Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law, Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

I, Scott Wade
Name of the Holding Company Director and Official
Chairman
Title of the Holding Company Director and Official

attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official
03/25/2020
Date of Signature

For holding companies not registered with the SEC—indicate status of Annual Report to Shareholders:
☐ is included with the FR Y-6 report
☐ will be sent under separate cover
☒ is not prepared

For Federal Reserve Bank Use Only

RSSD ID
C.I.

Date of Report (top-tier holding company’s fiscal year-end):
December 31, 2019
Month / Day / Year

549300RRY79ZXXO2H853
Reporter’s Legal Entity Identifier (LEI) (20-Character LEI Code)

AIM Bancshares, Inc.
Legal Title of Holding Company

PO Box 999
(Mailing Address of the Holding Company) Street / P.O. Box

Levelland, TX 79336
City / State / Zip Code

110 College Ave., Levelland, TX 79336
Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:
Ashley Ritchey
Name
SVP Controller AimBank
Title

806-897-4350
Area Code / Phone Number / Extension

806-897-4349
Area Code / FAX Number

aritchey@aim.bank
E-mail Address

N/A
Address (URL) for the Holding Company’s web page

Is confidential treatment requested for any portion of this report submission? ☐ No ☑ Yes

In accordance with the General Instructions for this report (check only one):

☐ 1. a letter justifying this request is being provided along with the report
☐ 2. a letter justifying this request has been provided separately

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."

Public reporting burden for this information collection is estimated to vary from 1.3 to 101 hours per response, with an average of 5.50 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0297), Washington, DC 20503.
Report Item

1: The BHC does not prepare an annual report for its shareholders.

2a: Organization Chart

AIM Bancshares, Inc.
(LEI: 549300RRY79ZXXO2H853)
Levelland, Texas
Incorporated in Texas

100%

AimBank
(LEI: 5493008ETO073AABH263)
Littlefield, Texas
Incorporated in Texas

Union Bancshares Statutory Trust I
(LEI: N/A)
Clayton, New Mexico
Incorporated in Connecticut
Results: A list of branches for your holding company: AIM BANCSHARES, INC. (3183959) of LEVELLAND, TX.
The data are as of 12/31/2019. Data reflects information that was received and processed through 03/05/2020.

Reconciliation and Verification Steps
1. In the Data Action column of each branch row, enter one or more of the actions specified below
2. If required, enter the date in the Effective Date column

Actions
Add: if the branch information is incorrect, enter 'OK' in the Data Action column.
Change: if the branch information is incorrect or incomplete, revise the data, enter 'Change' in the Data Action column and the date when this information first became valid in the Effective Date column.
Close: if a branch listed was sold or closed, enter 'Close' in the Data Action column and the sale or closure date in the Effective Date column.
Delete: if a branch listed was never owned by this depository institution, enter 'Delete' in the Data Action column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure
When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.

If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:
To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of Change, Close, Delete, or Add.
The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - https://y10online.federalreserve.gov.

* FICD UIN/NUM, Office Number, and ID_RSDD columns are for reference only. Verification of these values is not required.

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<tr>
<th>Data Action</th>
<th>Effective Date</th>
<th>Branch Service Type</th>
<th>Branch ID_RSDD</th>
<th>Popular Name</th>
<th>Street Address</th>
<th>City</th>
<th>State</th>
<th>Zip Code</th>
<th>County</th>
<th>Country</th>
<th>FDIC UIN/NUM</th>
<th>Office Number*</th>
<th>Head Office</th>
<th>Head Office ID_RSDD*</th>
<th>Comments</th>
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</thead>
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<td>OK</td>
<td>Full Service</td>
<td>2803159</td>
<td>Tulcumin Branch</td>
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<td>Amarillo Time Square Branch</td>
<td>Amarillo</td>
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<td>TX</td>
<td>79119</td>
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<td>1006951</td>
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</tr>
</tbody>
</table>

Change 10/10/2019 Full Service 5284672 Dalhart Branch 210 S 10TH STREET Dalhart TX 79022 DALLAM UNITED STATES Not Required Not Required AIMBANK 1006951

OK          | Full Service   | 1926376             | Farwell Branch | Farwell | 801 AVENUE A | FARMER | TX    | 79335    | FARMER | UNITED STATES | Not Required | Not Required | AIMBANK | 1006951            |          |

