

Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies, top-tier savings and loan holding companies, and U.S. intermediate holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2018

Month / Day / Year

N/A

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

Maypearl Bancshares, Inc.

Legal Title of Holding Company

P.O. Box 90

(Mailing Address of the Holding Company) Street / P.O. Box

Maypearl	TX	76064
City	State	Zip Code

100 Main St., Maypearl, TX 76064

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Larry Burns President/Director

Name Title

972-435-2131

Area Code / Phone Number / Extension

972-435-2574

Area Code / FAX Number

lburns@cowboybank.com

E-mail Address

N/A

Address (URL) for the Holding Company's web page

I, Larry Burns

Name of the Holding Company Director and Official

President/Director

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official

07/01/2019

Date of Signature

For holding companies not registered with the SEC—
 Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID **2591207**
 C.I. _____

Is confidential treatment requested for any portion of this report submission?	0=No 1=Yes	<input type="checkbox"/> <input checked="" type="checkbox"/>
In accordance with the General Instructions for this report (check only one),		
1. a letter justifying this request is being provided along with the report	<input type="checkbox"/>	
2. a letter justifying this request has been provided separately ...	<input type="checkbox"/>	
NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."		

For Use By Tiered Holding Companies

Top-tiered holding companies must list the names, mailing address, and physical locations of each of their subsidiary holding companies below.

N/A

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City State Zip Code

Physical Location (if different from mailing address)

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Physical Location (if different from mailing address)

DOMESTIC BANK HOLDING COMPANY
ANNUAL REPORT FRY-6
December 31, 2018

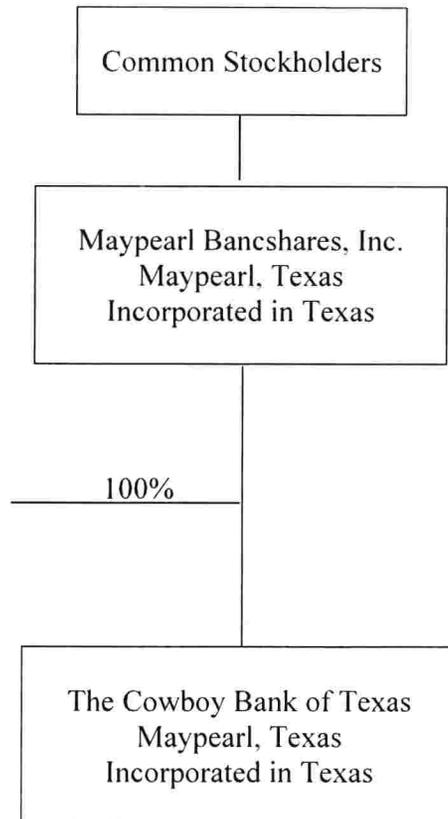
MAYPEARL BANCSHARES, INC.
P.O. BOX 90
Maypearl, Texas 76064

MAYPEARL BANCSHARES, INC.
FEDERAL RESERVE FORM FR Y-6
December 31, 2018

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Form 10-K filed with Securities and Exchange Commission	1a	NONE
Annual Report to Shareholders	1b	NONE
Organization Chart	2a	1
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MAYPEARL BANCSHARES, INC.
ORGANIZATION CHART



No entity has a LEI.

MAYPEARL BANCSHARES, INC.
SHAREHOLDERS

<u>Names and Address</u>	<u>Country of Citizenship</u>	<u>Number of Voting Shares Owned</u>	<u>Percentage of Voting Shares Owned</u>
Shareholders that directly or indirectly own, control, or hold with power to vote 5 percent or more of any class of voting securities of Maypearl Bancshares, Inc.:			
David Wilemon Maypearl, Texas	United States	1,554	22.76%
John Martin & Paul Martin Trustees of the JMG Living Trust Dallas, Texas	United States	1,238	18.13%
Don E. McAlister Maypearl, Texas	United States	900	13.18%
Charles M. Solomon, Jr. Trustee of Charles M. Solomon, Jr. Trust Dallas, Texas	United States	619	9.07%
John W. Solomon Trustee of John W. Solomon Trust Los Angeles, CA	United States	619	9.07%
Marcene Hinde Maypearl, Texas	United States	609	8.92%
Barbara McAlister Dollins Waxahachie, Texas	United States	500	7.32%
Don Ballew Frost, Texas	United States	348	5.10%

