



Lesson 7—Handout 2

Risk and Return of Wealth-Building Assets



Try it on your own

Identify potential rewards and risks associated with each financial asset and list them in the appropriate column.

Return Interest, dividend, capital gain	Financial asset	Risk Default, capital loss (falling market price), inflation (lost purchasing power), liquidity
	Savings account	
	Money market account	
	Certificate of deposit (CD)	
	Corporate bond	
	Municipal bond	
	Savings bond	
	Treasury bond, bill and note	
	Stock	
	Mutual fund	
	House and/or real estate	
	Your own business	
	Collectibles such as rare coins, antiques or art	