

Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies, top-tier savings and loan holding companies, and U.S. intermediate holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2018

Month / Day / Year

549300F3SMOML02SC814

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

I, Malcolm Holland

Name of the Holding Company Director and Official

Chairman and CEO

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Veritex Holding, INC

Legal Title of Holding Company

8214 Westchester Drive, Suite 800

(Mailing Address of the Holding Company) Street / P.O. Box

Dallas

TX

75225

City

State

Zip Code

Physical Location (if different from mailing address)

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Person to whom questions about this report should be directed:

Kenneth Ndegwa

Controller

Name

Title

972-349-6154

Area Code / Phone Number / Extension

Area Code / FAX Number

kndegwa@veritexbank.com

E-mail Address

VERITEXBANK.COM

Address (URL) for the Holding Company's web page

Signature of Holding Company Director and Official

Date of Signature

Malcolm Holland
7/31/19

For holding companies not registered with the SEC—
 Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID _____

C.I. _____

Is confidential treatment requested for any portion of this report submission? 0=No 1=Yes 0

In accordance with the General Instructions for this report (check only one),

- 1. a letter justifying this request is being provided along with the report.
- 2. a letter justifying this request has been provided separately ...

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."

For Use By Tiered Holding Companies

Top-tiered holding companies must list the names, mailing address, and physical locations of each of their subsidiary holding companies below.

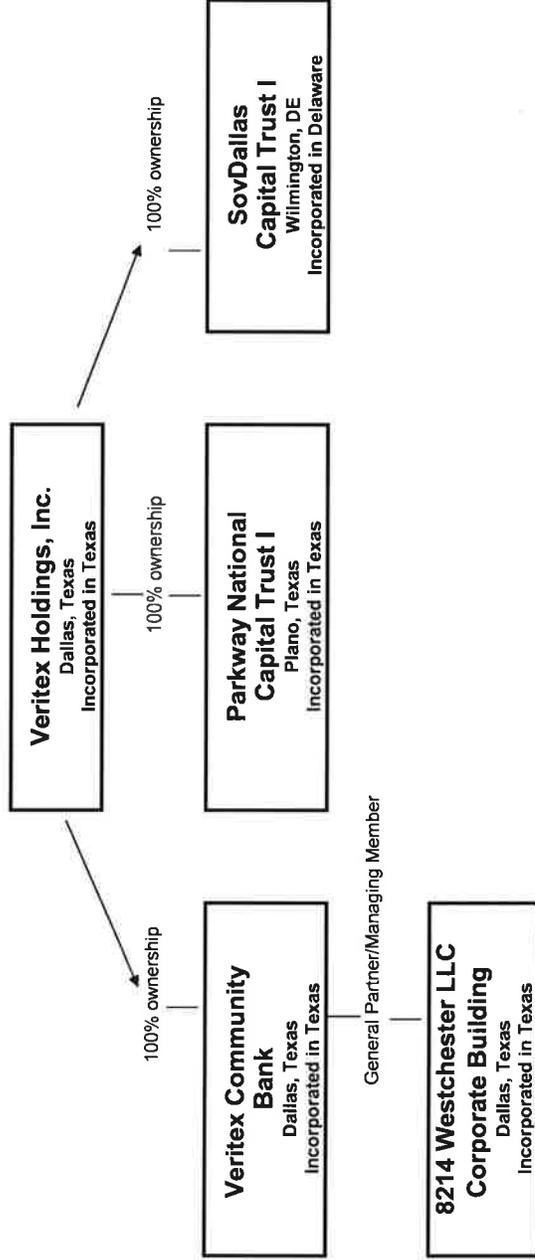
Legal Title of Subsidiary Holding Company	Legal Title of Subsidiary Holding Company
(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box	(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box
City State Zip Code	City State Zip Code
Physical Location (if different from mailing address)	Physical Location (if different from mailing address)
Legal Title of Subsidiary Holding Company	Legal Title of Subsidiary Holding Company
(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box	(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box
City State Zip Code	City State Zip Code
Physical Location (if different from mailing address)	Physical Location (if different from mailing address)
Legal Title of Subsidiary Holding Company	Legal Title of Subsidiary Holding Company
(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box	(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box
City State Zip Code	City State Zip Code
Physical Location (if different from mailing address)	Physical Location (if different from mailing address)
Legal Title of Subsidiary Holding Company	Legal Title of Subsidiary Holding Company
(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box	(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box
City State Zip Code	City State Zip Code
Physical Location (if different from mailing address)	Physical Location (if different from mailing address)

Veritex Holdings, Inc.
Dallas Texas

Fiscal Year Ending December 31, 2018

Report Item 1: Veritex Holdings, Inc., the bank holding company, does prepare an annual report for its shareholders, filed with the SEC (10-K Annual Report).

