Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3108(a) and 3108(b)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1860a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and all copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or an LLC, see the General Instructions for the authorized individual who must sign the report.

I, Malcolm Holland
Name of the Holding Company Director and Official
Chairman, CEO and President
Title of the Holding Company Director and Official

attest that the Annual Report of Holding Companies (including the supporting attachments for this report) has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official
08/26/21

Date of Signature

For holding companies not registered with the SEC—Indicate status of Annual Report to Shareholders:
[ ] is included with the FR Y-6 report
[ ] will be sent under separate cover
[ ] is not prepared

For Federal Reserve Bank Use Only

RSSD ID
C.I.

Date of Report (top-tier holding company's fiscal year-end):
12/31/2020

Note: The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

Date of Report (top-tier holding company's fiscal year-end):
12/31/2020

Month / Day / Year
549300F3SMOML02SC814
Reportee’s Legal Entity Identifier (LEI) (20-Character LEI Code)

Reportee’s Name, Street, and Mailing Address
Veritex Holdings, Inc.
8214 Westchester Drive, Suite 800
Dallas, Texas 75225

CITY STATE ZIP CODE

Address (URL) for the Holding Company's web page
memec@veritexbank.com

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:
Ryan Nemec
Director of Fin Reporting
972-349-6173

What confidential treatment requested for any portion of this report submission?
[ ] No
[ ] Yes

In accordance with the General Instructions for this report (check only one),
1. a letter justifying this request is being provided along with the report
2. a letter justifying this request has been provided separately

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."
For Use By Tiered Holding Companies

Top-tiered holding companies must list the names, mailing address, and physical locations of each of their subsidiary holding companies below.

<table>
<thead>
<tr>
<th>Legal Title of Subsidiary Holding Company</th>
<th>Legal Title of Subsidiary Holding Company</th>
</tr>
</thead>
<tbody>
<tr>
<td>(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box</td>
<td>(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box</td>
</tr>
<tr>
<td>City</td>
<td>City</td>
</tr>
<tr>
<td>State</td>
<td>State</td>
</tr>
<tr>
<td>Zip Code</td>
<td>Zip Code</td>
</tr>
</tbody>
</table>

Physical Location (if different from mailing address)
Report Item 1: Veritex Holdings, Inc., the bank holding company, does prepare an annual report for its shareholders, filed with the SEC (10-K Annual Report).

Report Item 2(a): Organization Chart

* Outside investors own trust-preferred securities

GP/MM - General partner/Managing member
OK Full Service 3448331
OK Full Service 3579936
OK Full Service 2841702
CHANGE 9/29/2020 LIMITED SERVICE 4166995
OK Full Service 4253587
OK Full Service 2994662
OK Limited Service 3734883
OK Full Service 3129902
OK Full Service 708164
OK Full Service 78858
OK Full Service 3781739
OK Full Service 1198986
OK Full Service 3866935
OK Full Service 3682546
OK Full Service 3880744
OK Full Service 4365145
OK Full Service 4880255
OK Full Service 4352501
OK Full Service 3648289
OK Full Service (Head Office) 3221468
* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - https://y10online.federalreserve.gov.

Note:
When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.

Submission Procedure
When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.

1. In the Reconciliation and Verification Steps
The data are as of 12/31/2020. Data reflects information that was received and processed through 01/06/2021.

Results: A list of branches for your holding company: VERITEX HOLDINGS, INC. (461088) of DALLAS, TX.
The data as of 12/31/2020. Data reflects information that was received and processed through 01/06/2021.

Reconciliation and Verification Steps:
1. If the branch information is correct, enter "OK" in the Data Action column.
2. If the branch information is incorrect or incomplete, revise the data, and enter "Change" in the Data Action column and the date when this information first became valid in the Effective Date column.
3. If a branch listed was sold or closed, enter "Close" in the Data Action column and the sale or closure date in the Effective Date column.
4. If a branch listed was never owned by this depository institution, enter "Delete" in the Data Action column.
5. If a reportable branch is missing, insert a row, add the branch data, and enter "Add" in the Data Action column and the opening or acquisition date in the Effective Date column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal-sized paper.

FISC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

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Please refer to the instructions on this site for more information.
**Report Item 3: Securities Holders**

