Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or an LLC, see the General Instructions for the authorized individual who must sign the report.

1. Ken Mixon
   Name of the Holding Company Director and Officer
   Director & President
   Title of the Holding Company Director and Officer

   attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

   With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment, submitted in accordance with the Board’s "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

   Signature of Holding Company Director and Officer
   01/30/2019
   Date of Signature

For holding companies not registered with the SEC—indicate status of Annual Report to Shareholders:

☐ is included with the FR Y-6 report
☐ will be sent under separate cover
☒ is not prepared

For Federal Reserve Bank Use Only

RSSD ID
C.I.

Date of Report (top-tier holding company’s fiscal year-end):

December 31, 2018

Month / Day / Year
N/A

Reporter’s Legal Entity Identifier (LEI) (20-Character LEI Code)
N/A

Reporter’s Name, Street, and Mailing Address

City Bancshares, Inc.
Legal Title of Holding Company

P.O. Box 1798
(Mailing Address of the Holding Company) Street / P.O. Box
Corsicana, TX 75151-1798
City
State
Zip Code

Physical Location (if different from mailing address)

1465 W. Second Avenue, Corsicana, TX 75110

Person to whom questions about this report should be directed:

Ken Mixon
Name
Director & President
Title

903-872-8333
Area Code / Phone Number / Extension
903-872-6307
Area Code / FAX Number
kmixon@mycnbtx.com
E-mail Address
N/A

Address (URL) for the Holding Company’s web page

Is confidential treatment requested for any portion of this report submission? ☐

☐ is included with the FR Y-6 report
☐ will be sent under separate cover
☒ is not prepared

In accordance with the General Instructions for this report (check only one):

1. a letter justifying this request is being provided along with the report ☐

2. a letter justifying this request has been provided separately ☐

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."

Public reporting burden for this information collection is estimated to vary from 13 to 101 hours per response, with an average of 5.50 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0297), Washington, DC 20503.

03/2018
DOMESTIC BANK HOLDING COMPANY
ANNUAL REPORT FOR YEAR ENDED DECEMBER 31, 2018

CITY BANCSHARES, INC.
P.O. BOX 1798
Corsicana, Texas 75111-1798
<table>
<thead>
<tr>
<th>Report Item</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>Form 10-K filed with Securities and Exchange Commission</td>
<td>1a</td>
</tr>
<tr>
<td>Annual Report to Shareholders</td>
<td>1b</td>
</tr>
<tr>
<td>Organization Chart</td>
<td>2a</td>
</tr>
<tr>
<td>Supplement to Organization Chart</td>
<td>2a</td>
</tr>
<tr>
<td>Shareholders</td>
<td>3</td>
</tr>
<tr>
<td>Directors, Officers and Principal Shareholders</td>
<td>4</td>
</tr>
<tr>
<td></td>
<td>4-5</td>
</tr>
</tbody>
</table>
No entity has a LEI.
Results: A list of branches for your depository institution: CITY NATIONAL BANK (ID_RSSD: 697950)
This depository institution is held by CITY BANCSHARES, INC (3218543) of CORSICANA, TX
The data are as of 12/31/2018. Data reflects information that was received and processed through 01/06/2019

Reconciliation and Verification Steps
1. In the Data Action column of each branch row, enter one or more of the actions specified below
2. If required, enter the date in the Effective Date column

Actions
OK: if the branch information is correct, enter 'OK' in the Data Action column.
Change: if the branch information is incorrect or incomplete, revise the data, enter 'Change' in the Data Action column and the date when this information first became valid in the Effective Date column.
Close: if a branch listed was sold or closed, enter 'Close' in the Data Action column and the sale or closure date in the Effective Date column.
Delete: if a branch listed was never owned by this depository institution, enter 'Delete' in the Data Action column.
Add: if a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the Data Action column and the opening or acquisition date in the Effective Date column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure
When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:
To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of Change, Close, Delete, or Add.
The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - https://y10online.federalreserve.gov.

