Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(e)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

I, John Rountree
Name of the Holding Company Director and Official
Chairman
Title of the Holding Company Director and Official

attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board’s "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official
03/16/2020
Date of Signature

For holding companies not registered with the SEC—Indicate status of Annual Report to Shareholders:
☐ is included with the FR Y-6 report
☐ will be sent under separate cover
☒ is not prepared

For Federal Reserve Bank Use Only
RSUSD ID

C.I.

Date of Report (top-tier holding company's fiscal year-end):
December 31, 2019
Month / Day / Year
549300IDLOUI2BPBTC52
Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporters's Name, Street, and Mailing Address
Linden Bancshares, Inc.
Legal Title of Holding Company
PO Box 546
(Mailing Address of the Holding Company) Street / P.O. Box
Linden
TX
75563
City State Zip Code

124 E Rush Street, Linden TX 75563
Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:
Melissa Sanford
Name
VP Controller
Title

903-334-0924
Area Code / Phone Number / Extension
903-223-9970
Area Code / FAX Number

mellissa.sanford@texanabank.com
E-mail Address
www.texanabank.com
Address (URL) for the Holding Company's web page

Is confidential treatment requested for any portion of this report submission? ☐ Yes ☐ No 0

In accordance with the General Instructions for this report (check only one),
1. a letter justifying this request is being provided along with the report...
2. a letter justifying this request has been provided separately...

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."

Public reporting burden for this information collection is estimated to vary from 1.3 to101 hours per response, with an average of 5.50 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0297), Washington, DC 20503.
LINDEN BANCSHARES, INC.

ANNUAL REPORT OF BANK HOLDING COMPANIES - FR Y-6

REPORT 2a: ORGANIZATION CHART
FOR THE YEAR ENDED December 31, 2019

<table>
<thead>
<tr>
<th>Company</th>
<th>Ownership</th>
<th>Location</th>
<th>Incorporation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Linden Bancshares, Inc.</td>
<td>OWN</td>
<td>Linden, Texas</td>
<td>Incorporated in Texas</td>
</tr>
<tr>
<td>Texana Bank, National Association</td>
<td>100%</td>
<td>Linden, Texas</td>
<td>N/A</td>
</tr>
</tbody>
</table>
Results: A list of branches for your depository institution: TEXANA BANK, NATIONAL ASSOCIATION (ID_RSSD: 809650).
This depository institution is held by LINDEN BANCSHARES, INC. (1104071) of LINDEN, TX.
The data are as of 12/31/2019. Data reflects information that was received and processed through 01/07/2020.

Reconciliation and Verification Steps
1. In the Data Action column of each branch row, enter one or more of the actions specified below
2. If required, enter the date in the Effective Date column

Actions
OK: If the branch information is correct, enter “OK” in the Data Action column.
Change: If the branch information is incorrect or incomplete, revise the data, enter ‘Change’ in the Data Action column and the date when this information first became valid in the Effective Date column.
Close: If a branch listed was sold or closed, enter ‘Close’ in the Data Action column and the sale or closure date in the Effective Date column.
Delete: If a branch listed was never owned by this depository institution, enter ‘Delete’ in the Data Action column.
Add: If a reportable branch is missing, insert a row, add the branch data, and enter ‘Add’ in the Data Action column and the opening or acquisition date in the Effective Date column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure
When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:
To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of Change, Close, Delete, or Add.
The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - https://y10online.federalreserve.gov.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

