Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law. Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 9(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General instructions for the authorized individual who must sign the report.

I, D'Ann Eubanks
Name of the Holding Company Director and Official

Vice President/Secretary/Treasurer/Director
Title of the Holding Company Director and Official

attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official:

Date of Signature:

For holding companies not registered with the SEC—
Indicate status of Annual Report to Shareholders:
☐ is included with the FR Y-6 report
☐ will be sent under separate cover
☐ is not prepared

For Federal Reserve Bank Use Only
RSSD ID
C.I.

This report form is to be filed by all top-tier bank holding companies, top-tier savings and loan holding companies, and U.S. intermediate holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

Date of Report (top-tier holding company's fiscal year-end):
December 31, 2018
Month / Day / Year
N/A

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

Robert Lee Bancshares, Inc.
Legal Title of Holding Company

P.O. Box 549
(Mailing Address of the Holding Company) Street / P.O. Box
Robert Lee
TX
75945
City
State
Zip Code

621 Austin Street, Robert Lee, TX 75945
Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:
Donna Tucker
Cashier
Name
Title

325/453-2545
Area Code / Phone Number / Extension
325/453-2853
Area Code / FAX Number
donna@robertleestatebank.com
E-mail Address

robertleestatebank.com
Address (URL) for the Holding Company's web page

Is confidential treatment requested for any portion of this report submission? ☐ Yes ☐ No

In accordance with the General instructions for this report (check only one),

1. a letter justifying this request is being provided along with the report……………………………………………………… ☐

2. a letter justifying this request has been provided separately … ☐

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."

Fr Y-6
OMB Number 7100-0297
Approval expires November 30, 2019
Page 1 of 2

03/2018
Form FR Y-6
December 31, 2018

Robert Lee Bancshares, Inc.
Robert Lee, Texas
Fiscal Year Ending December 31, 2018

Report Item

1: The BHC does not prepare an annual report for its shareholders.

2: Organizational Chart

```
Robert Lee Bancshares, Inc.
Robert Lee, Texas U.S.A.
Incorporated in Texas

100%

Robert Lee State Bank
Robert Lee, Texas U.S.A.
Incorporated in Texas
```

2b: Emailed to Structure.Verification@dal.frb.org on 2/20/19.

No entity in our organization have an LEI number.
## Form FR Y-6
December 31, 2018

**Report Item 3: Securities Holders – Bancshares, Inc.**
(1)(a) (1)(b) (1)(c) (2)(a) (2)(b) (2)(c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 12-31-18

<table>
<thead>
<tr>
<th>(1)(a) Name &amp; Address (City, State, Country)</th>
<th>(1)(b) Country of Citizenship or Incorporation</th>
<th>(1)(c) Number and Percentage of Each Class of Voting Securities</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bobbie Allen Robert Lee, TX 76945 USA</td>
<td>USA</td>
<td>3,373 Shares = 20.131%</td>
</tr>
<tr>
<td>Ernest Allen Clendennen Robert Lee, TX 76945 USA</td>
<td>USA</td>
<td>1,103 Shares = 6.58%</td>
</tr>
<tr>
<td>James D. Clendennen Robert Lee, TX 76945 USA</td>
<td>USA</td>
<td>1,131 Shares = 6.75%</td>
</tr>
<tr>
<td>Peggy L. Davis Robert Lee, TX 76945 USA</td>
<td>USA</td>
<td>3,408 Shares = 20.34%</td>
</tr>
<tr>
<td>Stephen Myers Sterling Myers Robert Lee, TX 76945 USA</td>
<td>USA</td>
<td>163 Shares = .97%</td>
</tr>
<tr>
<td></td>
<td>USA</td>
<td>1,843 Shares = 11.00%</td>
</tr>
<tr>
<td>Patti Lynn Ivey Dallas, TX 75230 USA</td>
<td>USA</td>
<td>1,100 Shares = 6.57%</td>
</tr>
<tr>
<td>Royce A. Scott Tuscola, TX 79562</td>
<td>USA</td>
<td>1,203 Shares = 7.18%</td>
</tr>
</tbody>
</table>

Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 12-31-18

<table>
<thead>
<tr>
<th>(2)(a) Name &amp; Address (City, State, Country)</th>
<th>(2)(b) Country of Citizenship or Incorporation</th>
<th>(2)(c) Number and Percentage of Each Class of Voting Securities</th>
</tr>
</thead>
<tbody>
<tr>
<td>None</td>
<td>None</td>
<td>None</td>
</tr>
</tbody>
</table>

