A | Head Office | Houston | Texas | Texas | Yes | CRIMSON REAL ESTATE FUND, L.P. | GENERAL PARTNER/MANAGING MEMBER |
| CREF/ALB II, LLC | N/A | Head Office | Houston | Texas | Texas | Yes | CRIMSON REAL ESTATE FUND, L.P. | GENERAL PARTNER/MANAGING MEMBER |
| CRESTVIEW STATION COMMERCIAL, LLC | N/A | Head Office | Dallas | Texas | Delaware | Yes | LOADSTAR, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| CRESTVIEW STATION PHASE I, LLC | N/A | Head Office | Dallas | Texas | Delaware | Yes | LOADSTAR, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| CRESTVIEW STATION PHASE II, LLC | N/A | Head Office | Dallas | Texas | Delaware | Yes | LOADSTAR, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| CRIMSON BLOCK 162 OFFICE, LLC | N/A | Head Office | Houston | Texas | Texas | Yes | PATRINELY REAL ESTATE FUND II, L.P. | GENERAL PARTNER/MANAGING MEMBER |
| CRIMSON REAL ESTATE FUND, L.P. | N/A | Head Office | Houston | Texas | Delaware | Yes | USOF-CREF I, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| CRIMSON/RELP 24HFP HOLDINGS, LLC | N/A | Head Office | Houston | Texas | Texas | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| CRIMSON/RELP 24HFP MM, LLC | N/A | Head Office | Houston | Texas | Texas | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| CRIMSON/RELP BLOCK 162 HOLDINGS, LLC | N/A | Head Office | Houston | Texas | Texas | Yes | CRIMSON/RELP BLOCK 162 INVESTMENTS, LLC | GENERAL PARTNER/MANAGING MEMBER |
| CRIMSON/RELP BLOCK 162 HOLDINGS, LLC | N/A | Head Office | Houston | Texas | Texas | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| CRIMSON/RELP BLOCK 162 INVESTMENTS, LLC | N/A | Head Office | Houston | Texas | Texas | Yes | USAA EQUITY ADVISORS, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| CRIMSON/RELP BLOCK 162 OFFICE HOLDINGS, LLC | N/A | Head Office | Houston | Texas | Texas | Yes | CRIMSON/RELP BLOCK 162 OFFICE INVESTMENTS, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| CRIMSON/RELP BLOCK 162 OFFICE HOLDINGS, LLC | N/A | Head Office | Houston | Texas | Texas | Yes | USODP BLOCK 162 OFFICE INVESTOR, LP | GENERAL PARTNER/MANAGING MEMBER |
| CRIMSON/RELP BLOCK 162 OFFICE INVESTMENTS, LLC | N/A | Head Office | Houston | Texas | Texas | Yes | CRIMSON BLOCK 162 OFFICE, LLC | GENERAL PARTNER/MANAGING MEMBER |
| CRIMSON/RELP BLOCK 162 OFFICE INVESTMENTS, LLC | N/A | Head Office | Houston | Texas | Texas | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| CRIMSON/RELP BLOCK 162 OFFICE, LLC | 549300M4QW4K20114P03 | Head Office | Houston | Texas | Delaware | Yes | CRIMSON/RELP BLOCK 162 OFFICE HOLDINGS, LLC | GENERAL PARTNER/MANAGING MEMBER |
| CRIMSON/RELP BLOCK 162, LLC | N/A | Head Office | Houston | Texas | Delaware | Yes | CRIMSON/RELP BLOCK 162 HOLDINGS, LLC | GENERAL PARTNER/MANAGING MEMBER |
| CRIMSON/RELP CITYPLACE, LLC | N/A | Head Office | Houston | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| CRIMSON/RELP PARCEL 1A HOLDINGS, LLC | N/A | Head Office | Houston | Texas | Texas | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| CRIMSON/RELP PARCEL 1A MM, LLC | N/A | Head Office | Houston | Texas | Texas | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| CRIMSON/RELP SPRINGWOODS 1B INVESTMENTS, LLC | N/A | Head Office | Houston | Texas | Texas | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| CRIMSON/RELP SPRINGWOODS 1B, LLC | N/A | Head Office | Houston | Texas | Texas | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| CRIMSON/RELP SPRINGWOODS 4A INVESTMENTS, LLC | N/A | Head Office | Houston | Texas | Texas | Yes | USAA REAL ESTATE COMPANY | GENERAL PARTNER/MANAGING MEMBER |
| CRIMSON/RELP SPRINGWOODS 4A, LLC | N/A | Head Office | Houston | Texas | Texas | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| CRIMSON/RELP SPRINGWOODS 24HFP, LLC | N/A | Head Office | Houston | Texas | Delaware | Yes | CRIMSON/RELP 24HFP HOLDINGS, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| CRIMSON/RELP SPRINGWOODS 24HFP, LLC | N/A | Head Office | Houston | Texas | Delaware | Yes | CRIMSON/RELP 24HFP MM, LLC | GENERAL PARTNER/MANAGING MEMBER |
| CRIMSON/RELP SPRINGWOODS PARCEL 1A, LLC | 549300S1M0Z20173436 | Head Office | Houston | Texas | Delaware | Yes | CRIMSON/RELP PARCEL 1A HOLDINGS, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| CRIMSON/RELP SPRINGWOODS PARCEL 1A, LLC | 549300S1M0Z20173436 | Head Office | Houston | Texas | Delaware | Yes | CRIMSON/RELP PARCEL 1A MM, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| CWMF REIT, INC. | N/A | Head Office | San Antonio | Texas | Maryland | Yes | CREF RESIDENCES AT CITYWEST, LLC | GENERAL PARTNER/MANAGING MEMBER |
| CWMF REIT, INC. | N/A | Head Office | San Antonio | Texas | Maryland | Yes | US REAL ESTATE LIMITED PARTNERSHIP | 1 |
| DERMOT ACQUISITION MM I, LLC | N/A | Head Office | New York | New York | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | 46 |
| DERMOT ACQUISITION VENTURE HOLDCO I, LLC | N/A | Head Office | New York | New York | Delaware | Yes | DERMOT ACQUISITION VENTURE I, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| DERMOT ACQUISITION VENTURE HOLDCO I, LLC | N/A | Head Office | New York | New York | Delaware | Yes | DERMOT ACQUISITION VENTURE II, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| DERMOT ACQUISITION VENTURE I, LLC | N/A | Head Office | New York | New York | Delaware | Yes | DERMOT ACQUISITION MM I, LLC | GENERAL PARTNER/MANAGING MEMBER |
| DERMOT ACQUISITION VENTURE II, LLC | N/A | Head Office | New York | New York | Delaware | Yes | USAA EAGLE REAL ESTATE MULTI-SECTOR OPERATING PARTNERSHIP, LP | LIMITED PARTNER/NON-MANAGING MEMBER |
| DERMOT VENTURE REIT MANAGER I, LLC | N/A | Head Office | New York | New York | Delaware | Yes | DERMOT ACQUISITION VENTURE HOLDCO I, LLC | GENERAL PARTNER/MANAGING MEMBER |
| DOWNTOWN AUSTIN BEVCO LLC | N/A | Head Office | New York | New York | Delaware | Yes | DOWNTOWN AUSTIN LAKESIDE HOTEL LLC | GENERAL PARTNER/MANAGING MEMBER |
| DOWNTOWN AUSTIN LAKESIDE HOTEL HOLDINGS LLC | 549300Y7C11OAWZMO850 | Head Office | New York | New York | Delaware | Yes | DOWNTOWN AUSTIN LAKESIDE HOTEL JV LLC | GENERAL PARTNER/MANAGING MEMBER |
| DOWNTOWN AUSTIN LAKESIDE HOTEL JV LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE AUSTIN HOTEL COMMON LLC | GENERAL PARTNER/MANAGING MEMBER |
| DOWNTOWN AUSTIN LAKESIDE HOTEL JV LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE AUSTIN HOTEL PREFERRED LLC | GENERAL PARTNER/MANAGING MEMBER |
| DOWNTOWN AUSTIN LAKESIDE HOTEL LLC | 549300S5PKIBZY35SR919 | Head Office | New York | New York | Delaware | Yes | DOWNTOWN AUSTIN LAKESIDE HOTEL HOLDINGS LLC | GENERAL PARTNER/MANAGING MEMBER |
| DTLA CO-INVESTMENT LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE DTLA CO-INVESTMENT LP | GENERAL PARTNER/MANAGING MEMBER |
| DTLA PARENT JV LLC | N/A | Head Office | New York | New York | Delaware | Yes | SM ATLAS DTLA LLC | GENERAL PARTNER/MANAGING MEMBER |
| DTLA PARENT JV LLC | N/A | Head Office | New York | New York | Delaware | Yes | DTLA CO-INVESTMENT LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| DTLA SUB LLC | N/A | Head Office | New York | New York | Delaware | Yes | DTLA PARENT JV LLC | GENERAL PARTNER/MANAGING MEMBER |
| DUNN VILLAGE, LLC | N/A | Head Office | San Antonio | Texas | Florida | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| EGLEFIN INVESTMENTS, S.A. | N/A | Head Office | New York | New York | Spain | Yes | SMT EUROPE B.V. | GENERAL PARTNER/MANAGING MEMBER |
| ELITE STREET CAPITAL ASHLEY LAKES INVESTMENT PARTNERS, LLC | 254900LTBH1SB0QDAY50 | Head Office | Houston | Texas | Delaware | Yes | ADMIRAL CAPITAL REAL ESTATE FUND II, L.P. | LIMITED PARTNER/NON-MANAGING MEMBER |
| ENERGY SQUARE, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | GENERAL PARTNER/MANAGING MEMBER |
| ENERGY SQUARE/MEADOWS REIT, INC. | N/A | Head Office | San Antonio | Texas | Maryland | Yes | USGS ENERGY SQUARE, LLC | GENERAL PARTNER/MANAGING MEMBER |
| ENTERPRISE INDEMNITY CAPTIVE INSURANCE COMPANY, INC. | N/A | Head Office | San Antonio | Texas | Texas | Yes | UNITED SERVICES AUTOMOBILE ASSOCIATION | 51 |
| EREMBUS INVESTMENTS, S.A. | N/A | Head Office | New York | New York | Spain | Yes | SMT EUROPE B.V. | 100 |
| EVOQ PROPERTIES, INC. | N/A | Head Office | New York | New York | Delaware | Yes | DTLA SUB LLC | GENERAL PARTNER/MANAGING MEMBER |
| FAA DFW ASSOCIATES, LLC | 549300MUQLNX03F38786 | Head Office | Washington | Washington | Delaware | Yes | US GOVERNMENT BUILDING OPEN-END OPERATING PARTNERSHIP, LP | GENERAL PARTNER/MANAGING MEMBER |
| FAIRMOUNT G/U LLC | N/A | Head Office | Atlanta | Georgia | Texas | Yes | LOADSTAR, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| FBI CHICAGO PARTNERS, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | NESS CHICAGO, LLC | GENERAL PARTNER/MANAGING MEMBER |
| FOX VALLEY CP, LLC | N/A | Head Office | Dallas | Texas | Delaware | Yes | US CENTENNIAL MALLS JV II, LLC | GENERAL PARTNER/MANAGING MEMBER |
| FOX VALLEY MALL LLC | 5493005K7U7KIFLX1E96 | Head Office | Dallas | Texas | Delaware | Yes | WEA FOX VALLEY GP, LLC | GENERAL PARTNER/MANAGING MEMBER |
| FOX VALLEY MALL LLC | 5493005K7U7KIFLX1E96 | Head Office | Dallas | Texas | Delaware | Yes | US CENTENNIAL MALLS JV, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| FOX VALLEY SP, LLC | N/A | Head Office | Dallas | Texas | Delaware | Yes | US CENTENNIAL MALLS JV II, LLC | GENERAL PARTNER/MANAGING MEMBER |
| FP TYSONS A, LLC | N/A | Head Office | Potomac | Maryland | Maryland | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| FREEHAND HOTEL COMPANY LLC, THE | N/A | Head Office | New York | New York | Delaware | Yes | SYDELL HOSTEL MANAGER LLC | GENERAL PARTNER/MANAGING MEMBER |
| FSTAR 1601 LLC | N/A | Head Office | Chicago | Illinois | California | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| FSTAR 1613 LLC | N/A | Head Office | Chicago | Illinois | California | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |

| Entity | LEI Number | Address Type | City | State/Country | Jurisdiction | FR Y-10 Reportable | Parent | Membership Type/Percentage Parent Interest Held |
|--|-----------------------|--------------|-------------|---------------|----------------|--------------------|---|---|
| FSTAR 1637 LLC | N/A | Head Office | Chicago | Illinois | California | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| FW ACRE RIDGE LLC | N/A | Head Office | New York | New York | Delaware | Yes | ADMIRAL CAPITAL REAL ESTATE FUND, L.P. | LIMITED PARTNER/NON-MANAGING MEMBER |
| GARRISON PROPERTY AND CASUALTY INSURANCE COMPANY | 5493008536NMVQ2T7003 | Head Office | San Antonio | Texas | Texas | Yes | USAA CASUALTY INSURANCE COMPANY | 100 |
| GEORGETOWN VENTURE I LLC | N/A | Head Office | Dallas | Texas | Delaware | Yes | ADMIRAL CAPITAL REAL ESTATE FUND II, L.P. | LIMITED PARTNER/NON-MANAGING MEMBER |
| GIANNINI LIQUOR OPERATOR LLC | N/A | Head Office | New York | New York | Delaware | Yes | 649 SOUTH OLIVE LLC | GENERAL PARTNER/MANAGING MEMBER |
| GIANNINI LIQUOR OPERATOR LLC | N/A | Head Office | New York | New York | Delaware | Yes | NOMAD HOTEL MANAGER LA LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| GINRI ASSETS, LLC | N/A | Head Office | New York | New York | Delaware | Yes | BLDG MV SM NEWPORT PARENT LLC | GENERAL PARTNER/MANAGING MEMBER |
| GINRI MARINA ASSETS, LLC | N/A | Head Office | New York | New York | Delaware | Yes | BLDG MV SM NEWPORT PARENT LLC | GENERAL PARTNER/MANAGING MEMBER |
| GLOBAL RENEWABLE POWER FUND II (A), L.P. | 54930021GHGSVQU5RC60 | Head Office | George Town | | Cayman Islands | No | USAA LIFE INSURANCE COMPANY | LIMITED PARTNER/NON-MANAGING MEMBER |
| GLOBAL RENEWABLE POWER FUND II (A), L.P. | 54930021GHGSVQU5RC60 | Head Office | George Town | | Cayman Islands | No | USAA CASUALTY INSURANCE COMPANY | LIMITED PARTNER/NON-MANAGING MEMBER |
| GLOBE JAG INVESTOR LLC | N/A | Head Office | New York | New York | Delaware | Yes | GLOBE STRATEGIC INVESTORS II LLC | GENERAL PARTNER/MANAGING MEMBER |
| GLOBE STRATEGIC INVESTORS II LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE PARTNERS IV LP | GENERAL PARTNER/MANAGING MEMBER |
| GLOBE STRATEGIC INVESTORS II LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE PARTNERS IV OFFSHORE LP | GENERAL PARTNER/MANAGING MEMBER |
| GLOBE STRATEGIC INVESTORS II LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE PARTNERS IV-A LP | GENERAL PARTNER/MANAGING MEMBER |
| GLOBE STRATEGIC INVESTORS II LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE PARTNERS IV TE LP | GENERAL PARTNER/MANAGING MEMBER |
| GLOBE STRATEGIC INVESTORS LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE PARTNERS IV LP | GENERAL PARTNER/MANAGING MEMBER |
| GLOBE STRATEGIC INVESTORS LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE PARTNERS IV OFFSHORE LP | GENERAL PARTNER/MANAGING MEMBER |
| GLOBE STRATEGIC INVESTORS LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE PARTNERS IV-A LP | GENERAL PARTNER/MANAGING MEMBER |
| GLOBE STRATEGIC INVESTORS LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE PARTNERS IV TE (AIV) LP | GENERAL PARTNER/MANAGING MEMBER |
| GRAND AVE OWNER LLC | 2549008P10W89W4M8884 | Head Office | New York | New York | Delaware | Yes | GRAND AVENUE JV LLC | GENERAL PARTNER/MANAGING MEMBER |
| GRAND AVENUE JV LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE GRAND AVENUE LLC | GENERAL PARTNER/MANAGING MEMBER |
| GW DISTRIBUTION CENTER I & II JV, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US RELP AKC, LLC | GENERAL PARTNER/MANAGING MEMBER |
| GW DISTRIBUTION CENTER I & II TENANT, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | GW DISTRIBUTION CENTER I & II JV, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| GW DISTRIBUTION CENTER I & II TENANT, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US RELP AKC, LLC | GENERAL PARTNER/MANAGING MEMBER |
| GW DISTRIBUTION CENTER I & II, LLC | N/A | Head Office | San Antonio | Texas | Illinois | Yes | US RELP AKC, LLC | GENERAL PARTNER/MANAGING MEMBER |
| HAWTHORN CP, LLC | N/A | Head Office | Dallas | Texas | Delaware | Yes | US CENTENNIAL MALLS JV II, LLC | GENERAL PARTNER/MANAGING MEMBER |
| HAWTHORN FURNITURE LLC | N/A | Head Office | Dallas | Texas | Delaware | Yes | US CENTENNIAL MALLS JV, LLC | GENERAL PARTNER/MANAGING MEMBER |
| HAWTHORN SP, LLC | N/A | Head Office | Dallas | Texas | Delaware | Yes | US CENTENNIAL MALLS JV II, LLC | GENERAL PARTNER/MANAGING MEMBER |
| HAWTHORN THEATRE LLC | N/A | Head Office | Dallas | Texas | Delaware | Yes | US CENTENNIAL MALLS JV, LLC | GENERAL PARTNER/MANAGING MEMBER |
| HAWTHORN TRS, LLC | N/A | Head Office | Dallas | Texas | Delaware | Yes | US CENTENNIAL MALLS JV, LLC | GENERAL PARTNER/MANAGING MEMBER |
| HAWTHORN, L.P. | 549300RQ61HKONQ4RP65 | Head Office | Dallas | Texas | Illinois | Yes | WEA HAWTHORN SHOPPING CENTER GP, LLC | GENERAL PARTNER/MANAGING MEMBER |
| HAWTHORN, L.P. | 549300RQ61HKONQ4RP65 | Head Office | Dallas | Texas | Illinois | Yes | US CENTENNIAL MALLS JV, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| HI TRS, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | GENERAL PARTNER/MANAGING MEMBER |
| HIGH STREET CRESTVIEW STATION, LLC | N/A | Head Office | Dallas | Texas | Delaware | Yes | LOADSTAR, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| HUNT CAPITAL PARTNERS TAX CREDIT FUND 17, LP | N/A | Head Office | Los Angeles | California | Delaware | No | USAA GENERAL INDEMNITY COMPANY | LIMITED PARTNER/NON-MANAGING MEMBER |
| HUNT CAPITAL PARTNERS TAX CREDIT FUND 27, LP | N/A | Head Office | Encion | California | Delaware | No | UNITED SERVICES AUTOMOBILE ASSOCIATION | LIMITED PARTNER/NON-MANAGING MEMBER |
| I-75 UNICORN, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US RIO, LP | GENERAL PARTNER/MANAGING MEMBER |
| I-78 INDUSTRIAL, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US CACTUS INDUSTRIAL/LOGISTICS FUND LP | GENERAL PARTNER/MANAGING MEMBER |
| IDR INVESTMENT MANAGEMENT, LLC | N/A | Head Office | Cleveland | Ohio | Delaware | Yes | USAA REAL ESTATE COMPANY | LIMITED PARTNER/NON-MANAGING MEMBER |
| JAG WASHINGTON GATEWAY II, LLC | N/A | Head Office | Mc Lean | Virginia | Delaware | Yes | TWO PREMIER MFD, LP | LIMITED PARTNER/NON-MANAGING MEMBER |
| JAG WASHINGTON GATEWAY, LLC | N/A | Head Office | Mc Lean | Virginia | Delaware | Yes | TWO PREMIER MFD, LP | LIMITED PARTNER/NON-MANAGING MEMBER |
| JLB CHASTAIN LLC | N/A | Head Office | Dallas | Texas | Georgia | Yes | TWO PREMIER MFD, LP | GENERAL PARTNER/MANAGING MEMBER |
| JLB COLLECTION PHASE II LLC | 5493000R3J0IDDZNIQI08 | Head Office | Dallas | Texas | Georgia | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| JLB COLLECTION PHASE II LLC | 5493000R3J0IDDZNIQI08 | Head Office | Dallas | Texas | Georgia | Yes | US MF COLLECTION PHASE II LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| KF-USGBF, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US GOVERNMENT BUILDING GP, LLC | GENERAL PARTNER/MANAGING MEMBER |
| LA CANTERA DEVELOPMENT COMPANY, LLC | N/A | Head Office | San Antonio | Texas | Texas | Yes | US REAL ESTATE LIMITED PARTNERSHIP | GENERAL PARTNER/MANAGING MEMBER |
| LA CANTERA RETAIL LIMITED PARTNERSHIP | N/A | Head Office | San Antonio | Texas | Texas | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| LAKE POINTE FEE OWNER, LLC | N/A | Head Office | San Antonio | Texas | Indiana | Yes | US RELP AKC, LLC | GENERAL PARTNER/MANAGING MEMBER |
| LAKE POINTE JV, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US RELP AKC, LLC | GENERAL PARTNER/MANAGING MEMBER |
| LAKE POINTE SUB-TENANT, LLC | N/A | Head Office | San Antonio | Texas | Indiana | Yes | US RELP AKC, LLC | GENERAL PARTNER/MANAGING MEMBER |
| LAKE POINTE TENANT, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | LAKE POINTE JV, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| LAKE POINTE TENANT, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US RELP AKC, LLC | GENERAL PARTNER/MANAGING MEMBER |
| LCWW PARTNERS | N/A | Head Office | San Antonio | Texas | Texas | Yes | US REAL ESTATE LIMITED PARTNERSHIP | GENERAL PARTNER/MANAGING MEMBER |
| LCWW PARTNERS | N/A | Head Office | San Antonio | Texas | Texas | Yes | USAA REAL ESTATE COMPANY | GENERAL PARTNER/MANAGING MEMBER |
| LEGACY WEST END GENERAL PARTNER, LLC | N/A | Head Office | New York | New York | Delaware | Yes | LEGACY WEST END LIMITED PARTNER, LLC | GENERAL PARTNER/MANAGING MEMBER |
| LEGACY WEST END LIMITED PARTNER, LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE 1255 22ND STREET PREFERRED LLC | GENERAL PARTNER/MANAGING MEMBER |
| LG SHERIDAN LLC | N/A | Head Office | San Antonio | Texas | Georgia | Yes | USRE HOLDINGS, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| LG SHERIDAN LLC | N/A | Head Office | San Antonio | Texas | Georgia | Yes | USAA EAGLE REAL ESTATE MULTI-SECTOR OPERATING PARTNERSHIP, LP | GENERAL PARTNER/MANAGING MEMBER |
| LHP SCOTTSDALE CAPITAL, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | LOADSTAR, LLC | GENERAL PARTNER/MANAGING MEMBER |
| LHP SCOTTSDALE, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | LOADSTAR, LLC | GENERAL PARTNER/MANAGING MEMBER |
| LINE ATLANTA LLC | N/A | Head Office | New York | New York | Delaware | Yes | SYDELL HOTELS LLC | GENERAL PARTNER/MANAGING MEMBER |
| LOADSTAR, LLC | N/A | Head Office | San Antonio | Texas | Texas | Yes | US REAL ESTATE LIMITED PARTNERSHIP | GENERAL PARTNER/MANAGING MEMBER |
| LOPM 39 DE LLC | N/A | Head Office | New York | New York | Delaware | Yes | LOPM 39 DE MEMBER LLC | GENERAL PARTNER/MANAGING MEMBER |
| LOPM 39 DE MEMBER LLC | N/A | Head Office | New York | New York | Delaware | Yes | SM 350W39 PREFERRED LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| LV LOGISTICS CTR, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US CACTUS INDUSTRIAL/LOGISTICS FUND LP | GENERAL PARTNER/MANAGING MEMBER |
| M-A HOWELL BRIDGE, LLC | 549300UYV5P5D53BP35 | Head Office | Richmond | Virginia | Georgia | Yes | ADMIRAL CAPITAL REAL ESTATE FUND II, L.P. | LIMITED PARTNER/NON-MANAGING MEMBER |
| M-A RIVERSIDE, LLC | N/A | Head Office | Richmond | Virginia | Georgia | Yes | ADMIRAL CAPITAL REAL ESTATE FUND II, L.P. | LIMITED PARTNER/NON-MANAGING MEMBER |
| M-A SPRINGFIELD, LLC | 549300KZQKMXJLTRL660 | Head Office | Richmond | Virginia | North Carolina | Yes | ADMIRAL CAPITAL REAL ESTATE FUND II, L.P. | LIMITED PARTNER/NON-MANAGING MEMBER |
| MACQUARIE INFRASTRUCTURE PARTNERS IV, L.P. | N/A | Head Office | New York | | Delaware | No | GARRISON PROPERTY AND CASUALTY INSURANCE COMPANY | LIMITED PARTNER/NON-MANAGING MEMBER |
| MACQUARIE INFRASTRUCTURE PARTNERS IV, L.P. | N/A | Head Office | New York | | Delaware | No | USAA CASUALTY INSURANCE COMPANY | LIMITED PARTNER/NON-MANAGING MEMBER |
| MACQUARIE INFRASTRUCTURE PARTNERS IV, L.P. | N/A | Head Office | New York | | Delaware | No | USAA GENERAL INDEMNITY COMPANY | LIMITED PARTNER/NON-MANAGING MEMBER |
| MACQUARIE INFRASTRUCTURE PARTNERS IV, L.P. | N/A | Head Office | New York | | Delaware | No | UNITED SERVICES AUTOMOBILE ASSOCIATION | LIMITED PARTNER/NON-MANAGING MEMBER |
| MAINPLACE DR, LLC | N/A | Head Office | Dallas | Texas | Delaware | Yes | US CENTENNIAL MALLS JV, LLC | GENERAL PARTNER/MANAGING MEMBER |
| MAINPLACE NB, LLC | N/A | Head Office | Dallas | Texas | Delaware | Yes | US CENTENNIAL MALLS JV II, LLC | GENERAL PARTNER/MANAGING MEMBER |
| MAINPLACE SHOPPINGTOWN LLC | N/A | Head Office | Dallas | Texas | Delaware | Yes | US CENTENNIAL MALLS JV, LLC | GENERAL PARTNER/MANAGING MEMBER |
| MERIDIAN AFFORDABLE ACQUISITION I, LLC | N/A | Head Office | Quincy | Massachusetts | Delaware | No | USAA CASUALTY INSURANCE COMPANY | LIMITED PARTNER/NON-MANAGING MEMBER |
| MLEU DUBLIN LIMITED | N/A | Head Office | Luxembourg | | Ireland | Yes | MOUNTPARK LOGISTICS EU 2014 06 S.A.R.L. | GENERAL PARTNER/MANAGING MEMBER |
| MLEU DUBLIN SERVICES LIMITED | N/A | Head Office | Luxembourg | | Ireland | Yes | MOUNTPARK LOGISTICS EU 2014 06 S.A.R.L. | GENERAL PARTNER/MANAGING MEMBER |
| MMP VENTURES, LLC | N/A | Head Office | New York | New York | Delaware | Yes | EVOQ PROPERTIES, INC. | GENERAL PARTNER/MANAGING MEMBER |
| MOUNTPARK LOGISTICS EU 2014 03 S.A.R.L. | N/A | Head Office | Luxembourg | | Luxembourg | Yes | MOUNTPARK LOGISTICS EU S.A.R.L. | LIMITED PARTNER/NON-MANAGING MEMBER |
| MOUNTPARK LOGISTICS EU 2014 06 S.A.R.L. | N/A | Head Office | Luxembourg | | Luxembourg | Yes | MOUNTPARK LOGISTICS EU S.A.R.L. | LIMITED PARTNER/NON-MANAGING MEMBER |
| MOUNTPARK LOGISTICS EU 2015 08 S.A.R.L. | N/A | Head Office | Luxembourg | | Luxembourg | Yes | MOUNTPARK LOGISTICS EU S.A.R.L. | LIMITED PARTNER/NON-MANAGING MEMBER |
| MOUNTPARK LOGISTICS EU 2016 11 S.A.R.L. | N/A | Head Office | Luxembourg | | Luxembourg | Yes | MOUNTPARK LOGISTICS EU S.A.R.L. | LIMITED PARTNER/NON-MANAGING MEMBER |
| MOUNTPARK LOGISTICS EU 2016 13 S.A.R.L. | N/A | Head Office | Luxembourg | | Luxembourg | Yes | MOUNTPARK LOGISTICS EU S.A.R.L. | LIMITED PARTNER/NON-MANAGING MEMBER |

