Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(e) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3106(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 166, 312, 616, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 6361, 5365, 5412, 1660a(o)(1), and 548B(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official, and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or as an LLC, see the General Instructions for the authorized individual who must sign the report.

Joel Shaw
Name of the Holding Company Director and Official
Chief Executive Officer & Director
Title of the Holding Company Director and Official

attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in compliance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 281, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official
03/24/2021
Date of Signature

For holding companies not registered with the SEC—Indicate status of Annual Report to Shareholders:

☐ is included with the FR Y-6 report
☐ will be sent under separate cover
☐ is not prepared

For Federal Reserve Bank Use Only

RSSD ID
C.I.

Date of Report (top-tier holding company's fiscal year-end):
12/31/20
Month/Day/Year

None
Reporters Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporters Name, Street, and Mailing Address
Normangee Bancshares, Inc.

P.O. Box 189
(Mailing Address of the Holding Company) Street / P.O. Box
Normangee
Texas
77871
City
State
Zip Code

202 Main Street
Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:
Joel Shaw
Name
CEO & Director
Title

936-396-3611
Area Code / Phone Number / Extension
936-396-3622
Area Code / FAX Number

joelshaw@msn.com
E-mail Address

N/A
Address (URL) for the Holding Company's web page

Is confidential treatment requested for any portion of this report submission?... 0
☐ Yes
☐ No

In accordance with the General Instructions for this report (check only one),

1. a letter justifying this request is being provided along with the report...

2. a letter justifying this request has been provided separately ...

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as confidential.

Public reporting burden for this information collection is estimated to vary from 1.5 to 101 hours per response, with an average of 6.00 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to the Director, Board of Governors of the Federal Reserve System, 20th and C Streets NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0287), Washington, DC 20503.

12/2019
ANNUAL REPORT OF BANK HOLDING COMPANIES
FR Y-6

NORMANGEE BANCSHARES, INC.

As of December 31, 2020
Form FR Y-6

Normangee Bancshares, Inc.
Annual Report of Bank Holding Company
Fiscal Year Ending December 31, 2020

Report Item

1 - Annual Report to Shareholders

No annual report is prepared.

2a - Organization Chart

NORMANGEE BANCSHARES, INC.
Normangee, Texas
ORGANIZATION CHART

```
<table>
<thead>
<tr>
<th>Common Stockholders</th>
</tr>
</thead>
<tbody>
<tr>
<td>Normangee Bancshares, Inc. (No LEI) Normangee, Texas Incorporated in Texas</td>
</tr>
<tr>
<td>100%</td>
</tr>
<tr>
<td>Normangee State Bank (No LEI) Normangee, Texas Incorporated in Texas</td>
</tr>
</tbody>
</table>
```

2b - Domestic Branch Listing

Submitted via email on ________________________ . A copy follows.
**Reservation and Verification Chart**

1. In the Data Action column of each branch row, enter one or more of the actions specified below.
   - If required, enter the date in the Effective Date column.

**Actions**

- Change: If the branch information is incorrect or incomplete, make the change in the Data Action column and the date when the information first became valid in the Effective Date column.
- Close: If the branch is closed, enter "Close" in the Data Action column and the date of closure in the Effective Date column.
- Delete: If a branch is deleted, enter "Delete" in the Data Action column.

**Subscription Procedure**

When you are finished, send a copy to your FIS contact. See the detailed instructions on this site for more information.

If you are e-mailing this to your FIS contact, put your institution name, city and state in the subject line of the e-mail.

**Note:**

- To satisfy the FFY-03 reporting requirements, you must also submit FFY-03 Domestic Branch Schedule for each branch with a Data Action of Change, Close, Delete, or Add.
- The FFY-03 report may be submitted in a hardcopy format or via the FFY-03 Online application: https://www.ffy03online.schumaker.com.

* FFY-03 Required, Office Number, and FFY-03 Basis columns are the reference only. Verification of these values is not required.

<table>
<thead>
<tr>
<th>Data Action</th>
<th>FFY-03 ID</th>
<th>Branch Service Type</th>
<th>FFY-03 Opening Date</th>
<th>FFY-03 Office Name</th>
<th>FFY-03 CEN</th>
<th>FFY-03 City</th>
<th>FFY-03 State</th>
<th>FFY-03 Zip</th>
<th>FFY-03 Office</th>
<th>FFY-03 Type</th>
<th>FFY-03 Basis</th>
</tr>
</thead>
<tbody>
<tr>
<td>Close</td>
<td>FFY-03</td>
<td>Full Service (Head Office)</td>
<td>000000</td>
<td>NORMANBEE STATE BANK</td>
<td>101 MAIN STREET</td>
<td>NORMANBEE, TX</td>
<td>77201</td>
<td>LEON</td>
<td>UNITED STATES</td>
<td>Not Required</td>
<td>Not Required</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Note</th>
<th>Note</th>
</tr>
</thead>
<tbody>
<tr>
<td>Securities</td>
<td>Incorporation</td>
</tr>
<tr>
<td>(a)(6)</td>
<td>(v)(a)</td>
</tr>
<tr>
<td>County of Organization</td>
<td>City, State, County</td>
</tr>
<tr>
<td>(a)</td>
<td>(a)</td>
</tr>
<tr>
<td>Name &amp; Address of Transferor</td>
<td>Name &amp; Address of Inspector</td>
</tr>
<tr>
<td>(i)</td>
<td>(c)</td>
</tr>
<tr>
<td>Each Class of Voting Stock</td>
<td></td>
</tr>
<tr>
<td>Number and Percentage of Shares Owned</td>
<td></td>
</tr>
<tr>
<td>(c)</td>
<td></td>
</tr>
</tbody>
</table>

Report From: Securities Holders

Fiscal Year Ending December 31, 2020
Norma Security Bankshares, Inc.

FR-6
<table>
<thead>
<tr>
<th>Name</th>
<th>%</th>
<th>0.0%</th>
<th>N/A</th>
<th>2.53%</th>
<th>N/A</th>
<th>0.0%</th>
<th>N/A</th>
<th>50%</th>
</tr>
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<tbody>
<tr>
<td></td>
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<td></td>
<td></td>
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<td></td>
<td></td>
</tr>
</tbody>
</table>

**Notes:**
- The table appears to be incomplete or missing some values.
- The content is in a tabular format with columns for Name, %, and N/A, but the data is not fully visible.

---

**Form FF Y-6**

**Norman,e Bancshares, Inc.**

**Fiscal Year Ending December 31, 2020**
William A. Bingham II and his wife, Shirley C. Bingham are the General Partners of Bingham NSB Investments LP, and vote the 70,604 shares in their capacity. Bingham NSB Investments LP is a qualified family partnership.

<table>
<thead>
<tr>
<th>Name</th>
<th>NA</th>
<th>%</th>
<th>NA</th>
<th>NA</th>
<th>NA</th>
</tr>
</thead>
<tbody>
<tr>
<td>Navy</td>
<td>NA</td>
<td>0.0%</td>
<td>44.9%</td>
<td>NA</td>
<td>NA</td>
</tr>
</tbody>
</table>