Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

I, Richy C. Womack
Name of the Holding Company Director and Official
Director and Secretary
Title of the Holding Company Director and Official

attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformity with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board’s “Rules Regarding Availability of Information,” 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official

Date of Signature

For holding companies not registered with the SEC—Indicate status of Annual Report to Shareholders:
☐ is included with the FR Y-6 report
☐ will be sent under separate cover
☐ is not prepared

For Federal Reserve Bank Use Only

Rolloff ID
C.I.

This report form is to be filed by all top-tier bank holding companies, top-tier savings and loan holding companies, and U.S. intermediate holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

Date of Report (top-tier holding company’s fiscal year-end):
December 31, 2019
Month / Day / Year

N/A
Reporters Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporters Name, Street, and Mailing Address

City National Bancshares, Inc.
Legal Title of Holding Company
P.O. Box 1031
(Mailing Address of the Holding Company) Street / P.O. Box
Colorado City TX 79512
City State Zip Code

228 Elm Street
Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:
Richy C. Womack
Name
Director and Secretary
Title

325-728-5221 112
Area Code / Phone Number / Extension
325-728-8333
Area Code / FAX Number

richy.womack@cnbccity.com
E-mail Address

www.cnbccity.com
Address (URL) for the Holding Company’s web page

Is confidential treatment requested for any portion of this report submission? 0
[ ] Yes
[ ] No

In accordance with the General Instructions for this report (check only one),
1. a letter justifying this request is being provided along with the report
2. a letter justifying this request has been provided separately

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential.”

Public reporting burden for this information collection is estimated to vary from 1.3 to 101 hours per response, with an average of 5.50 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0297), Washington, DC 20503.

12/2019
For Use By Tiered Holding Companies

Top-tiered holding companies must list the names, mailing address, and physical locations of each of their subsidiary holding companies below.

<table>
<thead>
<tr>
<th>TM&amp;S Bancshares, Inc.</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Legal Title of Subsidiary Holding Company</td>
<td>Legal Title of Subsidiary Holding Company</td>
</tr>
<tr>
<td>3500 South DuPont Highway</td>
<td>(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box</td>
</tr>
<tr>
<td>(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box</td>
<td>(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box</td>
</tr>
<tr>
<td>City</td>
<td>City</td>
</tr>
<tr>
<td>DE</td>
<td>State</td>
</tr>
<tr>
<td>19901</td>
<td>Zip Code</td>
</tr>
<tr>
<td>Physical Location (if different from mailing address)</td>
<td>Physical Location (if different from mailing address)</td>
</tr>
</tbody>
</table>

|  |
|-----------------------|--|
| Legal Title of Subsidiary Holding Company | Legal Title of Subsidiary Holding Company |
| 3500 South DuPont Highway | (Mailing Address of the Subsidiary Holding Company) Street / P.O. Box |
| (Mailing Address of the Subsidiary Holding Company) Street / P.O. Box | (Mailing Address of the Subsidiary Holding Company) Street / P.O. Box |
| City | City |
| State | Zip Code |
| Physical Location (if different from mailing address) | Physical Location (if different from mailing address) |

|  |
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| City | City |
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| City | City |
| State | Zip Code |
| Physical Location (if different from mailing address) | Physical Location (if different from mailing address) |

12/2012
CITY NATIONAL BANCSHARES, INC.
Supporting Schedule
December 31, 2019

Report Item 1
Annual Report to Shareholders

Enclosed is a copy of the annual report to shareholders of City National Bancshares, Inc.

Report Item 2a
Organization Chart

City National Bancshares, Inc.
Colorado City, Texas USA
Incorporated in Texas

Ownership: (100%) of
the outstanding common stock of

TM&S Bancshares, Inc.
Dover, Delaware USA
Incorporated in Delaware

Ownership: (100%) of
the outstanding common stock of

The City National Bank of Colorado City
Colorado City, Texas USA
Incorporated in Texas

No entity has a LEI.
Report Item 2b
Domestic Branch Listing

Attached

Report Item 3 (1)
Current Shareholders with ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 12/31/19

Thomas L. Rees, Sr.
Colorado City, TX
United States Citizen
Owns 21,000 shares of common stock which represents 12.11% of the voting securities.

Barbara Lynne Morgan
Dallas, TX
United States Citizen
Owns and/or controls 12,950 shares of common stock which represents 7.47% of the voting securities.