| Entity | LEI Number | Address Type | City | State/Country | Jurisdiction | FR Y-10 Reportable | Parent | Membership Type/Percentage Parent Interest Held |
|--|----------------------|--------------|-------------|----------------------|--------------|--------------------|---|---|
| MOUNTPARK LOGISTICS EU 2016 14 S.A.R.L. | N/A | Head Office | Luxembourg | | Luxembourg | Yes | MOUNTPARK LOGISTICS EU S.A R.L. | LIMITED PARTNER/NON-MANAGING MEMBER |
| MOUNTPARK LOGISTICS EU 2016 17 B.V. | N/A | Head Office | Luxembourg | | Netherlands | Yes | MOUNTPARK LOGISTICS EU S.A R.L. | LIMITED PARTNER/NON-MANAGING MEMBER |
| MOUNTPARK LOGISTICS EU 2017 18 S.A.R.L. | N/A | Head Office | Luxembourg | | Luxembourg | Yes | MOUNTPARK LOGISTICS EU S.A R.L. | LIMITED PARTNER/NON-MANAGING MEMBER |
| MOUNTPARK LOGISTICS EU 2017 19 S.A.R.L. | N/A | Head Office | Luxembourg | | Luxembourg | Yes | MOUNTPARK LOGISTICS EU S.A R.L. | LIMITED PARTNER/NON-MANAGING MEMBER |
| MOUNTPARK LOGISTICS EU 2017 20 S.A.R.L. | N/A | Head Office | Luxembourg | | Luxembourg | Yes | MOUNTPARK LOGISTICS EU S.A R.L. | LIMITED PARTNER/NON-MANAGING MEMBER |
| MOUNTPARK LOGISTICS EU 2017 21 S.A.R.L. | N/A | Head Office | Luxembourg | | Luxembourg | Yes | MOUNTPARK LOGISTICS EU S.A R.L. | LIMITED PARTNER/NON-MANAGING MEMBER |
| MOUNTPARK LOGISTICS EU 2017 22 S.A.R.L. | N/A | Head Office | Luxembourg | | Luxembourg | Yes | MOUNTPARK LOGISTICS EU S.A R.L. | LIMITED PARTNER/NON-MANAGING MEMBER |
| MOUNTPARK LOGISTICS EU 2017 23 S.A.R.L. | N/A | Head Office | Luxembourg | | Luxembourg | Yes | MOUNTPARK LOGISTICS EU S.A R.L. | LIMITED PARTNER/NON-MANAGING MEMBER |
| MOUNTPARK LOGISTICS EU 2018 24 S.A.R.L. | N/A | Head Office | Luxembourg | | Luxembourg | Yes | MOUNTPARK LOGISTICS EU S.A R.L. | LIMITED PARTNER/NON-MANAGING MEMBER |
| MOUNTPARK LOGISTICS EU ALCALA 01, S.L. | N/A | Head Office | Luxembourg | | Spain | Yes | MOUNTPARK LOGISTICS SPAIN, S.L. | LIMITED PARTNER/NON-MANAGING MEMBER |
| MOUNTPARK LOGISTICS EU ILLESCAS 01, S.L. | N/A | Head Office | Luxembourg | | Spain | Yes | MOUNTPARK LOGISTICS SPAIN, S.L. | LIMITED PARTNER/NON-MANAGING MEMBER |
| MOUNTPARK LOGISTICS EU ILLESCAS 02, S.L. | N/A | Head Office | Luxembourg | | Spain | Yes | MOUNTPARK LOGISTICS SPAIN, S.L. | LIMITED PARTNER/NON-MANAGING MEMBER |
| MOUNTPARK LOGISTICS EU S.A R.L. | N/A | Head Office | Luxembourg | | Luxembourg | Yes | USAA REALCO - EUROPE HOLDCO, B.V. | LIMITED PARTNER/NON-MANAGING MEMBER |
| MOUNTPARK LOGISTICS EU SERED 02 SK S.R.O. | N/A | Head Office | Luxembourg | | Slovakia | Yes | MOUNTPARK LOGISTICS EU 2014 03 S.A.R.L. | LIMITED PARTNER/NON-MANAGING MEMBER |
| MOUNTPARK LOGISTICS EU SERED 02 SK S.R.O. | N/A | Head Office | Luxembourg | | Slovakia | Yes | MOUNTPARK LOGISTICS EU S.A R.L. | LIMITED PARTNER/NON-MANAGING MEMBER |
| MOUNTPARK LOGISTICS EU SERED 04 SK S.R.O. | N/A | Head Office | Luxembourg | | Slovakia | Yes | MOUNTPARK LOGISTICS EU 2014 03 S.A.R.L. | LIMITED PARTNER/NON-MANAGING MEMBER |
| MOUNTPARK LOGISTICS EU SERED 04 SK S.R.O. | N/A | Head Office | Luxembourg | | Slovakia | Yes | MOUNTPARK LOGISTICS EU S.A R.L. | LIMITED PARTNER/NON-MANAGING MEMBER |
| MOUNTPARK LOGISTICS EU STRYKOW PL SP Z.O.O. | N/A | Head Office | Luxembourg | | Poland | Yes | MOUNTPARK LOGISTICS EU 2016 17 B.V. | LIMITED PARTNER/NON-MANAGING MEMBER |
| MOUNTPARK LOGISTICS EU WROCLAW PL SP. Z.O.O. | N/A | Head Office | Luxembourg | | Poland | Yes | MOUNTPARK LOGISTICS EU 2016 17 B.V. | LIMITED PARTNER/NON-MANAGING MEMBER |
| MOUNTPARK LOGISTICS SPAIN, S.L. | N/A | Head Office | Luxembourg | | Spain | Yes | MOUNTPARK LOGISTICS EU 2016 17 B.V. | LIMITED PARTNER/NON-MANAGING MEMBER |
| MP LOGISTICS DEVELOPMENT REIT | N/A | Head Office | San Antonio | Texas | Texas | Yes | US REAL ESTATE LIMITED PARTNERSHIP | 30 |
| MPLD AIR 59, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | MPLD, LLC | GENERAL PARTNER/MANAGING MEMBER |
| MPLD CLEVELAND 45, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | MPLD, LLC | GENERAL PARTNER/MANAGING MEMBER |
| MPLD CROSSROADS 55 I, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | MPLD, LLC | GENERAL PARTNER/MANAGING MEMBER |
| MPLD CROSSROADS 55 II, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | MPLD, LLC | GENERAL PARTNER/MANAGING MEMBER |
| MPLD GREENWOOD I, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | MPLD, LLC | GENERAL PARTNER/MANAGING MEMBER |
| MPLD GREENWOOD II, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | MPLD, LLC | GENERAL PARTNER/MANAGING MEMBER |
| MPLD HUSKY, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | MPLD, LLC | GENERAL PARTNER/MANAGING MEMBER |
| MPLD KINGSPOUR, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | MPLD, LLC | GENERAL PARTNER/MANAGING MEMBER |
| MPLD PARK 840, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | MPLD, LLC | GENERAL PARTNER/MANAGING MEMBER |
| MPLD PORT UNION, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | MPLD, LLC | GENERAL PARTNER/MANAGING MEMBER |
| MPLD, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | MP LOGISTICS DEVELOPMENT REIT | GENERAL PARTNER/MANAGING MEMBER |
| MPLD, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| NATIONAL EQUITY FUND 2014, LP | N/A | Head Office | Chicago | Illinois | Illinois | No | USAA GENERAL INDEMNITY COMPANY | LIMITED PARTNER/NON-MANAGING MEMBER |
| NATIONAL EQUITY FUND 2017 LP | N/A | Head Office | Chicago | Illinois | Illinois | No | UNITED SERVICES AUTOMOBILE ASSOCIATION | LIMITED PARTNER/NON-MANAGING MEMBER |
| NATIONWIDE-SOL 2, LLC | N/A | Head Office | Washington | District of Columbia | Delaware | No | UNITED SERVICES AUTOMOBILE ASSOCIATION | LIMITED PARTNER/NON-MANAGING MEMBER |
| NESS CHICAGO, LLC | N/A | Head Office | San Antonio | Texas | Illinois | Yes | US GOVERNMENT BUILDING OPEN-END OPERATING PARTNERSHIP, LP | GENERAL PARTNER/MANAGING MEMBER |
| NETCENTER OUTPARCEL OWNER LLC | N/A | Head Office | New York | New York | Delaware | Yes | SM AREP NETCENTER JV LLC | GENERAL PARTNER/MANAGING MEMBER |
| NETCENTER OWNER LLC | N/A | Head Office | New York | New York | Delaware | Yes | SM AREP NETCENTER JV LLC | GENERAL PARTNER/MANAGING MEMBER |
| NOMAD HOTEL MANAGER LA LLC | N/A | Head Office | New York | New York | Delaware | Yes | SYDELL HOTELS LLC | GENERAL PARTNER/MANAGING MEMBER |
| NOMAD HOTEL MANAGER LONDON LIMITED | N/A | Head Office | New York | New York | England | Yes | SYDELL LONDON LTD. | GENERAL PARTNER/MANAGING MEMBER |
| NOMAD HOTELS, LLC | N/A | Head Office | New York | New York | New York | Yes | SYDELL GROUP LLC | GENERAL PARTNER/MANAGING MEMBER |
| NOMAD MARKS LLC | N/A | Head Office | New York | New York | Delaware | Yes | SYDELL GROUP LLC | GENERAL PARTNER/MANAGING MEMBER |
| NORTERRA WEST HOLDINGS, LLC | N/A | Head Office | Phoenix | Arizona | Delaware | No | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| NORTERRA WEST SPE, LLC | 5493005P0KET20WGOB59 | Head Office | Phoenix | Arizona | Delaware | No | NORTERRA WEST HOLDINGS, LLC | GENERAL PARTNER/MANAGING MEMBER |
| NORTERRA WEST, LLC | N/A | Head Office | Scottsdale | Arizona | Arizona | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| NORTH ALBANY JV LLC | N/A | Head Office | New York | New York | Delaware | Yes | NORTH ALBANY LOAN OWNER LLC | GENERAL PARTNER/MANAGING MEMBER |
| NORTH ALBANY LOAN OWNER LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE PARTNERS IV LP | GENERAL PARTNER/MANAGING MEMBER |
| NORTH ALBANY LOAN OWNER LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE PARTNERS IV OFFSHORE LP | GENERAL PARTNER/MANAGING MEMBER |
| NORTH ALBANY LOAN OWNER LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE PARTNERS IV-A LP | GENERAL PARTNER/MANAGING MEMBER |
| NORTH ALBANY LOAN OWNER LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE PARTNERS IV REIT (AIV) INC. | GENERAL PARTNER/MANAGING MEMBER |
| NORTH ALBANY PROPERTY OWNER LLC | N/A | Head Office | New York | New York | Delaware | Yes | NORTH ALBANY JV LLC | GENERAL PARTNER/MANAGING MEMBER |
| NORTH BETHESDA CENTER OFFICE ONE LLC | 549300YUX3UGX2X4LQ63 | Head Office | San Antonio | Texas | Delaware | Yes | US GOVERNMENT BUILDING OPEN-END OPERATING PARTNERSHIP, LP | GENERAL PARTNER/MANAGING MEMBER |
| NPG HOSPITALITY LLC | N/A | Head Office | New York | New York | Delaware | Yes | BLDG MV SM NEWPORT PARENT LLC | GENERAL PARTNER/MANAGING MEMBER |
| ODP CROSSTOWN HOLDINGS, INC. | N/A | Head Office | San Antonio | Texas | Delaware | Yes | ODP GP, LLC | 5 |
| ODP CROSSTOWN HOLDINGS, INC. | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US OFFICE DEVELOPMENT PROGRAM-A, L.P. | 95 |
| ODP CROSSTOWN INVESTOR, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | ODP CROSSTOWN HOLDINGS, INC. | LIMITED PARTNER/NON-MANAGING MEMBER |
| ODP CROSSTOWN INVESTOR, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | ODP GP, LLC | GENERAL PARTNER/MANAGING MEMBER |
| ODP CROSSTOWN INVESTOR, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US OFFICE DEVELOPMENT PROGRAM, L.P. | LIMITED PARTNER/NON-MANAGING MEMBER |
| ODP GP, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USAA EQUITY ADVISORS, LLC | GENERAL PARTNER/MANAGING MEMBER |
| ODP TENNYSON HOLDINGS, INC. | N/A | Head Office | San Antonio | Texas | Delaware | Yes | ODP GP, LLC | 5 |
| ODP TENNYSON HOLDINGS, INC. | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US OFFICE DEVELOPMENT PROGRAM-A, L.P. | 95 |
| ODP TENNYSON INVESTOR, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | ODP TENNYSON HOLDINGS, INC. | LIMITED PARTNER/NON-MANAGING MEMBER |
| ODP TENNYSON INVESTOR, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | ODP GP, LLC | GENERAL PARTNER/MANAGING MEMBER |
| ODP TENNYSON INVESTOR, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US OFFICE DEVELOPMENT PROGRAM, L.P. | LIMITED PARTNER/NON-MANAGING MEMBER |
| ODP WATERFRONT HOLDINGS, INC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | ODP GP, LLC | 5 |
| ODP WATERFRONT HOLDINGS, INC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US OFFICE DEVELOPMENT PROGRAM-A, L.P. | 95 |
| ODP WATERFRONT INVESTOR, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | ODP WATERFRONT HOLDINGS, INC | LIMITED PARTNER/NON-MANAGING MEMBER |
| ODP WATERFRONT INVESTOR, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | ODP GP, LLC | GENERAL PARTNER/MANAGING MEMBER |
| ODP WATERFRONT INVESTOR, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US OFFICE DEVELOPMENT PROGRAM, L.P. | LIMITED PARTNER/NON-MANAGING MEMBER |
| OLIVE STREET HOLDINGS LLC | N/A | Head Office | New York | New York | Delaware | Yes | 712 SOUTH OLIVE INVESTOR LLC | GENERAL PARTNER/MANAGING MEMBER |
| OLIVE STREET OWNER LLC | N/A | Head Office | New York | New York | Delaware | Yes | OLIVE STREET HOLDINGS LLC | GENERAL PARTNER/MANAGING MEMBER |
| PARADISE HOTEL OWNER LLC | 5493000FN20Q3MZQV055 | Head Office | New York | New York | Delaware | Yes | PARADISE HOTEL PARENT LLC | GENERAL PARTNER/MANAGING MEMBER |
| PARADISE HOTEL PARENT LLC | 549300YL80UJIC6DSY19 | Head Office | New York | New York | Delaware | Yes | BDST SUITES PARENT LLC | GENERAL PARTNER/MANAGING MEMBER |
| PARK 10 LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US RELP AKC, LLC | GENERAL PARTNER/MANAGING MEMBER |
| PARK 10 TENANT LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | PARK 10 LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| PARK 10 TENANT LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US RELP AKC, LLC | GENERAL PARTNER/MANAGING MEMBER |
| PARK CENTER PORTFOLIO REIT, INC. | N/A | Head Office | San Antonio | Texas | Maryland | Yes | USLE PARK CENTER JV, LLC | 55 |
| PARK TEN OWNER LLC | 549300SINSXHFPML71 | Head Office | San Antonio | Texas | Texas | Yes | US RELP AKC, LLC | GENERAL PARTNER/MANAGING MEMBER |
| PATRINELY REAL ESTATE FUND II, LP. | N/A | Head Office | Houston | Texas | Delaware | Yes | USOF-CREF I, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| PHILENA INVESTMENT HOLDINGS, LLC | N/A | Head Office | Los Angeles | California | Delaware | Yes | PHILENA MEZZANINE BORROWER, LLC | GENERAL PARTNER/MANAGING MEMBER |
| PHILENA JOINT VENTURE, LLC | N/A | Head Office | Los Angeles | California | Delaware | Yes | USEF HINES METC, LLC | GENERAL PARTNER/MANAGING MEMBER |
| PHILENA MEZZANINE BORROWER, LLC | N/A | Head Office | Los Angeles | California | Delaware | Yes | PHILENA JOINT VENTURE, LLC | GENERAL PARTNER/MANAGING MEMBER |
| PIZZUTI/CREEKSIDE IX LLC | N/A | Head Office | Columbus | Ohio | Ohio | Yes | PIZZUTI/CREEKSIDE LAND HOLDINGS LLC | GENERAL PARTNER/MANAGING MEMBER |

