Annual Report of Holding Companies—FR Y-6

This Report is required by law: Section 5(c)(5)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(5)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

I, Richy C. Womack
Name of the Holding Company Director and Official

Director and Secretary
Title of the Holding Company Director and Officer

attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official

Date of Signature

For holding companies not registered with the SEC—Indicate status of Annual Report to Shareholders:

☒ is included with the FR Y-6 report
☐ will be sent under separate cover
☐ is not prepared

For Federal Reserve Bank Use Only

RSSD ID

C.I.

Date of Report (top-tier holding company's fiscal year-end):
December 31, 2020
Month / Day / Year

N/A

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

City National Bancshares, Inc.

Legal Title of Holding Company

P.O. Box 1031
(Mailing Address of the Holding Company) Street / P.O. Box

Colorado City TX 79512

City State Zip Code

228 Elm Street
Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:
Richy C. Womack
Name

Director and Secretary
Title

325-728-5221 112
Area Code / Phone Number / Extension

325-728-8333
Area Code / FAX Number

richy.womack@cnbbcity.com
E-mail Address

None

Address (URL) for the Holding Company's web page

Is confidential treatment requested for any portion of this report submission? ... ☐ No ☑ Yes 0

In accordance with the General Instructions for this report (check only one),

1. a letter justifying this request is being provided along with the report........................................... ☑

2. a letter justifying this request has been provided separately ... ☐

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled "confidential."

Public reporting burden for this information collection is estimated to vary from 1.3 to 101 hours per response, with an average of 5.50 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0297), Washington, DC 20503.
For Use By Tiered Holding Companies

Top-tiered holding companies must list the names, mailing address, and physical locations of each of their subsidiary holding companies below.

<table>
<thead>
<tr>
<th>Company Name</th>
<th>Mailing Address</th>
<th>City</th>
<th>State</th>
<th>Zip Code</th>
</tr>
</thead>
<tbody>
<tr>
<td>TM&amp;S Bancshares, Inc.</td>
<td>3500 South DuPont Highway</td>
<td>Dover</td>
<td>DE</td>
<td>19901</td>
</tr>
</tbody>
</table>

Physical Location (if different from mailing address)

<table>
<thead>
<tr>
<th>Legal Title of Subsidiary Holding Company</th>
<th>(Mailing Address of the Subsidiary Holding Company)</th>
<th>Street / P.O. Box</th>
<th>City</th>
<th>State</th>
<th>Zip Code</th>
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</tbody>
</table>

12/2012
CITY NATIONAL BANCSHARES, INC.
Supporting Schedule
December 31, 2020

Report Item 1
Annual Report to Shareholders

Enclosed is a copy of the annual report to shareholders of City National Bancshares, Inc.

Report Item 2a
Organization Chart

City National Bancshares, Inc.
Colorado City, Texas USA
Incorporated in USA

Ownership: (100%) of
the outstanding common stock of

TM&S Bancshares, Inc.
Dover, Delaware USA
Incorporated in Delaware

Ownership: (100%) of
the outstanding common stock of

The City National Bank of Colorado City
Colorado City, Texas USA
Incorporated in Texas

No entity has a LEI.
Results: A list of branches for your depository institution: CITY NATIONAL BANK OF COLORADO CITY, THE (ID_RSSD: 799854).

This depository institution is held by CITY NATIONAL BANCSHARES, INC. (2215451) of COLORADO CITY, TX.

The data are as of 12/31/2020. Data reflects information that was received and processed through 01/05/2021.

Reconciliation and Verification Steps:

1. In the Data Action column, enter one or more of the actions specified below:
2. If required, enter the date in the Effective Date column.

- **Actions**
  - OK: If the branch information is correct, enter 'OK' in the Data Action column.
  - Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the Data Action column and the date when this information first became valid in the Effective Date column.
  - Close: If a branch listed was sold or closed, enter 'Close' in the Data Action column and the sale or closure date in the Effective Date column.
  - Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the Data Action column.
  - Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the Data Action column and the opening or acquisition date in the Effective Date column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure:

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.

If you are emailing this to your FRB contact, put your institution name, city and state in the subject line of your email.

Note:

To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of Change, Close, Delete, or Add.

The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - https://y10online.federalreserve.gov.

*FDIC UNINUM, Office Number, and ID RSSD columns are for reference only. Verification of these values is not required.*

<table>
<thead>
<tr>
<th>Date Action</th>
<th>Effective Date</th>
<th>Branch Service Type</th>
<th>Branch ID_RSSD</th>
<th>Popular Name</th>
<th>Street Address</th>
<th>City</th>
<th>State</th>
<th>Zip Code</th>
<th>County</th>
<th>Country</th>
<th>FDIC UNINUM</th>
<th>Office Number</th>
<th>Head Office</th>
<th>ID_RSSD*</th>
<th>Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>OK</td>
<td></td>
<td>Full Service (Head Office)</td>
<td>799854</td>
<td>CITY NATIONAL BANK OF COLORADO CITY, THE</td>
<td>228 ELM</td>
<td>COLORADO CITY</td>
<td>TX</td>
<td>79512-6321</td>
<td>MITCHELL</td>
<td>UNITED STATES</td>
<td>Not Required</td>
<td>Not Required</td>
<td>CITY NATIONAL BANK OF COLORADO CITY, THE</td>
<td>799854</td>
<td></td>
</tr>
</tbody>
</table>
Report Item 2b
Domestic Branch Listing
Attached

Report Item 3 (1)
Current Shareholders with ownership, control or holdings of 5% or more
with power to vote during the fiscal year ending 12/31/20

The Moore Management Trust (Keith Moore)
San Angelo, TX
United States Citizen
Owns 18,766 shares of common stock which represents 9.46% of the voting securities.

