Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

I, Bill Knight
Name of the Holding Company Director and Official
President/Director, Texas Banc Financial Corporation
Title of the Holding Company Director and Official

attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board’s “Rules Regarding Availability of Information,” 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official

Date of Signature

For holding companies not registered with the SEC—Indicate status of Annual Report to Shareholders:
☐ is included with the FR Y-6 report
☐ will be sent under separate cover
☒ is not prepared

For Federal Reserve Bank Use Only
RSSD ID ____________________________
C.I. ____________________________

Date of Report (top-tier holding company's fiscal year-end):
December 31, 2018
Month / Day / Year
N/A

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporters' Name, Street, and Mailing Address

Texas Banc Financial Corporation
Legal Title of Holding Company

4521 South Hulen Street, Ste. 222
(Mailing Address of the Holding Company) Street / P.O. Box
Fort Worth, TX 76109
City State Zip Code

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

J. Mark Riebe Vice President
Name Title

817-386-8085
Area Code / Phone Number / Extension

817-386-8088
Area Code / FAX Number

mriebetexas-bank.com
E-mail Address

N/A
Address (URL) for the Holding Company's web page

Is confidential treatment requested for any portion of this report submission? ☐ Yes ☐ No
In accordance with the General Instructions for this report (check only one),
1. a letter justifying this request is being provided along with the report... ☐
2. a letter justifying this request has been provided separately... ☐

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled "confidential.

Public reporting burden for this information collection is estimated to vary from 1.3 to 101 hours per response, with an average of 5.50 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0297), Washington, DC 20503.
Report Item

1: The bank holding company does not prepare an annual report for its shareholders.

2a: Organizational Chart

```
Texas Banc Financial Corporation
Fort Worth, Texas
Incorporated in Texas
```

```
<table>
<thead>
<tr>
<th>100%</th>
</tr>
</thead>
</table>

