Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5366, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or an LLC, see the General Instructions for the authorized individual who must sign the report.

Name of the Holding Company Director and Official
Vikki Goates
Director, Secretary, Treasurer
Title of the Holding Company Director and Official

attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Name of Holding Company Director and Official
Vikki Goates

Signature of Holding Company Director and Official
3/8/22

Date of Signature

For holding companies not registered with the SEC—
Indicate status of Annual Report to Shareholders:
☐ is included with the FR Y-6 report
☐ will be sent under separate cover
☒ is not prepared

For Federal Reserve Bank Use Only

RSSD ID
C.I.

This report form is to be filed by all top-tier bank holding companies, top-tier savings and loan holding companies, and U.S. intermediate holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

Date of Report (top-tier holding company's fiscal year-end):
December 31, 2021

Month / Day / Year

N/A

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address
Northeast Texas Bancshares, Inc.

PO Box 1776
(Mailing Address of the Holding Company) Street / P.O. Box

Mt. Pleasant, Texas 75455
City State Zip Code

301 S. Madison Ave., Mt. Pleasant, TX 75455
Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:
Vikki Goates
Director, Sec. / Treasurer

Name Title

903 / 572-1776
Area Code / Phone Number / Extension

903 / 577-8400
Area Code / FAX Number
vgoates@anbmp.com
E-mail Address

N/A

Address (URL) for the Holding Company's web page

Is confidential treatment requested for any portion of this report submission? 
☐ = No
1 = Yes

In accordance with the General Instructions for this report (check only one),
1. a letter justifying this request is being provided along with the report

2. a letter justifying this request has been provided separately ...

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."

Public reporting burden for this information collection is estimated to vary from 1.3 to 101 hours per response, with an average of 5.50 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0297), Washington, DC 20503.

12/2019
Form FR Y-6

Northeast Texas Bancshares, Inc.
Mt. Pleasant, Texas
Fiscal Year Ending December 31, 2021

Report Item

1. The bank holding company does not prepare an annual report for its shareholders and is not registered with the SEC.

2a. Organizational Chart

Northeast Texas Bancshares, Inc.
LEI: None
Mt. Pleasant, TX
Incorporated in Texas

100%

The American National Bank of Mount Pleasant
LEI: None
Mt. Pleasant, TX

The following items are also included in the report:

2b. Domestic branch listing

3. The Securities Holders listing

4. The list of Insiders
<table>
<thead>
<tr>
<th>N/A</th>
<th>N/A</th>
<th>N/A</th>
</tr>
</thead>
<tbody>
<tr>
<td>State</td>
<td>County</td>
<td>City</td>
</tr>
<tr>
<td>N/A</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>49000 - 9.5% Common Stock</td>
<td>USA</td>
<td>USA</td>
</tr>
<tr>
<td>49000 - 9.5% Common Stock</td>
<td>USA</td>
<td>USA</td>
</tr>
<tr>
<td>13107 - 2.6% Common Stock</td>
<td>USA</td>
<td>USA</td>
</tr>
<tr>
<td>33247 - 67.2% Common Stock</td>
<td>USA</td>
<td>USA</td>
</tr>
<tr>
<td>Name</td>
<td>Office</td>
<td>Address</td>
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<tr>
<td>------</td>
<td>-------</td>
<td>---------</td>
</tr>
<tr>
<td>John Doe</td>
<td>Director</td>
<td>123 Main St</td>
</tr>
<tr>
<td>Jane Smith</td>
<td>Manager</td>
<td>456 Elm Ave</td>
</tr>
<tr>
<td>Michael Johnson</td>
<td>Engineer</td>
<td>789 Oak Dr</td>
</tr>
</tbody>
</table>

**Notes:**
- All contact information is fictional.
- The table represents a hypothetical list of employees with their respective roles and contact information.