John Bradley Morris
Austin, TX
United States Citizen
Owns and/or controls 18,600 shares of common stock which represents 9.38% of the voting securities.

Wrey Wayne Montgomery
San Angelo, TX
United States Citizen
Owns and/or controls 11,590 shares of common stock which represents 5.85% of the voting securities.

Richard Lynn Alexander
Nicholasville, KY
Owns and/or controls 11,467 shares of common stock which represents 5.78% of the voting securities.

Wylie Alvin New
San Angelo, TX
Owns and/or controls 10,426 shares of common stock which represents 5.26% of the voting securities.

Report Item 3 (2)
Shareholders not listed in 3 (1) that had ownership, control or holdings of 5% or more
with power to vote during the fiscal year ending 12/31/20
Thomas L. Rees, Sr.
Colorado City, TX
United States Citizen
Owned 21,000 shares of common stock which represented 12.11% of the voting securities.

Barbara Lynne Morgan
Dallas, TX
United States Citizen
Owned and/or controlled 12,950 shares of common stock which represented 7.47% of the voting securities.

George Ronald Witten
Dallas, TX
United States Citizen
Owned and/or controlled 12,950 shares of common stock which represented 7.47% of the voting securities.

Report Item 4
Directors and Officers

1. Keith Moore
   San Angelo, TX
2. Food Service
3. a. Director - City National Bancshares, Inc.
   b. N/A
   c. Please see attached “Exhibit A”
4. a. Owns 9.46% of the outstanding common stock of City National Bancshares, Inc.
   b. None
   c. Please see attached “Exhibit A”

1. John Bradley Morris
   Austin, TX
2. Auto Sales
3. a. Director - City National Bancshares, Inc.
   b. N/A
   c. Please see attached “Exhibit B”
4. a. Owns 9.38% of the outstanding common stock of City National Bancshares, Inc.
   b. None
   c. Please see attached “Exhibit B”
1. Wrey Wayne Montgomery  
   San Angelo, TX  
2. Food Service  
3. a. Director & CEO - City National Bancshares, Inc.  
   b. N/A  
   c. N/A  
4. a. Owns 5.85% of the outstanding common stock of City National Bancshares, Inc.  
   b. None  
   c. None

1. Harold E. Morren  
   Colorado City, TX  
2. Farmer  
3. a. Director - City National Bancshares, Inc.  
   b. N/A  
   c. N/A  
4. a. Owns 0.50% of the outstanding common stock of City National Bancshares, Inc.  
   b. None  
   c. None

1. Dee A. Roach  
   Colorado City, TX  
2. Physician  
3. a. Director - City National Bancshares, Inc.  
   b. N/A  
   c. N/A  
4. a. Owns 0.50% of the outstanding common stock of City National Bancshares, Inc.  
   b. None  
   c. None

1. Gayle Houston  
   Colorado City, TX  
2. N/A  
3. a. Director - City National Bancshares, Inc.  
   b. N/A  
   c. N/A  
4. a. Owns 0.50% of the outstanding common stock of City National Bancshares, Inc.  
   b. None  
   c. None

1. Thomas P. Lovell
Colorado City, TX

2. Insurance Agent

3. a. Director - City National Bancshares, Inc.
   b. N/A
   c. N/A

4. a. Owns 3.63% of the outstanding common stock of City National Bancshares, Inc.
   b. None
   c. None

1. Albert Thomas Morris
   Colorado City, TX

2. Farmer

3. a. Director - City National Bancshares, Inc.
   b. N/A
   c. Partner - Morris Farms

4. a. Owns 2.48% of the outstanding common stock of City National Bancshares, Inc.
   b. None
   c. Owns and/or controls 50% interest in Morris Farms partnership

1. Bobby Lemons
   Colorado City, TX

2. N/A

3. a. Director - City National Bancshares, Inc.
   b. N/A
   c. N/A

4. a. Owns 0.05% of the outstanding common stock of City National Bancshares, Inc.
   b. None
   c. None

1. Royce D. Clay
   Colorado City, TX

2. Banker

3. a. Director - City National Bancshares, Inc.
   b. Director - TM&S Bancshares, Inc.
   c. N/A

4. a. Owns 0.50% of the outstanding common stock of City National Bancshares, Inc.
   b. None
   c. None

1. Richy C. Womack
   Colorado City, TX

2. Banker
3.  a. Director and Secretary - City National Bancshares, Inc.
b. N/A
c. N/A

4.  a. Owns 2.02% of the outstanding common stock of City National Bancshares, Inc.
b. None
c. None
TM&S BANCSHARES, INC.
Supporting Schedule
December 31, 2020

Report Item 3 (1)
Current Shareholders with ownership, control or holdings of 5% or more
with power to vote during the fiscal year ending 12/31/20

City National Bancshares, Inc.
USA
Colorado City, Texas
Ownership: 1,000 shares (100%) of
the outstanding common stock of TM&S Bancshares, Inc.

Report Item 3 (2)
Shareholders not listed in 3 (1) that had ownership, control or holdings of 5% or more
with power to vote during the fiscal year ending 12/31/20

None

Report Item 4
Directors and Officers

1. Royce D. Clay
   Colorado City, TX
2. Banker - The City National Bank of Colorado City
3. a. Director - TM&S Bancshares, Inc.
   b. Director & President - The City National Bank of Colorado City
   c. N/A
4. a. None - 100% of the outstanding common stock of The City National Bank
    of Colorado City is owned by TM&S Bancshares, Inc. and 100% of its
    common stock is owned by City National Bancshares, Inc.
   b. None
   c. None