Shareholders not listed above that owned or controlled 5 percent or more of any class of voting securities of Maypearl Bancshares, Inc. during the fiscal year ended December 31, 2018:

NONE

Report Item 4

MAYPEARL BANCSHARES, INC.
OFFICERS, DIRECTORS AND PRINCIPAL SHAREHOLDERS

(1) Name, City, State, Country	(2) Principal Occupation if other than with Holding Company	(3)(a) Title & Position with Holding Company	(3)(b) Title & Position with Subsidiaries (include names of Subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of Other companies (includes partnerships) if 25% or more of voting security- ties are held (List names of companies and percentage of voting securities held)
Larry Burns Maypearl, Texas, USA	N/A	President/ Director	President/ Director (The Cowboy Bank of Texas)	N/A	3.81%	None	N/A
David Wilemon Maypearl, Texas, USA	N/A	Director	Director (The Cowboy Bank of Texas)	N/A	22.76%	None	N/A
Jo Ann Mathers Maypearl, Texas, USA	N/A	Secretary/ Director	Director (The Cowboy Bank of Texas)	N/A	2.12%	None	N/A
Don McAlister Maypearl, Texas, USA	N/A	Director	Director (The Cowboy Bank of Texas)	N/A	13.18%	None	N/A
Judith A. Martin Gamble Waxahachie, Texas, USA	N/A	Director	Director (The Cowboy Bank of Texas)	N/A	None	None	N/A
Charles Solomon, Jr. Dallas, Texas Texas, USA	Film Producer	Director	Director (The Cowboy Bank of Texas)	Driver/Team Owner-Professional Racing (The Cotton- bridge Corporation)	9.07%	None	The Cottonbridge Corporation (100%)
Brandon Vaughan Maypearl, Texas, USA	N/A	Vice President	Executive Vice President/ Director (The Cowboy Bank of Texas)	N/A	0.22%	None	N/A

Report Item 4

MAYPEARL BANCSHARES, INC.
OFFICERS, DIRECTORS AND PRINCIPAL SHAREHOLDERS

(1) Name, City, State, Country	(2) Principal Occupation if other than with Holding Company	(3)(a) Title & Position with Holding Company	(3)(b) Title & Position with Subsidiaries (include names of Subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of Other companies (includes partnerships) if 25% or more of voting security- ties are held (List names of companies and percentage of voting securities held)
David E. Martin Dallas, Texas Texas, USA	Physician	Director	Director (The Cowboy Bank of Texas)	Physician (David E. Martin, MD, PA) Physician (David E. Martin, MD, PC)	None	None	David E. Martin, MD, PA (100%) David E. Martin, MD, PC (100%)
John Martin, Trustee JMG Living Trust Palo Alto, C.A. USA	Attorney	Principal Shareholder	N/A	None	18.13%	None	N/A
Paul Martin, Trustee JMG Living Trust Dallas, Texas, USA	Attorney	Principal Shareholder	N/A	None	18.13%	None	N/A

Results: A list of branches for your depository institution: COWBOY BANK OF TEXAS, THE (ID_RSSD: 370954). This depository institution is held by MAYPEARL BANCSHARES, INC. (2591267) of MAYPEARL, TX. The data are as of 12/31/2018. Data reflects information that was received and processed through 01/06/2019.

Reconciliation and Verification Steps

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below
2. If required, enter the date in the **Effective Date** column

Actions

OK: If the branch information is correct, enter 'OK' in the **Data Action** column.
Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.
Close: If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.
Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.
Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information. If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:

To satisfy the **FR Y-10 reporting requirements**, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of **Change, Close, Delete, or Add**. The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office ID_RSSD*	Comments
OK		Full Service (Head Office)	370954	Cowboy Bank of Texas, The	100 Main Street	Maypearl	TX	76064	Ellis	United States	Not Required	Not Required	Cowboy Bank of Texas, The	370954