Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

I, Joel Shaw

Name of the Holding Company Director and Official

Chief Executive Officer & Director

Title of the Holding Company Director and Official

attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official

01/11/2020

Date of Signature

For holding companies not registered with the SEC—
Indicate status of Annual Report to Shareholders:
☐ is included with the FR Y-6 report
☐ will be sent under separate cover
☒ is not prepared

For Federal Reserve Bank Use Only

RSSD ID
C.I.

Is confidential treatment requested for any portion of this report submission? ☐ Yes ☐ No

In accordance with the General Instructions for this report (check only one),

1. a letter justifying this request is being provided along with the report .................................................. ☐

2. a letter justifying this request has been provided separately ............................................................... ☐

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2019

Month / Day / Year

None

Report's Legal Entity Identifier (LEI) (20-Character LEI Code)

Report's Name, Street, and Mailing Address

Normangee Bancshares, Inc.

Legal Title of Holding Company

P.O. Box 189

(Mailing Address of the Holding Company) Street / P.O. Box

Normangee

TX 77871

City State Zip Code

202 Main Street

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Joel Shaw

CEO & Director

Name Title

936-396-3611

Area Code / Phone Number / Extension

936-396-3622

Area Code / FAX Number

joelshaw@msn.com

E-mail Address

N/A

Address (URL) for the Holding Company's web page

FR Y-0

OMB Number 7100-0297

Approval expires November 30, 2019

Page 1 of 2

Public reporting burden for this information collection is estimated to vary from 1.3 to 101 hours per response, with an average of 5.59 hours per response. Including time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0297), Washington, DC 20503.
ANNUAL REPORT OF BANK HOLDING COMPANIES
FR Y-6

NORMANGEE BANCSHARES, INC.

As of December 31, 2019
Report Item

1 - Annual Report to Shareholders

No annual report is prepared.

2a - Organization Chart

NORMANGEE BANCSHARES, INC.
Normangee, Texas
ORGANIZATION CHART

- Common Stockholders
- Normangee Bancshares, Inc. (No LEI) Normangee, Texas Incorporated in Texas
  - 100%
  - Normangee State Bank (No LEI) Normangee, Texas Incorporated in Texas

2b - Domestic Branch Listing

Submitted via email on _______________________. A copy follows.
<table>
<thead>
<tr>
<th>Date of Birth</th>
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- [FBS] Branch Information: This is the branch ID of the branch where the account is held.
- [FBS] Account Number: This is the account number associated with the branch ID.

Note: The account holder should ensure that the account information is accurate and up-to-date. Any changes to the account information must be reported to the bank immediately.

**Additional Information:**
- The account holder may be required to provide proof of identity, such as a valid government-issued photo ID, to access their account information.
- For security purposes, the bank may request verification of the account holder's identity before releasing any account information.

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FR Y-6

Normangee Bancshares, Inc.
Fiscal Year Ending December 31, 2019

Report Item 3: Securities holders
(1)(a)(b)(c) and (2)(a)(b)(c)

<table>
<thead>
<tr>
<th>(1)(a) Name &amp; Address (City, State, Country)</th>
<th>(1)(b) Country of Citizenship or Incorporation</th>
<th>(1)(c) Number and Percentage of Each Class of Voting Securities</th>
<th>(2)(a) Name &amp; Address (City, State, Country)</th>
<th>(2)(b) Country of Citizenship or Incorporation</th>
<th>(2)(c) Number and Percentage of Each Class of Voting Securities</th>
</tr>
</thead>
<tbody>
<tr>
<td>W. A. Bilsong, M.D. Normangee, TX, USA</td>
<td>United States</td>
<td>70,604 (45.03%)</td>
<td>None</td>
<td>None</td>
<td>None</td>
</tr>
<tr>
<td>Royce Shaw Normangee, TX, USA</td>
<td>United States</td>
<td>70,428 (44.9%)</td>
<td>None</td>
<td>None</td>
<td>None</td>
</tr>
</tbody>
</table>

(1) William A. Bilsong, II and his wife, Shirley G. Bilsong, are the general partners of Bilsong NSB Investments L.P. and vote the 70,604 shares in that capacity. Bilsong NSB Investments L.P. is a qualified family partnership.