| Entity | LEI Number | Address Type | City | State/Country | Jurisdiction | FR Y-10 Reportable | Parent | Membership Type/Percentage Parent Interest Held |
|---|----------------------|--------------|----------------|---------------|----------------|--------------------|---|---|
| PIZZUTI/CREEKSIDE LAND HOLDINGS LLC | N/A | Head Office | Columbus | Ohio | Ohio | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| PIZZUTI/CREEKSIDE XVI LLC | N/A | Head Office | Columbus | Ohio | Ohio | Yes | PIZZUTI/CREEKSIDE LAND HOLDINGS LLC | GENERAL PARTNER/MANAGING MEMBER |
| PIZZUTI/CREEKSIDE XVII LLC | N/A | Head Office | Columbus | Ohio | Ohio | Yes | PIZZUTI/CREEKSIDE LAND HOLDINGS LLC | GENERAL PARTNER/MANAGING MEMBER |
| PIZZUTI/CREEKSIDE XX LLC | N/A | Head Office | Columbus | Ohio | Ohio | Yes | PIZZUTI/CREEKSIDE LAND HOLDINGS LLC | GENERAL PARTNER/MANAGING MEMBER |
| PMG DOWNTOWN MF DEVELOPER HOLDINGS, LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE 300 BISCAYNE PREFERRED LLC | GENERAL PARTNER/MANAGING MEMBER |
| PMG DOWNTOWN MF DEVELOPERS, LLC | N/A | Head Office | New York | New York | Delaware | Yes | PMG DOWNTOWN MF DEVELOPER HOLDINGS, LLC | GENERAL PARTNER/MANAGING MEMBER |
| PNC LIHTC FUND 67, LLC | N/A | Head Office | Portland | Oregon | Delaware | No | UNITED SERVICES AUTOMOBILE ASSOCIATION | LIMITED PARTNER/NON-MANAGING MEMBER |
| PNC REAL ESTATE TAX CREDIT CAPITAL INSTITUTIONAL FUND 51, LP | N/A | Head Office | Portland | Oregon | Delaware | No | USAA CASUALTY INSURANCE COMPANY | LIMITED PARTNER/NON-MANAGING MEMBER |
| PNC REAL ESTATE TAX CREDIT CAPITAL INSTITUTIONAL FUND 52, LP | N/A | Head Office | Portland | Oregon | Delaware | No | USAA CASUALTY INSURANCE COMPANY | LIMITED PARTNER/NON-MANAGING MEMBER |
| PNC REAL ESTATE TAX CREDIT CAPITAL INSTITUTIONAL FUND 56, LLC | N/A | Head Office | Portland | Oregon | Delaware | No | USAA GENERAL INDEMNITY COMPANY | LIMITED PARTNER/NON-MANAGING MEMBER |
| PNC REAL ESTATE TAX CREDIT CAPITAL INSTITUTIONAL FUND 59, LLC | N/A | Head Office | Portland | Oregon | Delaware | No | USAA FEDERAL SAVINGS BANK | LIMITED PARTNER |
| PNC REAL ESTATE TAX CREDIT CAPITAL INSTITUTIONAL FUND 59, LLC | N/A | Head Office | Portland | Oregon | Delaware | No | GARRISON PROPERTY AND CASUALTY INSURANCE COMPANY | LIMITED PARTNER |
| PNC REAL ESTATE TAX CREDIT CAPITAL INSTITUTIONAL FUND 64, LLC | N/A | Head Office | Portland | Oregon | Delaware | No | USAA GENERAL INDEMNITY COMPANY | LIMITED PARTNER/NON-MANAGING MEMBER |
| PNC REAL ESTATE TAX CREDIT CAPITAL INSTITUTIONAL FUND 65, LLC | N/A | Head Office | Portland | Oregon | Delaware | No | UNITED SERVICES AUTOMOBILE ASSOCIATION | LIMITED PARTNER/NON-MANAGING MEMBER |
| PNC REAL ESTATE TAX CREDIT CAPITAL INSTITUTIONAL FUND 66, LLC | N/A | Head Office | Portland | Oregon | Delaware | No | UNITED SERVICES AUTOMOBILE ASSOCIATION | LIMITED PARTNER/NON-MANAGING MEMBER |
| PORTER HOTEL OWNER LLC | 549300GGMU2ELYXW3S20 | Head Office | New York | New York | Delaware | Yes | PORTER HOTEL PARENT LLC | GENERAL PARTNER/MANAGING MEMBER |
| PORTER HOTEL PARENT LLC | 549300TWC1QAI82G0W12 | Head Office | New York | New York | Delaware | Yes | SMW BDST SUITES LLC | GENERAL PARTNER/MANAGING MEMBER |
| POULTRY HOLDCO LIMITED | N/A | Head Office | New York | New York | Jersey | Yes | POULTRY INTERMEDIATE CO LIMITED | GENERAL PARTNER/MANAGING MEMBER |
| POULTRY INTERMEDIATE CO LIMITED | N/A | Head Office | New York | New York | Jersey | Yes | POULTRY JV LLC | GENERAL PARTNER/MANAGING MEMBER |
| POULTRY JV LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE POULTRY PREFERRED LLC | GENERAL PARTNER/MANAGING MEMBER |
| POULTRY JV LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE POULTRY COMMON LLC | GENERAL PARTNER/MANAGING MEMBER |
| POULTRY OPCO LIMITED | N/A | Head Office | New York | New York | United Kingdom | Yes | POULTRY TENANT LIMITED | GENERAL PARTNER/MANAGING MEMBER |
| POULTRY TENANT LIMITED | N/A | Head Office | New York | New York | Jersey | Yes | POULTRY HOLDCO LIMITED | GENERAL PARTNER/MANAGING MEMBER |
| PREMIER GP, LLC | N/A | Head Office | San Antonio | Texas | Texas | Yes | USAA REAL ESTATE COMPANY | GENERAL PARTNER/MANAGING MEMBER |
| PRRNY LLC | N/A | Head Office | New York | New York | Delaware | Yes | SYDELL GROUP LLC | GENERAL PARTNER/MANAGING MEMBER |
| OSB NORTHERN LLC | N/A | Head Office | New York | New York | New York | Yes | 2922 NORTHERN BOULEVARD JV LLC | GENERAL PARTNER/MANAGING MEMBER |
| QUORUM REAL ESTATE SERVICES LLC | N/A | Head Office | San Antonio | Texas | Texas | Yes | USAA REAL ESTATE COMPANY | GENERAL PARTNER/MANAGING MEMBER |
| RAYMOND JAMES TAX CREDIT FUND 39 | N/A | Head Office | St. Petersburg | Florida | Florida | No | USAA CASUALTY INSURANCE COMPANY | LIMITED PARTNER/NON-MANAGING MEMBER |
| RAYMOND JAMES TAX CREDIT FUND 40, LLC | N/A | Head Office | St. Petersburg | Florida | Florida | No | USAA CASUALTY INSURANCE COMPANY | LIMITED PARTNER/NON-MANAGING MEMBER |
| RAYMOND JAMES TAX CREDIT FUND 42 L.L.C. | 5493000EIKSM3K1JPB88 | Head Office | St. Petersburg | Florida | Florida | No | GARRISON PROPERTY AND CASUALTY INSURANCE COMPANY | LIMITED PARTNER/NON-MANAGING MEMBER |
| RAYMOND JAMES TAX CREDIT FUND 43 L.L.C. | N/A | Head Office | St. Petersburg | Florida | Florida | No | USAA GENERAL INDEMNITY COMPANY | LIMITED PARTNER/NON-MANAGING MEMBER |
| RAYMOND JAMES TAX CREDIT FUND 44 L.L.C. | N/A | Head Office | St. Petersburg | Florida | Florida | No | USAA GENERAL INDEMNITY COMPANY | LIMITED PARTNER/NON-MANAGING MEMBER |
| RBC TAX CREDIT EQUITY – HAI NATIONAL FUND 1, L.P. | N/A | Head Office | Cleveland | Ohio | Delaware | No | UNITED SERVICES AUTOMOBILE ASSOCIATION | LIMITED PARTNER/NON-MANAGING MEMBER |
| RBC TAX CREDIT EQUITY NATIONAL FUND - 13, LP | N/A | Head Office | Cleveland | Ohio | Delaware | No | USAA CASUALTY INSURANCE COMPANY | LIMITED PARTNER/NON-MANAGING MEMBER |
| RBC TAX CREDIT EQUITY NATIONAL FUND - 15, LP | N/A | Head Office | Cleveland | Ohio | Delaware | No | USAA CASUALTY INSURANCE COMPANY | LIMITED PARTNER/NON-MANAGING MEMBER |
| RBC TAX CREDIT EQUITY NATIONAL FUND - 18, LP | N/A | Head Office | Cleveland | Ohio | Delaware | No | USAA CASUALTY INSURANCE COMPANY | LIMITED PARTNER/NON-MANAGING MEMBER |
| RBC TAX CREDIT EQUITY NATIONAL FUND 28, LP | N/A | Head Office | Cleveland | Ohio | Delaware | No | UNITED SERVICES AUTOMOBILE ASSOCIATION | LIMITED PARTNER/NON-MANAGING MEMBER |
| RBC TAX CREDIT EQUITY NATIONAL FUND-21, L.P. | N/A | Head Office | Cleveland | Ohio | Delaware | No | USAA GENERAL INDEMNITY COMPANY | LIMITED PARTNER/NON-MANAGING MEMBER |
| RBC TAX CREDIT EQUITY NATIONAL FUND-26, L.P. | N/A | Head Office | Cleveland | Ohio | Delaware | No | UNITED SERVICES AUTOMOBILE ASSOCIATION | LIMITED PARTNER/NON-MANAGING MEMBER |
| RBC-RAGNAR II HOLDING COMPANY, LLC | N/A | Head Office | Cleveland | Ohio | Delaware | No | USAA CASUALTY INSURANCE COMPANY | LIMITED PARTNER/NON-MANAGING MEMBER |
| RBC-SOLAR MISSION II HOLDING COMPANY, LLC | N/A | Head Office | Cleveland | Ohio | Delaware | No | USAA CASUALTY INSURANCE COMPANY | LIMITED PARTNER/NON-MANAGING MEMBER |
| RBC-SOLAR MISSION III HOLDING COMPANY, LLC | N/A | Head Office | Cleveland | Ohio | Delaware | No | USAA CASUALTY INSURANCE COMPANY | LIMITED PARTNER/NON-MANAGING MEMBER |
| RBW CGHQ LLC | 549300RQVU8LOSVCGD39 | Head Office | New York | New York | Delaware | Yes | RIVER POINT INVESTORS, LLC | GENERAL PARTNER/MANAGING MEMBER |
| RC KAPALUA MEZZ, LLC | 549300DW1WDN7LONWC12 | Head Office | New York | New York | Delaware | Yes | AREG SMW TI RC KAPALUA PARENT LLC | GENERAL PARTNER/MANAGING MEMBER |
| RC KAPALUA OWNER, LLC | 549300K7R83LLNSCRV63 | Head Office | New York | New York | Delaware | Yes | RC KAPALUA MEZZ, LLC | GENERAL PARTNER/MANAGING MEMBER |
| RC KAPALUA RESIDENCES LLC | N/A | Head Office | New York | New York | Delaware | Yes | AREG SMW TI RC KAPALUA PARENT LLC | GENERAL PARTNER/MANAGING MEMBER |
| REL P ABERDEEN, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US CACTUS INDUSTRIAL/LOGISTICS FUND LP | GENERAL PARTNER/MANAGING MEMBER |
| REL P ABERDEEN, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| REL P BAILLY, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | MPLD, LLC | GENERAL PARTNER/MANAGING MEMBER |
| REL P BEACON LOGISTICS, LLC | N/A | Head Office | Coral Gables | Florida | Delaware | Yes | REL P BLP, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| REL P BETHEL, LLC | 5493003HZLSW6H8TED72 | Head Office | San Antonio | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| REL P BETHEL, LLC | 5493003HZLSW6H8TED72 | Head Office | San Antonio | Texas | Delaware | Yes | USAA EAGLE REAL ESTATE MULTI-SECTOR OPERATING PARTNERSHIP, LP | GENERAL PARTNER/MANAGING MEMBER |
| REL P BLP, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| REL P BLP, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REGIONAL LOGISTICS PROGRAM II, L.P. | GENERAL PARTNER/MANAGING MEMBER |
| REL P DUVAL, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US RIO, LP | GENERAL PARTNER/MANAGING MEMBER |
| REL P GATEWAY, LLC | N/A | Head Office | San Antonio | Texas | Texas | Yes | US REGIONAL LOGISTICS PROGRAM, L.P. | GENERAL PARTNER/MANAGING MEMBER |
| REL P HOLABIRD, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | GENERAL PARTNER/MANAGING MEMBER |
| REL P IND BRIDGEWATER, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REGIONAL LOGISTICS PROGRAM, L.P. | GENERAL PARTNER/MANAGING MEMBER |
| REL P IND SANMARCOS, LLC | 549300DB08HOCEN7OP36 | Head Office | San Antonio | Texas | Delaware | Yes | US CACTUS INDUSTRIAL/LOGISTICS FUND LP | LIMITED PARTNER/NON-MANAGING MEMBER |
| REL P IND SANMARCOS, LLC | 549300DB08HOCEN7OP36 | Head Office | San Antonio | Texas | Delaware | Yes | US RIO, LP | LIMITED PARTNER/NON-MANAGING MEMBER |
| REL P IND SANMARCOS, LLC | 549300DB08HOCEN7OP36 | Head Office | San Antonio | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | GENERAL PARTNER/MANAGING MEMBER |
| REL P METRO, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | MPLD, LLC | GENERAL PARTNER/MANAGING MEMBER |
| REL P MOJO, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US CACTUS INDUSTRIAL/LOGISTICS FUND LP | GENERAL PARTNER/MANAGING MEMBER |
| REL P PILLAR, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | MPLD, LLC | GENERAL PARTNER/MANAGING MEMBER |
| REL P SHAKOPEE, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| REL P SHAKOPEE, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USAA EAGLE REAL ESTATE MULTI-SECTOR OPERATING PARTNERSHIP, LP | GENERAL PARTNER/MANAGING MEMBER |
| REL P SLC, LLC | N/A | Head Office | San Antonio | Texas | Texas | Yes | US REGIONAL LOGISTICS PROGRAM, L.P. | GENERAL PARTNER/MANAGING MEMBER |
| REL P STREAMWOOD, L.L.C. | N/A | Head Office | Rosemont | Illinois | Delaware | Yes | US REGIONAL LOGISTICS PROGRAM, L.P. | GENERAL PARTNER/MANAGING MEMBER |
| REL P TURNER, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US RIO, LP | GENERAL PARTNER/MANAGING MEMBER |
| REL P VALENTINE, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | GENERAL PARTNER/MANAGING MEMBER |
| REPUBLIC CULEBRA MARKET LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | U.S. REPUBLIC CORE FUND, L.P. | LIMITED PARTNER/NON-MANAGING MEMBER |
| RESIDENCES AT 2525 CITYWEST, LLC | 549300BCSCU7H1R00053 | Head Office | Houston | Texas | Texas | Yes | RESIDENCES AT CITYWEST JV, LLC | GENERAL PARTNER/MANAGING MEMBER |
| RESIDENCES AT CITYWEST JV, LLC | N/A | Head Office | Houston | Texas | Delaware | Yes | CREP RESIDENCES AT CITYWEST, LLC | GENERAL PARTNER/MANAGING MEMBER |
| RESIDENCES AT CITYWEST JV, LLC | N/A | Head Office | Houston | Texas | Delaware | Yes | CWMF REIT, INC. | LIMITED PARTNER/NON-MANAGING MEMBER |
| RIVER POINT INVESTORS, LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE RIVER POINT PREFERRED LLC | GENERAL PARTNER/MANAGING MEMBER |
| RIVERBANKS RENAISSANCE PHASE I-B JOINT VENTURE, LLC | N/A | Head Office | Atlanta | Georgia | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| RIVERBANKS RENAISSANCE PHASE I-B MEZZANINE, LLC | N/A | Head Office | Atlanta | Georgia | Delaware | Yes | RIVERBANKS RENAISSANCE PHASE I-B JOINT VENTURE, LLC | GENERAL PARTNER/MANAGING MEMBER |
| RIVERBANKS RENAISSANCE PHASE I-B OWNER, LLC | N/A | Head Office | Atlanta | Georgia | Delaware | Yes | RIVERBANKS RENAISSANCE PHASE I-B MEZZANINE, LLC | GENERAL PARTNER/MANAGING MEMBER |
| ROCKY POINT HOLDCO LLC | 549300T1S9NLNKOD3P11 | Head Office | New York | New York | Delaware | Yes | WESTRIDGE HOSPITALITY INVESTORS V LLC | GENERAL PARTNER/MANAGING MEMBER |
| ROCKY POINT HOSPITALITY LLC | 549300YE8UUS9E7RJE69 | Head Office | New York | New York | Delaware | Yes | ROCKY POINT HOLDCO LLC | GENERAL PARTNER/MANAGING MEMBER |
| RP ARROWHEAD, LLC | N/A | Head Office | Peoria | Arizona | Arizona | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| RPA 23RD STREET LLC | N/A | Head Office | New York | New York | Delaware | Yes | ATLAS 23RD STREET LLC | GENERAL PARTNER/MANAGING MEMBER |
| SAN FELIPE/MID LAKE II, LLC | N/A | Head Office | Houston | Texas | Delaware | Yes | USEF MORGAN 2121 MID LAKE, LLC | GENERAL PARTNER/MANAGING MEMBER |
| SANTA FE COMMERCE CENTER MEZZ LLC | N/A | Head Office | New York | New York | Delaware | Yes | MMP VENTURES, LLC | GENERAL PARTNER/MANAGING MEMBER |

| Entity | LEI Number | Address Type | City | State/Country | Jurisdiction | FR Y-10 Reportable | Parent | Membership Type/Percentage Parent Interest Held |
|--|----------------------|--------------|-------------|---------------|----------------|--------------------|--|---|
| SANTA FE COMMERCE CENTER MEZZ LLC | N/A | Head Office | New York | New York | Delaware | Yes | DTLA PARENT JV LLC | GENERAL PARTNER/MANAGING MEMBER |
| SANTA FE COMMERCE CENTER OWNER LLC | 549300H33XOWNHQ0QS81 | Head Office | New York | New York | Delaware | Yes | SANTA FE COMMERCE CENTER MEZZ LLC | GENERAL PARTNER/MANAGING MEMBER |
| SANTA MONICA HOTEL JV LLC | N/A | Head Office | New York | New York | Delaware | Yes | SMW SANTA MONICA LLC | GENERAL PARTNER/MANAGING MEMBER |
| SANTA MONICA HOTEL OWNER LLC | 549300HTF5073FRV0P82 | Head Office | New York | New York | Delaware | Yes | SANTA MONICA MEZZ LLC | GENERAL PARTNER/MANAGING MEMBER |
| SANTA MONICA HOTEL PARENT LLC | N/A | Head Office | New York | New York | Delaware | Yes | SANTA MONICA HOTEL JV LLC | GENERAL PARTNER/MANAGING MEMBER |
| SANTA MONICA MEZZ LLC | 549300LJBG711FJ2EK47 | Head Office | New York | New York | Delaware | Yes | SANTA MONICA HOTEL PARENT LLC | GENERAL PARTNER/MANAGING MEMBER |
| SDM USAF LLC | N/A | Head Office | Atlanta | Georgia | Georgia | Yes | ADMIRAL CAPITAL REAL ESTATE FUND, L.P. | LIMITED PARTNER/NON-MANAGING MEMBER |
| SHILOH MORRISVILLE, LLC | N/A | Head Office | San Antonio | Texas | North Carolina | Yes | US REAL ESTATE LIMITED PARTNERSHIP | GENERAL PARTNER/MANAGING MEMBER |
| SHS PITTSBURGH LA LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | GENERAL PARTNER/MANAGING MEMBER |
| SM 1166 AOA FINANCE LLC | N/A | Head Office | New York | New York | Delaware | Yes | SM 1166 AOA PARENT LLC | GENERAL PARTNER/MANAGING MEMBER |
| SM 1166 AOA PARENT LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE 1166 AOA GP LLC | GENERAL PARTNER/MANAGING MEMBER |
| SM 300 BISCAYNE PREFERRED LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE TACTICAL PARTNERS REIT LLC | GENERAL PARTNER/MANAGING MEMBER |
| SM 350W39 PREFERRED LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE TACTICAL PARTNERS REIT LLC | GENERAL PARTNER/MANAGING MEMBER |
| SM AREP NETCENTER JV LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE NETCENTER LLC | GENERAL PARTNER/MANAGING MEMBER |
| SM AREP RIC JV LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE RESTON LLC | GENERAL PARTNER/MANAGING MEMBER |
| SM ATLAS DTLA LLC | N/A | Head Office | New York | New York | Delaware | Yes | ATLAS DTLA LLC | GENERAL PARTNER/MANAGING MEMBER |
| SM ATLAS DTLA LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE DTLA LLC | GENERAL PARTNER/MANAGING MEMBER |
| SM ATLAS ROW INVESTOR LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE ROW CO-INVESTMENT GP LLC | GENERAL PARTNER/MANAGING MEMBER |
| SM CELEBRATION COMMON LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE PARTNERS IV LP | GENERAL PARTNER/MANAGING MEMBER |
| SM CELEBRATION COMMON LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE PARTNERS IV OFFSHORE LP | GENERAL PARTNER/MANAGING MEMBER |
| SM CELEBRATION COMMON LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE PARTNERS IV-A LP | GENERAL PARTNER/MANAGING MEMBER |
| SM CELEBRATION COMMON LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE PARTNERS IV TE LP | GENERAL PARTNER/MANAGING MEMBER |
| SM CELEBRATION PREFERRED LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE PARTNERS IV-B LP | GENERAL PARTNER/MANAGING MEMBER |
| SM CELEBRATION PREFERRED LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE PARTNERS IV LP | GENERAL PARTNER/MANAGING MEMBER |
| SM CELEBRATION PREFERRED LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE PARTNERS IV OFFSHORE LP | GENERAL PARTNER/MANAGING MEMBER |
| SM CELEBRATION PREFERRED LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE PARTNERS IV-A LP | GENERAL PARTNER/MANAGING MEMBER |
| SM CELEBRATION PREFERRED LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE PARTNERS IV TE LP | GENERAL PARTNER/MANAGING MEMBER |
| SM CORE CREDIT FINANCE LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE CORE CREDIT PARTNERS REIT INC. | GENERAL PARTNER/MANAGING MEMBER |
| SM EUROPE PARENT 1 LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE PARTNERS IV LP | GENERAL PARTNER/MANAGING MEMBER |
| SM EUROPE PARENT I LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE PARTNERS IV OFFSHORE LP | GENERAL PARTNER/MANAGING MEMBER |
| SM EUROPE PARENT 1 LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE PARTNERS IV TE LP | GENERAL PARTNER/MANAGING MEMBER |
| SM FINANCE HOLDINGS LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE CREDIT PARTNERS REIT INC. | GENERAL PARTNER/MANAGING MEMBER |
| SM FINANCE I-A LLC | N/A | Head Office | New York | New York | Delaware | Yes | SM FINANCE HOLDINGS LLC | GENERAL PARTNER/MANAGING MEMBER |
| SM FINANCE II HOLDINGS LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE CREDIT PARTNERS II REIT LLC | GENERAL PARTNER/MANAGING MEMBER |
| SM FINANCE II LLC | N/A | Head Office | New York | New York | Delaware | Yes | SM FINANCE II HOLDINGS LLC | GENERAL PARTNER/MANAGING MEMBER |
| SM FINANCE II WAREHOUSE 1 LLC | N/A | Head Office | New York | New York | Delaware | Yes | SM FINANCE II HOLDINGS LLC | GENERAL PARTNER/MANAGING MEMBER |
| SM FINANCE II WAREHOUSE 2 LLC | N/A | Head Office | New York | New York | Delaware | Yes | SM FINANCE II HOLDINGS LLC | GENERAL PARTNER/MANAGING MEMBER |
| SM FINANCE II-B LLC | N/A | Head Office | New York | New York | Delaware | Yes | SM FINANCE II HOLDINGS LLC | GENERAL PARTNER/MANAGING MEMBER |
| SM FINANCE II-C LLC | N/A | Head Office | New York | New York | Delaware | Yes | SM FINANCE II HOLDINGS LLC | GENERAL PARTNER/MANAGING MEMBER |
| SM FINANCE IV LLC | N/A | Head Office | New York | New York | Delaware | Yes | SM LOAN HOLDINGS LLC | GENERAL PARTNER/MANAGING MEMBER |
| SM FINANCE IX LLC | N/A | Head Office | New York | New York | Delaware | Yes | SM LOAN HOLDINGS LLC | GENERAL PARTNER/MANAGING MEMBER |
| SM FINANCE LLC | N/A | Head Office | New York | New York | Delaware | Yes | SM FINANCE HOLDINGS LLC | GENERAL PARTNER/MANAGING MEMBER |
| SM FINANCE V LLC | N/A | Head Office | New York | New York | Delaware | Yes | SM LOAN HOLDINGS LLC | GENERAL PARTNER/MANAGING MEMBER |
| SM FINANCE VII LLC | N/A | Head Office | New York | New York | Delaware | Yes | SM LOAN HOLDINGS LLC | GENERAL PARTNER/MANAGING MEMBER |
| SM FINANCE VIII LLC | N/A | Head Office | New York | New York | Delaware | Yes | SM LOAN HOLDINGS LLC | GENERAL PARTNER/MANAGING MEMBER |
| SM FINANCE WAREHOUSE I LLC | N/A | Head Office | New York | New York | Delaware | Yes | SM FINANCE HOLDINGS LLC | GENERAL PARTNER/MANAGING MEMBER |
| SM FINANCE WAREHOUSE II LLC | N/A | Head Office | New York | New York | Delaware | Yes | SM FINANCE HOLDINGS LLC | GENERAL PARTNER/MANAGING MEMBER |
| SM FINANCE WAREHOUSE II MEZZ SUB LLC | N/A | Head Office | New York | New York | Delaware | Yes | SM FINANCE WAREHOUSE II LLC | GENERAL PARTNER/MANAGING MEMBER |
| SM FINANCE WAREHOUSE II-A LLC | N/A | Head Office | New York | New York | Delaware | Yes | SM FINANCE HOLDINGS LLC | GENERAL PARTNER/MANAGING MEMBER |
| SM FINANCE WAREHOUSE II-A MEZZ SUB LLC | N/A | Head Office | New York | New York | Delaware | Yes | SM FINANCE WAREHOUSE II-A LLC | GENERAL PARTNER/MANAGING MEMBER |
| SM FINANCE WAREHOUSE III LLC | N/A | Head Office | New York | New York | Delaware | Yes | SM FINANCE HOLDINGS LLC | GENERAL PARTNER/MANAGING MEMBER |
| SM FINANCE WAREHOUSE IV LLC | N/A | Head Office | New York | New York | Delaware | Yes | SM FINANCE WAREHOUSE IV MEMBER LLC | GENERAL PARTNER/MANAGING MEMBER |
| SM FINANCE WAREHOUSE IV MEMBER LLC | N/A | Head Office | New York | New York | Delaware | Yes | SM FINANCE HOLDINGS LLC | GENERAL PARTNER/MANAGING MEMBER |
| SM FINANCE X LLC | N/A | Head Office | New York | New York | Delaware | Yes | SM LOAN HOLDINGS LLC | GENERAL PARTNER/MANAGING MEMBER |
| SM FINANCE XI LLC | N/A | Head Office | New York | New York | Delaware | Yes | SM LOAN HOLDINGS LLC | GENERAL PARTNER/MANAGING MEMBER |
| SM HOSPITALITY MEMBER LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE HOSPITALITY GP LLC | GENERAL PARTNER/MANAGING MEMBER |
| SM HOSPITALITY MEMBER LLC | N/A | Head Office | New York | New York | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| SM HOSPITALITY MM MEMBER LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE HOSPITALITY GP LLC | GENERAL PARTNER/MANAGING MEMBER |
| SM HOSTELS MEMBER LLC | N/A | Head Office | New York | New York | Delaware | Yes | SMW HOSPITALITY LLC | GENERAL PARTNER/MANAGING MEMBER |
| SM HOTELS MEMBER LLC | N/A | Head Office | New York | New York | Delaware | Yes | SMW HOSPITALITY LLC | GENERAL PARTNER/MANAGING MEMBER |
| SM LOAN HOLDINGS LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE CREDIT PARTNERS REIT INC. | GENERAL PARTNER/MANAGING MEMBER |
| SM LOGISTICS HOLDCO LLC | N/A | Head Office | New York | New York | Delaware | Yes | SM LOGISTICS MEMBER LLC | GENERAL PARTNER/MANAGING MEMBER |
| SM LOGISTICS MEMBER LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE LOGISTICS CA/NJ LLC | GENERAL PARTNER/MANAGING MEMBER |
| SM LOGISTICS MOUNT OLIVE LLC | 2549007XWR0UTPPRVC19 | Head Office | New York | New York | Delaware | Yes | SM LOGISTICS PROPERTY OWNER LLC | GENERAL PARTNER/MANAGING MEMBER |
| SM LOGISTICS PROPERTY OWNER LLC | N/A | Head Office | New York | New York | Delaware | Yes | SM LOGISTICS HOLDCO LLC | GENERAL PARTNER/MANAGING MEMBER |
| SM LOGISTICS RIALTO LLC | 254900CXCOIF5IAAQ76 | Head Office | New York | New York | Delaware | Yes | SM LOGISTICS PROPERTY OWNER LLC | GENERAL PARTNER/MANAGING MEMBER |
| SM PE FINANCE LLC | N/A | Head Office | New York | New York | Delaware | Yes | SM PE FINANCE PARENT LLC | GENERAL PARTNER/MANAGING MEMBER |
| SM PE FINANCE LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE PE PARTNERS A LP | GENERAL PARTNER/MANAGING MEMBER |
| SM PE FINANCE PARENT LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE PE PARTNERS REIT LLC | GENERAL PARTNER/MANAGING MEMBER |
| SM RISE PREFERRED LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE TACTICAL PARTNERS REIT LLC | GENERAL PARTNER/MANAGING MEMBER |
| SM SOUTHERN HOTELS LOAN OWNER LLC | N/A | Head Office | New York | New York | Delaware | Yes | SM FINANCE HOLDINGS LLC | GENERAL PARTNER/MANAGING MEMBER |
| SM SYDELL HOSTELS LLC | N/A | Head Office | New York | New York | Delaware | Yes | SM HOSTELS MEMBER LLC | GENERAL PARTNER/MANAGING MEMBER |
| SM SYDELL HOTELS LLC | N/A | Head Office | New York | New York | Delaware | Yes | SM HOTELS MEMBER LLC | GENERAL PARTNER/MANAGING MEMBER |
| SM TACTICAL FINANCE I-A LLC | N/A | Head Office | New York | New York | Delaware | Yes | SM TACTICAL FINANCE LLC | GENERAL PARTNER/MANAGING MEMBER |
| SM TACTICAL FINANCE I-B LLC | N/A | Head Office | New York | New York | Delaware | Yes | SM TACTICAL FINANCE LLC | GENERAL PARTNER/MANAGING MEMBER |
| SM TACTICAL FINANCE I-C LLC | N/A | Head Office | New York | New York | Delaware | Yes | SM TACTICAL FINANCE LLC | GENERAL PARTNER/MANAGING MEMBER |
| SM TACTICAL FINANCE II HOLDINGS LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE TACTICAL PARTNERS II REIT LLC | GENERAL PARTNER/MANAGING MEMBER |
| SM TACTICAL FINANCE II LLC | N/A | Head Office | New York | New York | Delaware | Yes | SM TACTICAL FINANCE II HOLDINGS LLC | GENERAL PARTNER/MANAGING MEMBER |
| SM TACTICAL FINANCE II-A LLC | N/A | Head Office | New York | New York | Delaware | Yes | SM TACTICAL FINANCE II HOLDINGS LLC | GENERAL PARTNER/MANAGING MEMBER |
| SM TACTICAL FINANCE II-C LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE TACTICAL PARTNERS REIT LLC | GENERAL PARTNER/MANAGING MEMBER |
| SM VILLAGE TRIANGLE PREFERRED LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE TACTICAL PARTNERS REIT LLC | GENERAL PARTNER/MANAGING MEMBER |
| SMT EUROPE B.V. | N/A | Head Office | New York | New York | Netherlands | Yes | SM EUROPE PARENT I LLC | GENERAL PARTNER/MANAGING MEMBER |
| SMW BDST SUITES LLC | N/A | Head Office | New York | New York | Delaware | Yes | SMW HOSPITALITY LLC | GENERAL PARTNER/MANAGING MEMBER |
| SMW HOSPITALITY LLC | N/A | Head Office | New York | New York | Delaware | Yes | SMW HOSPITALITY MM LLC | GENERAL PARTNER/MANAGING MEMBER |

