



Trade Flows over the US-Mexico Border  
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April 8, 2016



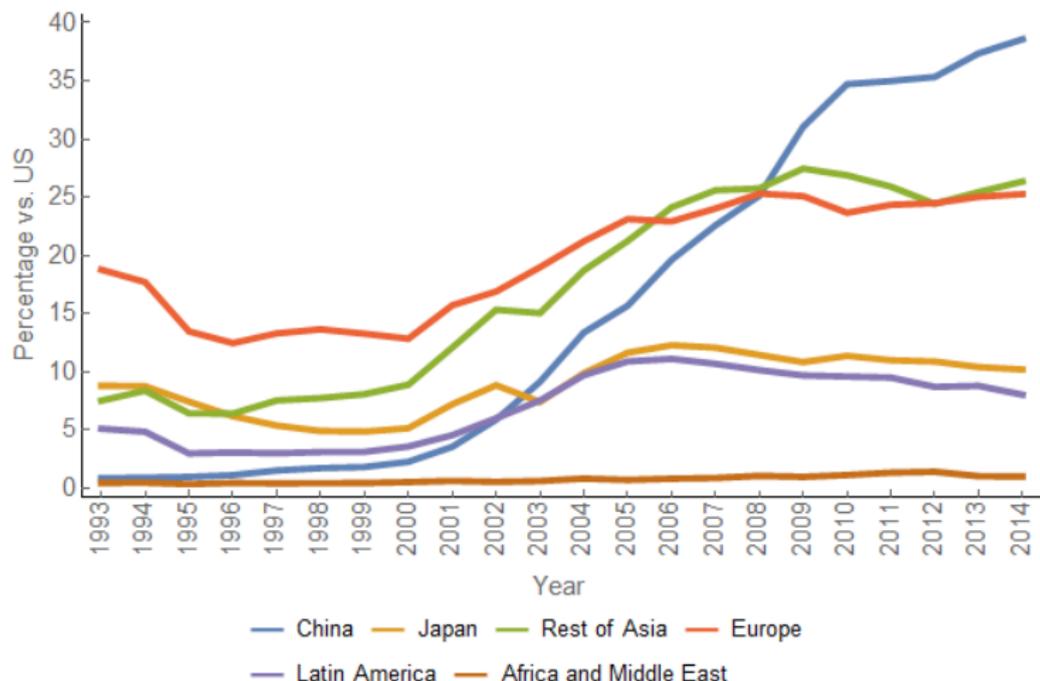
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# Disclaimer

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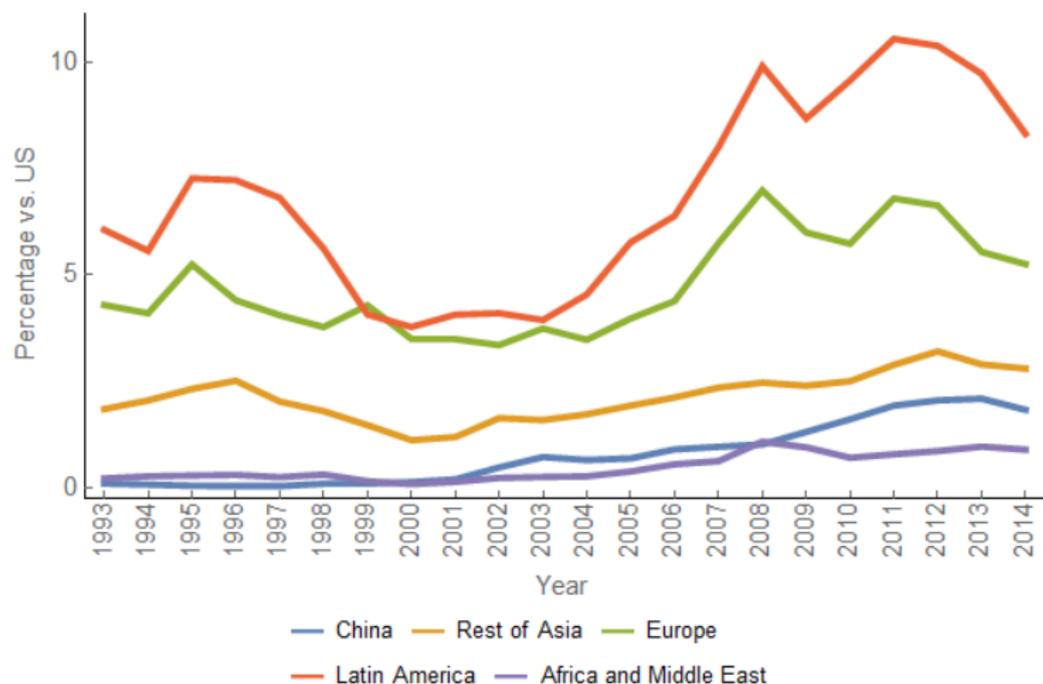
# The Value of the US Trade and Mexico