* FDIC UNNUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

<table>
<thead>
<tr>
<th>Data Action</th>
<th>Effective Date</th>
<th>Branch Type</th>
<th>Branch ID_RSSD*</th>
<th>Popular Name</th>
<th>Street Address</th>
<th>City</th>
<th>State</th>
<th>Zip Code</th>
<th>County</th>
<th>Country</th>
<th>FDIC UNNUM*</th>
<th>Office Number*</th>
<th>Head Office</th>
<th>Head Office ID_RSSD*</th>
<th>Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>OK</td>
<td>Full Service (Head Office)</td>
<td>697950</td>
<td>City National Bank</td>
<td>1465 West 2nd Avenue</td>
<td>Corsicana</td>
<td>TX</td>
<td>75110-3763</td>
<td>Navarro</td>
<td>United States</td>
<td>Not Required</td>
<td>Not Required</td>
<td>City National Bank</td>
<td>697950</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
CITY BANCSHARES, INC.
SUPPLEMENT TO ORGANIZATION CHART

(a) City Bancshares, Inc. investments in which in excess of 5 percent of the shares of any class of voting securities are controlled as a result of debts previously contracted:

NONE

(b) City Bancshares, Inc. investments that are held in a fiduciary capacity, directly or indirectly, by City Bancshares, Inc. when the ownership, control, or beneficial interest of such investments exceeds 5 percent of the shares of any class of voting securities:

NONE

(c) Companies in which City Bancshares, Inc., through its subsidiaries, are held in a fiduciary capacity, directly or indirectly, when ownership or control exceeds 5 percent of the shares of any class of voting securities:

NONE

(d) City Bancshares, Inc. investments in non-voting equity that are greater than or equal to 25% of the non-voting equity of any bank or holding company that is not otherwise controlled:

NONE
CITY BANCSHARES, INC.
SHAREHOLDERS

<table>
<thead>
<tr>
<th>NAMES AND ADDRESS</th>
<th>COUNTRY OF CITIZENSHIP</th>
<th>NUMBER OF VOTING SHARES OWNED</th>
<th>PERCENTAGE OF VOTING SHARES OWNED</th>
</tr>
</thead>
<tbody>
<tr>
<td>Etter Amalgamated, Inc. Defined Benefit Pension Plan Todd Etter, Trustee Grapevine, Texas</td>
<td>United States</td>
<td>12,209</td>
<td>5.63%</td>
</tr>
<tr>
<td>James H. Gill Dallas, Texas</td>
<td>United States</td>
<td>48,590</td>
<td>22.42%</td>
</tr>
<tr>
<td>Collin Harwell Waxahachie, Texas</td>
<td>United States</td>
<td>33,911</td>
<td>15.65%</td>
</tr>
<tr>
<td>William Hashop Jr. Dallas, Texas</td>
<td>United States</td>
<td>14,000</td>
<td>6.46%</td>
</tr>
<tr>
<td>Victor D. Howell &amp; Patty Howell Corsicana, Texas</td>
<td>United States</td>
<td>13,579</td>
<td>6.27%</td>
</tr>
</tbody>
</table>

Shareholders not listed above that owned or controlled 5 percent or more of any class of voting securities of City Bancshares, Inc. during the fiscal year ended December 31, 2018:

<table>
<thead>
<tr>
<th>NAMES AND ADDRESS</th>
<th>COUNTRY OF CITIZENSHIP</th>
<th>NUMBER OF VOTING SHARES OWNED</th>
<th>PERCENTAGE OF VOTING SHARES OWNED</th>
</tr>
</thead>
<tbody>
<tr>
<td>Dana Q. Tucker Corsicana, Texas</td>
<td>United States</td>
<td>30,190</td>
<td>13.54%</td>
</tr>
</tbody>
</table>
### CITY BANCSHARES, INC.
**DIRECTORS, OFFICERS AND PRINCIPAL SHAREHOLDERS**