OK          | Full Service   | 3213809             | Levelland Branch | Levelland | 100 COLLEGE AVENUE | LEVELLAND | TX    | 79339-4602 | JOCKEY | UNITED STATES | Not Required | Not Required | AIMBANK | 1006951            |          |

OK          | Limited Service | 3542268              | Deats Branch | Deats | 101 W 5TH AVENUE | LITTLEFIELD | TX    | 79339    | LAMB | UNITED STATES | Not Required | Not Required | AIMBANK | 1006951            |          |

OK          | Full Service   | 4202883             | Littlefield Branch | Littlefield | 506 S 10TH STREET | LUBBOCK | TX    | 79047    | LUBBOCK | UNITED STATES | Not Required | Not Required | AIMBANK | 1006951            |          |

OK          | Full Service   | 4406048             | Lubbock North Side Branch | Lubbock | 504 S 10TH STREET | LUBBOCK | TX    | 79047    | LUBBOCK | UNITED STATES | Not Required | Not Required | AIMBANK | 1006951            |          |

OK          | Full Service   | 3560747             | Lubbock South Side Branch | Lubbock | 502 S 10TH STREET | LUBBOCK | TX    | 79047    | LUBBOCK | UNITED STATES | Not Required | Not Required | AIMBANK | 1006951            |          |

OK          | Full Service   | 4665124             | Midland Branch | Midland | 101 S 10TH STREET | MIDLAND | TX    | 79701    | MIDLAND | UNITED STATES | Not Required | Not Required | AIMBANK | 1006951            |          |

OK          | Full Service   | 3945899             | Muleshoe Branch | Muleshoe | 101 W 5TH AVENUE | MULESHOE | TX    | 79347    | MULESHOE | UNITED STATES | Not Required | Not Required | AIMBANK | 1006951            |          |

OK          | Full Service   | 4448875             | North Branch | North | 101 S 10TH STREET | DIXIE | TX    | 79345    | DIXIE | UNITED STATES | Not Required | Not Required | AIMBANK | 1006951            |          |

OK          | Full Service   | 8343652             | Pampa Branch | Pampa | 1230 S 10TH STREET | PAMPA | TX    | 79065    | PAMPA | UNITED STATES | Not Required | Not Required | AIMBANK | 1006951            |          |

OK          | Full Service   | 4900939             | Plains Branch | Plains | 505 S 10TH STREET | PLAINS | TX    | 79355    | YAMOUM | UNITED STATES | Not Required | Not Required | AIMBANK | 1006951            |          |

OK          | Full Service   | 3439237             | Randall Branch | Randall | 101 S 10TH STREET | RANDALL | TX    | 79345    | RANDALL | UNITED STATES | Not Required | Not Required | AIMBANK | 1006951            |          |

OK          | Full Service   | 4462069             | Snyder Branch | Snyder | 101 S 10TH STREET | SNYDER | TX    | 79345    | SEYBURY | UNITED STATES | Not Required | Not Required | AIMBANK | 1006951            |          |

OK          | Full Service   | 3873158             | Wolfforth Branch | Wolfforth | 101 S 10TH STREET | WOLFFORTH | TX    | 79182    | WOLFFORTH | UNITED STATES | Not Required | Not Required | AIMBANK | 1006951            |          |
## Report Item 3: Securities Holders

### Current Securities Holders with ownership, control or holdings of 5% or more with power to vote as of fiscal year ending 12-31-2019