Report items 2(a): Organization Chart



8214 Westchester LLC, Parkway National Capital Trust I and SovDallas Capital Trust I do not have a legal entity identifier (LEI) number.

VHI (LEI)

549300F3SMOML02SC814
<https://www.snl.com/web/client?auth=inherit#company/profile?id=4253133>

VCB (LEI)

549300Q2EZNC03H86ED06
<https://www.snl.com/web/client?auth=inherit#company/profile?id=4089484>

Form FR Y-6

Veritex Holdings, Inc.
Dallas, Texas

Fiscal Year Ending December 31, 2018
As of December 31, 2018

Report Item 3: Securities Holders

Current Securities Holders with ownership, control or holdings of 5% or more with power to vote as of fiscal year ending 12-31-2018		Securities Holders not listed in 3(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 12-31-2018	
(1)(a)	(1)(b)	(1)(c)	(2)(a) (2)(b) (2)(c)
Name & Address (City, State, Country)	Country of Citizenship or Incorporation	Number and Percentage of Each Class of Voting Securities	Name & Address (City, State, Country) Country of Citizenship or Incorporation Number and Percentage of Each Class of Voting Securities

Blackrock, Inc.
New York, NY, USA

USA

3,396,910 - 14.0% Common Stock

RMB Capital Holdings, Inc.
Chicago, IL, USA

USA

2,397,628 - 9.9% Common Stock

Pine Brook Capital Partners LP
New York, NY, USA

USA

3,164,655 - 13.0% Common Stock

FJ Capital Management LLC
McLean, VA, USA

USA

2,335,736 - 9.63% Common Stock

Form FR Y-6

Veritex Holdings, Inc.

Dallas, Texas

Fiscal Year Ending December 31, 2018

As of December 31, 2018

Report Item: Insiders

(1)	(2)	(3)(a)	(3)(b)	(3)(c)	(4)(a)	(4)(b)	(4)(c)
Names & Address (City, State, Country)	Principal Occupation if other than with Bank Holding Company	Title & Position with Bank Holding Company	Title & Position with Subsidiaries (include names of subsidiaries)	Title & Position with Other Businesses (include names of other businesses)	Percentage of Voting Securities in Bank Holding Company	Percentage of Voting Securities in Subsidiaries (include names of subsidiaries)	List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
C. Malcolm Holland Dallas, Texas, USA	N/A	Director, Chairman & CEO	Director, Chairman & CEO Veritex Community Bank	N/A	1.09%	N/A	Holland III FLP 48%
April Box Dallas, Texas, USA	Retired	Director	Director Veritex Community Bank	N/A	0.01%	N/A	N/A
Blake Bozman Dallas, Texas, USA	Investor	Director	Director Veritex Community Bank	Partner	0.49%	N/A	Prattco International 33%
Gregory B. Morrison Dallas, Texas, USA	Information Technology	Director	Director Veritex Community Bank	SVP & Chief Information Officer at Cox Enterprises, Inc.	0.01%	N/A	N/A
John Sughnue Dallas, Texas, USA	Real Estate Development	Director	Director Veritex Community Bank	See Attached Schedule	0.20%	N/A	See Attached Schedule 1
Mark Griege Dallas, Texas, USA	Financial Planner	Director	Director Veritex Community Bank	CEO RGT WealthAdvisors, LLC	0.18%	N/A	N/A
Ned N. Fleming, III Dallas, Texas, USA	Private Equity	AC Chair	Director Veritex Community Bank	President of SunTx Capital Partners - Private Equity	0.01%	N/A	See Attached Schedule 2
Gordon Huddleston Dallas, Texas, USA	Energy Investments	Director	Director Veritex Community Bank	Partner & Co-President at Aethon Energy	0.04%	N/A	See Attached Schedule 3
Pat Bolin Dallas, Texas, USA	Oil & Gas	Director	Director Veritex Community Bank	See Attached Schedule	0.43%	N/A	See Attached Schedule 4
Noreen Skelly Dallas, Texas, USA	N/A	Chief Financial Officer	Executive Officer/CFO Veritex Community Bank	N/A	0.20%	N/A	N/A

