ANNUAL REPORT OF BANK HOLDING COMPANIES

FR Y-6

of

PERRYTON BANCSHARES, INC.

To the Board of Governors of the
Federal Reserve System

for the

Year Ended December 31, 2018
Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 246(a)(1), 602, and 611a); and sections 113, 165, 312, 616, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5466(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

I. Douglas W. Hale
Name of the Holding Company Director and Official

President / Director
Title of the Holding Company Director and Official

attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board’s “Rules Regarding Availability of Information,” 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official
01/15/2019
Date of Signature

For holding companies not registered with the SEC—Indicate status of Annual Report to Shareholders:

☐ is included with the FR Y-6 report
☐ will be sent under separate cover
☒ is not prepared

For Federal Reserve Bank Use Only

RSSD ID.
C.I.

This report form is to be filed by all top-tier bank holding companies, top-tier savings and loan holding companies, and U.S. intermediate holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

Date of Report (top-tier holding company's fiscal year-end):
12/31/2018

Month / Day / Year
N/A

N/A

N/A

Report's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

Perryton Bancshares, Inc.

Legal Title of Holding Company

P.O. Box 969

(Mailing Address of the Holding Company) Street / P.O. Box

Perryton, Texas 79070

City State Zip Code

825 S. Main, Perryton, Texas 79070

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Douglas W. Hale
Name
President
Title

805/435/9641
Area Code / Phone Number / Extension

805/435/2756
Area Code / Fax Number

dhale@perrytonbank.com
E-mail Address

www.perrytonbank.com
Address (URL) for the Holding Company's web page

Is confidential treatment requested for any portion of this report submission? □ No
1=Yes 0

In accordance with the General Instructions for this report (check only one).

☐ a letter justifying this request is being provided along with the report
☐ a letter justifying this request has been provided separately...

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."

Public reporting burden for this information collection is estimated to vary from 1.3 to 101 hours per response, with an average of 6.50 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7106-0297), Washington, DC 20503.
For Use By Tiered Holding Companies

Top-tiered holding companies must list the names, mailing address, and physical locations of each of their subsidiary holding companies below.

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City State Zip Code

Physical Location (if different from mailing address)

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City State Zip Code

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City State Zip Code

Physical Location (if different from mailing address)

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(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City State Zip Code

Physical Location (if different from mailing address)
INDEX

REPORT ITEM 1: ANNUAL REPORT TO SHAREHOLDERS

  Perryton Bancshares, Inc.
  None

REPORT ITEM 2a: ORGANIZATION CHART

  Perryton Bancshares, Inc.

REPORT ITEM 2b: DOMESTIC BRANCH LISTING

  Perryton Bancshares, Inc.

REPORT ITEM 3(1) & 3(2): SECURITIES HOLDERS

  Perryton Bancshares, Inc.

REPORT ITEM 4: INSIDERS

  Perryton Bancshares, Inc.
PERRYTON BANCSHARES, INC.

ORGANIZATION CHART

REPORT ITEM 2a

PERRYTON BANCSHARES, INC.
LEI: NONE
PERRYTON, TEXAS, USA
INCORPORATED IN TEXAS, USA

100% OWNERSHIP

THE PERRYTON NATIONAL BANK
LEI: NONE
PERRYTON, TEXAS, USA
Results: A list of branches for your holding company: PERRYTON BANKSHARES, INC. (306473) of PERRYTON, TX.
The dates are as of 12/31/2018. Data reflects information that was received and processed through 01/01/2019.

Reconciliation and Verification Steps
1. In the Data Action column of each branch row, enter one or more of the actions specified below
2. If required, enter the date in the Effective Date column

Actions
OK: if the branch information is correct, enter "OK" in the Data Action column.
Changes: if the branch information is incorrect or incomplete, revise the data, enter "Change" in the Data Action column and the date when this information first became valid in the Effective Date column.
Close: if a branch listed was closed or closed, enter "Close" in the Data Action column and the date or closure date in the Effective Date column.
Delete: if a branch listed was never owned by this depository institution, enter "Delete" in the Data Action column.
Add: if a reportable branch is missing, insert a row, add the branch data, and enter "Add" in the Data Action column and the opening or acquisition date in the Effective Date column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal size paper.