| Entity | LEI Number | Address Type | City | State/Country | Jurisdiction | FR Y-10 Reportable | Parent | Membership Type/Percentage Parent Interest Held |
|--|----------------------|--------------|---------------|---------------|----------------|--------------------|---|---|
| SQUARE MILE TACTICAL PARTNERS II-A LP | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE CREDIT GP II LLC | GENERAL PARTNER/MANAGING MEMBER |
| SQUARE MILE TACTICAL PARTNERS II-A LP | N/A | Head Office | New York | New York | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| SQUARE MILE TACTICAL PARTNERS LP | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE TACTICAL GP LLC | GENERAL PARTNER/MANAGING MEMBER |
| SQUARE MILE TACTICAL PARTNERS LP | N/A | Head Office | New York | New York | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| SQUARE MILE TACTICAL PARTNERS REIT LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE TACTICAL PARTNERS LP | GENERAL PARTNER/MANAGING MEMBER |
| SQUARE MILE TP II/CP II JIV MM LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE CAPITAL MANAGEMENT LLC | GENERAL PARTNER/MANAGING MEMBER |
| SQUARE MILE WOODLAND HOLDINGS LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE PARTNERS IV INTERNATIONAL (AIV) LP | GENERAL PARTNER/MANAGING MEMBER |
| SUNSET ELECTRIC APARTMENTS, LLC | N/A | Head Office | Houston | Texas | Washington | No | CRIMSON REAL ESTATE FUND, L.P. | LIMITED PARTNER/NON-MANAGING MEMBER |
| SWV FS HOTEL OWNER, LLC | N/A | Head Office | Dallas | Texas | Delaware | Yes | US BW HOTEL INVESTOR, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| SWV-CY HOTEL OWNER, LLC | 549300FONOHGX15HMG14 | Head Office | Dallas | Texas | Delaware | Yes | US WB SPRING CY, LLC | GENERAL PARTNER/MANAGING MEMBER |
| SWV-RI HOTEL OWNER, LLC | N/A | Head Office | Dallas | Texas | Delaware | Yes | US WB SPRING RI, LLC | GENERAL PARTNER/MANAGING MEMBER |
| SYDELL F&B LLC | N/A | Head Office | New York | New York | Delaware | Yes | SYDELL GROUP LLC | GENERAL PARTNER/MANAGING MEMBER |
| SYDELL GROUP LLC | N/A | Head Office | New York | New York | Delaware | Yes | SYDELL HOLDINGS LLC | GENERAL PARTNER/MANAGING MEMBER |
| SYDELL HOLDINGS LLC | N/A | Head Office | New York | New York | Delaware | Yes | SM SYDELL HOTELS LLC | GENERAL PARTNER/MANAGING MEMBER |
| SYDELL HOSTEL MANAGER LLC | N/A | Head Office | New York | New York | Delaware | Yes | SYDELL HOSTELS LLC | GENERAL PARTNER/MANAGING MEMBER |
| SYDELL HOSTEL MARKS LLC | N/A | Head Office | New York | New York | Delaware | Yes | SYDELL HOSTELS LLC | GENERAL PARTNER/MANAGING MEMBER |
| SYDELL HOSTELS LLC | N/A | Head Office | New York | New York | Delaware | Yes | SYDELL HOSTELS LLC | GENERAL PARTNER/MANAGING MEMBER |
| SYDELL HOTELS LLC | N/A | Head Office | New York | New York | Delaware | Yes | SYDELL GROUP LLC | GENERAL PARTNER/MANAGING MEMBER |
| SYDELL HOTELS PAYROLL LLC | N/A | Head Office | New York | New York | Delaware | Yes | SYDELL HOTELS LLC | GENERAL PARTNER/MANAGING MEMBER |
| SYDELL LONDON LTD. | N/A | Head Office | New York | New York | United Kingdom | Yes | SYDELL GROUP LLC | GENERAL PARTNER/MANAGING MEMBER |
| SYDELL MARKS LLC | N/A | Head Office | New York | New York | Delaware | Yes | SYDELL GROUP LLC | GENERAL PARTNER/MANAGING MEMBER |
| SYDELL PALM SPRINGS MANAGER LLC | N/A | Head Office | New York | New York | Delaware | Yes | SYDELL GROUP LLC | GENERAL PARTNER/MANAGING MEMBER |
| SYDELL POULTRY LLC | N/A | Head Office | New York | New York | Delaware | Yes | SYDELL GROUP LLC | GENERAL PARTNER/MANAGING MEMBER |
| SYDELL SCOTSDALE MANAGER LLC | N/A | Head Office | New York | New York | Delaware | Yes | SYDELL GROUP LLC | GENERAL PARTNER/MANAGING MEMBER |
| SYDELL SERVICES LLC | N/A | Head Office | New York | New York | Delaware | Yes | SYDELL GROUP LLC | GENERAL PARTNER/MANAGING MEMBER |
| SYDELL WILLIAMSBURG DEVELOPER LLC | N/A | Head Office | New York | New York | Delaware | Yes | SYDELL GROUP LLC | GENERAL PARTNER/MANAGING MEMBER |
| SYDELL WILSHIRE MANAGER LLC | N/A | Head Office | New York | New York | Delaware | Yes | SYDELL GROUP LLC | GENERAL PARTNER/MANAGING MEMBER |
| TB TS/RELP LLC | N/A | Head Office | San Antonio | Texas | Washington | Yes | US RELP TB, LLC | GENERAL PARTNER/MANAGING MEMBER |
| THREE PREMIER SHD LP | N/A | Head Office | San Antonio | Texas | Texas | Yes | PREMIER GP, LLC | GENERAL PARTNER/MANAGING MEMBER |
| THREE PREMIER SHD LP | N/A | Head Office | San Antonio | Texas | Texas | Yes | US RELP SH, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| TP II/CP II JIV REIT LLC | N/A | Head Office | New York | New York | Delaware | Yes | SQUARE MILE TP II/CP II JIV MM LLC | GENERAL PARTNER/MANAGING MEMBER |
| TRUECAR, INC. | 549300KK16488YXWVE52 | Head Office | Santa Monica | California | Delaware | No | UNITED SERVICES AUTOMOBILE ASSOCIATION | 9 |
| TULSA DT, LLC | N/A | Head Office | San Antonio | Texas | Oklahoma | Yes | US REAL ESTATE LIMITED PARTNERSHIP | GENERAL PARTNER/MANAGING MEMBER |
| TWO PREMIER MFD, LP | N/A | Head Office | San Antonio | Texas | Texas | Yes | PREMIER GP, LLC | GENERAL PARTNER/MANAGING MEMBER |
| TWO PREMIER MFD, LP | N/A | Head Office | San Antonio | Texas | Texas | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| TYSONS CENTRAL LOT A, LLC | N/A | Head Office | Potomac | Maryland | Maryland | Yes | FP TYSONS A, LLC | GENERAL PARTNER/MANAGING MEMBER |
| U.S. PREMIER OFFICE EQUITIES, L.P. | 549300I2Q03D9D0UKS73 | Head Office | San Antonio | Texas | Texas | Yes | PREMIER GP, LLC | GENERAL PARTNER/MANAGING MEMBER |
| U.S. PREMIER OFFICE EQUITIES, L.P. | 549300I2Q03D9D0UKS73 | Head Office | San Antonio | Texas | Texas | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| U.S. PREMIER OFFICE EQUITIES, L.P. | 549300I2Q03D9D0UKS73 | Head Office | San Antonio | Texas | Texas | Yes | USAA LIFE INSURANCE COMPANY | LIMITED PARTNER/NON-MANAGING MEMBER |
| U.S. REPUBLIC CORE FUND GP, LLC | N/A | Head Office | San Antonio | Texas | Texas | Yes | USAA REAL ESTATE COMPANY | GENERAL PARTNER/MANAGING MEMBER |
| U.S. REPUBLIC CORE FUND, L.P. | N/A | Head Office | San Antonio | Texas | Delaware | Yes | U.S. REPUBLIC CORE FUND GP, LLC | GENERAL PARTNER/MANAGING MEMBER |
| U.S. REPUBLIC CORE FUND, L.P. | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| U.S.A. INSTITUTIONAL TAX CREDIT FUND CXI L.P. | N/A | Head Office | Greenwich | Connecticut | Delaware | No | USAA GENERAL INDEMNITY COMPANY | LIMITED PARTNER/NON-MANAGING MEMBER |
| U.S.A. INSTITUTIONAL TAX CREDIT FUND LXXXIX LP | N/A | Head Office | Greenwich | Connecticut | Delaware | No | USAA CASUALTY INSURANCE COMPANY | LIMITED PARTNER/NON-MANAGING MEMBER |
| U.S.A. INSTITUTIONAL TAX CREDIT FUND XCXVIII L.P. | N/A | Head Office | Greenwich | Connecticut | Delaware | No | USAA GENERAL INDEMNITY COMPANY | LIMITED PARTNER/NON-MANAGING MEMBER |
| UGSS, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USAA CAPITAL CORP. | GENERAL PARTNER/MANAGING MEMBER |
| UIPCO, LLC | N/A | Head Office | San Antonio | Texas | Texas | Yes | UNITED SERVICES AUTOMOBILE ASSOCIATION | 100 |
| ULP BLEISWIJK A B.V. | N/A | Head Office | Amsterdam | Netherlands | Netherlands | Yes | URBAN LOGISTICS PARK BLEISWIJK B.V. | GENERAL PARTNER/MANAGING MEMBER |
| ULP BLEISWIJK B B.V. | N/A | Head Office | Amsterdam | Netherlands | Netherlands | Yes | URBAN LOGISTICS PARK BLEISWIJK B.V. | LIMITED PARTNER/NON-MANAGING MEMBER |
| UNION SQUARE RELP 600 WINDSOR MANAGING VENTURE LLC | N/A | Head Office | Somerville | Massachusetts | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| UNION SQUARE RELP 600 WINDSOR OWNER LLC | N/A | Head Office | Somerville | Massachusetts | Delaware | Yes | UNION SQUARE RELP 600 WINDSOR MANAGING VENTURE LLC | GENERAL PARTNER/MANAGING MEMBER |
| UPPER ROCK FINANCE, LLC | 54930096GEFGDOB2NO33 | Head Office | Atlanta | Georgia | Maryland | Yes | UPPER ROCK G/U LLC | GENERAL PARTNER/MANAGING MEMBER |
| UPPER ROCK G/U LLC | N/A | Head Office | Atlanta | Georgia | Maryland | Yes | USRE HOLDINGS, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| UPPER ROCK G/U LLC | N/A | Head Office | Atlanta | Georgia | Maryland | Yes | USAA EAGLE REAL ESTATE MULTI-SECTOR OPERATING PARTNERSHIP, LP | LIMITED PARTNER/NON-MANAGING MEMBER |
| UPPER ROCK II LLC | 549300QPRLLRR7MFT795 | Head Office | Atlanta | Georgia | Maryland | Yes | USRE HOLDINGS, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| UPPER ROCK II LLC | 549300QPRLLRR7MFT795 | Head Office | Atlanta | Georgia | Maryland | Yes | USAA EAGLE REAL ESTATE MULTI-SECTOR OPERATING PARTNERSHIP, LP | LIMITED PARTNER/NON-MANAGING MEMBER |
| URBAN LOGISTICS PARK BLEISWIJK B.V. | N/A | Head Office | Amsterdam | Netherlands | Netherlands | Yes | USAA REALCO - EUROPE HOLDCO, B.V. | LIMITED PARTNER/NON-MANAGING MEMBER |
| US ALLIANCE BROADSTONE FIRST HILL, LLC | 549300WNSXCUIH20CI26 | Head Office | Phoenix | Arizona | Delaware | Yes | TWO PREMIER MFD, LP | LIMITED PARTNER/NON-MANAGING MEMBER |
| US ALLIANCE HOLDEN OF ROSEVILLE, LLC | N/A | Head Office | Phoenix | Arizona | Delaware | Yes | THREE PREMIER SHD LP | LIMITED PARTNER/NON-MANAGING MEMBER |
| US ALLIANCE HOLDEN OF SAN JOSE II, LLC | N/A | Head Office | Phoenix | Arizona | Delaware | Yes | THREE PREMIER SHD LP | LIMITED PARTNER/NON-MANAGING MEMBER |
| US ALLIANCE HOLDEN OF SAN JOSE TENANT, LLC | N/A | Head Office | Phoenix | Arizona | Delaware | Yes | US ALLIANCE HOLDEN OF SAN JOSE, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US ALLIANCE HOLDEN OF SAN JOSE, LLC | 549300O8HOPGUBH4178 | Head Office | Phoenix | Arizona | Delaware | Yes | THREE PREMIER SHD LP | LIMITED PARTNER/NON-MANAGING MEMBER |
| US AMERICA CENTER 3 & 4 DEVELOPMENT JV, LLC | N/A | Head Office | Foster City | California | Delaware | Yes | USR EF AMERICA CENTER 3 & 4 DEVELOPMENT, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| US BW HOTEL INVESTOR, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | GENERAL PARTNER/MANAGING MEMBER |
| US BWG SAN TOMAS PLAZA, LLC | N/A | Head Office | San Francisco | California | Delaware | Yes | ADMIRAL CAPITAL REAL ESTATE FUND II, L.P. | LIMITED PARTNER/NON-MANAGING MEMBER |
| US CACTUS INDUSTRIAL/LOGISTICS FUND LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US RELP CACTUS GP, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US CACTUS INDUSTRIAL/LOGISTICS FUND LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| US CACTUS STOCKTON II, LLC | N/A | Head Office | San Antonio | Texas | California | Yes | US CACTUS INDUSTRIAL/LOGISTICS FUND LP | GENERAL PARTNER/MANAGING MEMBER |
| US CACTUS STOCKTON, LLC | 549300W6Z4LBNFQN3750 | Head Office | San Antonio | Texas | California | Yes | US CACTUS INDUSTRIAL/LOGISTICS FUND LP | GENERAL PARTNER/MANAGING MEMBER |
| US CENTENNIAL FOX VALLEY OUTPARCEL, LLC | N/A | Head Office | Dallas | Texas | Delaware | Yes | US CENTENNIAL MALLS JV, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US CENTENNIAL MALLS JV II, LLC | N/A | Head Office | Dallas | Texas | Delaware | Yes | USEF RELP CBW, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| US CENTENNIAL MALLS JV II, LLC | N/A | Head Office | Dallas | Texas | Delaware | Yes | CENTENNIAL/USEF MANAGER, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US CENTENNIAL MALLS JV, LLC | N/A | Head Office | Dallas | Texas | Delaware | Yes | CENTENNIAL/USEF MANAGER, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US CENTENNIAL MALLS JV, LLC | N/A | Head Office | Dallas | Texas | Delaware | Yes | USEF RELP CBW, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| US CENTENNIAL VANCOUVER ANCHOR BOX LLC | N/A | Head Office | Dallas | Texas | Delaware | Yes | US CENTENNIAL MALLS JV, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US CENTENNIAL VANCOUVER MALL LLC | 549300MMSI01WDTPE35 | Head Office | Dallas | Texas | Delaware | Yes | US CENTENNIAL MALLS JV, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US DOWNERS GROVE, LLC | N/A | Head Office | San Antonio | Texas | Illinois | Yes | HI TRS, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US ENERGY SQUARE, LLC | 549300V216FMCMSJN162 | Head Office | San Antonio | Texas | Delaware | Yes | US ES & MEADOWS JV, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US ER AMERICA CENTER 1 & 2 JV, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | U.S. REPUBLIC CORE FUND, L.P. | LIMITED PARTNER/NON-MANAGING MEMBER |
| US ER AMERICA CENTER 1 & 2 JV, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USAA EAGLE REAL ESTATE MULTI-SECTOR OPERATING PARTNERSHIP, LP | GENERAL PARTNER/MANAGING MEMBER |
| US ER AMERICA CENTER 1, LLC | N/A | Head Office | San Antonio | Texas | California | Yes | US ER AMERICA CENTER 1 & 2 JV, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US ER AMERICA CENTER 2, LLC | N/A | Head Office | San Antonio | Texas | California | Yes | US ER AMERICA CENTER 1 & 2 JV, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US ER AMERICA CENTER 3, LLC | N/A | Head Office | San Antonio | Texas | California | Yes | US AMERICA CENTER 3 & 4 DEVELOPMENT JV, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US ER AMERICA CENTER 4, LLC | N/A | Head Office | San Antonio | Texas | California | Yes | US AMERICA CENTER 3 & 4 DEVELOPMENT JV, LLC | GENERAL PARTNER/MANAGING MEMBER |