<table>
<thead>
<tr>
<th>Name &amp; Address (City, State, Country)</th>
<th>Country of Citizenship or Incorporation</th>
<th>Number and Percentage of Each Class of Voting Securities</th>
<th>Name &amp; Address (City, State, Country)</th>
<th>Country of Citizenship or Incorporation</th>
<th>Number and Percentage of Each Class of Voting Securities</th>
</tr>
</thead>
<tbody>
<tr>
<td>Blackrock, Inc. New York, NY, USA</td>
<td>USA</td>
<td>7,353,352 - 14.9% Common Stock</td>
<td>FJ Capital Management LLC McLean, VA, USA</td>
<td>USA</td>
<td>3,231,904 - 6.6% Common Stock</td>
</tr>
<tr>
<td>Vanguard Malvern, PA, USA</td>
<td>USA</td>
<td>3,193,481 - 6.5% Common Stock</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Note: Blackrock is a corporation and the person/people who control or have the power to vote the shares will be referred to as the entry "Blackrock".**
<table>
<thead>
<tr>
<th>Name &amp; Address (City, State, Country)</th>
<th>Principal Occupation, if other than with holding company</th>
<th>Title/Position with holding company</th>
<th>Title/Position with Subsidiaries (including subsidiary name)</th>
<th>Title/Position with Other Businesses (including business name)</th>
<th>Percentage of Voting Securities in holding company</th>
<th>Percentage of Voting Securities in Subsidiaries (including subsidiary name)</th>
<th>Percentage of Voting Securities in any other co. (including co. name) if ≥ 25%</th>
</tr>
</thead>
<tbody>
<tr>
<td>C. Malcolm Holland</td>
<td>N/A</td>
<td>Chairman, CEO &amp; President</td>
<td>Director, Chairman &amp; CEO</td>
<td>Response provided in confidential volume</td>
<td>0.57%</td>
<td>N/A</td>
<td>Response provided in confidential volume</td>
</tr>
<tr>
<td>Terry Earley</td>
<td>N/A</td>
<td>Chief Financial Officer</td>
<td>Executive Officer/CFO</td>
<td>Response provided in confidential volume</td>
<td>0.26%</td>
<td>N/A</td>
<td>Response provided in confidential volume</td>
</tr>
<tr>
<td>Pat Bolin</td>
<td>Oil &amp; Gas</td>
<td>Director</td>
<td>Director Veritex Community Bank</td>
<td>Response provided in confidential volume</td>
<td>0.38%</td>
<td>N/A</td>
<td>Response provided in confidential volume</td>
</tr>
<tr>
<td>William Donald Ellis</td>
<td>Private Equity</td>
<td>Director</td>
<td>Director Veritex Community Bank</td>
<td>Response provided in confidential volume</td>
<td>0.97%</td>
<td>N/A</td>
<td>Response provided in confidential volume</td>
</tr>
<tr>
<td>Ned N. Fleming, III</td>
<td>Private Equity</td>
<td>Director</td>
<td>Director Veritex Community Bank</td>
<td>Response provided in confidential volume</td>
<td>0.04%</td>
<td>N/A</td>
<td>Response provided in confidential volume</td>
</tr>
<tr>
<td>Mark Griege</td>
<td>Financial Planner</td>
<td>Director</td>
<td>Director Veritex Community Bank</td>
<td>Response provided in confidential volume</td>
<td>0.24%</td>
<td>N/A</td>
<td>Response provided in confidential volume</td>
</tr>
<tr>
<td>Steve Lerner</td>
<td>Private Equity</td>
<td>Director</td>
<td>Director Veritex Community Bank</td>
<td>Response provided in confidential volume</td>
<td>0.06%</td>
<td>N/A</td>
<td>Response provided in confidential volume</td>
</tr>
<tr>
<td>Manny Mahos</td>
<td>Retired</td>
<td>Director</td>
<td>Director Veritex Community Bank</td>
<td>Response provided in confidential volume</td>
<td>1.01%</td>
<td>N/A</td>
<td>Response provided in confidential volume</td>
</tr>
<tr>
<td>Gregory B. Morrison</td>
<td>Information Technology</td>
<td>Director</td>
<td>Director Veritex Community Bank</td>
<td>Response provided in confidential volume</td>
<td>0.03%</td>
<td>N/A</td>
<td>Response provided in confidential volume</td>
</tr>
<tr>
<td>John Sughrue</td>
<td>Real Estate Development</td>
<td>Director</td>
<td>Director Veritex Community Bank</td>
<td>Response provided in confidential volume</td>
<td>0.14%</td>
<td>N/A</td>
<td>Response provided in confidential volume</td>
</tr>
<tr>
<td>April Box</td>
<td>Retired</td>
<td>Director</td>
<td>Director Veritex Community Bank</td>
<td>Response provided in confidential volume</td>
<td>0.02%</td>
<td>N/A</td>
<td>Response provided in confidential volume</td>
</tr>
<tr>
<td>Blake Bozman</td>
<td>Investor</td>
<td>Director</td>
<td>Director Veritex Community Bank</td>
<td>Response provided in confidential volume</td>
<td>0.22%</td>
<td>N/A</td>
<td>Response provided in confidential volume</td>
</tr>
<tr>
<td>William Fallon</td>
<td>Retired</td>
<td>Director</td>
<td>Director Veritex Community Bank</td>
<td>Response provided in confidential volume</td>
<td>0.02%</td>
<td>N/A</td>
<td>Response provided in confidential volume</td>
</tr>
<tr>
<td>Gordon Huddleston</td>
<td>Energy Investments</td>
<td>Director</td>
<td>Director Veritex Community Bank</td>
<td>Response provided in confidential volume</td>
<td>0.05%</td>
<td>N/A</td>
<td>Response provided in confidential volume</td>
</tr>
<tr>
<td>Blackrock, Inc.</td>
<td>Investment Firm</td>
<td>N/A</td>
<td>N/A</td>
<td>Response provided in confidential volume</td>
<td>14.90%</td>
<td>N/A</td>
<td>Response provided in confidential volume</td>
</tr>
</tbody>
</table>