Submission Procedure
When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:
To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of Change, Close, Delete, or Add.
The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - https://y10online.federalreserve.gov.

* FDIC UNNUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

<table>
<thead>
<tr>
<th>Date Action</th>
<th>Effective Date</th>
<th>Branch Service Type</th>
<th>Branch ID_RSSD</th>
<th>Popular Name</th>
<th>Street Address</th>
<th>City</th>
<th>State</th>
<th>Zip Code</th>
<th>County</th>
<th>Country</th>
<th>FDIC UNNUM</th>
<th>Office Number</th>
<th>Head Office</th>
<th>Head Office ID_RSSD</th>
</tr>
</thead>
<tbody>
<tr>
<td>OK</td>
<td>12/31/2018</td>
<td>Full Service (Head Office)</td>
<td>8462</td>
<td>PERRYTON NATIONAL BANK, THE</td>
<td>855 SOUTH MAIN STREET</td>
<td>PERRYTON</td>
<td>TX</td>
<td>75778</td>
<td>OCHILUFE</td>
<td>UNITED STATES</td>
<td>Not Required</td>
<td>Not Required</td>
<td>PERRYTON NATIONAL BANK, THE</td>
<td>8462</td>
</tr>
</tbody>
</table>
PERRYTON BANCSHARES, INC.
SECURITIES HOLDERS
Report Item 3(1)

The following list contains shareholders of record, that directly or indirectly own, control, or hold with power to vote 5 percent or more of any class of voting securities of the Bank Holding Company as of the fiscal year end of the Holding Company.

<table>
<thead>
<tr>
<th>Names and Addresses</th>
<th>No. of Shares</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Willie Rae Tregellas and Related Family Interests:</td>
<td>1,916</td>
<td>66.76%</td>
</tr>
<tr>
<td>The Jack E. and Willie Rae Tregellas Revocable Trust* Perryton, Texas / USA Citizens of the United States</td>
<td>1,656</td>
<td>57.70%</td>
</tr>
<tr>
<td>Co-Trustees: Willie Rae Tregellas Perryton, Texas / USA Citizen of the United States</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>Tim or Debra Tregellas Azle, Texas / USA Citizens of the United States</td>
<td>140</td>
<td>4.88%</td>
</tr>
<tr>
<td>William and Rita Tregellas Perryton, Texas / USA Citizens of the United States</td>
<td>120</td>
<td>4.18%</td>
</tr>
<tr>
<td>Jeanne B. Gramstorff Farnsworth, Texas / USA Citizen of the United States</td>
<td>582</td>
<td>20.28%</td>
</tr>
</tbody>
</table>


Report Item 3(2)

The following list contains shareholders of record not listed in Report Item 3(1) above that owned or controlled 5 percent or more of any class of voting securities in the holding company during the fiscal year for which the report is being filed.