| Entity | LEI Number | Address Type | City | State/Country | Jurisdiction | FR Y-10 Reportable | Parent | Membership Type/Percentage Parent Interest Held |
|--|----------------------|--------------|-------------|----------------|----------------|--------------------|---|---|
| US ER PILGRIM-TRITON II, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| US ER PILGRIM-TRITON II, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USAA EAGLE REAL ESTATE TAXABLE REIT SUBSIDIARY, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US ER PILGRIM-TRITON, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| US ER PILGRIM-TRITON, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USAA EAGLE REAL ESTATE MULTI-SECTOR OPERATING PARTNERSHIP, LP | GENERAL PARTNER/MANAGING MEMBER |
| US ES & MEADOWS JV, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | ENERGY SQUARE/MEADOWS REIT, INC. | GENERAL PARTNER/MANAGING MEMBER |
| US FLAGSHIP MOB - AIRPORT CENTER, LLC | 549300GPIU05CQ1TY708 | Head Office | San Antonio | Texas | North Carolina | Yes | US FLAGSHIP MOB HOLDINGS I, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US FLAGSHIP MOB - COX, LLC | 54930022C1406CL9RL76 | Head Office | San Antonio | Texas | North Carolina | Yes | US FLAGSHIP MOB HOLDINGS I, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US FLAGSHIP MOB - DEPAUL, LLC | 549300H3U0U94T5S860 | Head Office | San Antonio | Texas | Virginia | Yes | US FLAGSHIP MOB HOLDINGS II, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US FLAGSHIP MOB - ENTERPRISE, LLC | 549300TOPPY3V2OZZV41 | Head Office | San Antonio | Texas | South Carolina | Yes | US FLAGSHIP MOB HOLDINGS I, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US FLAGSHIP MOB - EXECUTIVE, LLC | 549300CH08RTZ8TL9087 | Head Office | San Antonio | Texas | North Carolina | Yes | US FLAGSHIP MOB HOLDINGS I, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US FLAGSHIP MOB - FRONTIS PLAZA, LLC | 549300LUUJ1Z2A1WJM11 | Head Office | Charlotte | North Carolina | Delaware | Yes | US FLAGSHIP MOB HOLDINGS II, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US FLAGSHIP MOB - MED TECH, LLC | N/A | Head Office | Charlotte | North Carolina | Tennessee | Yes | US FLAGSHIP MOB HOLDINGS II, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US FLAGSHIP MOB - ROCKY RIVER, LLC | 549300UQU06E01H1G05 | Head Office | San Antonio | Texas | North Carolina | Yes | US FLAGSHIP MOB HOLDINGS I, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US FLAGSHIP MOB - ROURK, LLC | 5493002YHHCLQWUHG23 | Head Office | San Antonio | Texas | South Carolina | Yes | US FLAGSHIP MOB HOLDINGS I, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US FLAGSHIP MOB - SHARON AMITY, LLC | 5493009YNPOEGS1MLL12 | Head Office | San Antonio | Texas | North Carolina | Yes | US FLAGSHIP MOB HOLDINGS I, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US FLAGSHIP MOB HOLDINGS I, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US FLAGSHIP MOB, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US FLAGSHIP MOB HOLDINGS II, LLC | N/A | Head Office | Charlotte | North Carolina | Delaware | Yes | US FLAGSHIP MOB, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US FLAGSHIP MOB, LLC | N/A | Head Office | Charlotte | North Carolina | Delaware | Yes | US HEALTHCARE FUND I, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| US GB EU 1 GP LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US GOVERNMENT BUILDING OPEN-END (EU PARALLEL 1) S.C.S. | GENERAL PARTNER/MANAGING MEMBER |
| US GB EU 2 GP LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US GOVERNMENT BUILDING OPEN-END (EU PARALLEL 2) S.C.S. | GENERAL PARTNER/MANAGING MEMBER |
| US GOVERNMENT BUILDING (EU PARALLEL 1) GP S.A.R.L. | N/A | Head Office | San Antonio | Texas | Luxembourg | Yes | US GOVERNMENT BUILDING GP, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US GOVERNMENT BUILDING (EU PARALLEL 2) GP S.A.R.L. | N/A | Head Office | San Antonio | Texas | Luxembourg | Yes | US GOVERNMENT BUILDING GP, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US GOVERNMENT BUILDING GP, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USAA EQUITY ADVISORS, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US GOVERNMENT BUILDING OPEN-END (EU PARALLEL 1) S.C.S. | N/A | Head Office | San Antonio | Texas | Luxembourg | Yes | US GOVERNMENT BUILDING (EU PARALLEL 1) GP S.A.R.L. | GENERAL PARTNER/MANAGING MEMBER |
| US GOVERNMENT BUILDING OPEN-END (EU PARALLEL 1) S.C.S. | N/A | Head Office | San Antonio | Texas | Luxembourg | Yes | US GOVERNMENT BUILDING GP, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| US GOVERNMENT BUILDING OPEN-END (EU PARALLEL 2) S.C.S. | N/A | Head Office | San Antonio | Texas | Luxembourg | Yes | US GOVERNMENT BUILDING (EU PARALLEL 2) GP S.A.R.L. | GENERAL PARTNER/MANAGING MEMBER |
| US GOVERNMENT BUILDING OPEN-END (EU PARALLEL 2) S.C.S. | N/A | Head Office | San Antonio | Texas | Luxembourg | Yes | US GOVERNMENT BUILDING GP, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| US GOVERNMENT BUILDING OPEN-END FEEDER 1, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US GOVERNMENT BUILDING GP, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US GOVERNMENT BUILDING OPEN-END FEEDER 1, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| US GOVERNMENT BUILDING OPEN-END FEEDER 1, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USAA LIFE INSURANCE COMPANY | LIMITED PARTNER/NON-MANAGING MEMBER |
| US GOVERNMENT BUILDING OPEN-END FEEDER 2, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | KF-USGBF, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| US GOVERNMENT BUILDING OPEN-END FEEDER 2, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US GOVERNMENT BUILDING GP, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US GOVERNMENT BUILDING OPEN-END OPERATING PARTNERSHIP, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US GOVERNMENT BUILDING OPEN-END REIT, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| US GOVERNMENT BUILDING OPEN-END OPERATING PARTNERSHIP, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USAA GB OP GP, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US GOVERNMENT BUILDING OPEN-END REIT, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US GOVERNMENT BUILDING US LUX JV, LP | GENERAL PARTNER/MANAGING MEMBER |
| US GOVERNMENT BUILDING OPEN-END TAXABLE REIT SUBSIDIARY, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US GOVERNMENT BUILDING OPEN-END OPERATING PARTNERSHIP, LP | GENERAL PARTNER/MANAGING MEMBER |
| US GOVERNMENT BUILDING OPEN-END US POOLING PARTNERSHIP, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US GOVERNMENT BUILDING OPEN-END FEEDER 2, LP | GENERAL PARTNER/MANAGING MEMBER |
| US GOVERNMENT BUILDING OPEN-END US POOLING PARTNERSHIP, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US GOVERNMENT BUILDING OPEN-END FEEDER 1, LP | GENERAL PARTNER/MANAGING MEMBER |
| US GOVERNMENT BUILDING US LUX JV, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US GB EU 2 GP LLC | GENERAL PARTNER/MANAGING MEMBER |
| US GOVERNMENT BUILDING US LUX JV, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US GOVERNMENT BUILDING OPEN-END (EU PARALLEL 2) S.C.S. | LIMITED PARTNER/NON-MANAGING MEMBER |
| US GOVERNMENT BUILDING US LUX JV, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USAA GB PP GP LLC | GENERAL PARTNER/MANAGING MEMBER |
| US GOVERNMENT BUILDING US LUX JV, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US GOVERNMENT BUILDING OPEN-END US POOLING PARTNERSHIP, LP | LIMITED PARTNER/NON-MANAGING MEMBER |
| US GOVERNMENT BUILDING US LUX JV, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US GB EU 1 GP LLC | GENERAL PARTNER/MANAGING MEMBER |
| US GOVERNMENT BUILDING US LUX JV, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US GOVERNMENT BUILDING OPEN-END (EU PARALLEL 1) S.C.S. | LIMITED PARTNER/NON-MANAGING MEMBER |
| US HEALTHCARE FUND I, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | GENERAL PARTNER/MANAGING MEMBER |
| US HSAPC - COFFEE CREEK, LLC | 549300LME51X130KW56 | Head Office | Chicago | Illinois | Delaware | Yes | US HSAPC JV - HOLDINGS II, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US HSAPC - CROWN POINT, LLC | 549300JYWV23B11VHJ55 | Head Office | Chicago | Illinois | Delaware | Yes | US HSAPC JV - HOLDINGS I, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| US HSAPC - CROWN POINT, LLC | 549300JYWV23B11VHJ55 | Head Office | Chicago | Illinois | Delaware | Yes | US HSAPC MOB, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US HSAPC - LAGRANGE, LLC | 549300HYBM46FB53473 | Head Office | Chicago | Illinois | Delaware | Yes | US HSAPC JV - HOLDINGS I, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US HSAPC JV - HOLDINGS I, LLC | N/A | Head Office | Chicago | Illinois | Delaware | Yes | US HSAPC MOB, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US HSAPC JV - HOLDINGS II, LLC | N/A | Head Office | Chicago | Illinois | Delaware | Yes | US HSAPC MOB, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US HSAPC MOB, LLC | N/A | Head Office | Chicago | Illinois | Delaware | Yes | US HEALTHCARE FUND I, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| US HSAPC PLYMOUTH I, LLC | 549300T7SDGSF2VWH133 | Head Office | Chicago | Illinois | Delaware | Yes | US HSAPC JV - HOLDINGS I, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US INDUSTRIAL REIT II | N/A | Head Office | San Antonio | Texas | Texas | Yes | US REAL ESTATE LIMITED PARTNERSHIP | GENERAL PARTNER/MANAGING MEMBER |
| US LSTAR I, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | LOADSTAR, LLC | 10 |
| US MADISON WAVERLY LP | N/A | Head Office | New York | New York | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | GENERAL PARTNER/MANAGING MEMBER |
| US MF 1100 SOUTH GP LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US MF HC LLC | GENERAL PARTNER/MANAGING MEMBER |
| US MF 1100 SOUTH LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US MF 1100 SOUTH GP LLC | GENERAL PARTNER/MANAGING MEMBER |
| US MF 1100 SOUTH LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US MF HC LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| US MF 19NINETEEN LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US MF HC LLC | GENERAL PARTNER/MANAGING MEMBER |
| US MF BEACON LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US MF HC LLC | GENERAL PARTNER/MANAGING MEMBER |
| US MF CITY HOUSE LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US MF HC LLC | GENERAL PARTNER/MANAGING MEMBER |
| US MF COLLECTION LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US MF HC LLC | GENERAL PARTNER/MANAGING MEMBER |
| US MF COLLECTION PHASE II LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US MF HC LLC | GENERAL PARTNER/MANAGING MEMBER |
| US MF HC LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USAA EQUITY ADVISORS, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US MF HC LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| US MF LC RESIDENCES LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US MF HC LLC | GENERAL PARTNER/MANAGING MEMBER |
| US MJW EAST GATE I, LLC | N/A | Head Office | Chicago | Illinois | Delaware | Yes | US MJW EAST GATE, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US MJW EAST GATE II, LLC | N/A | Head Office | Chicago | Illinois | Delaware | Yes | US MJW EAST GATE, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US MJW EAST GATE III, LLC | N/A | Head Office | Chicago | Illinois | Delaware | Yes | US MJW EAST GATE, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US MJW EAST GATE IV, LLC | N/A | Head Office | Chicago | Illinois | Delaware | Yes | US MJW EAST GATE, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US MJW EAST GATE V, LLC | N/A | Head Office | Chicago | Illinois | Delaware | Yes | US MJW EAST GATE, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US MJW EAST GATE VI, LLC | N/A | Head Office | Chicago | Illinois | Delaware | Yes | US MJW EAST GATE, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US MJW EAST GATE, LLC | N/A | Head Office | Chicago | Illinois | Delaware | Yes | USR RELP EAST GATE, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| US OFFICE DEVELOPMENT PROGRAM, L.P. | N/A | Head Office | San Antonio | Texas | Delaware | Yes | ODP GP, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US OFFICE DEVELOPMENT PROGRAM, L.P. | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| US OFFICE DEVELOPMENT PROGRAM-A HOLDINGS, L.P. | N/A | Head Office | San Antonio | Texas | Cayman Islands | Yes | ODP GP, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US OFFICE DEVELOPMENT PROGRAM-A, L.P. | N/A | Head Office | San Antonio | Texas | Delaware | Yes | ODP GP, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US OFFICE DEVELOPMENT PROGRAM-A, L.P. | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US OFFICE DEVELOPMENT PROGRAM-A HOLDINGS, L.P. | LIMITED PARTNER/NON-MANAGING MEMBER |
| US PARK CENTER JV, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | PARK CENTER PORTFOLIO REIT, INC. | GENERAL PARTNER/MANAGING MEMBER |
| US PARK CENTER OWNER, LLC | 54930028AD3D23U0RM21 | Head Office | San Antonio | Texas | Delaware | Yes | US PARK CENTER JV, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US RCF - SILVER SANDS LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REP RETAIL I, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US REAL ESTATE LIMITED PARTNERSHIP | N/A | Head Office | San Antonio | Texas | Texas | Yes | USAA REAL ESTATE COMPANY | GENERAL PARTNER/MANAGING MEMBER |
| US REAL ESTATE LIMITED PARTNERSHIP | N/A | Head Office | San Antonio | Texas | Texas | Yes | UNITED SERVICES AUTOMOBILE ASSOCIATION | LIMITED PARTNER/NON-MANAGING MEMBER |

| Entity | LEI Number | Address Type | City | State/Country | Jurisdiction | FR Y-10 Reportable | Parent | Membership Type/Percentage Parent Interest Held |
|---|----------------------|--------------|--------------|----------------|----------------|--------------------|---|---|
| US REGENCY RETAIL I, LLC | N/A | Head Office | Jacksonville | Florida | Delaware | Yes | US REGENCY RETAIL REIT I | LIMITED PARTNER/NON-MANAGING MEMBER |
| US REGENCY RETAIL REIT I | N/A | Head Office | Jacksonville | Florida | Texas | Yes | US SOUTHERN RETAIL, LLC | 57 |
| US REGENCY RETAIL REIT I | N/A | Head Office | Jacksonville | Florida | Texas | Yes | U.S. REPUBLIC CORE FUND, L.P. | 23 |
| US REGIONAL LOGISTICS PROGRAM II, L.P. | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US RLP II GP, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US REGIONAL LOGISTICS PROGRAM II, L.P. | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| US REGIONAL LOGISTICS PROGRAM, L.P. | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US RLP GP, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US REGIONAL LOGISTICS PROGRAM, L.P. | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| US RELP 5810 TENNYSON PARKWAY LLC | N/A | Head Office | Dallas | Texas | Delaware | Yes | ODP TENNYSON INVESTOR, LP | LIMITED PARTNER/NON-MANAGING MEMBER |
| US RELP AKC, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | GENERAL PARTNER/MANAGING MEMBER |
| US RELP CACTUS GP, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USAA REAL ESTATE COMPANY | GENERAL PARTNER/MANAGING MEMBER |
| US RELP NORTERRA EAST I, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | GENERAL PARTNER/MANAGING MEMBER |
| US RELP SH, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | GENERAL PARTNER/MANAGING MEMBER |
| US RELP TB, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | GENERAL PARTNER/MANAGING MEMBER |
| US RELP WESTRIDGE, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | GENERAL PARTNER/MANAGING MEMBER |
| US REP MF I, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | U.S. REPUBLIC CORE FUND, L.P. | GENERAL PARTNER/MANAGING MEMBER |
| US REP RETAIL I, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | U.S. REPUBLIC CORE FUND, L.P. | GENERAL PARTNER/MANAGING MEMBER |
| US RIO, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| US RIO, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USAA REAL ESTATE COMPANY | GENERAL PARTNER/MANAGING MEMBER |
| US RLP GP, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USAA EQUITY ADVISORS, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US RLP II GP, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USAA EQUITY ADVISORS, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US RV VI SUNSET DRIVE, LLC | 5493008VJFKA5B5H0590 | Head Office | San Antonio | Texas | Florida | Yes | US REAL ESTATE LIMITED PARTNERSHIP | GENERAL PARTNER/MANAGING MEMBER |
| US RXR 340 LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | U.S. REPUBLIC CORE FUND, L.P. | GENERAL PARTNER/MANAGING MEMBER |
| US SH POST OAK II LLC | N/A | Head Office | HOUSTON | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| US SOUTHERN RETAIL, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USAA EQUITY ADVISORS, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US SOUTHERN RETAIL, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| US TP LEGACY SPEER, LLC | 549300YUBI9BYTNGLA80 | Head Office | Foster City | California | Delaware | Yes | TWO PREMIER MFD, LP | LIMITED PARTNER/NON-MANAGING MEMBER |
| US TP SECURITY SPRING DISTRICT, LLC | N/A | Head Office | Seattle | Washington | Washington | Yes | TWO PREMIER MFD, LP | LIMITED PARTNER/NON-MANAGING MEMBER |
| US TP SRM TEMESCAL, LLC | N/A | Head Office | Spokane | Washington | California | Yes | TWO PREMIER MFD, LP | LIMITED PARTNER/NON-MANAGING MEMBER |
| US WATERFRONT III, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | ODP WATERFRONT INVESTOR, LP | GENERAL PARTNER/MANAGING MEMBER |
| US WB IRVINE, LLC | N/A | Head Office | Dallas | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| US WB PARK PLACE IRVINE HOTEL OWNER, LLC | N/A | Head Office | Dallas | Texas | Delaware | Yes | US WB IRVINE, LLC | GENERAL PARTNER/MANAGING MEMBER |
| US WB SPRING CY, LLC | N/A | Head Office | Dallas | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| US WB SPRING RI, LLC | N/A | Head Office | Dallas | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| US WB TEMPE, LLC | N/A | Head Office | Dallas | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| US12GJV, LLC | N/A | Head Office | Scottsdale | Arizona | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| US12GJV, LLC | N/A | Head Office | Scottsdale | Arizona | Delaware | Yes | USAA EAGLE REAL ESTATE MULTI-SECTOR OPERATING PARTNERSHIP, LP | LIMITED PARTNER/NON-MANAGING MEMBER |
| USAA ACCEPTANCE III, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USAA FEDERAL SAVINGS BANK | SOLE MEMBER |
| USAA ACCEPTANCE, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USAA FEDERAL SAVINGS BANK | SOLE MEMBER |
| USAA ALLIANCE SERVICES, L.L.C. | N/A | Head Office | San Antonio | Texas | Delaware | Yes | UNITED SERVICES AUTOMOBILE ASSOCIATION | GENERAL PARTNER/MANAGING MEMBER |
| USAA ANNUITY SERVICES CORPORATION | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USAA LIFE INSURANCE COMPANY | 100 |
| USAA ASSET MANAGEMENT COMPANY | 549300A761XGXWMA5C09 | Head Office | San Antonio | Texas | Delaware | Yes | USAA INVESTMENT CORPORATION | 100 |
| USAA AUTO OWNER TRUST 2016-1 | N/A | Head Office | San Antonio | Texas | Delaware | Yes | UNITED SERVICES AUTOMOBILE ASSOCIATION | 100 |
| USAA AUTO OWNER TRUST 2017 - 1 | N/A | Head Office | San Antonio | Texas | Delaware | Yes | UNITED SERVICES AUTOMOBILE ASSOCIATION | 100 |
| USAA CAPITAL CORP. | N/A | Head Office | San Antonio | Texas | Delaware | Yes | UNITED SERVICES AUTOMOBILE ASSOCIATION | 100 |
| USAA CASUALTY INSURANCE COMPANY | 549300GCP3BL6S6ZE82 | Head Office | San Antonio | Texas | Texas | Yes | UNITED SERVICES AUTOMOBILE ASSOCIATION | 100 |
| USAA COUNTY MUTUAL INSURANCE COMPANY | N/A | Head Office | San Antonio | Texas | Texas | Yes | USAA CASUALTY INSURANCE COMPANY | 100 |
| USAA EAGLE REAL ESTATE FEEDER 1, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USAA EAGLE REAL ESTATE GP, LLC | GENERAL PARTNER/MANAGING MEMBER |
| USAA EAGLE REAL ESTATE FEEDER 1, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| USAA EAGLE REAL ESTATE FEEDER 1, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USAA LIFE INSURANCE COMPANY | LIMITED PARTNER/NON-MANAGING MEMBER |
| USAA EAGLE REAL ESTATE FEEDER 3, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USAA EAGLE REAL ESTATE GP, LLC | GENERAL PARTNER/MANAGING MEMBER |
| USAA EAGLE REAL ESTATE FEEDER 3, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | LOADSTAR, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| USAA EAGLE REAL ESTATE FEEDER 3, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USAA EQUITY ADVISORS, LLC | GENERAL PARTNER/MANAGING MEMBER |
| USAA EAGLE REAL ESTATE MULTI-SECTOR OPERATING PARTNERSHIP, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USAA EAGLE REAL ESTATE FEEDER 3, LP | GENERAL PARTNER/MANAGING MEMBER |
| USAA EAGLE REAL ESTATE MULTI-SECTOR OPERATING PARTNERSHIP, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USAA EAGLE REAL ESTATE REIT, LLC | GENERAL PARTNER/MANAGING MEMBER |
| USAA EAGLE REAL ESTATE REIT, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USAA EAGLE REAL ESTATE FEEDER 1, LP | GENERAL PARTNER/MANAGING MEMBER |
| USAA EAGLE REAL ESTATE TAXABLE REIT SUBSIDIARY, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USAA EAGLE REAL ESTATE MULTI-SECTOR OPERATING PARTNERSHIP, LP | GENERAL PARTNER/MANAGING MEMBER |
| USAA EQUITY ADVISORS, LLC | N/A | Head Office | San Antonio | Texas | Texas | Yes | USAA REAL ESTATE COMPANY | GENERAL PARTNER/MANAGING MEMBER |
| USAA ETF TRUST | 5493000IT35SBYMEV85 | Head Office | San Antonio | Texas | Delaware | Yes | UNITED SERVICES AUTOMOBILE ASSOCIATION | 37 |
| USAA FEDERAL SAVINGS BANK | C5654JQH7UHN0772B561 | Head Office | San Antonio | Texas | United States | Yes | USAA CAPITAL CORP. | 100 |
| USAA FINANCIAL ADVISORS, INC. | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USAA FINANCIAL PLANNING SERVICES INSURANCE AGENCY, INC. | 100 |
| USAA FINANCIAL PLANNING SERVICES INSURANCE AGENCY, INC. | N/A | Head Office | San Antonio | Texas | Delaware | Yes | UNITED SERVICES AUTOMOBILE ASSOCIATION | 100 |
| USAA FINANCIAL SERVICES CORPORATION | N/A | Head Office | San Antonio | Texas | Utah | Yes | USAA CAPITAL CORP. | 100 |
| USAA GB OP GP, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US GOVERNMENT BUILDING OPEN-END REIT, LLC | GENERAL PARTNER/MANAGING MEMBER |
| USAA GB PP GP LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US GOVERNMENT BUILDING OPEN-END US POOLING PARTNERSHIP, LP | GENERAL PARTNER/MANAGING MEMBER |
| USAA GENERAL INDEMNITY COMPANY | 5493007TMQBK5ON2MV35 | Head Office | San Antonio | Texas | Texas | Yes | UNITED SERVICES AUTOMOBILE ASSOCIATION | 100 |
| USAA INSURANCE AGENCY, INC. | N/A | Head Office | San Antonio | Texas | Texas | Yes | UNITED SERVICES AUTOMOBILE ASSOCIATION | 100 |
| USAA INTERNATIONAL SERVICES SARL | N/A | Head Office | Luxembourg | Luxembourg | Luxembourg | Yes | UNITED SERVICES AUTOMOBILE ASSOCIATION | 100 |
| USAA INVESTMENT CORPORATION | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USAA CAPITAL CORP. | 100 |
| USAA INVESTMENT MANAGEMENT COMPANY | 549300V5PLQ1XBNDP479 | Head Office | San Antonio | Texas | Delaware | Yes | USAA INVESTMENT CORPORATION | 100 |
| USAA LIFE GENERAL AGENCY, INC. | N/A | Head Office | San Antonio | Texas | Colorado | Yes | USAA LIFE INSURANCE COMPANY | 100 |
| USAA LIFE INSURANCE COMPANY | Q5X7GZF80UEJZ9HS3F43 | Head Office | San Antonio | Texas | Texas | Yes | USAA CAPITAL CORP. | 97 |
| USAA LIFE INSURANCE COMPANY | Q5X7GZF80UEJZ9HS3F43 | Head Office | San Antonio | Texas | Texas | Yes | UNITED SERVICES AUTOMOBILE ASSOCIATION | 2 |
| USAA LIFE INSURANCE COMPANY OF NEW YORK | N/A | Head Office | San Antonio | Texas | New York | Yes | USAA LIFE INSURANCE COMPANY | 100 |
| USAA LIMITED | 549300IBSMNH2LCY8Q54 | Head Office | London | United Kingdom | United Kingdom | Yes | USAA INTERNATIONAL SERVICES SARL | 100 |
| USAA PROPERTY HOLDINGS, INC. | N/A | Head Office | San Antonio | Texas | Delaware | Yes | UNITED SERVICES AUTOMOBILE ASSOCIATION | 100 |
| USAA REAL ESTATE COMPANY | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USAA CAPITAL CORP. | 100 |
| USAA REALCO - EUROPE HOLDCO, B.V. | N/A | Head Office | Amsterdam | Netherlands | Netherlands | Yes | US REAL ESTATE LIMITED PARTNERSHIP | GENERAL PARTNER/MANAGING MEMBER |
| USAA REALCO - EUROPE, B.V. | N/A | Head Office | Amsterdam | Netherlands | Netherlands | Yes | USAA REAL ESTATE COMPANY | GENERAL PARTNER/MANAGING MEMBER |
| USAA RECIPROCAL ATTORNEY-IN-FACT, INC. | N/A | Head Office | San Antonio | Texas | Texas | Yes | UNITED SERVICES AUTOMOBILE ASSOCIATION | 100 |
| USAA RESIDENTIAL REAL ESTATE SERVICES, INC. | N/A | Head Office | San Antonio | Texas | Texas | Yes | USAA FEDERAL SAVINGS BANK | 100 |
| USAA S.A. | N/A | Head Office | Luxembourg | Luxembourg | Luxembourg | Yes | USAA INTERNATIONAL SERVICES SARL | 100 |
| USAA SAVINGS BANK | N/A | Head Office | Las Vegas | Nevada | Nevada | Yes | USAA FEDERAL SAVINGS BANK | 100 |
| USAA TRANSFER AGENCY COMPANY | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USAA INVESTMENT CORPORATION | 100 |
| USAF 12245 KATY FREEWAY, LLC | 549300OG731TP6WUL468 | Head Office | Houston | Texas | Texas | Yes | ADMIRAL CAPITAL REAL ESTATE FUND, L.P. | LIMITED PARTNER/NON-MANAGING MEMBER |

