

Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies, top-tier savings and loan holding companies, and U.S. intermediate holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

I, **BRANDON STEELE**

Name of the Holding Company Director and Official

PRESIDENT/CEO & CHAIRMAN

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official

03/28/2019

Date of Signature

For holding companies not registered with the SEC—
 Indicate status of Annual Report to Shareholders:

is included with the FR Y-6 report
 will be sent under separate cover
 is not prepared

For Federal Reserve Bank Use Only

RSSD ID _____
 C.I. _____

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2018

Month / Day / Year

NA

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

STEELE HOLDINGS, INC.

Legal Title of Holding Company

5555 OLD JACKSONVILLE HWY

(Mailing Address of the Holding Company) Street / P.O. Box

TYLER

TX

75703

City

State

Zip Code

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

JOHN FALLS

EVP/CONTROLLER - ASB

Name

Title

903-266-5556

Area Code / Phone Number / Extension

903-266-5580

Area Code / FAX Number

JFALLS@ASBTX.COM

E-mail Address

WWW.ASBTX.COM

Address (URL) for the Holding Company's web page

Is confidential treatment requested for any portion of this report submission? 0=No 1=Yes **0**

In accordance with the General Instructions for this report (check only one),

1. a letter justifying this request is being provided along with the report.

2. a letter justifying this request has been provided separately ...

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."

For Use By Tiered Holding Companies

Top-tiered holding companies must list the names, mailing address, and physical locations of each of their subsidiary holding companies below.

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City State Zip Code

Physical Location (if different from mailing address)

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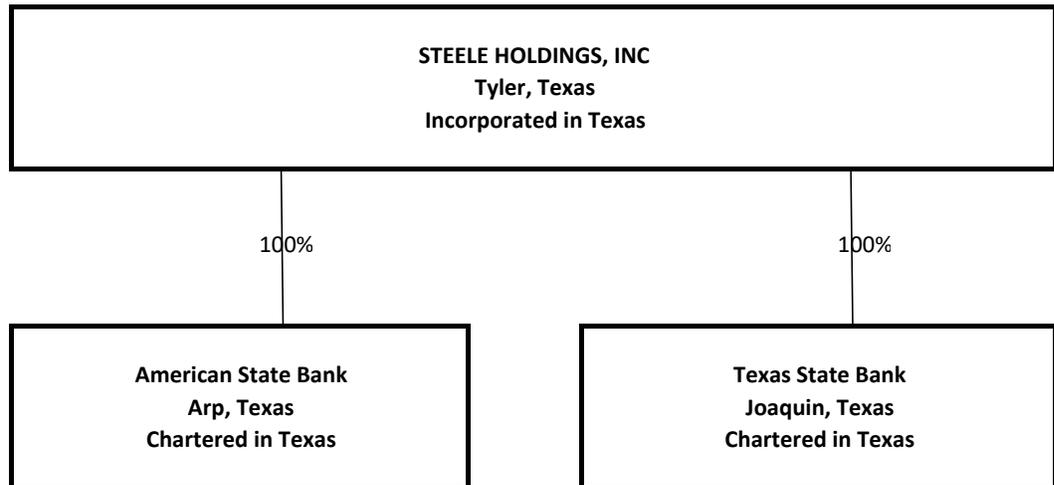
Form FR Y-6

**Steele Holdings, Inc.
Tyler, Texas
Fiscal Year Ending December 31, 2018**

Report Item

1: The bank holding company does not prepare an annual report for its shareholders.

2a: Organizational Chart



Steele Holdings LEI: NA

Ameircan State Bank LEI: 549300VR7DBNPPSMHV60

Texas State Bank LEI: NA

2b: Domestic Branch listing submitted to the Federal Reserve Bank via email on 3/28/2019.

Form FR Y-6
Steele Holdings, Inc.
Fiscal Year Ending December 31, 2018

Report Item 3: Securities Holders

(1)(a)(b)(c) and (2)(a)(b)(c)

Current securities holders with ownership, control or holdings of 5% of more with power to vote as of fiscal year ending 12-31-2017

(1)(a) Name City, State, Country	(1)(b) Country of Citizenship or Incorporation	(1)(c) Number and Percentage of Each Class of Voting Securities
Brandon T. Steele Tyler, TX, USA	USA	30,281 100% Common

Securities holders not listed in 3(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 12-31-18

None

Form FR Y-6
Steele Holdings, Inc.
Fiscal Year Ending December 31, 2018

Report Item 4: Insiders

(1), (2), (3)(a)(b)(c), and (4)(a)(b)(c)