<table>
<thead>
<tr>
<th>Data Action</th>
<th>Effective Date</th>
<th>Branch Service Type</th>
<th>Branch ID_RSSD*</th>
<th>Popular Name</th>
<th>Street Address</th>
<th>City</th>
<th>State</th>
<th>Zip Code</th>
<th>County</th>
<th>Country</th>
<th>FDIC UNINUM*</th>
<th>Office Number*</th>
<th>Head Office</th>
<th>Head Office ID_RSSD*</th>
<th>Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>OK</td>
<td>809650</td>
<td>Full Service (Main Office)</td>
<td>809650</td>
<td>TEXANA BANK, NATIONAL ASSOCIATION</td>
<td>124 EAST RUSH STREET</td>
<td>LINDEN</td>
<td>TX</td>
<td>75563</td>
<td>CASS</td>
<td>UNITED STATES</td>
<td>Not Required</td>
<td>Not Required</td>
<td>TEXANA BANK, NATIONAL ASSOCIATION</td>
<td>809650</td>
<td></td>
</tr>
<tr>
<td>OK</td>
<td>4935388</td>
<td>Full Service</td>
<td>4935388</td>
<td>ARKANSAS BLVD BRANCH</td>
<td>502 ARKANSAS BLVD</td>
<td>TEXARKANA</td>
<td>AR</td>
<td>71854</td>
<td>MILLER</td>
<td>UNITED STATES</td>
<td>Not Required</td>
<td>Not Required</td>
<td>TEXANA BANK, NATIONAL ASSOCIATION</td>
<td>809650</td>
<td></td>
</tr>
<tr>
<td>OK</td>
<td>3818035</td>
<td>Full Service</td>
<td>3818035</td>
<td>HIGHWAY 80 BRANCH</td>
<td>915 EAST MARSHALL AVENUE</td>
<td>LONGVIEW</td>
<td>TX</td>
<td>75601</td>
<td>KREGG</td>
<td>UNITED STATES</td>
<td>Not Required</td>
<td>Not Required</td>
<td>TEXANA BANK, NATIONAL ASSOCIATION</td>
<td>809650</td>
<td></td>
</tr>
<tr>
<td>OK</td>
<td>3451658</td>
<td>Full Service</td>
<td>3451658</td>
<td>SPRING HILL BRANCH</td>
<td>3314 GILMER ROAD</td>
<td>LONGVIEW</td>
<td>TX</td>
<td>75604</td>
<td>KREGG</td>
<td>UNITED STATES</td>
<td>Not Required</td>
<td>Not Required</td>
<td>TEXANA BANK, NATIONAL ASSOCIATION</td>
<td>809650</td>
<td></td>
</tr>
<tr>
<td>OK</td>
<td>4190353</td>
<td>Full Service</td>
<td>4190353</td>
<td>RICHMOND ROAD BRANCH</td>
<td>3620 RICHMOND ROAD</td>
<td>TEXARKANA</td>
<td>TX</td>
<td>75503</td>
<td>ROWE</td>
<td>UNITED STATES</td>
<td>Not Required</td>
<td>Not Required</td>
<td>TEXANA BANK, NATIONAL ASSOCIATION</td>
<td>809650</td>
<td></td>
</tr>
</tbody>
</table>
### Report Item 3: Securities Holders

<table>
<thead>
<tr>
<th>Current Securities Holders with ownership, control or holdings of 5% or more with power to vote as of fiscal year ending 12-31-2019</th>
<th>Securities Holders not listed in 3(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 12-31-2019</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)(a) Name &amp; Address (City, State, Country)</td>
<td>(1)(b) Country of Citizenship or Incorporation</td>
</tr>
<tr>
<td>GF Holdings, LLC Howard Glick Texarkana, TX USA</td>
<td>USA</td>
</tr>
<tr>
<td>Total Rountree Family</td>
<td></td>
</tr>
<tr>
<td>Rountree's Children's Trust #1, Separate Share Trust FBO Nancy Rountree Fuller White Hall, AR USA</td>
<td>USA</td>
</tr>
<tr>
<td>Rountree's Children's Trust #1, Separate Share Trust FBO Iva Brown Rountree Linden, TX USA</td>
<td>USA</td>
</tr>
<tr>
<td>Rountree's Children's Trust #1, Separate Share Trust FBO John Rountree Linden, TX USA</td>
<td>USA</td>
</tr>
<tr>
<td>John R. Rountree Linden, TX USA</td>
<td>USA</td>
</tr>
<tr>
<td>Name</td>
<td>City, State</td>
</tr>
<tr>
<td>--------------------------------------------------</td>
<td>----------------------</td>
</tr>
<tr>
<td>Nancy Rountree Fuller</td>
<td>White Hall, AR</td>
</tr>
<tr>
<td>Iva B. Rountree</td>
<td>Linden, TX</td>
</tr>
<tr>
<td>Robert Michael Rountree</td>
<td>Keller, TX</td>
</tr>
<tr>
<td>John Patrick Rountree Revocable Trust, Trustee</td>
<td>Texarkana, TX</td>
</tr>
<tr>
<td>Patricia Bates Rountree</td>
<td>Linden, TX</td>
</tr>
<tr>
<td>Earl Wayne Rountree IV</td>
<td>Linden, TX</td>
</tr>
<tr>
<td>The Haley Glick Revocable Trust, Trustee Haley</td>
<td>Texarkana, TX</td>
</tr>
</tbody>
</table>
### Report Item 4: Insiders (1)(a)(b)(c) and (2)(a)(b)(c)