| Entity | LEI Number | Address Type | City | State/Country | Jurisdiction | FR Y-10 Reportable | Parent | Membership Type/Percentage Parent Interest Held |
|--|-----------------------|--------------|---------------|---------------|----------------------|--------------------|---|---|
| USCE TRAINING ACADEMY, L.L.C. | N/A | Head Office | San Antonio | Texas | Texas | Yes | USAA PROPERTY HOLDINGS, INC. | GENERAL PARTNER/MANAGING MEMBER |
| USE RELP CHESTERFIELD, LLC | N/A | Head Office | San Antonio | Texas | Virginia | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| USE RELP CHESTERFIELD, LLC | N/A | Head Office | San Antonio | Texas | Virginia | Yes | USAA EAGLE REAL ESTATE MULTI-SECTOR OPERATING PARTNERSHIP, LP | GENERAL PARTNER/MANAGING MEMBER |
| USEF 400 BARR LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USAA EAGLE REAL ESTATE MULTI-SECTOR OPERATING PARTNERSHIP, LP | GENERAL PARTNER/MANAGING MEMBER |
| USEF BOULEVARD PLACE LLC | N/A | Head Office | HOUSTON | Texas | Delaware | Yes | USEF RELP BLVD PLACE LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| USEF BUCK, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| USEF BUCK, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USAA EAGLE REAL ESTATE MULTI-SECTOR OPERATING PARTNERSHIP, LP | GENERAL PARTNER/MANAGING MEMBER |
| USEF CROSSROADS I, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| USEF CROSSROADS I, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USAA EAGLE REAL ESTATE MULTI-SECTOR OPERATING PARTNERSHIP, LP | GENERAL PARTNER/MANAGING MEMBER |
| USEF CROSSROADS II, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| USEF CROSSROADS II, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USAA EAGLE REAL ESTATE MULTI-SECTOR OPERATING PARTNERSHIP, LP | GENERAL PARTNER/MANAGING MEMBER |
| USEF DALPORT TRADE CENTER, LLC | N/A | Head Office | San Antonio | Texas | Texas | Yes | USAA EAGLE REAL ESTATE MULTI-SECTOR OPERATING PARTNERSHIP, LP | GENERAL PARTNER/MANAGING MEMBER |
| USEF ELEVATE LLC | N/A | Head Office | Chicago | Illinois | Illinois | Yes | USEF RELP ELEVATE JV, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| USEF EQUUS 3875 WEST CHESTER PIKE VENTURE, LLC | N/A | Head Office | Newton Square | Pennsylvania | Delaware | Yes | USEF RELP 3875 WEST CHESTER PIKE, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| USEF GA INDUSTRIAL I, LLC | N/A | Head Office | San Antonio | Texas | Georgia | Yes | USAA EAGLE REAL ESTATE MULTI-SECTOR OPERATING PARTNERSHIP, LP | GENERAL PARTNER/MANAGING MEMBER |
| USEF GC CENTURY TOWER, LLC | 5493300I07T8YINP5L118 | Head Office | Chicago | Illinois | Delaware | Yes | USAA EAGLE REAL ESTATE MULTI-SECTOR OPERATING PARTNERSHIP, LP | GENERAL PARTNER/MANAGING MEMBER |
| USEF HINES METC, LLC | N/A | Head Office | Los Angeles | California | Delaware | Yes | USEF RELP METC, LLC | GENERAL PARTNER/MANAGING MEMBER |
| USEF I-85 DISTRIBUTION CENTER, LLC | N/A | Head Office | San Antonio | Texas | Georgia | Yes | USAA EAGLE REAL ESTATE MULTI-SECTOR OPERATING PARTNERSHIP, LP | GENERAL PARTNER/MANAGING MEMBER |
| USEF MADISON BUCHANAN LLC | N/A | Head Office | New York | New York | Delaware | Yes | USAA EAGLE REAL ESTATE MULTI-SECTOR OPERATING PARTNERSHIP, LP | LIMITED PARTNER/NON-MANAGING MEMBER |
| USEF MORGAN 2121 MID LANE, LLC | N/A | Head Office | Houston | Texas | Delaware | Yes | USAA EAGLE REAL ESTATE MULTI-SECTOR OPERATING PARTNERSHIP, LP | GENERAL PARTNER/MANAGING MEMBER |
| USEF RELP 110 NORTH WACKER LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| USEF RELP 110 NORTH WACKER LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USAA EAGLE REAL ESTATE MULTI-SECTOR OPERATING PARTNERSHIP, LP | GENERAL PARTNER/MANAGING MEMBER |
| USEF RELP 3875 WEST CHESTER PIKE, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| USEF RELP 3875 WEST CHESTER PIKE, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USAA EAGLE REAL ESTATE MULTI-SECTOR OPERATING PARTNERSHIP, LP | GENERAL PARTNER/MANAGING MEMBER |
| USEF RELP 400 BARR LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| USEF RELP 400 BARR LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USEF 400 BARR LLC | GENERAL PARTNER/MANAGING MEMBER |
| USEF RELP BLVD PLACE LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| USEF RELP BLVD PLACE LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USAA EAGLE REAL ESTATE MULTI-SECTOR OPERATING PARTNERSHIP, LP | GENERAL PARTNER/MANAGING MEMBER |
| USEF RELP CBW II, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| USEF RELP CBW II, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USAA EAGLE REAL ESTATE TAXABLE REIT SUBSIDIARY, LLC | GENERAL PARTNER/MANAGING MEMBER |
| USEF RELP CBW, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| USEF RELP CBW, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USAA EAGLE REAL ESTATE MULTI-SECTOR OPERATING PARTNERSHIP, LP | GENERAL PARTNER/MANAGING MEMBER |
| USEF RELP ELEVATE JV, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| USEF RELP ELEVATE JV, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USAA EAGLE REAL ESTATE MULTI-SECTOR OPERATING PARTNERSHIP, LP | GENERAL PARTNER/MANAGING MEMBER |
| USEF RELP HOUSTON, LLC | N/A | Head Office | San Antonio | Texas | Texas | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| USEF RELP HOUSTON, LLC | N/A | Head Office | San Antonio | Texas | Texas | Yes | USAA EAGLE REAL ESTATE MULTI-SECTOR OPERATING PARTNERSHIP, LP | GENERAL PARTNER/MANAGING MEMBER |
| USEF RELP MEDIO, LLC | N/A | Head Office | San Antonio | Texas | Texas | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| USEF RELP MEDIO, LLC | N/A | Head Office | San Antonio | Texas | Texas | Yes | USAA EAGLE REAL ESTATE MULTI-SECTOR OPERATING PARTNERSHIP, LP | GENERAL PARTNER/MANAGING MEMBER |
| USEF RELP METC, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| USEF RELP METC, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USAA EAGLE REAL ESTATE MULTI-SECTOR OPERATING PARTNERSHIP, LP | GENERAL PARTNER/MANAGING MEMBER |
| USEF RWS 10407 MAGNOLIA, LLC | 5493300YLBPAW0QCM625 | Head Office | Los Angeles | California | California | Yes | USAA EAGLE REAL ESTATE MULTI-SECTOR OPERATING PARTNERSHIP, LP | LIMITED PARTNER/NON-MANAGING MEMBER |
| USEF RWS 11950 IDAHO, LLC | N/A | Head Office | Los Angeles | California | California | Yes | USAA EAGLE REAL ESTATE MULTI-SECTOR OPERATING PARTNERSHIP, LP | LIMITED PARTNER/NON-MANAGING MEMBER |
| USEF RWS 130 SEPULVEDA, LLC | 549330004LZ4YGP00Z73 | Head Office | Los Angeles | California | California | Yes | USAA EAGLE REAL ESTATE MULTI-SECTOR OPERATING PARTNERSHIP, LP | LIMITED PARTNER/NON-MANAGING MEMBER |
| USEF RWS 3324 CASTLE HEIGHTS LLC | 54933000QR2UQPJ03438 | Head Office | Los Angeles | California | California | Yes | USAA EAGLE REAL ESTATE MULTI-SECTOR OPERATING PARTNERSHIP, LP | LIMITED PARTNER/NON-MANAGING MEMBER |
| USEF RWS 4605 CAHUENGA, LLC | N/A | Head Office | Los Angeles | California | California | Yes | USAA EAGLE REAL ESTATE MULTI-SECTOR OPERATING PARTNERSHIP, LP | LIMITED PARTNER/NON-MANAGING MEMBER |
| USGBF FBI CHARLOTTE, LLC | 5493300RM2NCW10Q0VC25 | Head Office | San Antonio | Texas | Delaware | Yes | US GOVERNMENT BUILDING OPEN-END OPERATING PARTNERSHIP, LP | GENERAL PARTNER/MANAGING MEMBER |
| USGBF NCI, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US GOVERNMENT BUILDING OPEN-END OPERATING PARTNERSHIP, LP | GENERAL PARTNER/MANAGING MEMBER |
| USGBF NESS BALTIMORE, LLC | 5493300JFDF8VMBW15R24 | Head Office | San Antonio | Texas | Delaware | Yes | US GOVERNMENT BUILDING OPEN-END OPERATING PARTNERSHIP, LP | GENERAL PARTNER/MANAGING MEMBER |
| USGBF NIAID, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US GOVERNMENT BUILDING OPEN-END OPERATING PARTNERSHIP, LP | GENERAL PARTNER/MANAGING MEMBER |
| USGBF NOTE NIAID, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USGBF NIAID, LLC | GENERAL PARTNER/MANAGING MEMBER |
| USGBF NSF, LLC | 5493300T8UPZCKPG40817 | Head Office | San Antonio | Texas | Delaware | Yes | US GOVERNMENT BUILDING OPEN-END OPERATING PARTNERSHIP, LP | GENERAL PARTNER/MANAGING MEMBER |
| USGBF POTOMAC YARD 1 & 2, LLC | N/A | Head Office | San Antonio | Texas | Virginia | Yes | US GOVERNMENT BUILDING OPEN-END OPERATING PARTNERSHIP, LP | GENERAL PARTNER/MANAGING MEMBER |
| USGBF TSA LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US GOVERNMENT BUILDING OPEN-END OPERATING PARTNERSHIP, LP | GENERAL PARTNER/MANAGING MEMBER |
| USGBF WATERFRONT STATION, LLC | N/A | Head Office | San Antonio | Texas | District of Columbia | Yes | US GOVERNMENT BUILDING OPEN-END OPERATING PARTNERSHIP, LP | GENERAL PARTNER/MANAGING MEMBER |
| USGC CHESTNUT PLACE, LLC | N/A | Head Office | San Antonio | Texas | Illinois | Yes | US REAL ESTATE LIMITED PARTNERSHIP | GENERAL PARTNER/MANAGING MEMBER |
| USGS ENERGY SQUARE, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | GENERAL PARTNER/MANAGING MEMBER |
| USIR II - GARDNER, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US INDUSTRIAL REIT II | GENERAL PARTNER/MANAGING MEMBER |
| USIR II - LANCASTER, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US INDUSTRIAL REIT II | GENERAL PARTNER/MANAGING MEMBER |
| USLE PARK CENTER JV, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| USODP 1100 OVERTON, INC. | N/A | Head Office | San Antonio | Texas | Delaware | Yes | ODP GP, LLC | 5 |
| USODP 1100 OVERTON, INC. | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US OFFICE DEVELOPMENT PROGRAM-A, L.P. | 95 |
| USODP 625 W. ADAMS INVESTOR, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USODP 625 W. ADAMS, INC. | LIMITED PARTNER/NON-MANAGING MEMBER |
| USODP 625 W. ADAMS INVESTOR, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | ODP GP, LLC | GENERAL PARTNER/MANAGING MEMBER |
| USODP 625 W. ADAMS INVESTOR, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US OFFICE DEVELOPMENT PROGRAM, L.P. | LIMITED PARTNER/NON-MANAGING MEMBER |
| USODP 625 W. ADAMS JV, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USODP 625 W. ADAMS INVESTOR, LP | LIMITED PARTNER/NON-MANAGING MEMBER |
| USODP 625 W. ADAMS, INC. | N/A | Head Office | San Antonio | Texas | Delaware | Yes | ODP GP, LLC | 5 |
| USODP 625 W. ADAMS, INC. | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US OFFICE DEVELOPMENT PROGRAM-A, L.P. | 95 |
| USODP BLOCK 162 OFFICE HOLDINGS, INC. | N/A | Head Office | San Antonio | Texas | Delaware | Yes | ODP GP, LLC | 5 |
| USODP BLOCK 162 OFFICE HOLDINGS, INC. | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US OFFICE DEVELOPMENT PROGRAM-A, L.P. | 95 |
| USODP BLOCK 162 OFFICE INVESTOR, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USODP BLOCK 162 OFFICE HOLDINGS, INC. | LIMITED PARTNER/NON-MANAGING MEMBER |
| USODP BLOCK 162 OFFICE INVESTOR, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | ODP GP, LLC | GENERAL PARTNER/MANAGING MEMBER |
| USODP BLOCK 162 OFFICE INVESTOR, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US OFFICE DEVELOPMENT PROGRAM, L.P. | LIMITED PARTNER/NON-MANAGING MEMBER |
| USODP CROSSTOWN II INVESTOR, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USODP CROSSTOWN II, INC. | LIMITED PARTNER/NON-MANAGING MEMBER |
| USODP CROSSTOWN II INVESTOR, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | ODP GP, LLC | GENERAL PARTNER/MANAGING MEMBER |
| USODP CROSSTOWN II INVESTOR, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US OFFICE DEVELOPMENT PROGRAM, L.P. | LIMITED PARTNER/NON-MANAGING MEMBER |
| USODP CROSSTOWN II, INC. | N/A | Head Office | San Antonio | Texas | Delaware | Yes | ODP GP, LLC | 5 |
| USODP CROSSTOWN II, INC. | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US OFFICE DEVELOPMENT PROGRAM-A, L.P. | 95 |
| USODP CROSSTOWN II, LLC | N/A | Head Office | San Antonio | Texas | Florida | Yes | USODP CROSSTOWN II INVESTOR, LP | GENERAL PARTNER/MANAGING MEMBER |
| USODP CROSSTOWN, LLC | N/A | Head Office | San Antonio | Texas | Texas | Yes | ODP CROSSTOWN INVESTOR, LP | GENERAL PARTNER/MANAGING MEMBER |
| USODP CUMBERLAND BOULEVARD INVESTOR, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USODP CUMBERLAND BOULEVARD, INC. | LIMITED PARTNER/NON-MANAGING MEMBER |
| USODP CUMBERLAND BOULEVARD INVESTOR, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | ODP GP, LLC | GENERAL PARTNER/MANAGING MEMBER |
| USODP CUMBERLAND BOULEVARD INVESTOR, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US OFFICE DEVELOPMENT PROGRAM, L.P. | LIMITED PARTNER/NON-MANAGING MEMBER |
| USODP CUMBERLAND BOULEVARD, INC. | N/A | Head Office | San Antonio | Texas | Delaware | Yes | ODP GP, LLC | 5 |
| USODP CUMBERLAND BOULEVARD, INC. | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US OFFICE DEVELOPMENT PROGRAM-A, L.P. | 95 |