(1) Name, City, State, Country	(2) Principal Occupation if other than with Holding Company	(3)(a) Title & Position with Holding Company	(3)(b) Title & Position with Subsidiaries (include names of Subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (list names of companies and percentage of voting securities held)
Brandon T. Steele Tyler, TX, USA	Business Person	President, CEO & Chairman	Chairman & Director (American State Bank) Chairman & Director (Texas State Bank)	KP Engineering, LP - CEO Steele Resources - CEO KP Engineering, LLC - President BTS Enterprises, Inc. - Chairman/Director BTS Enterprises, Inc. - Chairman/Director Steele Land & Cattle (dba)	100%	American State Bank (100%) Texas State Bank (100%)	KP Engineering, LP (99%) Steele Resources, LLC (100%) Steele Real Estate Holdings, LLC (100%) West Village Realty, LLC (100%) KPE Realty, LLC (100%) KPE Realty II, LLC (100%) Steele Agricultural Investments, LLC (100%) Steele Timber, LLC (100%) Picoso Creek, LLC (100%) Steele Constuction, LLC (100%) 715 Chireno, LLC (100%) Steele Ranches, LLC (100%) 2501 Lindale, LLC (100%) BTS Aviation, LLC (100%) KP Engineering, LLC (100%) KP Midstream, LLC (100%) KP Technology, LLC (100%) N/A
Ric G. Steele Tyler, TX, USA	Engineer	Secretary/Treasurer & Director	Director (American State Bank)	Chairman Emeritus (KP Engineering, LP)	None	None	N/A
Ken S. Baxter Tyler, TX, USA	Engineer	Director	Director (American State Bank)	Engineering Consultant (KP Engineering, LP)	None	None	N/A
Gary D. Godfrey Tyler, TX, USA	Retired Banker	Director	Director (American State Bank)	N/A	None	None	N/A
Michael W. Freemar Tyler, TX USA	Attorney	Director	Director (American State Bank)	Executive VP/General Counsel (KP Engineering, LP)	None	None	N/A

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:

To satisfy the **FR Y-10 reporting requirements**, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of **Change, Close, Delete, or Add**.
The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

Dat	Effective	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
OK		Full Service (Head Office)	262358	AMERICAN STATE BANK	102 FRONT STREET	ARP	TX	75750	SMITH	UNITED STATES	Not Required	Not Required	AMERICAN STATE BANK	262358	
OK		Full Service	5206290	LINDALE BRANCH	2501 SOUTH MAIN	LINDALE	TX	75771	SMITH	UNITED STATES	Not Required	Not Required	AMERICAN STATE BANK	262358	
OK		Full Service	4463519	COPELAND BRANCH	917 EAST SOUTHEAST LOOP 323	TYLER	TX	75701	SMITH	UNITED STATES	Not Required	Not Required	AMERICAN STATE BANK	262358	
OK		Full Service	1219975	SMITH COUNTY BRANCH	12300 STATE HIGHWAY 64 E	TYLER	TX	75707	SMITH	UNITED STATES	Not Required	Not Required	AMERICAN STATE BANK	262358	
OK		Full Service	3940871	SOUTH TYLER BRANCH	5201 OLD JACKSONVILLE HIGHWAY	TYLER	TX	75703	SMITH	UNITED STATES	Not Required	Not Required	AMERICAN STATE BANK	262358	
OK		Full Service	4426729	TROUP HIGHWAY BRANCH	1116 TROUP HIGHWAY	TYLER	TX	75701	SMITH	UNITED STATES	Not Required	Not Required	AMERICAN STATE BANK	262358	
OK		Full Service (Head Office)	926155	TEXAS STATE BANK	120 N PRESTON STREET	JOAQUIN	TX	75954	SHELBY	UNITED STATES	Not Required	Not Required	TEXAS STATE BANK	926155	
OK		Full Service	3576252	CENTER BRANCH	163 CASS-CAID DRIVE	CENTER	TX	75935	SHELBY	UNITED STATES	Not Required	Not Required	TEXAS STATE BANK	926155	
OK		Full Service	879251	CHESTER BRANCH	113 CADE STREET	CHESTER	TX	75936	TYLER	UNITED STATES	Not Required	Not Required	TEXAS STATE BANK	926155	
OK		Full Service	2260451	HUNTINGTON BRANCH	304 SOUTH HIGHWAY 69	HUNTINGTON	TX	75949	ANGELINA	UNITED STATES	Not Required	Not Required	TEXAS STATE BANK	926155	
OK		Full Service	1891296	HASLAM BRANCH	13218 US HIGHWAY 84 EAST	JOAQUIN	TX	75954	SHELBY	UNITED STATES	Not Required	Not Required	TEXAS STATE BANK	926155	
OK		Full Service	2323093	LUFKIN BRANCH	3001 S JOHN REDDITT DRIVE	LUFKIN	TX	75904	ANGELINA	UNITED STATES	Not Required	Not Required	TEXAS STATE BANK	926155	
OK		Full Service	1901775	TIMPSON BRANCH	830 NORTH 1ST STREET	TIMPSON	TX	75975	SHELBY	UNITED STATES	Not Required	Not Required	TEXAS STATE BANK	926155	