Form FR Y-6

Veritex Holdings, Inc.
Dallas, Texas

Fiscal Year Ending December 31, 2018

As of December 31, 2018

Report Item 4: Insiders (3)(c) and (4)(c) Schedule 1

Insider Name	Company Name	Position	% of Ownership
John T Sughrue	Brook Partners, Inc.	President/CEO	100%
John T Sughrue	Brook Partners Realty Services LP	Limited Partner	100%
John T Sughrue	The Boyleston Group Inc.	President/Secretary	100%
John T Sughrue	FIG Enterprises Inc.	President/Secretary	93%
John T Sughrue	JTS Edison, Inc.	President/CEO	100%
John T Sughrue	JTS Edison Investment LP	Limited Partner	62%
John T Sughrue	JTS Market Center Investment LP	Limited Partner	100%
John T Sughrue	Sound Course Properties LLC	Member	60%
John T Sughrue	PAI/DAF LP	Limited Partner	50%
John T Sughrue	Greenwich Watauga, LLC	Member	49%
John T Sughrue	JTS 2025 GP, Inc.	President/CEO	51%
John T Sughrue	JTS 2121 GP, Inc.	President/CEO	51%
John T Sughrue	JTS Design District Investment, LP	Limited Partner	99.9%

Form FR Y-6
Veritex Holdings, Inc.
Dallas, Texas
Fiscal Year Ending December 31, 2018
As of December 31, 2018

Report Item 4: Insiders (3)(c) and (4)(c) Schedule 2

Insider Name	Company Name	Position	% of Ownership
Ned Fleming	NationsBuilders Insurance Services, Inc.; NationsBuilders Insurance Company wholly-owned subsidiary, NBIS Construction & Transport Underwriters wholly-owned subsidiary	Chairman of Board, President and CEO, Principal Shareholder	61%
Ned Fleming	London Broadcasting Company, Inc.	Chairman of Board, Principal Shareholder	99%
Ned Fleming	SunTx Capital Management Corp; SunTx Capital Partners, LP; SunTx Fulcrum Fund Dutch Prime Investors, LP	Chairman of Board, President and Principal Shareholder	100%
Ned Fleming	SunTx Capital II Management Corp; SunTx Capital III Management Corp; SunTx Capital Partners II GP, LP; SunTx Capital Partners III, LP; SunTx Capital Partners II Dutch Investors, LP; SunTx LBC Holdings, LP	Chairman of Board, President and Principal Shareholder	75%
Ned Fleming	Construction Partners, Inc. wholly-owned subsidiary; C.W. Roberts Construction wholly-owned subsidiary; Wiregrass wholly-owned subsidiary; Everett Dykes Grassing Co., Inc. wholly-owned subsidiary; Fred Smith Co. wholly-owned subsidiary	Chairman of Board, Principal Shareholder	75%
Ned Fleming	SunTx Fulcrum Fund Prime, LP;	Chairman of Board, Principal Shareholder	100%
Ned Fleming	Interface Security Systems Holdings, Inc.	Principal Shareholder	72%
Ned Fleming	SunTx Capital SBIC Corporation; SunTx Capital SBIC, LP; SunTex Fulcrum Fund II-SBIC, LP	Chairman of Board, President and Principal Shareholder	100%
Ned Fleming	SunTx CPI Expansion Fund, LP	Chairman of Board, President and Principal Shareholder of GP	100%
Ned Fleming	Sunwest Aero, LLC	Manager, President and Principal Shareholder	100%
Ned Fleming	SunTx Ranger Holdings, LLC	Chairman of the board, President and Principal Shareholder of Managing Member	100%
Ned Fleming	Ranger Offshore, Inc.; Ranger Remuda LLC, wholly-owned subsidiary	Principal Shareholder	99%
Ned Fleming	IXTHYS Capital Management, LLC	President and Principal Equity Holder	100%
Ned Fleming	IXTHYS Premium Alpha GP, L.P.	President and Principal Equity Holder	100%
Ned Fleming	IXTHYS GP, LLC	President and Principal Equity Holder of General Partner	100%
Ned Fleming	IXTHYS Premium Alpha, L.P.	President and Principal Equity Holder of General Partner	100%
Ned Fleming	IXTHYS LIQUID Alpha GP, LLC; IXTHYS Adverse Alpha, LP	President and Principal Equity Holder of General Partner	100%
Ned Fleming	SunTx Alternative Investment Management, LLC	President and Principal Equity Holder	100%
Ned Fleming	SunTx Urbana, LLC	Principal Equity Holder	100%
Ned Fleming	SunTx Urbana I GP, L.P.	Principal Equity Holder of GP	100%
Ned Fleming	Jakin Holdings, LLC	Chairman and principle equity holder	100%
Ned Fleming	Big Outdoor Holdings, LLC	Principle equity holder	75%
Ned Fleming	Freedon Truck Finance, LLC	Principle equity holder	65%