<table>
<thead>
<tr>
<th>Names &amp; Address (City, State, Country)</th>
<th>Principal Occupation if other than with holding company</th>
<th>Title &amp; Position with holding company</th>
<th>Title &amp; Position with Subsidiaries (include names of subsidiaries)</th>
<th>Title &amp; Position with Other Businesses (include names of other businesses)</th>
<th>Percentage of Voting Securities in holding company</th>
<th>Percentage of Voting Securities in Subsidiaries (include names of subsidiaries)</th>
<th>List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)</th>
</tr>
</thead>
<tbody>
<tr>
<td>John R. Rountree (1) Linden, TX</td>
<td>N/A</td>
<td>Chairman</td>
<td>Texana Bank, N.A. CEO</td>
<td>N/A</td>
<td>32.15%</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>Nancy Rountree Fuller (1) White Hall, AR</td>
<td>Businesswoman</td>
<td>Director</td>
<td>Texana Bank, N.A. Director</td>
<td>Fuller Hale-South Funeral, Vice President</td>
<td>12.00%</td>
<td>N/A</td>
<td>Fuller Hale-South Funeral, 50% of voting stock</td>
</tr>
<tr>
<td>Patricia Bates Rountree Linden, TX</td>
<td>N/A</td>
<td>Director</td>
<td>Texana Bank, N.A. EVP - Audit and Compliance</td>
<td>N/A</td>
<td>0.45%</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>Robert Michael Rountree Keller, TX</td>
<td>N/A</td>
<td>Director</td>
<td>Texana Bank, N.A. EVP - Chief Credit Officer</td>
<td>N/A</td>
<td>1.23%</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>Brian G. Hays Linden, TX</td>
<td>Self-employed Farmer</td>
<td>Director</td>
<td>Texana Bank, N.A. Director</td>
<td>Owner/Operator Farm</td>
<td>2.98%</td>
<td>N/A</td>
<td>Owner/Operator Farm, 100% of voting stock</td>
</tr>
<tr>
<td>Earl Wayne Rountree IV Linden, TX</td>
<td>Businessman</td>
<td>Director</td>
<td>Texana Bank, N.A. Director</td>
<td>Texas Brand Bank, Account Services Representative</td>
<td>0.19%</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>Fred R. Norton, Jr. Texarkana, TX</td>
<td>Lawyer</td>
<td>Director</td>
<td>Texana Bank, N.A. Director</td>
<td>Norton &amp; Wood, LLP, Law Partner</td>
<td>1.11%</td>
<td>N/A</td>
<td>Norton &amp; Wood, LLP, 39% of voting stock</td>
</tr>
<tr>
<td>Trust Name</td>
<td>Trustee Name</td>
<td>Position 1</td>
<td>Position 2</td>
<td>Company/Role</td>
<td>Percentage</td>
<td>Ownership Details</td>
<td></td>
</tr>
<tr>
<td>-------------------------------------</td>
<td>----------------------</td>
<td>-----------------</td>
<td>-----------------</td>
<td>---------------------------------</td>
<td>------------</td>
<td>---------------------------------------------------------------------</td>