<table>
<thead>
<tr>
<th>(1) Name, City, State, Country</th>
<th>(2) Principal Occupation if other than with Holding Company</th>
<th>(3)(a) Title &amp; Position with Holding Company</th>
<th>(3)(b) Title &amp; Position with Subsidiaries (include names of Subsidiaries)</th>
<th>(3)(c) Title &amp; Position with Other Businesses (include names of other businesses)</th>
<th>(4)(a) Percentage of Voting Shares in Holding Company</th>
<th>(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)</th>
<th>(4)(c) List names of Other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ken Mixon Corsicana, Texas, USA</td>
<td>N/A</td>
<td>Director/ President</td>
<td>N/A</td>
<td>0.87%</td>
<td>None</td>
<td>N/A</td>
<td></td>
</tr>
<tr>
<td>James H. Gill Dallas, Texas, USA</td>
<td>N/A</td>
<td>Director</td>
<td>Director (City National Bank)</td>
<td>President (Gill Investment Company)</td>
<td>22.42%</td>
<td>None</td>
<td>Gill Investment Company (50.00%)</td>
</tr>
<tr>
<td>William Hashop, Jr. Dallas, Texas, USA</td>
<td>Pharmacist</td>
<td>Director</td>
<td>Director (City National Bank)</td>
<td>N/A</td>
<td>6.46%</td>
<td>None</td>
<td>N/A</td>
</tr>
<tr>
<td>James G. Price Corsicana, Texas, USA</td>
<td>N/A</td>
<td>Director</td>
<td>Director (City National Bank)</td>
<td>N/A</td>
<td>1.32%</td>
<td>None</td>
<td>N/A</td>
</tr>
<tr>
<td>Thomas C. Waldrop Arlington, Texas, USA</td>
<td>N/A</td>
<td>Director</td>
<td>Director (City National Bank)</td>
<td>N/A</td>
<td>4.26%</td>
<td>None</td>
<td>N/A</td>
</tr>
<tr>
<td>Atticus Gill North Richland Hills, Texas, USA</td>
<td>Attorney</td>
<td>Director</td>
<td>Director (City National Bank)</td>
<td>N/A</td>
<td>4.72%</td>
<td>None</td>
<td>N/A</td>
</tr>
<tr>
<td>Thomas McNutt Corsicana, Texas, USA</td>
<td>VP of Operations</td>
<td>Director</td>
<td>Director (City National Bank)</td>
<td>N/A</td>
<td>0.48%</td>
<td>None</td>
<td>N/A</td>
</tr>
</tbody>
</table>
CITY BANCSHARES, INC.
DIRECTORS, OFFICERS AND PRINCIPAL SHAREHOLDERS

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<thead>
<tr>
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<th>(4)(a) Percentage of Voting Shares in Subsidiaries</th>
<th>(4)(b) Percentage of Voting Shares in Holding Company</th>
<th>(4)(c) Percentage of Voting Shares held</th>
</tr>
</thead>
<tbody>
<tr>
<td>Lee Price McKinney, Texas, USA</td>
<td>Investment Advisor</td>
<td>Director</td>
<td>Director (City National Bank)</td>
<td>N/A</td>
<td>.32%</td>
<td>N/A</td>
<td>None</td>
</tr>
<tr>
<td>Mark A. Jordan Corsicana, Texas, USA</td>
<td>N/A</td>
<td>VP/Treasurer/Advisory Director</td>
<td>Exec VP/Secretary/Advisory Director (City National Bank)</td>
<td>N/A</td>
<td>.31%</td>
<td>N/A</td>
<td>None</td>
</tr>
<tr>
<td>Tammie Perry Blooming Grove, Texas, USA</td>
<td>N/A</td>
<td>Secretary/Advisory Director</td>
<td>Sr. VP/Advisory Director (City National Bank)</td>
<td>N/A</td>
<td>.49%</td>
<td>N/A</td>
<td>None</td>
</tr>
<tr>
<td>Collin Harwell Waxahachie, Texas, USA</td>
<td>N/A</td>
<td>Principal Shareholder</td>
<td>N/A</td>
<td>N/A</td>
<td>15.65%</td>
<td>None</td>
<td>N/A</td>
</tr>
</tbody>
</table>