Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. §1844(c)(1)(A)); sections 6(a) and 13(a) of the International Banking Act (12 U.S.C. §§3106(a) and 3108(a)); sections 11(a)(1), 25, and 28A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or as an LLC, see the General Instructions for the authorized individual who must sign the report.

Name of the Holding Company Director and Official

Title of the Holding Company Director and Official

attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board’s “Rules Regarding Availability of Information,” 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official

Date of Signature

For holding companies not registered with the SEC—Indicate status of Annual Report to Shareholders:

☐ is included with the FR Y-6 report
☐ will be sent under separate cover
☐ is not prepared

For Federal Reserve Bank Use Only

RSSD ID
C.I.

Date of Report (top-tier holding company’s fiscal year-end):

Month / Day / Year

NONE

Reporter’s Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter’s Name, Street, and Mailing Address

DUBLIN BANKSHARES, INC.

Legal Title of Holding Company

N. PATRICK

(Mailing address of the Holding Company) Street / P.O. Box

DUBLIN, TEXAS 75446

City / State / Zip Code

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

PAT DENZIUK, V.P. SECRETARY

Name / Title

Area Code / Phone Number / Extension

(254) 945-1400

254-945-1982

Area Code / FAX Number

E-mail Address

@ FB@ DUBLIN.COM

Address (URL) for the Holding Company’s web page

Is confidential treatment requested for any portion of this report submission?

☐ No

☐ Yes

In accordance with the General Instructions for this report (check only one):

1. a letter justifying this request is being provided along with the report. ☐

2. a letter justifying this request has been provided separately … ☐

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as “confidential.”

Public reporting burden for this information collection is estimated to vary from 1.3 to 101 hours per response, with an average of 58 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0297), Washington, DC 20503.

12/2019
Dublin Bancshares, Inc.
Dublin, Texas 76446
Incorporated in Texas
USA
No LEI
100% Owner

First National Bank of Dublin
Dublin, Texas 76446
Incorporated in USA
Texas
No LEI
Results: A list of branches for your depository institution: FIRST NATIONAL BANK OF DUBLIN, NMLS 245678
This depository institution is held by DUBLIN MANSHERS, INC. [1234567] of DUBLIN, TX
The data are as of 12/31/2022. Data reflects information that was received and processed through 12/31/2022

Reconciliation and Verification Steps
1. In the Data Action column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the Effective Date column.

Actions
OK: If the branch information is correct, enter "OK" in the Data Action column.
Change: If the branch information is incorrect or incomplete, revise the data. Enter "Change" in the Data Action column and the date when this information first became valid in the Effective Date column.
Close: If a branch listed was sold or closed, enter "Close" in the Data Action column and the date of closure in the Effective Date column.
Delete: If a branch listed was never opened by this depository institution, enter "Delete" in the Data Action column.
Add: If a reportable branch is missing, insert a row, add the branch data, and enter "Add" in the Data Action column and the opening or acquisition date in the Effective Date column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure
When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note
To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedule for each branch with a Data Action of Change, Close, Delete, or Add.
The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application: https://s5.FrB submissions.gov

* FDIC L/W/N/M, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

<table>
<thead>
<tr>
<th>Data Action</th>
<th>Effective Date</th>
<th>Branch Service Type</th>
<th>Branch ID_RSSD*</th>
<th>Popular Name</th>
<th>Street Address</th>
<th>City</th>
<th>State</th>
<th>Zip Code</th>
<th>County</th>
<th>County</th>
<th>FDIC L/W/N/M</th>
<th>Office Number</th>
<th>Head Office</th>
<th>Head Office ID_RSSD</th>
<th>Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>OK</td>
<td>2022-12-31</td>
<td>Full Service</td>
<td>123456</td>
<td>DUBLIN BRANCH</td>
<td>400 MAIN STREET</td>
<td>DUBLIN</td>
<td>TX</td>
<td>76444</td>
<td>COMMERCE</td>
<td>UNITED STATES</td>
<td>Not Required</td>
<td>Not Required</td>
<td>FIRST NATIONAL BANK OF DUBLIN</td>
<td>04835000</td>
<td></td>
</tr>
<tr>
<td>OK</td>
<td>2022-12-31</td>
<td>Full Service</td>
<td>123456</td>
<td>DUBLIN BRANCH</td>
<td>400 NORTH TEXAS STREET</td>
<td>DUBLIN</td>
<td>TX</td>
<td>76444</td>
<td>COMMERCE</td>
<td>UNITED STATES</td>
<td>Not Required</td>
<td>Not Required</td>
<td>FIRST NATIONAL BANK OF DUBLIN</td>
<td>04835000</td>
<td></td>
</tr>
</tbody>
</table>
### Report Item 3: Securities Holders