<td></td>
</tr>
<tr>
<td>The Haley Glick Revocable Trust,</td>
<td>Trustee Haley Glick</td>
<td>Businesswoman</td>
<td>Principal Shareholder</td>
<td>N/A</td>
<td>Tri-State Iron &amp; Metal Co., Vice President</td>
<td>0.49%</td>
<td>N/A</td>
</tr>
<tr>
<td>Texarkana, TX</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>Tri-State Iron &amp; Metal Co., 25% of voting stock</td>
<td></td>
</tr>
<tr>
<td>GF Holdings, LLC</td>
<td>Howard Glick</td>
<td>Businessman</td>
<td>Director</td>
<td>Texana Bank, N.A. Director</td>
<td>7.09%</td>
<td>N/A</td>
<td></td>
</tr>
<tr>
<td>Texarkana, TX</td>
<td></td>
<td></td>
<td></td>
<td>Tri-State Iron &amp; Metal Co., President</td>
<td>N/A</td>
<td>Tri-State Iron &amp; Metal Co., 25% of voting stock</td>
<td></td>
</tr>
<tr>
<td>Iva B. Rountree (1)</td>
<td></td>
<td>Retired, school teacher</td>
<td>Principal Shareholder</td>
<td>Texana Bank, N.A. Director</td>
<td>11.90%</td>
<td>N/A</td>
<td></td>
</tr>
<tr>
<td>Linden, TX</td>
<td></td>
<td></td>
<td></td>
<td>N/A</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Kevin Huff, Texarkana, AR</td>
<td></td>
<td>N/A</td>
<td>Director</td>
<td>Texana Bank, N.A. President</td>
<td>0.17%</td>
<td>N/A</td>
<td></td>
</tr>
<tr>
<td>John Patrick Rountree Revocable</td>
<td>Trust, Trustee Patrick Rountree</td>
<td>Businessman</td>
<td>Principal Shareholder</td>
<td>N/A</td>
<td>Rountable Consulting, Managing Partner</td>
<td>1.23%</td>
<td>N/A</td>
</tr>
<tr>
<td>Trust, Texarkana, TX</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>Rountable Consulting 100% of voting stock, Glick Rountreet Holdings, LLC, 50% voting stock</td>
<td></td>
</tr>
<tr>
<td>Howard Glick</td>
<td>Texarkana, TX</td>
<td>Businessman</td>
<td>Director</td>
<td>Tri-State Iron &amp; Metal Co., President</td>
<td>N/A</td>
<td>Tri-State Iron &amp; Metal Co., 25% of voting stock</td>
<td></td>
</tr>
<tr>
<td>Howard Glick</td>
<td>Texarkana, TX</td>
<td>Businessman</td>
<td>Director</td>
<td>Tri-State Iron &amp; Metal Co., President</td>
<td>N/A</td>
<td>Tri-State Iron &amp; Metal Co., 25% of voting stock</td>
<td></td>
</tr>
<tr>
<td>Howard Glick</td>
<td>Texarkana, TX</td>
<td>Businessman</td>
<td>Director</td>
<td>Tri-State Iron &amp; Metal Co., President</td>
<td>N/A</td>
<td>Tri-State Iron &amp; Metal Co., 25% of voting stock</td>
<td></td>
</tr>
<tr>
<td>Howard Glick</td>
<td>Texarkana, TX</td>
<td>Businessman</td>
<td>Director</td>
<td>Tri-State Iron &amp; Metal Co., President</td>
<td>N/A</td>
<td>Tri-State Iron &amp; Metal Co., 25% of voting stock</td>
<td></td>
</tr>
</tbody>
</table>