(2) Royce Shaw is the general partner of Shaw Nino LTD and votes 70,428 shares in that capacity. Shaw Nino LTD is a qualified family partnership.
# Form FR Y-6

**Normangee Bancshares, Inc.**  
**Fiscal Year Ending December 31, 2019**

Report Item 4: Insiders  
(1), (2), (3)(a)(b)(c), and (4)(a)(b)(c)

<table>
<thead>
<tr>
<th>(1) Name &amp; Address (City, State, Country)</th>
<th>(2) Principal Occupation if other than with Bank Holding Company</th>
<th>(3)(a) Title &amp; Position with Bank Holding Company</th>
<th>(3)(b) Title &amp; Position with Subsidiaries (include names of subsidiaries)</th>
<th>(3)(c) Title &amp; Position with Other Businesses (include names of other businesses)</th>
<th>(4)(a) Percentage of Voting Shares in Bank Holding Company</th>
<th>(4)(b) Percentage of Voting Shares in Subsidiaries (Include names of subsidiaries)</th>
<th>(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Royce Shaw</td>
<td>Banker</td>
<td>Chairman of the Board and Director</td>
<td>Chairman of the Board and Director-Normangee State Bank</td>
<td>Co-Owner of Tin Star Cafe General Partner-Shaw Nino Ltd</td>
<td>44.9%</td>
<td>0.0%</td>
<td>Tin Star Cafe – 50%</td>
</tr>
<tr>
<td>Normangee, TX</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Joel Shaw</td>
<td>Banker</td>
<td>Chief Executive Officer and Director</td>
<td>Chief Executive Officer and Director-Normangee State Bank</td>
<td>None.</td>
<td>1%</td>
<td>0.0%</td>
<td>No</td>
</tr>
<tr>
<td>Normangee, TX</td>
<td></td>
<td></td>
<td></td>
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<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Jack Hunter</td>
<td>Banker</td>
<td>President and Director</td>
<td>President and Director-Normangee State Bank</td>
<td>Owner-Hunter Guns &amp; Ammo</td>
<td>0.225</td>
<td>0.0%</td>
<td>Hunter Guns &amp; Ammo – 100%</td>
</tr>
<tr>
<td>Normangee, TX</td>
<td></td>
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<td></td>
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</tr>
<tr>
<td>W. A. Bilising, M.D.</td>
<td>Doctor</td>
<td>Director</td>
<td>Director-Normangee State Bank</td>
<td>General Partner Bilising NSB Investments L.P.</td>
<td>45.03%*</td>
<td>0.0%</td>
<td>Bilising NSB Investments L.P. – 50%</td>
</tr>
<tr>
<td>Normangee, TX</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
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</tr>
<tr>
<td>Tom G. Holmes</td>
<td>Retired owner of title company</td>
<td>Director</td>
<td>Director-Normangee State Bank</td>
<td>None.</td>
<td>0.25%</td>
<td>0.0%</td>
<td>No</td>
</tr>
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<td></td>
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<tr>
<td>Royce G. Shaw, Jr.</td>
<td>Banker</td>
<td>Director</td>
<td>Director-Normangee State Bank</td>
<td>None.</td>
<td>0.0%</td>
<td>0.0%</td>
<td>No</td>
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<tr>
<td>Jake Shaw</td>
<td>Banker</td>
<td>Director</td>
<td>Director-Normangee State Bank</td>
<td>None.</td>
<td>0.0%</td>
<td>0.0%</td>
<td>No</td>
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<tr>
<td>Jamie Shaw</td>
<td>Steel Worker</td>
<td>Director</td>
<td>Director-Normangee State Bank</td>
<td>None.</td>
<td>0.0%</td>
<td>0.0%</td>
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<tr>
<td>Dana Stewart</td>
<td>Banker</td>
<td>Director</td>
<td>Director-Normangee State Bank</td>
<td>None.</td>
<td>0.0%</td>
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<td>Molly Sweddin</td>
<td>Retired Banker</td>
<td>Director</td>
<td>Director-Normangee State Bank</td>
<td>None.</td>
<td>0.25%</td>
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<tr>
<td>Bilising NSB Investments L.P.</td>
<td>N/A</td>
<td>Principal Shareholder</td>
<td>N/A</td>
<td>N/A</td>
<td>45.03%</td>
<td>0.0%</td>
<td>N/A</td>
</tr>
</tbody>
</table>
(1) William A. Bilsing, II and his wife, Shirley G. Bilsing, are the general partners of Bilsing NSB Investments L.P. and vote the 70,604 shares in that capacity. Bilsing NSB Investments L.P. is a qualified family partnership.