None
<table>
<thead>
<tr>
<th>Name</th>
<th>Occupation</th>
<th>Title &amp; Position with Bank Holding Company</th>
<th>Title &amp; Position with Subsidiaries (include names of subsidiaries)</th>
<th>Percentage of Voting Shares in Bank Holding Company</th>
<th>Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)</th>
<th>List names of other companies (includes partnerships) if 25% or more of voting securities are held. (List names of companies and percentage of voting securities held)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Stephen J. Myers</td>
<td>Banker</td>
<td>Robert Lee</td>
<td>None</td>
<td>.97%</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>Robert Lee, Texas 76945 USA</td>
<td></td>
<td>76945 USA</td>
<td>Robert Lee State Bank, President, CEO &amp; Chairman of the Board of Directors</td>
<td></td>
<td></td>
<td>N/A</td>
</tr>
<tr>
<td>Sterling Myers</td>
<td>Retired - Teacher</td>
<td>Shareholder</td>
<td>None</td>
<td>11.06%</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>Robert Lee, Texas 76945 USA</td>
<td></td>
<td>76945 USA</td>
<td></td>
<td></td>
<td></td>
<td>N/A</td>
</tr>
<tr>
<td>D'Ann Eubanks</td>
<td>Banker</td>
<td>Robert Lee</td>
<td>None</td>
<td>0.41%</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>Robert Lee, Texas 76945 USA</td>
<td></td>
<td>76945 USA</td>
<td>Robert Lee State Bank, Executive Vice-President</td>
<td></td>
<td></td>
<td>N/A</td>
</tr>
<tr>
<td>Peggy Davis</td>
<td>Retired – Banker</td>
<td>Robert Lee</td>
<td>None</td>
<td>20.34%</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>Robert Lee, Texas 76945 USA</td>
<td></td>
<td>76945 USA</td>
<td>Robert Lee Bancheares, Inc., Director</td>
<td></td>
<td></td>
<td>N/A</td>
</tr>
<tr>
<td>Bobbie Allen</td>
<td>Retired - Banker</td>
<td>Shareholder</td>
<td>None</td>
<td>20.131%</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>Robert Lee, TX 76945 USA</td>
<td></td>
<td>76945 USA</td>
<td></td>
<td></td>
<td></td>
<td>N/A</td>
</tr>
<tr>
<td>Name</td>
<td>Occupation</td>
<td>Title &amp; Position with Bank Holding Company</td>
<td>Title &amp; Position with Subsidiaries (include names of subsidiaries)</td>
<td>Percentage of Voting Shares in Bank Holding Company</td>
<td>Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)</td>
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</tr>
<tr>
<td>James D. Clendenen</td>
<td>Bunker</td>
<td>Robert Lee</td>
<td>Robert Lee State Bank, Teller &amp; Director</td>
<td>6.75%</td>
<td>N/A</td>
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</tr>
<tr>
<td></td>
<td></td>
<td>Bancshares, Inc., Director</td>
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</tr>
<tr>
<td>Ernest A. Clendenen</td>
<td>Shareholder</td>
<td>None</td>
<td>Ernest Clendenen, Inc., President, Co-Owner</td>
<td>6.58%</td>
<td>N/A</td>
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</tr>
<tr>
<td>Billy Wayne Roe</td>
<td>Retired - Dealership owner</td>
<td>None</td>
<td>None</td>
<td>1.19%</td>
<td>N/A</td>
<td></td>
</tr>
<tr>
<td>Robert Lee, Texas</td>
<td></td>
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<td></td>
</tr>
<tr>
<td>76945 USA</td>
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</tbody>
</table>
Results: A list of branches for your depository institution: ROBERT LEE BANKSHARES, INC. (2155212).
This depository institution is held by ROBERT LEE BANKSHARES, INC. (2155212) of ROBERT LEE, TX.
The data are as of 12/31/2019. Data reflects information that was received and processed through 01/06/2019.

Reconciliation and Verification Steps
1. In the Data Action column of each branch row, enter one or more of the actions specified below
2. If required, enter the data in the Effective Date column

Actions
OK: If the branch information is correct, enter 'OK' in the Data Action column.
Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the Data Action column and the date when this information first became valid in the Effective Date column.
Close: If a branch listed was sold or closed, enter 'Close' in the Data Action column and the date of closure in the Effective Date column.
Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the Data Action column.
Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the Data Action column and the opening or acquisition date in the Effective Date column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure
When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:
To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of Change, Close, Delete, or Add.
The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - https://y10online.federalreserve.gov.

* FDIC UNIUNM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

<table>
<thead>
<tr>
<th>Data Action</th>
<th>Effective Date</th>
<th>Branch Service Type</th>
<th>Branch ID_RSSD*</th>
<th>Popular Name</th>
<th>Street Address</th>
<th>City</th>
<th>State</th>
<th>Zip Code</th>
<th>County</th>
<th>Country</th>
<th>FDIC UNIUNM*</th>
<th>Office Number*</th>
<th>Head Office</th>
<th>Head Office_ID_RSSD*</th>
<th>Comments</th>
</tr>
</thead>
</table>
Results: A list of branches for your depository institution: ROBERT LEE STATE BANK (ID: 803265).
This depository institution is held by ROBERT LEE BANCHARES, INC. (2155/222) of ROBERT LEE, TX.
The data are as of 12/31/2018. Data reflects information that was received and processed through 01/06/2019.

Reconciliation and Verification Steps
1. In the Data Action column of each branch row, enter one or more of the actions specified below
2. If required, enter the date in the Effective Date column

Actions
OK: If the branch information is correct, enter 'OK' in the Data Action column.
Close: If the branch information is incorrect or incomplete, revise the data, enter 'Close' in the Data Action column and the date when this information first became valid in the Effective Date column.
Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the Data Action column.
Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the Data Action column and the opening or acquisition date in the Effective Date column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure
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Note:
To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of Close, Delete, or Add.
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* FDIC UNNUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

<table>
<thead>
<tr>
<th>Data Action</th>
<th>Effective Date</th>
<th>Branch Service Type</th>
<th>Branch_ID_RSSD*</th>
<th>Popular Name</th>
<th>Street Address</th>
<th>City</th>
<th>State</th>
<th>Zip Code</th>
<th>FDIC UNNUM*</th>
<th>Office Number*</th>
<th>Head Office</th>
<th>Head Office ID_RSSD*</th>
<th>Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>OK</td>
<td></td>
<td>Full Service (Head Office)</td>
<td>803265</td>
<td>ROBERT LEE STATE BANK</td>
<td>622 AUSTIN STREET</td>
<td>ROBERT LEE</td>
<td>TX</td>
<td>79545</td>
<td></td>
<td></td>
<td></td>
<td>ROBERT LEE STATE BANK</td>
<td>803265</td>
</tr>
</tbody>
</table>