George Ronald Witten
Dallas, TX
United States Citizen
Owns and/or controls 12,950 shares of common stock which represents 7.47% of the voting securities.

Report Item 3 (2)
Shareholders not listed in 3 (1) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 12/31/19

None
Report Item 4
Directors and Officers

1. T.L. Rees, Sr.
   Colorado City, TX
2. Attorney
3. a. Director - City National Bancshares, Inc.
    b. N/A
    c. Partner - Rees & Rees, L.L.P. & Director - First National Bank of Sweetwater, Texas
4. a. Owns 12.11% of the outstanding common stock of City National Bancshares, Inc.
    b. None - 100% of the outstanding common stock of The City National Bank of Colorado City is owned by TM&S Bancshares, Inc. and 100% of its common stock is owned by City National Bancshares, Inc.
    c. Owns and/or controls 50% of the outstanding voting securities of Rees & Rees, L.L.P.

1. Harold E. Morren
   Colorado City, TX
2. Farmer
3. a. Director - City National Bancshares, Inc.
    b. N/A
    c. N/A
4. a. Owns 0.58% of the outstanding common stock of City National Bancshares, Inc.
    b. None
    c. None

1. Dee A. Roach
   Colorado City, TX
2. Physician
3. a. Director - City National Bancshares, Inc.
    b. N/A
    c. N/A
4. a. Owns 2.43% of the outstanding common stock of City National Bancshares, Inc.
    b. None
    c. None

1. Gayle Houston
   Colorado City, TX
2. N/A
3. a. Director - City National Bancshares, Inc.
    b. N/A
    c. N/A
4. a. Owns 3.03% of the outstanding common stock of City National Bancshares, Inc.
b. None
c. None

1. Thomas P. Lovell
   Colorado City, TX
2. Insurance Agent
3. a. Director - City National Bancshares, Inc.
b. N/A
c. N/A
4. a. Owns 4.04% of the outstanding common stock of City National Bancshares, Inc.
b. None
c. None

1. Albert Thomas Morris
   Colorado City, TX
2. Farmer
3. a. Director - City National Bancshares, Inc.
b. N/A
c. Partner - Morris Farms
4. a. Owns 0.81% of the outstanding common stock of City National Bancshares, Inc.
b. None
c. Owns and/or controls 50% interest in Morris Farms partnership

1. Bobby Lemons
   Colorado City, TX
2. N/A
3. a. Director - City National Bancshares, Inc.
b. N/A
c. N/A
4. a. Owns 0.71% of the outstanding common stock of City National Bancshares, Inc.
b. None
c. None

1. Royce D. Clay
   Colorado City, TX
2. Banker
3. a. Director & President - City National Bancshares, Inc.
b. Director & President - TM&S Bancshares, Inc.
c. N/A
4. a. Owns 0.58% of the outstanding common stock of City National Bancshares, Inc.
b. None

c. None

1. Richy C. Womack
   Colorado City, TX

2. Banker

3. a. Director and Secretary - City National Bancshares, Inc.
   b. N/A
   c. N/A

4. a. Owns 2.89% of the outstanding common stock of City National Bancshares, Inc.
   b. None
   c. None
TM&S BANCSHARES, INC.
Supporting Schedule
December 31, 2019

Report Item 3 (1)
Current Shareholders with ownership, control or holdings of 5% or more
with power to vote during the fiscal year ending 12/31/19

City National Bancshares, Inc.
USA
Colorado City, Texas
Ownership: 1,000 shares (100%) of
the outstanding common stock of TM&S Bancshares, Inc.

Report Item 3 (2)
Shareholders not listed in 3 (1) that had ownership, control or holdings of 5% or more
with power to vote during the fiscal year ending 12/31/19

None

Report Item 4
Directors and Officers

1. Royce D. Clay
   Colorado City, TX
2. Banker - The City National Bank of Colorado City
3. a. Director & President - TM&S Bancshares, Inc.
   b. Director & President - The City National Bank of Colorado City
   c. N/A
4. a. None - 100% of the outstanding common stock of The City National Bank
   of Colorado City is owned by TM&S Bancshares, Inc. and 100% of its
   common stock is owned by City National Bancshares, Inc.
   b. None
   c. None

1. City National Bancshares, Inc.
   Colorado City, TX
2. N/A
3. a. N/A
   b. N/A
   c. N/A
4. a. Owns 100% of the outstanding common stock of TM&S Bancshares, Inc.
b. None

c. None