Not Applicable
<table>
<thead>
<tr>
<th>Name, Address and Principal Occupation</th>
<th>Organization</th>
<th>Title or Position</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Willie R. Tregellas</td>
<td>Perryton Bancshares, Inc.</td>
<td>Principal Securities Holder</td>
<td>57.70%</td>
</tr>
<tr>
<td></td>
<td>Jet-T No. 1, LTD</td>
<td>President</td>
<td>100.00%</td>
</tr>
<tr>
<td></td>
<td>Triple T Ranch, Inc.</td>
<td>President</td>
<td>100.00%</td>
</tr>
<tr>
<td></td>
<td>Gray Ok, Inc.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Tim E. Tregellas</td>
<td>Perryton Bancshares, Inc.</td>
<td>Principal Securities Holder</td>
<td>62.58%</td>
</tr>
<tr>
<td></td>
<td>Perryton Bancshares, Inc.</td>
<td>Asst.-Sec. &amp; Director</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Perryton National Bank</td>
<td>Chairman &amp; Director</td>
<td></td>
</tr>
<tr>
<td>Debra Tregellas</td>
<td>Perryton Bancshares, Inc.</td>
<td>Principal Securities Holder</td>
<td>62.58%</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>William Mac Tregellas</td>
<td>Perryton Bancshares, Inc.</td>
<td>Principal Securities Holder</td>
<td>61.88%</td>
</tr>
<tr>
<td></td>
<td>Tregellas Cattle Co., LLC</td>
<td>Co-Owner</td>
<td>50.00%</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Rita Tregellas</td>
<td>Perryton Bancshares, Inc.</td>
<td>Principal Securities Holder</td>
<td>61.88%</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Douglas W. Hale</td>
<td>Perryton Bancshares, Inc.</td>
<td>President &amp; Director</td>
<td>1.95%</td>
</tr>
<tr>
<td></td>
<td>Perryton National Bank</td>
<td>President, CEO, &amp; Director</td>
<td>N/A</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Don S. Dyer</td>
<td>Perryton Bancshares, Inc.</td>
<td>Sec.-Treas. &amp; Director</td>
<td>0.91%</td>
</tr>
<tr>
<td></td>
<td>Perryton National Bank</td>
<td>Exec. VP, CFO &amp; Director</td>
<td>N/A</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Jeanne B. Gramstorff</td>
<td>Perryton Bancshares, Inc.</td>
<td>Principal Securities Holder</td>
<td>20.28%</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Perryton Bancshares, Inc.</td>
<td>Director</td>
<td>N/A</td>
</tr>
<tr>
<td></td>
<td>Perryton National Bank</td>
<td></td>
<td>N/A</td>
</tr>
<tr>
<td>Name, Address and Principal Occupation</td>
<td>Organization</td>
<td>Title or Position</td>
<td>Percentage</td>
</tr>
<tr>
<td>---------------------------------------</td>
<td>--------------</td>
<td>------------------</td>
<td>------------</td>
</tr>
<tr>
<td>Jerald Rutz</td>
<td>Perryton Bancshares, Inc.</td>
<td>Director</td>
<td>3.48%</td>
</tr>
<tr>
<td></td>
<td>Perryton National Bank</td>
<td>Director</td>
<td>N/A</td>
</tr>
<tr>
<td></td>
<td>D &amp; E Oil</td>
<td>Partner</td>
<td>50.00%</td>
</tr>
<tr>
<td></td>
<td>Robin of Perryton, Inc.</td>
<td>President</td>
<td>100.00%</td>
</tr>
<tr>
<td></td>
<td>JW Rutz, LLC</td>
<td>President</td>
<td>100.00%</td>
</tr>
<tr>
<td>Roger D. Wright</td>
<td>Perryton Bancshares, Inc.</td>
<td>Director</td>
<td>1.39%</td>
</tr>
<tr>
<td></td>
<td>Perryton National Bank</td>
<td>Director</td>
<td>N/A</td>
</tr>
<tr>
<td></td>
<td>RRCT Wright Holdings, LLC</td>
<td>Member-Manager</td>
<td>25.00%</td>
</tr>
<tr>
<td></td>
<td>AGE Enterprises, LTD</td>
<td>Member-Manager</td>
<td>25.00%</td>
</tr>
<tr>
<td></td>
<td>R&amp;E Enterprises, LLC</td>
<td>Member-Manager</td>
<td>25.00%</td>
</tr>
<tr>
<td></td>
<td>D&amp;E Oil Co.</td>
<td>Partner</td>
<td>50.00%</td>
</tr>
<tr>
<td></td>
<td>Intrepid Venture #1, LLC</td>
<td>Member-Manager</td>
<td>50.00%</td>
</tr>
<tr>
<td></td>
<td>Wright Aurora Enterprises, LLC</td>
<td>Member-Manager</td>
<td>50.00%</td>
</tr>
<tr>
<td>Todd Gorman</td>
<td>Perryton Bancshares, Inc.</td>
<td>Director</td>
<td>0.30%</td>
</tr>
<tr>
<td></td>
<td>Perryton National Bank</td>
<td>Director</td>
<td>N/A</td>
</tr>
<tr>
<td></td>
<td>MARREN Investments, LLC</td>
<td>100.00%</td>
<td></td>
</tr>
</tbody>
</table>