| Entity | LEI Number | Address Type | City | State/Country | Jurisdiction | FR Y-10 Reportable | Parent | Membership Type/Percentage Parent Interest Held |
|--|----------------------|--------------|-------------|---------------|----------------------|--------------------|---|---|
| USODP CUMBERLAND BOULEVARD, LLC | 549300XQ3YRMUT7IHx49 | Head Office | Atlanta | Georgia | Delaware | Yes | USODP CUMBERLAND BOULEVARD INVESTOR, LP | LIMITED PARTNER/NON-MANAGING MEMBER |
| USODP ENERGY DRIVE HOLDINGS, INC. | N/A | Head Office | San Antonio | Texas | Delaware | Yes | ODP GP, LLC | 5 |
| USODP ENERGY DRIVE HOLDINGS, INC. | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US OFFICE DEVELOPMENT PROGRAM-A, L.P. | 95 |
| USODP ENERGY DRIVE INVESTOR, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USODP ENERGY DRIVE HOLDINGS, INC. | LIMITED PARTNER/NON-MANAGING MEMBER |
| USODP ENERGY DRIVE INVESTOR, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | ODP GP, LLC | GENERAL PARTNER/MANAGING MEMBER |
| USODP ENERGY DRIVE INVESTOR, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US OFFICE DEVELOPMENT PROGRAM, L.P. | LIMITED PARTNER/NON-MANAGING MEMBER |
| USODP ENERGY DRIVE MM, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USODP ENERGY DRIVE INVESTOR, LP | GENERAL PARTNER/MANAGING MEMBER |
| USODP ENERGY DRIVE, LLC | 54930027PYZUE834TO05 | Head Office | San Antonio | Texas | Delaware | Yes | USODP ENERGY DRIVE MM, LLC | GENERAL PARTNER/MANAGING MEMBER |
| USODP ENERGY DRIVE, LLC | 54930027PYZUE834TO05 | Head Office | San Antonio | Texas | Delaware | Yes | USODP ENERGY DRIVE INVESTOR, LP | LIMITED PARTNER/NON-MANAGING MEMBER |
| USODP LOCKTON PLACE INVESTOR, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USODP LOCKTON PLACE, INC. | LIMITED PARTNER/NON-MANAGING MEMBER |
| USODP LOCKTON PLACE INVESTOR, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | ODP GP, LLC | GENERAL PARTNER/MANAGING MEMBER |
| USODP LOCKTON PLACE INVESTOR, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US OFFICE DEVELOPMENT PROGRAM, L.P. | LIMITED PARTNER/NON-MANAGING MEMBER |
| USODP LOCKTON PLACE, INC. | N/A | Head Office | San Antonio | Texas | Delaware | Yes | ODP GP, LLC | 5 |
| USODP LOCKTON PLACE, INC. | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US OFFICE DEVELOPMENT PROGRAM-A, L.P. | 95 |
| USODP OVERTON INVESTOR, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USODP 1100 OVERTON, INC. | LIMITED PARTNER/NON-MANAGING MEMBER |
| USODP OVERTON INVESTOR, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | ODP GP, LLC | GENERAL PARTNER/MANAGING MEMBER |
| USODP OVERTON INVESTOR, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US OFFICE DEVELOPMENT PROGRAM, L.P. | LIMITED PARTNER/NON-MANAGING MEMBER |
| USODP OVERTON OFFICE, LLC | 549300BR1K0WHFV7O482 | Head Office | Atlanta | Georgia | Delaware | Yes | USODP OVERTON INVESTOR, LP | LIMITED PARTNER/NON-MANAGING MEMBER |
| USODP TOLLWAY INVESTOR, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USODP TOLLWAY, INC. | LIMITED PARTNER/NON-MANAGING MEMBER |
| USODP TOLLWAY INVESTOR, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | ODP GP, LLC | GENERAL PARTNER/MANAGING MEMBER |
| USODP TOLLWAY INVESTOR, LP | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US OFFICE DEVELOPMENT PROGRAM, L.P. | LIMITED PARTNER/NON-MANAGING MEMBER |
| USODP TOLLWAY, INC. | N/A | Head Office | San Antonio | Texas | Delaware | Yes | ODP GP, LLC | 5 |
| USODP TOLLWAY, INC. | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US OFFICE DEVELOPMENT PROGRAM-A, L.P. | 95 |
| USOF-CREF I, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | LOADSTAR, LLC | GENERAL PARTNER/MANAGING MEMBER |
| USP 700 6TH STREET, LLC | N/A | Head Office | San Antonio | Texas | District of Columbia | Yes | PREMIER GP, LLC | GENERAL PARTNER/MANAGING MEMBER |
| USP 700 6TH STREET, LLC | N/A | Head Office | San Antonio | Texas | District of Columbia | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| USP 700 6TH STREET, LLC | N/A | Head Office | San Antonio | Texas | District of Columbia | Yes | USAA EAGLE REAL ESTATE MULTI-SECTOR OPERATING PARTNERSHIP, LP | LIMITED PARTNER/NON-MANAGING MEMBER |
| USR EF AMERICA CENTER 3 & 4 DEVELOPMENT, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | U.S. REPUBLIC CORE FUND, L.P. | LIMITED PARTNER/NON-MANAGING MEMBER |
| USR EF AMERICA CENTER 3 & 4 DEVELOPMENT, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| USR EF AMERICA CENTER 3 & 4 DEVELOPMENT, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USAA EAGLE REAL ESTATE MULTI-SECTOR OPERATING PARTNERSHIP, LP | GENERAL PARTNER/MANAGING MEMBER |
| USR RELP EAST GATE, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| USR RELP EAST GATE, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | U.S. REPUBLIC CORE FUND, L.P. | GENERAL PARTNER/MANAGING MEMBER |
| USR RELP RETAIL I, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | U.S. REPUBLIC CORE FUND, L.P. | LIMITED PARTNER/NON-MANAGING MEMBER |
| USR RELP RETAIL I, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | USAA EAGLE REAL ESTATE MULTI-SECTOR OPERATING PARTNERSHIP, LP | GENERAL PARTNER/MANAGING MEMBER |
| USRC-340 GP, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | U.S. REPUBLIC CORE FUND, L.P. | GENERAL PARTNER/MANAGING MEMBER |
| USRC-340 MADISON REIT II | N/A | Head Office | San Antonio | Texas | Maryland | Yes | US RXR 340 LP | 44 |
| USRCF RWS 7084 FRIARS ROAD, LLC | N/A | Head Office | Los Angeles | California | Delaware | Yes | US REP MF I, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| USR-DESCO AFFTON PLAZA, LLC | N/A | Head Office | St. Louis | Missouri | Delaware | Yes | USR-DESCO MEMBER, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| USR-DESCO BELLERIVE PLAZA, LLC | N/A | Head Office | St. Louis | Missouri | Delaware | Yes | USR-DESCO MEMBER, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| USR-DESCO BUTLER HILL CENTRE, LLC | N/A | Head Office | St. Louis | Missouri | Delaware | Yes | USR-DESCO MEMBER, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| USR-DESCO CAPITAL CROSSING, LLC | N/A | Head Office | St. Louis | Missouri | Delaware | Yes | USR-DESCO MEMBER, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| USR-DESCO CARBONDALE CENTER, LLC | N/A | Head Office | St. Louis | Missouri | Delaware | Yes | USR-DESCO MEMBER, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| USR-DESCO CHAMPAIGN COMMONS, LLC | N/A | Head Office | St. Louis | Missouri | Delaware | Yes | USR-DESCO MEMBER, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| USR-DESCO CITY PLAZA, LLC | N/A | Head Office | St. Louis | Missouri | Delaware | Yes | USR-DESCO MEMBER, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| USR-DESCO COLLIERVILLE CROSSING, LLC | N/A | Head Office | St. Louis | Missouri | Delaware | Yes | USR-DESCO MEMBER, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| USR-DESCO COUNTRY CLUB PLAZA, LLC | N/A | Head Office | St. Louis | Missouri | Delaware | Yes | USR-DESCO MEMBER, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| USR-DESCO CRESTWOOD COMMONS, LLC | N/A | Head Office | St. Louis | Missouri | Delaware | Yes | USR-DESCO MEMBER, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| USR-DESCO DORSETT VILLAGE, LLC | N/A | Head Office | St. Louis | Missouri | Delaware | Yes | USR-DESCO MEMBER, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| USR-DESCO EVANSVILLE WEST CENTER, LLC | N/A | Head Office | St. Louis | Missouri | Delaware | Yes | USR-DESCO MEMBER, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| USR-DESCO GRANITE CITY, LLC | N/A | Head Office | St. Louis | Missouri | Delaware | Yes | USR-DESCO MEMBER, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| USR-DESCO LAKE ST. LOUIS, LLC | N/A | Head Office | St. Louis | Missouri | Delaware | Yes | USR-DESCO MEMBER, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| USR-DESCO MEMBER, LLC | N/A | Head Office | St. Louis | Missouri | Delaware | Yes | USR-DESCO, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| USR-DESCO MONTVALE COMMONS, LLC | N/A | Head Office | St. Louis | Missouri | Delaware | Yes | USR-DESCO MEMBER, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| USR-DESCO O'FALLON CENTRE, LLC | N/A | Head Office | St. Louis | Missouri | Delaware | Yes | USR-DESCO MEMBER, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| USR-DESCO PLAZA 94, LLC | N/A | Head Office | St. Louis | Missouri | Delaware | Yes | USR-DESCO MEMBER, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| USR-DESCO RICHARDSON CROSSING, LLC | N/A | Head Office | St. Louis | Missouri | Delaware | Yes | USR-DESCO MEMBER, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| USR-DESCO SHACKELFORD CENTER, LLC | N/A | Head Office | St. Louis | Missouri | Delaware | Yes | USR-DESCO MEMBER, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| USR-DESCO SIERRA VISTA PLAZA, LLC | N/A | Head Office | St. Louis | Missouri | Delaware | Yes | USR-DESCO MEMBER, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| USR-DESCO SWANSEA PLAZA, LLC | N/A | Head Office | St. Louis | Missouri | Delaware | Yes | USR-DESCO MEMBER, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| USR-DESCO TWIN OAKS, LLC | N/A | Head Office | St. Louis | Missouri | Delaware | Yes | USR-DESCO MEMBER, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| USR-DESCO UNIVERSITY CITY SQUARE, LLC | N/A | Head Office | St. Louis | Missouri | Delaware | Yes | USR-DESCO MEMBER, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| USR-DESCO URBANA CROSSING, LLC | N/A | Head Office | St. Louis | Missouri | Delaware | Yes | USR-DESCO MEMBER, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| USR-DESCO WASHINGTON CROSSING, LLC | N/A | Head Office | St. Louis | Missouri | Delaware | Yes | USR-DESCO MEMBER, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| USR-DESCO WENTZVILLE COMMONS, LLC | N/A | Head Office | St. Louis | Missouri | Delaware | Yes | USR-DESCO MEMBER, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| USR-DESCO WILDWOOD CROSSING, LLC | N/A | Head Office | St. Louis | Missouri | Delaware | Yes | USR-DESCO MEMBER, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| USR-DESCO ZUMBEHL COMMONS, LLC | N/A | Head Office | St. Louis | Missouri | Delaware | Yes | USR-DESCO MEMBER, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| USR-DESCO, LLC | N/A | Head Office | St. Louis | Missouri | Delaware | Yes | USR RELP RETAIL I, LLC | LIMITED PARTNER/NON-MANAGING MEMBER |
| USRE HOLDINGS, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | GENERAL PARTNER/MANAGING MEMBER |
| USRLP ASBURY DRIVE, LLC | 549300O533RGJAH0VP44 | Head Office | San Antonio | Texas | Delaware | Yes | US REGIONAL LOGISTICS PROGRAM, L.P. | GENERAL PARTNER/MANAGING MEMBER |
| USRLP DOUGLAS HILL, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REGIONAL LOGISTICS PROGRAM, L.P. | GENERAL PARTNER/MANAGING MEMBER |
| USRLP FOUNTAIN LAKES, LLC | N/A | Head Office | KANSAS CITY | Missouri | Delaware | Yes | US REGIONAL LOGISTICS PROGRAM, L.P. | LIMITED PARTNER/NON-MANAGING MEMBER |
| USRLP GRAND LAKES, LLC | N/A | Head Office | San Antonio | Texas | Texas | Yes | US REGIONAL LOGISTICS PROGRAM, L.P. | GENERAL PARTNER/MANAGING MEMBER |
| USRLP I-35 LOGISTICS, LLC | N/A | Head Office | San Antonio | Texas | Texas | Yes | US REGIONAL LOGISTICS PROGRAM, L.P. | GENERAL PARTNER/MANAGING MEMBER |
| USRLP ROCKWELL, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REGIONAL LOGISTICS PROGRAM II, L.P. | GENERAL PARTNER/MANAGING MEMBER |
| USRLP SLC I, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REGIONAL LOGISTICS PROGRAM, L.P. | GENERAL PARTNER/MANAGING MEMBER |
| USRLP SLC II, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REGIONAL LOGISTICS PROGRAM, L.P. | GENERAL PARTNER/MANAGING MEMBER |
| USRLP SOLANO, LLC | N/A | Head Office | San Antonio | Texas | Delaware | Yes | US REGIONAL LOGISTICS PROGRAM, L.P. | GENERAL PARTNER/MANAGING MEMBER |
| USRLP SOUTHFIELD 5, LLC | N/A | Head Office | San Antonio | Texas | Texas | Yes | US REGIONAL LOGISTICS PROGRAM, L.P. | GENERAL PARTNER/MANAGING MEMBER |
| VISTAS OF LA CANTERA, LLC | N/A | Head Office | San Antonio | Texas | Texas | Yes | US REAL ESTATE LIMITED PARTNERSHIP | GENERAL PARTNER/MANAGING MEMBER |
| W2-BW TRIANGLE HOLDINGS LP | N/A | Head Office | New York | New York | Delaware | Yes | SM VILLAGE TRIANGLE PREFERRED LLC | GENERAL PARTNER/MANAGING MEMBER |
| W2-BW TRIANGLE VERTICAL LP | 549300EBJZAYOZHGM63 | Head Office | New York | New York | Delaware | Yes | W2-BW TRIANGLE HOLDINGS LP | GENERAL PARTNER/MANAGING MEMBER |
| W2-BW VERTICAL GP LLC | N/A | Head Office | New York | New York | Delaware | Yes | W2-BW TRIANGLE HOLDINGS LP | GENERAL PARTNER/MANAGING MEMBER |
| WATER'S EDGE VENTURE LLC | N/A | Head Office | Seattle | Washington | Delaware | Yes | SP ACRE WATER'S EDGE, LLC | GENERAL PARTNER/MANAGING MEMBER |
| WAVERLY OWNER I LLC | 549300EH0SR8XSBFWJ17 | Head Office | New York | New York | Delaware | Yes | US MADISON WAVERLY LP | GENERAL PARTNER/MANAGING MEMBER |

| Entity | LEI Number | Address Type | City | State/Country | Jurisdiction | FR Y-10 Reportable | Parent | Membership Type/Percentage Parent Interest Held |
|--|----------------------|--------------|-------------|---------------|--------------|--------------------|--|---|
| WEA FOX VALLEY GP, LLC | N/A | Head Office | Dallas | Texas | Delaware | Yes | US CENTENNIAL MALLS JV, LLC | GENERAL PARTNER/MANAGING MEMBER |
| WEA HAWTHORN SHOPPING CENTER GP, LLC | N/A | Head Office | Dallas | Texas | Delaware | Yes | US CENTENNIAL MALLS JV, LLC | GENERAL PARTNER/MANAGING MEMBER |
| WEST THIRTIES REALTY LLC | N/A | Head Office | New York | New York | Delaware | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| WESTRIDGE HOSPITALITY INVESTORS V LLC | N/A | Head Office | New York | New York | Delaware | Yes | SMW ROCKY POINT LLC | GENERAL PARTNER/MANAGING MEMBER |
| WESTSHORE HOTEL OWNER LLC | 549300F7JX4FLUCYXQ61 | Head Office | New York | New York | Delaware | Yes | WESTSHORE HOTEL PARENT LLC | GENERAL PARTNER/MANAGING MEMBER |
| WESTSHORE HOTEL PARENT LLC | 5493008JK382ISH2UA75 | Head Office | New York | New York | Delaware | Yes | BDST SUITES PARENT LLC | GENERAL PARTNER/MANAGING MEMBER |
| WNC INSTITUTIONAL TAX CREDIT FUND 34, LP | N/A | Head Office | Irvine | California | California | No | USAA CASUALTY INSURANCE COMPANY | LIMITED PARTNER/NON-MANAGING MEMBER |
| WNC INSTITUTIONAL TAX CREDIT FUND 37, LP | N/A | Head Office | Irvine | California | California | No | USAA CASUALTY INSURANCE COMPANY | LIMITED PARTNER/NON-MANAGING MEMBER |
| WNC INSTITUTIONAL TAX CREDIT FUND 38, LP | N/A | Head Office | Irvine | California | California | No | USAA CASUALTY INSURANCE COMPANY | LIMITED PARTNER/NON-MANAGING MEMBER |
| WNC INSTITUTIONAL TAX CREDIT FUND 39, L.P. | N/A | Head Office | Irvine | California | California | No | USAA GENERAL INDEMNITY COMPANY | LIMITED PARTNER/NON-MANAGING MEMBER |
| WNC INSTITUTIONAL TAX CREDIT FUND 41, L.P. | N/A | Head Office | Irvine | California | California | No | USAA FEDERAL SAVINGS BANK | LIMITED PARTNER |
| WNC INSTITUTIONAL TAX CREDIT FUND 41, L.P. | N/A | Head Office | Irvine | California | California | No | GARRISON PROPERTY AND CASUALTY INSURANCE COMPANY | LIMITED PARTNER |
| WNC INSTITUTIONAL TAX CREDIT FUND 43, L.P. | N/A | Head Office | Irvine | California | California | No | UNITED SERVICES AUTOMOBILE ASSOCIATION | LIMITED PARTNER/NON-MANAGING MEMBER |
| WNC INSTITUTIONAL TAX CREDIT FUND 45, LP | N/A | Head Office | Irvine | California | California | No | UNITED SERVICES AUTOMOBILE ASSOCIATION | LIMITED PARTNER/NON-MANAGING MEMBER |
| WOODLAND INVESTOR LLC | N/A | Head Office | New York | New York | Delaware | Yes | WOODLAND VENTURE LLC | GENERAL PARTNER/MANAGING MEMBER |
| WOODLAND OWNER LLC | 5493002H53CX8U4YSH38 | Head Office | New York | New York | Delaware | Yes | WOODLAND INVESTOR LLC | GENERAL PARTNER/MANAGING MEMBER |
| WOODLAND VENTURE LLC | N/A | Head Office | New York | New York | Delaware | Yes | ATLAS WOODLAND HILLS LLC | GENERAL PARTNER/MANAGING MEMBER |
| WPC BUCKEYE, LLC | N/A | Head Office | Phoenix | Arizona | Arizona | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |
| YAMPA HOTEL OWNER LLC | 5493005006547UGL8Z30 | Head Office | New York | New York | Delaware | Yes | YAMPA HOTEL PARENT LLC | GENERAL PARTNER/MANAGING MEMBER |
| YAMPA HOTEL PARENT LLC | 5493001CO4JD67OTU52 | Head Office | New York | New York | Delaware | Yes | BDST SUITES PARENT LLC | GENERAL PARTNER/MANAGING MEMBER |
| ZEPHYR RAIL INDUSTRIAL, L.P. | N/A | Head Office | San Antonio | Texas | Texas | Yes | LOADSTAR, LLC | GENERAL PARTNER/MANAGING MEMBER |
| ZEPHYR RAIL INDUSTRIAL, L.P. | N/A | Head Office | San Antonio | Texas | Texas | Yes | US REAL ESTATE LIMITED PARTNERSHIP | LIMITED PARTNER/NON-MANAGING MEMBER |

Results: A list of branches for your depository institution: **USAA FEDERAL SAVINGS BANK (ID_RSSD: 619877)**.
 This depository institution is held by **UNITED SERVICES AUTOMOBILE ASSOCIATION (1447376)** of **SAN ANTONIO, TX**.
 The data are as of **12/31/2018**. Data reflects information that was received and processed through **01/06/2019**.

Reconciliation and Verification Steps

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below
2. If required, enter the date in the **Effective Date** column

Actions

- OK:** If the branch information is correct, enter 'OK' in the **Data Action** column.
- Change:** If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.
- Close:** If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.
- Delete:** If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.
- Add:** If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
 If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:
 To satisfy the **FR Y-10 reporting requirements**, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of **Change, Close, Delete, or Add**.
 The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

| Data Action | Effective Date | Branch Service Type | Branch ID_RSSD* | Popular Name | Street Address | City | State | Zip Code | County | Country | FDIC UNINUM* | Office Number* | Head Office | Head Office ID_RSSD* | Comments |
|-------------|----------------|----------------------------|-----------------|-----------------------------------|--------------------------|------------------|-------|----------|--------------|---------------|--------------|----------------|---------------------------|----------------------|----------|
| OK | | Full Service (Head Office) | 619877 | USAA FEDERAL SAVINGS BANK | 10750 MCDERMOTT FWY | SAN ANTONIO | TX | 78288 | BEXAR | UNITED STATES | Not Required | Not Required | USAA FEDERAL SAVINGS BANK | 619877 | |
| OK | | Electronic Banking | 4464002 | COLORADO SPRINGS FINANCIAL CENTER | 1855 TELSTAR DRIVE | COLORADO SPRINGS | CO | 80920 | EL PASO | UNITED STATES | Not Required | Not Required | USAA FEDERAL SAVINGS BANK | 619877 | |
| OK | | Electronic Banking | 4464048 | ANNAPOLIS FINANCIAL CENTER | 125 PRINCE GEORGE STREET | ANNAPOLIS | MD | 21401 | ANNE ARUNDEL | UNITED STATES | Not Required | Not Required | USAA FEDERAL SAVINGS BANK | 619877 | |
| OK | | Electronic Banking | 4464084 | WEST POINT FINANCIAL CENTER | 529 MAIN STREET | HIGHLAND FALLS | NY | 10928 | ORANGE | UNITED STATES | Not Required | Not Required | USAA FEDERAL SAVINGS BANK | 619877 | |
| OK | | Full Service (Head Office) | 2502656 | USAA SAVINGS BANK | 3773 HOWARD HUGHES PARK | LAS VEGAS | NV | 89169 | CLARK | UNITED STATES | Not Required | Not Required | USAA SAVINGS BANK | 2502656 | |

Attachment C

Report Item 3: Securities holders
(1)(a)(b)(c) and (2)(a)(b)(c)

Form FR Y-6

United Services Automobile Association Fiscal Year Ending December 31, 2018

Current securities holders with ownership, control or holdings of 5% or more with power to vote as of fiscal year ending 12-31-2018

Securities holders not listed in 3(1)(a) through 3(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 12-31-2018

| (1)(a) Name, City, State, Country | (1)(b) Country of Citizenship or Incorporation | (1)(c) Number and Percentage of Each Class of Voting Securities |
|---|--|--|
|---|--|--|

| (2)(a) Name, City, State, Country | (2)(b) Country of Citizenship or Incorporation | (2)(c) Number and Percentage of Each Class of Voting Securities |
|---|--|---|
|---|--|---|

N/A

N/A

N/A

N/A

N/A

N/A

Attachment C

| Report Item 3: Securities holders (1)(a)(b)(c) and (2)(a)(b)(c) | | | Form FR Y-6 USAA Capital Corporation Fiscal Year Ending December 31, 2018 | | |
|---|--|--|--|--|---|
| Current securities holders with ownership, control or holdings of 5% or more with power to vote as of fiscal year ending 12-31-2018 | | | Securities holders not listed in 3(1)(a) through 3(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 12-31-2018 | | |
| (1)(a) Name, City, State, Country | (1)(b) Country of Citizenship or Incorporation | (1)(c) Number and Percentage of Each Class of Voting Securities | (2)(a) Name, City, State, Country | (2)(b) Country of Citizenship or Incorporation | (2)(c) Number and Percentage of Each Class of Voting Securities |
| United Services Automobile Association (USAA), San Antonio, Texas | USA | 150 - 100% Common Stock | N/A | N/A | N/A |

Form FR Y-6
UNITED SERVICES AUTOMOBILE ASSOCIATION
San Antonio, Texas
Fiscal Year Ending December 31, 2018

Report Item 4: Insiders

(1), (2), (3)(a)(b)(c), and (4)(a)(b)(c)

| (1) Name, City, State, Country | (2) Principal Occupation if other than with Holding Company | (3)(a) Title & Position with Holding Company | (3)(b) Title & Position with Subsidiaries (include names of subsidiaries) | (3)(c) Title & Position with Other Businesses (include names of other businesses) in which the person is a director, trustee, partner, or executive officer (this includes non-profit) | (4)(a) Percentage of Voting Shares in Holding Company | (4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries) | (4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (list names of companies and percentage of voting securities) |
|--|---|---|--|---|--|---|--|
| Admiral Thomas B. Fargo, USN-Ret. Honolulu, HI, USA | Fargo Associates LLC - Sole Proprietor J.F. Lehman and Company - Advisor | Vice Chairman of the Board * USAA (Committee Vice Chair - Executive Committee and Nominating & Governance Committee, Committee Chair - Project Falcon Committee) | N/A | Friends of Hawaii Charities - Board Member Hawaii State Junior Golf Association - Board Member Hawaiian Electric Ind. - Chair Compensation Committee Iolani School - Board Member Japan-America Society of Hawaii - Board Member Matson Inc. - Audit Committee Board Member The Greenbrier Companies - Chair Compensation Committee U.S. Naval Academy Foundation - Board Member Huntington Ingalls Industries - Non-Executive Chairman of the Board Fargo Associates LLC - Sole Proprietor Advisor: J.F. Lehman and Company | N/A | N/A | Fargo Associates LLC 100% |
| Chief Master Sergeant Gerald R. Murray, USAF-Ret. Kings Mountain, NC, USA | Lockheed Martin - Director of Enterprise Sustainment | Director * USAA (Committee Vice Chair - Member & Technology Committee, Committee Member - Nominating & Governance Committee and Risk Committee) | N/A | Aimen Memorial Foundation - Director Air Force Enlisted Village - Development Committee - Member Air Force Museum Foundation - Trustee Advisor: Aimen Heritage Foundation | N/A | N/A | N/A |
| Colonel Eileen M. Collins, USAF-Ret. San Antonio, TX, USA | Space Presentations, LLC - President | Director * USAA (Committee Vice Chair - Risk Committee, Committee Member - Member & Technology Committee and Nominating & Governance Committee) | N/A | Air Force Academy Athletic Corporation - Board Member Astronaut Memorial Foundation - Board Member Wings Over the Rockies - Honorary Board of Member Aeronautics and Space Engineering Board of National Academy of Science - Member Space Presentations, LLC - President National Space Council Users' Advisory Group - Member Advisory Board Member: Scobee Education Center Southwest Research Institute Rotary National Award for Space Achievement Other: DisneyToon Studios - Consultant | N/A | N/A | Space Presentations, LLC 100% |
| Raymond P. Davis Portland, OR, USA | N/A | Director* USAA (Committee Member - Member & Technology Committee and Risk Committee) | N/A | OHSU Knight Cardiovascular Institute - Advisory Director, External Advisory Board Umpqua Holdings Corporation - Chairman Emeritus | N/A | N/A | N/A |
| Colonel Herman E. Bulls, USAR-Ret. McLean, VA, USA | Americas, JLL - Vice Chairman Bulls Advisory Group, LLC - President and CEO | Director * USAA (Committee Vice Chair - Finance & Audit Committee, Committee Member - Member & Technology Committee, Nominating & Governance Committee and Project Falcon Committee) | N/A | American Red Cross - Director Comfort Systems, USA - Director Military Bowl - Director Rasmussen Inc. - Director West Point Association of Graduates - Director New York State Teachers' Retirement System - Real Estate Advisory Committee - Member Bulls Advisory Group, LLC - President & CEO Americas, JLL - Vice Chairman | N/A | N/A | Bulls Advisory Group, LLC 100% |
| General John P. Abizaid, USA-Ret. Gardnerville, NV, USA | JPA Partners LLC - Senior Partner Torch Hill Investment Partners - Strategic Partner | Director * USAA (Committee Member - Compensation & Workforce Committee, Executive Committee, Finance & Audit Committee and Project Falcon Committee) | N/A | Sierra Nevada Corp. - Advisory Group Combating Terrorism Center - Chairman Emeritus JPA Partners LLC - Senior Partner Council on Foreign Relations - Director Inneos - Director RPM International, Inc. - Director Virtu Financial, LLC - Director Torch Hill Investment Partners - Strategic Partner Institute for Defense Analysis - Trustee Advisor: National Infantry Museum - Advisory Board | N/A | N/A | JPA Partners, LLC 50% |

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UNITED SERVICES AUTOMOBILE ASSOCIATION
 San Antonio, Texas
 Fiscal Year Ending December 31, 2018