```
Texas Bank Financial
Weatherford, TX
Incorporated in Texas
```

LEI Number: None.
Results: A list of branches for your depository institution: TEXAS BANK FINANCIAL (ID_RSSD: 297257).
This depository institution is held by TEXAS BANK FINANCIAL CORPORATION (412622) of FORT WORTH, TX.
The data are as of 12/31/2018. Data reflects information that was received and processed through 01/06/2019.

Reconciliation and Verification Steps
1. In the Data Action column of each branch row, enter one or more of the actions specified below
2. If required, enter the date in the Effective Date column

Actions
OK: If the branch information is correct, enter 'OK' in the Data Action column.
Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the Data Action column and the date when this information first became valid in the Effective Date column.
Close: If a branch listed was sold or closed, enter 'Close' in the Data Action column and the sale or closure date in the Effective Date column.
Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the Data Action column.
Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the Data Action column and the opening or acquisition date in the Effective Date column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure
When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail

Note:
To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of Change, Close, Delete, or Add.
The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - https://y10online.federalreserve.gov

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

<table>
<thead>
<tr>
<th>Data Action</th>
<th>Effective Date</th>
<th>Branch Service Type</th>
<th>Branch ID_RSSD*</th>
<th>Popular Name</th>
<th>Street Address</th>
<th>City</th>
<th>State</th>
<th>Zip Code</th>
<th>County</th>
<th>Country</th>
<th>FDIC UNINUM*</th>
<th>Office Number*</th>
<th>Head Office</th>
<th>Head Office ID_RSSD*</th>
<th>Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>OK</td>
<td>29/12/2018</td>
<td>Full Service (Head Office)</td>
<td>297257</td>
<td>TEXAS BANK FINANCIAL</td>
<td>3612 SANTA FE DRIVE</td>
<td>WEATHERFORD</td>
<td>TX</td>
<td>76086</td>
<td>Parker</td>
<td>UNITED STATES</td>
<td>Not Required</td>
<td>Not Required</td>
<td>TEXAS BANK FINANCIAL</td>
<td>297257</td>
<td></td>
</tr>
<tr>
<td>OK</td>
<td>29/12/2018</td>
<td>Full Service</td>
<td>4263504</td>
<td>DALLAS 3RD BRANCH</td>
<td>4301 LBJ FREEWAY, SUITE 100</td>
<td>DALLAS</td>
<td>TX</td>
<td>75240</td>
<td>Dallas</td>
<td>UNITED STATES</td>
<td>Not Required</td>
<td>Not Required</td>
<td>TEXAS BANK FINANCIAL</td>
<td>297257</td>
<td></td>
</tr>
<tr>
<td>OK</td>
<td>29/12/2018</td>
<td>Full Service</td>
<td>4263504</td>
<td>HULEN STREET BRANCH</td>
<td>4323 SOUTH HULEN STREET SUITE 200</td>
<td>FORT WORTH</td>
<td>TX</td>
<td>76109</td>
<td>FORT WORTH</td>
<td>UNITED STATES</td>
<td>Not Required</td>
<td>Not Required</td>
<td>TEXAS BANK FINANCIAL</td>
<td>297257</td>
<td></td>
</tr>
<tr>
<td>OK</td>
<td>29/12/2018</td>
<td>Full Service</td>
<td>4263504</td>
<td>ROSE HOLLOW PARK BRANCH</td>
<td>6728 EAST 10 SERVICE ROAD NORTH</td>
<td>WEATHERFORD</td>
<td>TX</td>
<td>76087</td>
<td>Parker</td>
<td>UNITED STATES</td>
<td>Not Required</td>
<td>Not Required</td>
<td>TEXAS BANK FINANCIAL</td>
<td>297257</td>
<td></td>
</tr>
</tbody>
</table>
Report Item 3: Securities holders

<table>
<thead>
<tr>
<th>Name</th>
<th>Country of Citizenship</th>
<th>Number and percentage of Each Class of Voting Securities</th>
<th>City, State or Incorporation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Dorothy Doss 2010</td>
<td>USA</td>
<td>460,988 - 92.20% Common Stock</td>
<td>N/A</td>
</tr>
<tr>
<td>Grantor Trust No. 1</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Bill Knight, Trustee</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Fort Worth, Texas</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Robert E. Havran &amp; Joy Ann Havran</td>
<td>USA</td>
<td>34,012 - 6.80% Common Stock</td>
<td>Fort Worth, Texas</td>
</tr>
</tbody>
</table>
**Form FR Y-6**  
**Texas Banc Financial Corporation**  
**December 31, 2018**

Report Item 4: Insiders  
1., 2., 3.a.b.c., and 4.a.b.c.

<table>
<thead>
<tr>
<th>1. Names, City, State, Country</th>
<th>2. Principal Occupation if other than with Bank Holding Company</th>
<th>3.a. Title &amp; Position with Bank Holding Company</th>
<th>3.b. Title &amp; Position with Subsidiaries (include names of subsidiaries)</th>
<th>3.c. Title &amp; Position with Other Businesses (include names of other businesses)</th>
<th>4.a. Percentage of Voting Shares in Bank Holding Company</th>
<th>4.b. Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)</th>
<th>4.c. List names of other companies (includes partnerships) if 25% or more of voting securities are held. (List names of companies and percentage of voting securities held)</th>
<th>4.d. List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bill Knight</td>
<td>Investor</td>
<td>President/Director</td>
<td>Director, Texas Bank Financial</td>
<td>President, Knight Capital Co. President, AMD Management</td>
<td>92.20%*</td>
<td>100%, Texas Bank Financial</td>
<td>N/A</td>
<td>Knight Capital Co., 70% AMD Management, 70%</td>
</tr>
<tr>
<td>David Knight</td>
<td>Investor</td>
<td>Director</td>
<td>Director, Texas Bank Financial</td>
<td>Secretary, Knight Properties President, Comanche Proper President, Comanche Proper</td>
<td>None</td>
<td>None</td>
<td>N/A</td>
<td>Doss Investments, 50% Knight Properties, Inc., 100%</td>
</tr>
<tr>
<td>Amy Knight Brown</td>
<td>Investor</td>
<td>Director</td>
<td>Director, Texas Bank Financial</td>
<td>-</td>
<td>None</td>
<td>None</td>
<td>N/A</td>
<td>Doss Investments, 50% Land Properties, Inc., 100%</td>
</tr>
<tr>
<td>Jason Brown</td>
<td>Investor</td>
<td>Director</td>
<td>Director, Texas Bank Financial</td>
<td>-</td>
<td>None</td>
<td>None</td>
<td>N/A</td>
<td>-</td>
</tr>
<tr>
<td>J. Mark Riebe</td>
<td>Banker</td>
<td>Vice President</td>
<td>Chairman of the Board Texas Bank Financial</td>
<td>President H6 Equine President H6 Ranch President Riebe Real Estate, LLC</td>
<td>1%</td>
<td>None</td>
<td>N/A</td>
<td>H6 Equine, 100% H6 Ranch, 100% Riebe Real Estate, LLC</td>
</tr>
</tbody>
</table>

* Please note that the 92.20 percentage of voting shares in the bank holding company for Bill Knight come from him being the appointed Trustee for the Dorothy Doss 2010 Grantor Trust No. 1.