<table>
<thead>
<tr>
<th>(1)(a) Name &amp; Address (City, State, Country)</th>
<th>(1)(b) Country of Citizenship or Incorporation</th>
<th>(1)(c) Number and Percentage of Each Class of Voting Securities</th>
<th>(2)(a) Name &amp; Address (City, State, Country)</th>
<th>(2)(b) Country of Citizenship or Incorporation</th>
<th>(2)(c) Number and Percentage of Each Class of Voting Securities</th>
</tr>
</thead>
<tbody>
<tr>
<td>C.E Leatherwood III Dublin, Texas USA</td>
<td>USA</td>
<td>30,897 13.67%</td>
<td>N/A</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>Patrick Leatherwood Dublin, Texas USA</td>
<td>USA</td>
<td>45,015 20.09%</td>
<td>N/A</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>Louann Schexneider Dublin, Texas USA</td>
<td>USA</td>
<td>27,845 12.23%</td>
<td>N/A</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>James C Leatherwood Dublin, Texas USA</td>
<td>USA</td>
<td>25,171 11.13%</td>
<td>N/A</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>Andrew and Cynthia Kinser Stephenville, Texas USA</td>
<td>USA</td>
<td>19,501 8.63%</td>
<td>N/A</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>Harlan Rayley Dublin, Texas USA</td>
<td>USA</td>
<td>18,287 7.20%</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Form FR Y-9
Dublin Bancshares, Inc.
Dublin, Texas
Fiscal Year Ending December 31, 2021

Report Item 4: Insiders
(1)(a)(b)(i) and (ii)(b)(iv)

<table>
<thead>
<tr>
<th>Names &amp; Address (City, State, Country)</th>
<th>Principal Occupation other than with Bank Holding Company</th>
<th>Title &amp; Position with Bank Holding Company</th>
<th>Title &amp; Position with Subsidiaries (Include names of subsidiaries)</th>
<th>Title &amp; Position with Other Businesses (Include names of other businesses)</th>
<th>Percentage of Voting Securities in Bank Holding Company</th>
<th>Percentage of Voting Securities in Subsidiaries (Include names of subsidiaries)</th>
<th>(4)c</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hastan Roley, DDS</td>
<td>Dentist</td>
<td>Director</td>
<td>Director</td>
<td>Owner - Dental Practice</td>
<td>7.20%</td>
<td>0.00%</td>
<td>Hastan Roley, DDS 100%</td>
</tr>
<tr>
<td>Patrick Leatherwood</td>
<td>Banker</td>
<td>Chairman</td>
<td>Chairman Director</td>
<td>N/A</td>
<td>20.09%</td>
<td>0.00%</td>
<td>N/A</td>
</tr>
<tr>
<td>Dublin, Texas USA</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Terry Miller</td>
<td>Banker</td>
<td>Director</td>
<td>President Director</td>
<td>Owner - Miller Farms</td>
<td>0.53%</td>
<td>0.00%</td>
<td>Owner Miller Farms 100%</td>
</tr>
<tr>
<td>Dublin, Texas USA</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Pat Demetruk</td>
<td>Banker</td>
<td>Vice President Secretary</td>
<td>Vice President Cashier Director</td>
<td>N/A</td>
<td>0.50%</td>
<td>0.00%</td>
<td>N/A</td>
</tr>
<tr>
<td>Stephenville, Texas USA</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>David Leatherwood</td>
<td>Banker</td>
<td>Director</td>
<td>Vice President Director</td>
<td>Mayor - City of Dublin</td>
<td>2.30%</td>
<td>0.00%</td>
<td>N/A</td>
</tr>
<tr>
<td>Dublin, Texas USA</td>
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<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Andrew Kinsel</td>
<td>Banker</td>
<td>Vice Chairman</td>
<td>Vice Chairman Director</td>
<td>N/A</td>
<td>8.63%</td>
<td>0.00%</td>
<td>N/A</td>
</tr>
<tr>
<td>Stephenville, Texas USA</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>C.E. Leatherwood III</td>
<td>Contractor</td>
<td>N/A</td>
<td>N/A</td>
<td>Owner - CEL Construction</td>
<td>13.57%</td>
<td>0.00%</td>
<td>Owner CEL 100%</td>
</tr>
<tr>
<td>Dublin, Texas USA</td>
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<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Luann Scheitl</td>
<td>Non-Profit Executive</td>
<td>N/A</td>
<td>N/A</td>
<td>N/A</td>
<td>12.23%</td>
<td>0.00%</td>
<td>N/A</td>
</tr>
<tr>
<td>North Wilkesboro, NC</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>James C Leatherwood</td>
<td>Wind Turbine Sales</td>
<td>N/A</td>
<td>N/A</td>
<td>Sales Resource Management</td>
<td>11.13%</td>
<td>0.00%</td>
<td>N/A</td>
</tr>
<tr>
<td>Dublin, Texas USA</td>
<td></td>
<td></td>
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</tr>
</tbody>
</table>