<table>
<thead>
<tr>
<th>Name &amp; Address (City, State, Country)</th>
<th>Country of Citizenship or Incorporation</th>
<th>Number and Percentage of Each Class of Voting Securities</th>
</tr>
</thead>
<tbody>
<tr>
<td>AIM Bancshares, Inc. 401(k) and Employee Stock Ownership Trust, Levelland, TX, USA</td>
<td>USA</td>
<td>3,374.82 13.74% Common Stock</td>
</tr>
<tr>
<td>Scott Wade, Levelland, TX, USA</td>
<td>USA</td>
<td>1,941.48 7.91% Common Stock</td>
</tr>
<tr>
<td>Sue Wade, Levelland, TX, USA</td>
<td>USA</td>
<td>1,476.48 6.01% Common Stock</td>
</tr>
<tr>
<td>Donnie Wade, Brownfield, TX, USA</td>
<td>USA</td>
<td>123.00 0.50% Common Stock</td>
</tr>
<tr>
<td>Glen &amp; Pam Schonerstedt, Levelland, TX, USA</td>
<td>USA</td>
<td>80.00 0.33% Common Stock</td>
</tr>
<tr>
<td>Kevin Hodges, Lubbock, TX, USA</td>
<td>USA</td>
<td>20.00 0.08% Common Stock</td>
</tr>
<tr>
<td>Rogers Family</td>
<td>USA</td>
<td>1,508.00 6.14% Common Stock</td>
</tr>
<tr>
<td>The Exempt Descendant's Trust fbo Keri Lynn Bollman u/w/o S. K. Rogers, Levelland, TX, USA</td>
<td>USA</td>
<td>1,568.00 6.14% Common Stock</td>
</tr>
<tr>
<td>The Exempt Descendant's Trust fbo Kacie Ann Chambers u/w/o S. K. Rogers, Levelland, TX, USA</td>
<td>USA</td>
<td>377.00 1.54% Common Stock</td>
</tr>
<tr>
<td>Kirk Rogers, Levelland, TX, USA</td>
<td>USA</td>
<td>754.00 3.07% Common Stock</td>
</tr>
</tbody>
</table>

### Securities Holders not listed in 3(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 12-31-2019

<table>
<thead>
<tr>
<th>Name &amp; Address (City, State, Country)</th>
<th>Country of Citizenship or Incorporation</th>
<th>Number and Percentage of Each Class of Voting Securities</th>
</tr>
</thead>
<tbody>
<tr>
<td>Wade Family</td>
<td>USA</td>
<td>None</td>
</tr>
<tr>
<td>Rogers Family</td>
<td>USA</td>
<td>None</td>
</tr>
</tbody>
</table>
Report Item 4: Insiders
(1)(a)(b)(c) and (2)(a)(b)(c)

<table>
<thead>
<tr>
<th>Names &amp; Address (City, State, Country)</th>
<th>Principal Occupation if other than with holding company</th>
<th>Title &amp; Position with holding company</th>
<th>Title &amp; Position with Subsidiaries (include names of subsidiaries)</th>
<th>Title &amp; Position with Other Businesses (include names of other businesses)</th>
<th>Percentage of Voting Securities in holding company</th>
<th>Percentage of Voting Securities in Subsidiaries (include names of subsidiaries)</th>
<th>Percentage of Voting Securities in any other co. (including co. name) if ≥ 25%</th>
</tr>
</thead>
<tbody>
<tr>
<td>Scott Wade, Levelland, TX, USA</td>
<td>Banker</td>
<td>Director &amp; Chairman AimBank</td>
<td>N/A</td>
<td>N/A</td>
<td>6.01%</td>
<td>None</td>
<td>N/A</td>
</tr>
<tr>
<td>Kenny Willmon, Lubbock, TX, USA</td>
<td>Retired Banker</td>
<td>Director &amp; President AimBank</td>
<td>N/A</td>
<td>N/A</td>
<td>2.10%</td>
<td>None</td>
<td>N/A</td>
</tr>
<tr>
<td>Jeremy Ferrell, Lubbock, TX, USA</td>
<td>Banker</td>
<td>Director &amp; Secretary AimBank</td>
<td>N/A</td>
<td>N/A</td>
<td>3.26%</td>
<td>None</td>
<td>N/A</td>
</tr>
<tr>
<td>Buford Duff, Levelland, TX, USA</td>
<td>Retired CPA</td>
<td>Director AimBank</td>
<td>N/A</td>
<td>N/A</td>
<td>1.70%</td>
<td>None</td>
<td>N/A</td>
</tr>
<tr>
<td>AIM Bancshares, Inc. 401(k) and Employee Stock Ownership Trust, Levelland, TX, USA Trustees - Scott Wade, Jeremy Ferrell</td>
<td>N/A</td>
<td>N/A</td>
<td>N/A</td>
<td>N/A</td>
<td>13.74%</td>
<td>None</td>
<td>N/A</td>
</tr>
</tbody>
</table>