Report Item 4: Insiders

(1), (2), (3)(a)(b)(c), and (4)(a)(b)(c)

| (1) Name, City, State, Country | (2) Principal Occupation if other than with Holding Company | (3)(a) Title & Position with Holding Company | (3)(b) Title & Position with Subsidiaries (include names of subsidiaries) | (3)(c) Title & Position with Other Businesses (include names of other businesses) in which the person is a director, trustee, partner, or executive officer (this includes non-profit) | (4)(a) Percentage of Voting Shares in Holding Company | (4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries) | (4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (list names of companies and percentage of voting securities) |
|---|--|--|--|--|--|---|--|
| General Lester L. Lyles, USAF-Ret. Vienna, VA, USA | N/A | Chairman of the Board * USAA (Committee Chair - Be A Compliant Company Committee, Executive Committee and Nominating & Governance Committee) | N/A | General Dynamics Corp. - Director KBR Corp. - Director Battelle Memorial Institute - Director / Trustee Massachusetts Institute of Technology/Lincoln Laboratory Advisory Board - Member National Space Council Users' Advisory Group - Member NASA Advisory Council - Non-Executive Chairman of the Board Advisor: Air Force Scientific Advisory Board | N/A | N/A | N/A |
| Vice Admiral James M. Zortman, USN-Ret. Coronado, CA, USA | N/A | Director * USAA (Committee Chair - Compensation & Workforce Committee, Committee Member - Executive Committee, Finance & Audit Committee and Project Falcon Committee) | N/A | Naval Aviation Museum Foundation - Chairman San Diego Regional Economic Development Corporation - Chairman United Through Reading - Trustee Advisor: Boston Consulting Group Other: Northrop-Grumman Corporation - Consultant | N/A | N/A | N/A |
| John F. Young Dallas, TX, USA | N/A | Director * USAA (Committee Member - Be A Compliant Company Committee, Member & Technology Committee and Risk Committee) | N/A | Baylor Scott & White Health Foundation Advisory Board - Director Exelon Corp. - Director United States Naval Academy Foundation Board - Director Combating Terrorism Center - Chairman Emeritus | N/A | N/A | N/A |
| Lieutenant General Robert L. Van Antwerp, USA-Ret. West End, NC, USA | The Flippen Group - Consultant | Director * USAA (Committee Vice Chair - Compensation & Workforce Committee, Committee Member - Nominating & Governance Committee and Risk Committee) | N/A | CALIBRE Systems Inc. - Director Cardno GS Inc. - Director SAME Foundation - Director Other: The Flippen Group - Consultant | N/A | N/A | N/A |
| Major General Tracy L. Garrett, USMCR- Ret. Port Townsend, WA, USA | N/A | Director * USAA (Committee Chair - Member & Technology Committee, Committee Member - Be A Compliant Company Committee, Executive Committee and Finance & Audit Committee) | N/A | Marine Corps Scholarship Foundation - Director | N/A | N/A | N/A |
| Tracy B. McKibben New York, NY, USA | MAC Energy Advisors, LLC - President & CEO | Director * USAA (Committee Chair - Finance & Audit Committee, Committee Member - Be A Compliant Company Committee and Compensation & Workforce Committee) | N/A | Ecolab Inc. - Director Huntington Ingalls Industries - Director MAC Energy Advisors, LLC - President & CEO New York Power Authority - Trustee | N/A | N/A | MAC Energy Advisors, LLC 100% |
| Rear Admiral Mary E. Landry, USCG-Ret. Bonita Springs, FL, USA | N/A | Director * USAA (Committee Member - Compensation & Workforce Committee and Finance & Audit Committee) | N/A | Norwegian Cruise Line Holdings Ltd. - Director Women Corporate Directors - Member SCORE Association - Vice Chairman | N/A | N/A | N/A |
| William R. Reed, Jr. Somerville, TN, USA | N/A | Director * USAA (Committee Chair - Risk Committee, Committee Member - Be A Compliant Company Committee, Compensation & Workforce Committee and Executive Committee) | N/A | CRA Partners, Inc. - Board Member Overton Park Conservancy, Inc. - Board Member SunTrust Bank, Memphis Advisory Council - Member | N/A | N/A | N/A |
| Dana A. Simmons La Vernia, TX, USA | N/A | Executive Vice President (EVP) - CEO Chief of Staff | UIPCO, LLC (Chairman of the Board) | The USAA Educational Foundation - Director The USAA Foundation Inc. - Director USAA Employee PAC - Director | N/A | N/A | N/A |

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UNITED SERVICES AUTOMOBILE ASSOCIATION
 San Antonio, Texas
 Fiscal Year Ending December 31, 2018

Report Item 4: Insiders

(1), (2), (3)(a)(b)(c), and (4)(a)(b)(c)

| (1) Name, City, State, Country | (2) Principal Occupation if other than with Holding Company | (3)(a) Title & Position with Holding Company | (3)(b) Title & Position with Subsidiaries (include names of subsidiaries) | (3)(c) Title & Position with Other Businesses (include names of other businesses) in which the person is a director, trustee, partner, or executive officer (this includes non-profit) | (4)(a) Percentage of Voting Shares in Holding Company | (4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries) | (4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (list names of companies and percentage of voting securities) |
|---|--|--|---|---|--|---|--|
| S. Wayne Peacock San Antonio, TX, USA | N/A | President - P&C Insurance Group | Catastrophe Reinsurance Company (Chairman of the Board, President, Committee Chair - Executive Committee) Garrison Property and Casualty Insurance Company (Chairman of the Board, President, Committee Chair - Executive Committee) USAA Casualty Insurance Company (Chairman of the Board, President, Committee Chair - Executive Committee) USAA County Mutual Insurance Company (Chairman of the Board, President, Committee Chair - Executive Committee) USAA General Indemnity Company (Chairman of the Board, President, Committee Chair - Executive Committee) USAA Insurance Agency, Inc. (Chairman of the Board) USAA Limited (Chairman of the Board, President) USAA Real Estate Company (Director) UIPCO, LLC (Director) USAA Property Holdings, Inc. (Director) USAA International Services SARL (Director) USAA S.A (Director) | The USAA Educational Foundation - Director The USAA Foundation Inc. - Director USAA Employee PAC - Vice Chairman of the Board, Committee Member - Executive Committee San Antonio Economic Development Foundation - Immediate Past Chairman The Institutes - Board Member | N/A | N/A | N/A |
| Daniel S. McNamara San Antonio, TX, USA | N/A | President - Financial Advice and Solutions Group | USAA Asset Management Company (Chairman of the Board) USAA Financial Advisors, Inc. (Chairman of the Board) USAA Investment Corporation (Chairman of the Board, President) USAA Investment Management Company (Chairman of the Board) USAA Transfer Agency Company (Chairman of the Board, President) USAA ETF TRUST (President, Vice Chairman of the Board, Committee Chair - Product Management and Distribution Committee, Committee Member - Executive Committee and Investments Committee) USAA Mutual Funds Trust (President, Vice Chairman of the Board, Committee Chair - Product Management and Distribution Committee, Committee Member - Executive Committee and Investments Committee) USAA Financial Planning Services Insurance Agency, Inc. (Senior Vice President, Vice Chairman of the Board) USAA Life Insurance Company (Vice Chairman of the Board, Committee Vice Chairman - Compensation Committee and Executive Committee) | UT Health San Antonio - Development Board Member Money Management Institute - Board Member 30 Earle Road LLC - Partner | N/A | N/A | 30 Earle Road LLC 50% |
| Michael Merwarth San Antonio, TX, USA | N/A | Executive Vice President (EVP) - Enterprise Strategy and Marketing | USAA Property Holdings, Inc. (Executive Vice President, Director) | The USAA Educational Foundation - Director The USAA Foundation Inc. - Director USAA Employee PAC - Director | N/A | N/A | N/A |
| Stuart B. Parker San Antonio, TX, USA | N/A | Chief Executive Officer (CEO) and President Director - USAA (Committee Member - Executive Committee and Nominating & Governance Committee) | USAA Federal Savings Bank (Chairman of the Board, Vice Chairman - Compensation & Workforce Committee, Committee Member - Executive Committee) | Committee Encouraging Corporate Philanthropy - Director FM Global - Director Business Roundtable - Member | N/A | N/A | N/A |
| Torben Ostergaard San Antonio, TX, USA | N/A | Executive Vice President (EVP) - Chief Risk Officer | Enterprise Indemnity Captive Insurance Company, Inc. (Chairman of the Board, President) | N/A | N/A | N/A | N/A |
| Laura M. Bishop San Antonio, TX, USA | N/A | Executive Vice President (EVP) - Chief Financial Officer | USAA Capital Corporation (Chairman of the Board, President and Chief Financial Officer) USAA Finance Company, LLC (Chairman of the Board) USAA Property Holdings, Inc. (Chairman of the Board, President) USAA Reciprocal Attorney-in-Fact, Inc. (Chairman of the Board, President, Treasurer) Catastrophe Reinsurance Company (Director) Garrison Property and Casualty Insurance Company (Director) USAA Alliance Services, LLC (Director) USAA Casualty Insurance Company (Director) USAA County Mutual Insurance Company (Director, Committee Member - Executive Committee) USAA General Indemnity Company (Director) USAA Life Insurance Company (Director) USAA Limited (Director) USAA Real Estate Company (Director) | The USAA Educational Foundation - Director The USAA Foundation Inc. - Director USAA Employee PAC - Director, Treasurer, Committee Member - Executive Committee FM Global - Member of Atlanta / Dallas Advisory Board United Way of San Antonio and Bexar County - Board of Trustees, Treasurer Alberta Face, LP - Vice President and Secretary Captain's Creek, LP - Vice President and Secretary Copperhead Properties, LP - Vice President and Secretary Cripple Creek LP - Vice President and Secretary JAC Builders, LP - Vice President and Secretary Jackpots, LLC - Vice President and Secretary Maverick Oil Co Inc - Vice President and Secretary Palara, LLC - Vice President and Secretary | N/A | N/A | Alberta Face, LP 100% Captain's Creek, LP 100% Copperhead Properties, LP 90% Cripple Creek LP 100% JAC Builders, LP 100% Jackpots, LLC 100% Maverick Oil Co Inc 100% Palara, LLC 100% |
| Carl C. Liebert III San Antonio, TX, USA | N/A | Executive Vice President (EVP) - Chief Operating Officer | USAA Federal Savings Bank (Vice Chairman of the Board, Executive Committee - Committee Vice Chair, Compensation and Workforce Committee - Committee Member) USAA Real Estate Company (Chairman of the Board) UIPCO, LLC (Director) USAA Property Holdings, Inc. (Vice Chairman of the Board, Executive Vice President) USAA Capital Corporation (Director) | The V Foundation for Cancer Research - Board Member TAPS - Tragedy Assistance Program for Survivors - Board Member USNA Athletic & Scholarship Foundation - Board Member The USAA Educational Foundation - Chairman of the Board The USAA Foundation Inc. - Chairman of the Board USAA Employee PAC - Director | N/A | N/A | N/A |

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UNITED SERVICES AUTOMOBILE ASSOCIATION
San Antonio, Texas
Fiscal Year Ending December 31, 2018

Report Item 4: Insiders

(1), (2), (3)(a)(b)(c), and (4)(a)(b)(c)

| (1) Name, City, State, Country | (2) Principal Occupation if other than with Holding Company | (3)(a) Title & Position with Holding Company | (3)(b) Title & Position with Subsidiaries (include names of subsidiaries) | (3)(c) Title & Position with Other Businesses (include names of other businesses) in which the person is a director, trustee, partner, or executive officer (this includes non-profit) | (4)(a) Percentage of Voting Shares in Holding Company | (4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries) | (4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (list names of companies and percentage of voting securities) |
|--|--|--|---|--|--|---|--|
| Deneen L. Donnley San Antonio, TX, USA | N/A | Executive Vice President (EVP) - Chief Legal Officer - General Counsel and Corporate Secretary | Catastrophe Reinsurance Company (Executive Vice President - Secretary, Director, Committee Member - Executive Committee) Garrison Property and Casualty Insurance Company (Executive Vice President - Secretary, Director, Committee Member - Executive Committee) UIPCO, LLC (Director) USAA Capital Corporation (Executive Vice President - Secretary, Director) USAA Casualty Insurance Company (Executive Vice President - Secretary, Director, Committee Member - Executive Committee) USAA Finance Company, LLC (Director) USAA General Indemnity Company (Executive Vice President - Secretary, Director, Committee Member - Executive Committee) USAA Life Insurance Company (Director, Committee Member - Executive Committee) USAA Property Holdings, Inc. (Director) | The USAA Educational Foundation - Executive Vice President - Secretary, Director The USAA Foundation Inc. - Executive Vice President - Secretary, Director USAA Employee PAC - Secretary, Director, Executive Committee - Committee Member Elizabeth Dole Foundation - Board Member | N/A | N/A | N/A |
| Brandon Carter Shavano Park, TX, USA | N/A | President - Life Insurance Company | USAA Annuity Services Corporation (Chairman of the Board, President) USAA Life General Agency, Inc. (Chairman of the Board, President) USAA Life Insurance Company (Chairman of the Board, President, Committee Chair - Compensation Committee and Executive Committee) USAA Life Insurance Company of New York (Chairman of the Board, President, Committee Chair - Executive Committee and Investment Committee) USAA Investment Management Company (President, Director) USAA Investment Corporation (Director) USAA Transfer Agency Company (Director) | LL Global - Chairman of the Board SMM Ministries - Board Member San Antonio Christian School - Board of Trustee | N/A | N/A | N/A |
| Arthur David Cummings Shavano Park, TX, USA | N/A | Senior Vice President (SVP) - Chief P&C Actuary | Catastrophe Reinsurance Company (Vice Chairman of the Board, Committee Vice Chair - Executive Committee) Garrison Property and Casualty Insurance Company (Vice Chairman of the Board, Committee Vice Chair - Executive Committee) USAA Casualty Insurance Company (Vice Chairman of the Board, Committee Vice Chair - Executive Committee) USAA County Mutual Insurance Company (Vice Chairman of the Board, Committee Vice Chair - Executive Committee) USAA General Indemnity Company (Vice Chairman of the Board, Committee Vice Chair - Executive Committee) | Casualty Actuarial Society - Board Member | N/A | N/A | N/A |
| Sean Burgess San Antonio, TX, USA | N/A | Senior Vice President (SVP) - General Manager Claims | Catastrophe Reinsurance Company (Director) Garrison Property and Casualty Insurance Company (Director) USAA Casualty Insurance Company (Director) USAA County Mutual Insurance Company (Director) USAA General Indemnity Company (Director) | N/A | N/A | N/A | N/A |
| Vivian Kirkendoll San Antonio, TX, USA | N/A | Senior Vice President (SVP) - Chief Compliance and Ethics Officer | N/A | N/A | N/A | N/A | N/A |
| Timothy Ungashick Boerne, TX, USA | N/A | Vice President (VP) - Chief Underwriter, P&C | Catastrophe Reinsurance Company (Director) Garrison Property and Casualty Insurance Company (Director) USAA Casualty Insurance Company (Director) USAA County Mutual Insurance Company (Director) USAA General Indemnity Company (Director) USAA Insurance Agency, Inc. (Director) USAA Reciprocal Attorney-In-Fact, Inc. (Director) | N/A | N/A | N/A | N/A |
| Chad Borton Boerne, TX, USA | N/A | President - Federal Savings Bank | USAA Savings Bank (Chairman of the Board, Committee Chair - Executive Committee) USAA Federal Savings Bank (Director, President, Committee Member - Compliance Special Committee, Executive Committee, Nominating and Governance Committee, Risk Committee and Trust Committee) USAA Financial Services Corporation (Chairman of the Board) | Consumer Bankers Association - Board Member | N/A | N/A | N/A |
| Patricia Teague Boerne, TX, USA | N/A | Executive Vice President (EVP) - Chief Human Resource Officer | USAA Real Estate Company (Director, Committee Chairman - Compensation Committee) | USAA Employee PAC - Director | N/A | N/A | N/A |
| Charles Englehardt San Antonio, TX, USA | N/A | President - AMCO | USAA Asset Management Company (President, Director) USAA Investment Corporation (Director) USAA Investment Management Company (Director) USAA Transfer Agency Company (Director) | Investment Company Institute - Board Member | N/A | N/A | N/A |

Form FR Y-6
UNITED SERVICES AUTOMOBILE ASSOCIATION
 San Antonio, Texas
 Fiscal Year Ending December 31, 2018

Report Item 4: Insiders

(1), (2), (3)(a)(b)(c), and (4)(a)(b)(c)

| (1) Name, City, State, Country | (2) Principal Occupation if other than with Holding Company | (3)(a) Title & Position with Holding Company | (3)(b) Title & Position with Subsidiaries (include names of subsidiaries) | (3)(c) Title & Position with Other Businesses (include names of other businesses) in which the person is a director, trustee, partner, or executive officer (this includes non-profit) | (4)(a) Percentage of Voting Shares in Holding Company | (4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries) | (4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (list names of companies and percentage of voting securities) |
|--|--|--|--|---|--|---|--|
| Martha Leijer Shavano Park, TX, USA | N/A | Senior Vice President (SVP) - Corporate Controller | Catastrophe Reinsurance Company - Senior Vice President Controller Enterprise Indemnity Captive Insurance Company, Inc. - Senior Vice President Controller Garrison Property and Casualty Insurance Company - Senior Vice President Controller USAA Alliance Services, LLC - Senior Vice President Controller USAA Asset Management Company - Senior Vice President Controller USAA Capital Corporation - Senior Vice President Controller USAA Casualty Insurance Company - Senior Vice President Controller USAA County Mutual Insurance Company - Senior Vice President Controller USAA General Indemnity Company - Senior Vice President Controller USAA Insurance Agency, Inc. - Senior Vice President Controller USAA Investment Management Company - Senior Vice President Controller USAA Property Holdings, Inc. - Senior Vice President Controller USAA Annuity Services Corporation - Senior Vice President Controller USAA Financial Advisors, Inc. - Senior Vice President Controller USAA Financial Planning Services Insurance Agency, Inc. - Senior Vice President Controller USAA Life General Agency, Inc. - Senior Vice President Controller USAA Life Insurance Company - Senior Vice President Controller USAA Life Insurance Company of New York - Senior Vice President Controller | The USAA Educational Foundation - Senior Vice President Controller South Alamo Regional Alliance for the Homeless - Board Member, Treasurer | N/A | N/A | N/A |
| Brett Seybold Helotes, TX, USA | N/A | Senior Vice President (SVP) - Corporate Treasurer | USAA Acceptance III, LLC (Chairman of the Board, Senior Vice President-Treasurer) USAA Acceptance, LLC (Chairman of the Board, President, Chief Executive Officer, Treasurer, Principal Financial Officer, Comptroller and Senior Officer in Charge of Securitization) Enterprise Indemnity Captive Insurance Company, Inc. (Director, Senior Vice President-Treasurer) Catastrophe Reinsurance Company (Senior Vice President-Treasurer) Garrison Property and Casualty Insurance Company (Senior Vice President-Treasurer) UIPCO, LLC (Senior Vice President-Treasurer) USAA Capital Corporation (Senior Vice President-Treasurer) USAA Casualty Insurance Company (Senior Vice President-Treasurer) USAA County Mutual Insurance Company (Senior Vice President-Treasurer) USAA Finance Company, LLC (Senior Vice President-Treasurer) USAA General Indemnity Company (Senior Vice President-Treasurer) USAA Property Holdings, Inc. (Senior Vice President-Treasurer) USAA Residential Real Estate Services, Inc. (Senior Vice President-Treasurer) USAA Federal Savings Bank (Senior Vice President-Treasurer and Senior Officer in Charge of Securitization) USAA Savings Bank (Senior Vice President-Assistant Treasurer) | The USAA Educational Foundation (SVP-Treasurer) The USAA Foundation, Inc. (SVP-Treasurer) | N/A | N/A | N/A |
| Randy Termeer Boeme, TX, USA | N/A | Senior Vice President (SVP) - General Manager Auto | Catastrophe Reinsurance Company - Director Garrison Property and Casualty Insurance Company - Director USAA Casualty Insurance Company - Director USAA County Mutual Insurance Company - Director USAA General Indemnity Company - Director USAA Insurance Agency, Inc. - Director | Insurance Institute for Highway Safety - Board Member | N/A | N/A | N/A |
| Mario Menesse San Antonio, TX, USA | N/A | Senior Vice President (SVP) - General Manager Property | Catastrophe Reinsurance Company - Director Enterprise Indemnity Captive Insurance Company, Inc. - Director Garrison Property and Casualty Insurance Company - Director USAA Casualty Insurance Company - Director USAA County Mutual Insurance Company - Director USAA General Indemnity Company - Director USAA Insurance Agency, Inc. - Director | IBHS - Board Member | N/A | N/A | N/A |

outside Board Member

Form FR Y-6
 USAA CAPITAL CORPORATION
 San Antonio, Texas
 Fiscal Year Ending December 31, 2018

Report Item 4: Insiders
 (1), (2), (3)(a)(b)(c), and (4)(a)(b)(c)

| (1) Name, City, State, Country | (2) Principal Occupation if other than with Holding Company | (3)(a) Title & Position with Holding Company | (3)(b) Title & Position with Subsidiaries (include names of subsidiaries) | (3)(c) Title & Position with Other Businesses (include names of other businesses) in which the person is a director, trustee, partner, or executive officer (this includes non-profit) | (4)(a) Percentage of Voting Shares in Holding Company | (4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries) | (4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (list names of companies and percentage of voting securities) |
|---|--|--|---|--|--|---|---|
| Laura M. Bishop San Antonio, TX, USA | N/A | Chairman of the Board, President and Chief Financial Officer | USAA Real Estate Company (Director) USAA Finance Company, LLC (Chairman of the Board) | USAA Property Holdings, Inc. (Chairman of the Board, President) USAA Reciprocal Attorney-in-Fact, Inc. (Chairman of the Board, President, Treasurer) Catastrophe Reinsurance Company (Director) Garrison Property and Casualty Insurance Company (Director) USAA Alliance Services, LLC (Director) USAA Casualty Insurance Company (Director) USAA County Mutual Insurance Company (Director, Committee Member - Executive Committee) USAA General Indemnity Company (Director) USAA Limited (Director) USAA Life Insurance Company (Director) The USAA Educational Foundation - Director The USAA Foundation Inc. - Director USAA Employee PAC - Director, Treasurer, Committee Member - Executive Committee FM Global - Member of Atlanta / Dallas Advisory Board United Way of San Antonio and Bexar County - Board of Trustees, Treasurer Alberta Face, LP - Vice President and Secretary Captain's Creek, LP - Vice President and Secretary Copperhead Properties, LP - Vice President and Secretary Cripple Creek LP - Vice President and Secretary JAC Builders, LP - Vice President and Secretary Jackpots, LLC - Vice President and Secretary Maverick Oil Co Inc - Vice President and Secretary Palara, LLC - Vice President and Secretary | N/A | N/A | Alberta Face, LP 100% Captain's Creek, LP 100% Copperhead Properties, LP 90% Cripple Creek, LP 100% JAC Builders, LP 100% Jackpots, LLC 100% Maverick Oil Co Inc 100% Palara, LLC 100% |
| Deneen L. Donley San Antonio, TX, USA | N/A | Executive Vice President - Secretary (Director) | USAA Finance Company, LLC (Director) | Catastrophe Reinsurance Company (Executive Vice President - Secretary, Director, Executive Committee - Committee Member) Garrison Property and Casualty Insurance Company (Executive Vice President - Secretary, Director, Executive Committee - Committee Member) JIPCO, LLC (Director) USAA Casualty Insurance Company (Executive Vice President - Secretary, Director, Executive Committee - Committee Member) USAA General Indemnity Company (Executive Vice President - Secretary, Director, Executive Committee - Committee Member) USAA Property Holdings, Inc. (Director) USAA Life Insurance Company (Director, Committee Member - Executive Committee) The USAA Educational Foundation - Executive Vice President - Secretary, Director The USAA Foundation Inc. - Executive Vice President - Secretary, Director USAA Employee PAC - Secretary, Director, Executive Committee - Committee Member Elizabeth Dole Foundation- Board Member | N/A | N/A | N/A |
| Carl C. Liebert III San Antonio, TX, USA | N/A | (Director) | USAA Real Estate Company (Chairman of the Board) USAA Federal Savings Bank (Vice Chairman of the Board, Executive Committee - Committee Vice Chair, Compensation and Workforce Committee - Committee Member) | JIPCO, LLC (Director) USAA Property Holdings, Inc (Executive Vice President, Vice Chairman of the Board) The V Foundation for Cancer Research - Board Member TAPS - Tragedy Assistance Program for Survivors - Board Member USNA Athletic & Scholarship Foundation - Board Member The USAA Educational Foundation - Chairman of the Board The USAA Foundation Inc. - Chairman of the Board USAA Employee PAC - Director | N/A | N/A | N/A |
| United Services Automobile Association | N/A | N/A | N/A | N/A | 100% | N/A | N/A |