



AGENDA

Day 1

- 8:30 a.m. Breakfast and Registration
- 9:00 a.m. Welcome and Overview
- 9:15 a.m. Texas Students and Personal Financial Literacy
- 9:30 a.m. Looking in the Mirror: You and Financial Literacy
- 10:30 a.m. Break

Unit 1: Earning and Spending

- 10:45 a.m. Unit Overview
- 11:00 a.m. Goal Setting and Balance Sheet
- 11:45 a.m. Banking and Paychecks
- 12:15 p.m. Lunch
- 1:00 p.m. Budgets
- 2:00 p.m. Consumption
- 2:30 p.m. Break

Unit 2: Saving and Investing

- 2:45 p.m. Unit Overview
- 3:00 p.m. Saving, Financial Institutions and Markets
- 3:30 p.m. Stock, Bonds and Diversification
- 4:00 p.m. Risk
- 4:15 p.m. Adjourn

Day 2

8:30 a.m. Breakfast and Questions from Day 1

Unit 3: Credit and Borrowing

9:00 a.m. Unit Overview

9:15 a.m. Credit Lingo and Sources of Credit

9:45 a.m. Using Credit

10:15 a.m. Creditworthiness

10:45 a.m. Break

Unit 4: Insuring and Protecting

11:00 a.m. Unit Overview

11:15 a.m. Risk

Noon Lunch

12:45 p.m. Insurance 101

1:15 p.m. Identity Theft and Scams

1:30 p.m. Legal Documents

2:15 p.m. Break

Unit 5: College and Postsecondary Education/Training

2:30 p.m. Unit Overview

2:45 p.m. Navigate: Exploring College and Careers

3:45 p.m. FAFSA, Financial Aid and Big Future

4:00 p.m. Evaluations and Adjourn