Form FR Y-6

Veritex Holdings, Inc.

Dallas, Texas

Fiscal Year Ending December 31, 2018

As of December 31, 2018

Report Item 4: Insiders (3)(c) and (4)(c) Schedule 3

Insider Name	Company Name	Position	% of Ownership
Gordon Huddleston	HDC-Cov Bev LLC	Manager	100%
Gordon Huddleston	Aethon Energy Operating LLC	Member/Manager	100%
Gordon Huddleston	Aethon Energy Management LLC	Member/Manager	100%
Gordon Huddleston	Aethon II GP LLC	Member/Manager	100%
Gordon Huddleston	Scona LLC	Member/Manager	100%
Gordon Huddleston	TypeCurve GP LLC	Member/Manager	100%

Form FR Y-6
Veritex Holdings, Inc.
Dallas, Texas
Fiscal Year Ending December 31, 2018
As of December 31, 2018

Report Item 4: Insiders (3)(c) and (4)(c) Schedule 4

Insider Name	Company Name	Position	Ownership
Pat Bolin	Eagle Oil & Gas Co.	Chairman, Director	39.6%
Pat Bolin	Aquila Sedco Drilling Co., L.P.	President of General Partner	Indirect - Via Eagle Oil & Gas Co.
Pat Bolin	Wolf Ford Energy, LP	Limited Partner	Indirect - Via Eagle Oil & Ltd Partner
Pat Bolin	Wolf Ford Energy GP, LLC	Member, Chairman, Manager	Indirect - Via Eagle Oil & Ltd Partner
Pat Bolin	Petroleum Investments Corp.	Chairman and Director	75.0%
Pat Bolin	Edom Energy, LP	Limited Partner	Indirect - Via Eagle Oil & Ltd Partner
Pat Bolin	Edom Energy GP, LLC	Chairman & Manager	100.0%
Pat Bolin	Fawkes Energy, LP	Limited Partner	Indirect - Via Eagle Oil & Ltd Partner
Pat Bolin	Fawkes Energy GP, LLC	Chairman & Manager	Indirect - Via Eagle Oil & Ltd Partner
Pat Bolin	Slaughterhouse Energy, LP	Limited Partner	Indirect - Via Eagle Oil & Ltd Partner
Pat Bolin	Slaughterhouse Energy GP, LLC	Chairman & Manager	100.0%
Pat Bolin	Goode Energy, LP	Limited Partner	Indirect - Via Eagle Oil & Ltd Partner
Pat Bolin	Goode Energy GP, LLC	Chairman & Manager	Indirect - Via Eagle Oil & Ltd Partner
Pat Bolin	Eagle Carrollton GP Partners, LP	Limited Partner	43.9%
Pat Bolin	Eagle Carrollton, LLC	Manager	44.4%
Pat Bolin	Carrollton Mineral Partners, LP	Limited Partner	Indirect - Via ECMPGP
Pat Bolin	Carrollton Mineral Partners GP, LP	Manager of GP	Indirect - Via ECMPGP
Pat Bolin	Carrollton Mineral Partners Fund II, LP	Limited Partner	Indirect - Via ECMPGP
Pat Bolin	Carrollton Mineral Partners II GP, LP	Limited Partner	Indirect - Via ECMPGP
Pat Bolin	Carrollton Mineral Partners III, LP	Limited Partner	Indirect - Via ECMPGP
Pat Bolin	Carrollton Mineral Partners III-B, LP	Limited Partner	Indirect - Via ECMPGP
Pat Bolin	Carrollton Mineral Partners III GP, LP	Manager of GP	Indirect - Via ECMPGP
Pat Bolin	Red Star Management, LLC	Manager & Member	100.0%
Pat Bolin	Carrollton Royalty, LP	Limited Partner	Indirect - Via ECMPGP
