Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)), sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3105(a) and 3105(a); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248a(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850c(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior officer of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior officer and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

JAMES D. STEIN
Name of the Holding Company Director and Officer
CHAIRMAN, PRESIDENT AND CEO
Title of the Holding Company Director and Officer

attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment, that information submitted in accordance with the Board’s Rules Regarding Availability of Information,” 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Officer
Date of Signature

For holding companies not registered with the SEC—Indicate status of Annual Report to Shareholders:
☐ is included with the FR Y-6 report
☐ will be sent under separate cover
☒ is not prepared

For Federal Reserve Bank Use Only

RJ23 ID
C.I.

This report form is to be filed by all top-tier bank holding companies, top-tier savings and loan holding companies, and U.S. intermediate holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C. F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

Date of Report (top-tier holding company's fiscal year-end):
December 31, 2018
Month / Day / Year
N/A

Reporters Legal Entity Identifier (LEI) (20 Character LEI Code)

Reporters Name, Street, and Mailing Address

BOH HOLDINGS INC
Legal Title of Holding Company
4400 POST OAK PARKWAY, SUITE 2260
(Mailing Address of the Holding Company) Street / P.O. Box
HOUSTON
TX
77027
City / State / Zip Code
SAME

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:
TAMMY GEISLER-KEENEY VP/CASHIER
Name
Title
254-445-2213
Area Code / Phone Number / Extension
254-445-4956
Area Code / FAX Number
tammy@dublinnationalbank.com
E-mail Address
N/A
Address (URL) for the Holding Company's web page

Is confidential treatment requested for any portion of this report submission? [ ] No [ ] Yes
☐ 0
In accordance with the General Instructions for this report (check only one):
1. A letter justifying this request is being provided along with the report...
☐
2. A letter justifying this request has been provided separately...
☐

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."

Public reporting burden for this information collection is estimated to vary from 1.5 to 10 hours per response, with an average of 5.50 hours per response, including time to gather and maintain data in the required term and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and in the Office of Management and Budget, Paperwork Reduction Project (7100-0297), Washington, DC 20503.
For Use By Tiered Holding Companies

Top-tiered holding companies must list the names, mailing address, and physical locations of each of their subsidiary holding companies below.

N/A

<table>
<thead>
<tr>
<th>Legal Title of Subsidiary Holding Company</th>
<th>Legal Title of Subsidiary Holding Company</th>
</tr>
</thead>
<tbody>
<tr>
<td>(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box</td>
<td>(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box</td>
</tr>
<tr>
<td>City</td>
<td>State</td>
</tr>
<tr>
<td>------------------------------------------</td>
<td>------------------------------------------</td>
</tr>
<tr>
<td>Physical Location (if different from mailing address)</td>
<td>Physical Location (if different from mailing address)</td>
</tr>
</tbody>
</table>

Legal Title of Subsidiary Holding Company

| (Mailing Address of the Subsidiary Holding Company) Street / P.O. Box | (Mailing Address of the Subsidiary Holding Company) Street / P.O. Box |
| City | State | Zip Code |
|------------------------------------------|------------------------------------------|
| Physical Location (if different from mailing address) | Physical Location (if different from mailing address) |

Legal Title of Subsidiary Holding Company

| (Mailing Address of the Subsidiary Holding Company) Street / P.O. Box | (Mailing Address of the Subsidiary Holding Company) Street / P.O. Box |
| City | State | Zip Code |
|------------------------------------------|------------------------------------------|
| Physical Location (if different from mailing address) | Physical Location (if different from mailing address) |

Legal Title of Subsidiary Holding Company

| (Mailing Address of the Subsidiary Holding Company) Street / P.O. Box | (Mailing Address of the Subsidiary Holding Company) Street / P.O. Box |
| City | State | Zip Code |
|------------------------------------------|------------------------------------------|
| Physical Location (if different from mailing address) | Physical Location (if different from mailing address) |

Legal Title of Subsidiary Holding Company

| (Mailing Address of the Subsidiary Holding Company) Street / P.O. Box | (Mailing Address of the Subsidiary Holding Company) Street / P.O. Box |
| City | State | Zip Code |
|------------------------------------------|------------------------------------------|
| Physical Location (if different from mailing address) | Physical Location (if different from mailing address) |

12/2012
REPORT ITEM #2a, ORGANIZATIONAL CHART AS OF 12/31/2018

BOH HOLDINGS, INC.
HOUSTON, TX 77027
STATE OF INCORPORATION: TEXAS
LEGAL ENTITY IDENTIFIER: N/A

BANK OF HOUSTON, NATIONAL ASSOCIATION
HOUSTON, TX 77027
STATE OF INCORPORATION: TEXAS
LEGAL ENTITY IDENTIFIER: N/A

100%
| TX | 128 SOUTH PATRIOT STREET | DUBUQUE BRANCH | 523011 | OK | 12/31/2018 | Full Service (head office) |
| TX | 4800 POST Oak PARKWAY, SUITE 2260 | HOUSTON BRANCH | 538349 | OK | 12/31/2018 |

**Actions and Verifications**

The data are as of 12/31/2018. This reflects information that was received and processed through 12/31/2018.

Results: A list of branches for your holding company: BOU HOLDING'S INC (5939230) OF HOUSTON, TX.
James D. Stein, President, Houston, TX, USA
20,000 - 50,000 shares of the Company's common stock.

[Table with columns for Security, Class of Voting, Number of Shares, City/State of Residence, Date of Report, etc.]

Report as of [Date: 12/31/2019]

John Smetsers, Houston, TX, USA
20,000 - 50,000 shares of the Company's common stock.

[Table with columns for Security, Class of Voting, Number of Shares, City/State of Residency, Date of Report, etc.]

Report as of [Date: 12/31/2019]
<table>
<thead>
<tr>
<th>Subsidiary Name</th>
<th>Subsidiary %</th>
<th>Holding Company</th>
<th>Holding Company</th>
<th>Holding Company</th>
<th>Holding Company</th>
</tr>
</thead>
<tbody>
<tr>
<td>N/A</td>
<td>N/A</td>
<td>N/A</td>
<td>1.27%</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>N/A</td>
<td>N/A</td>
<td>N/A</td>
<td>0.4%</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>100%</td>
<td>N/A</td>
<td>N/A</td>
<td>4.96%</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>Terra Primus, LTD</td>
<td>N/A</td>
<td>N/A</td>
<td>21.0%</td>
<td>N/A</td>
<td>N/A</td>
</tr>
</tbody>
</table>

Legend:
- **Subtitle (a)**: Name of Subsidiary
- **Subtitle (b)**: Percentage of Subsidiary
- **Subtitle (c)**: Percentage of Holding Company
- **Subtitle (d)**: Fiscal Year Ending 12/31/2018
- **Subtitle (e)**: Name and Address

Form FR Y-6