Pat Bolin	Carrollton Land Company, LLC	Limited Partner	Indirect - Via ECMPGP
Pat Bolin	CMP Energy, LLC	Limited Partner	Indirect - Via ECMPGP
Pat Bolin	CMP Energy II, LLC	Limited Partner	Indirect - Via ECMPGP
Pat Bolin	Reno-CLC, LP	Limited Partner	Indirect - Via ECMPGP
Pat Bolin	Gove-CLC, LP	Limited Partner	Indirect - Via ECMPGP
Pat Bolin	Barber-CLC, LP	Limited Partner	Indirect - Via ECMPGP
Pat Bolin	CMPWB House, LLC	Limited Partner	Indirect - Via ECMPGP
Pat Bolin	CMP Glasscock, LP	Limited Partner	25%
Pat Bolin	CMP Reagan, LP	Limited Partner	30
Pat Bolin	CMP Reeves, LP	Limited Partner	30
Pat Bolin	Sterling Family Partners, LLC	Limited Partner	60.0%
Pat Bolin	SF Equity, LP	Limited Partner	85-90%
Pat Bolin	SF Yeild, LP	Limited Partner	85-90%
Pat Bolin	SF 2017 Investments, LP	Limited Partner	50.0%
Pat Bolin	SF 2013 Investments, LP	Limited Partner	54.5%
Pat Bolin	Eagle Creek Capital, LP	Limited Partner	25.7%
Pat Bolin	Sterling Private Capital, LLC	Limited Partner	60.0%
Pat Bolin	Sterling Greyrock Partners GP, LLC	Manager & Member	65.0%
Pat Bolin	Sterling DDA Partners, LLC	Limited Partner	51.0%
Pat Bolin	Red Star Greyrock, LP	Limited Partner	37.2%
Pat Bolin	Eagle Creek GP, LLC	Manager & Member	100.0%
Pat Bolin	Eagle I	General Partner	75.0%
Pat Bolin	SMV Animal House, LLC	GP via Eagle I	50.0%
Pat Bolin	PAJA Management, Inc.	President	100.0%
Pat Bolin	Phirora Management, LLC	President & Manager	100.0%
Pat Bolin	DHB GP, LLC	Manager, Sole Member	100.0%
Pat Bolin	BB&I Investments, LLC	Manager & Member	45.7%
Pat Bolin	BCW Venture, LLC	Limited Partner	33%
Pat Bolin	FBB Building LP	Limited Partner	67.5%
Pat Bolin	FBB Investments, LLC	Member	50.0%
Pat Bolin	RFC Two Eagles, Partners, LP	Limited Partner	93.0%
Pat Bolin	Eagle Leasing & Investments Corp.	VP and Director	75.0%
Pat Bolin	Petroleum Investment Corp.	VP and Director	75.0%
Pat Bolin	Eagle Mart, LC	President & Manager	Indirect - Via Pet investmet
Pat Bolin	PBBM Cyprus, L.P.	Limited Partner	50.0%
Pat Bolin	PBBM Corporation	Officer, Stockholder	100.0%
Pat Bolin	PBBM Investments, LLC	Manager, Member	50.0%
Pat Bolin	Red Star Note Holdings, LLC	Manager & Member	100.0%
Pat Bolin	PBBM Northlake, LP	Limited Partner	47.5%
Pat Bolin	Bolin Investments, L.P.	President of GP	49.5%
Pat Bolin	Bolin Resources, L.P.	President of GP	49.5%
Pat Bolin	Eagle Wind Ranch	General Partner	50.0%
Pat Bolin	Eagle Wind Cattle Co.	President of General Partner	49.5%
Pat Bolin	ROHO Investments, Ltd.	Manager & Ltd. Partner	100.0%
Pat Bolin	Anasazi Management, LLC	Manager & Member	100%
Pat Bolin	Anasazi Capital, L.P.	Limited Partner	99%
Pat Bolin	Duck Creek Partners, L.P.	Limited Partner	59.2%
Pat Bolin	RFC Sterling Creek Partners, LP	Limited Partner	30.4%