- The share of the value of trade with the US was around 49% for imports in 2014. In 1993, this share was 71%.



# The Value of the US Trade and Mexico

- The share of the value of trade with the US was around 83% for exports in 2014. In 1993, this share was 89%.

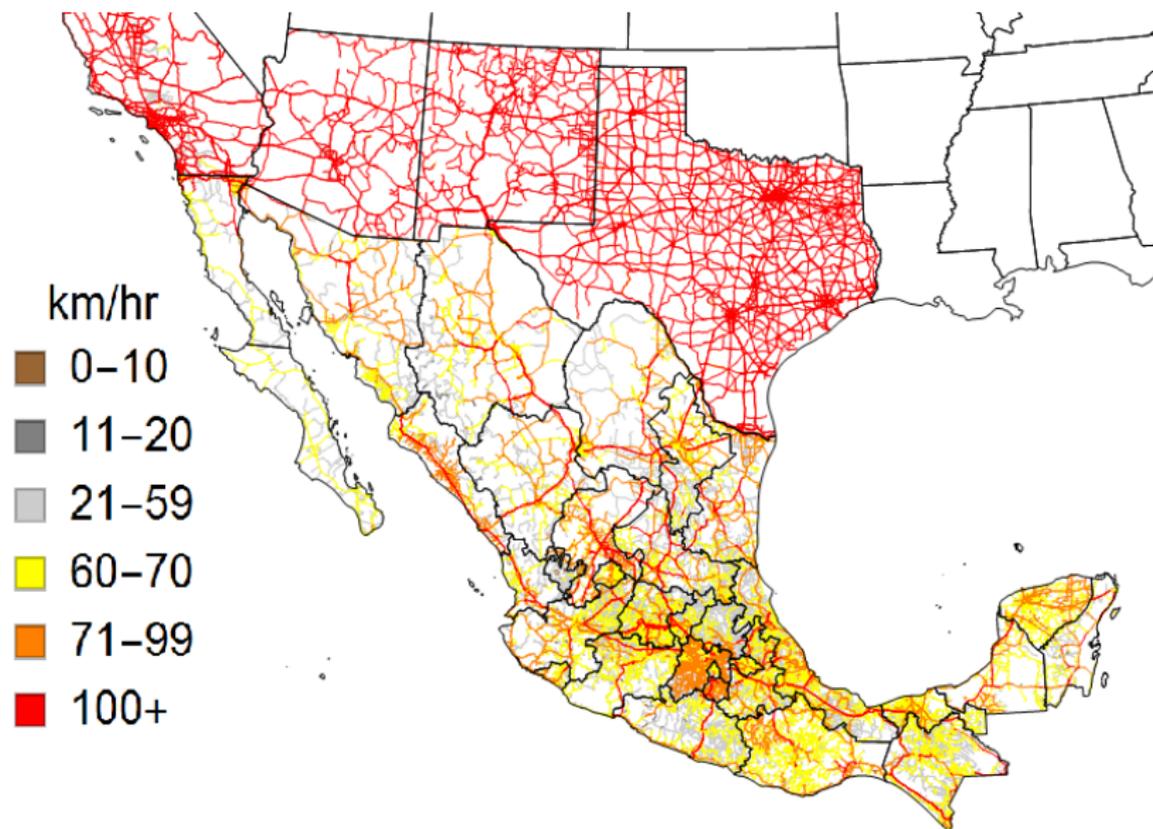


# Port of Entry/Exit to and from Mexico

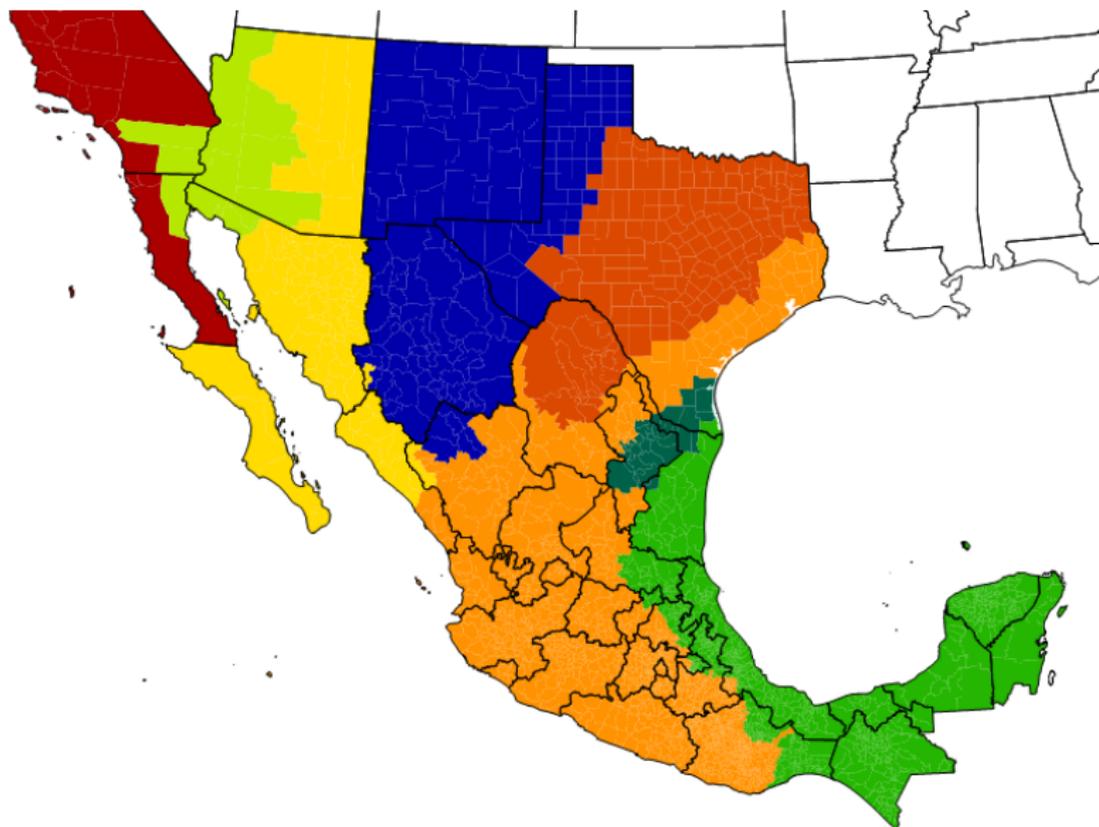
- The number of Mexican trade partners and their importance has increased, but the relative use of sea ports, a “natural” door to and from our country, is low. Land crossing dominates the field.

2014 Imports% (Exports%)	Pacific Ocean	Gulf of Mexico	Land Crossing	Others	TOTAL
North America	1.08 (1.12)	6.17 (8.77)	42.09 (69.49)	2.00 (3.50)	51.3 (82.88)
China	4.98 (1.15)	0.27 (0.14)	8.64 (0.07)	2.68 (0.14)	16.56 (1.50)
Rest of Asia	5.05 (1.29)	0.37 (0.15)	6.91 (0.19)	1.86 (0.57)	14.18 (2.21)
Europe	0.30 (0.33)	7.26 (3.74)	2.26 (0.34)	2.48 (1.27)	12.30 (5.68)
Latin America	0.77 (1.82)	1.49 (3.02)	1.22 (1.19)	0.40 (0.44)	3.88 (6.47)
Africa and Middle East	0.32 (0.14)	0.86 (0.93)	0.35 (0.05)	0.20 (0.13)	1.73 (1.25)
TOTAL	12.50 (5.84)	16.42 (16.76)	61.46 (71.33)	9.61 (6.05)	100 (100)

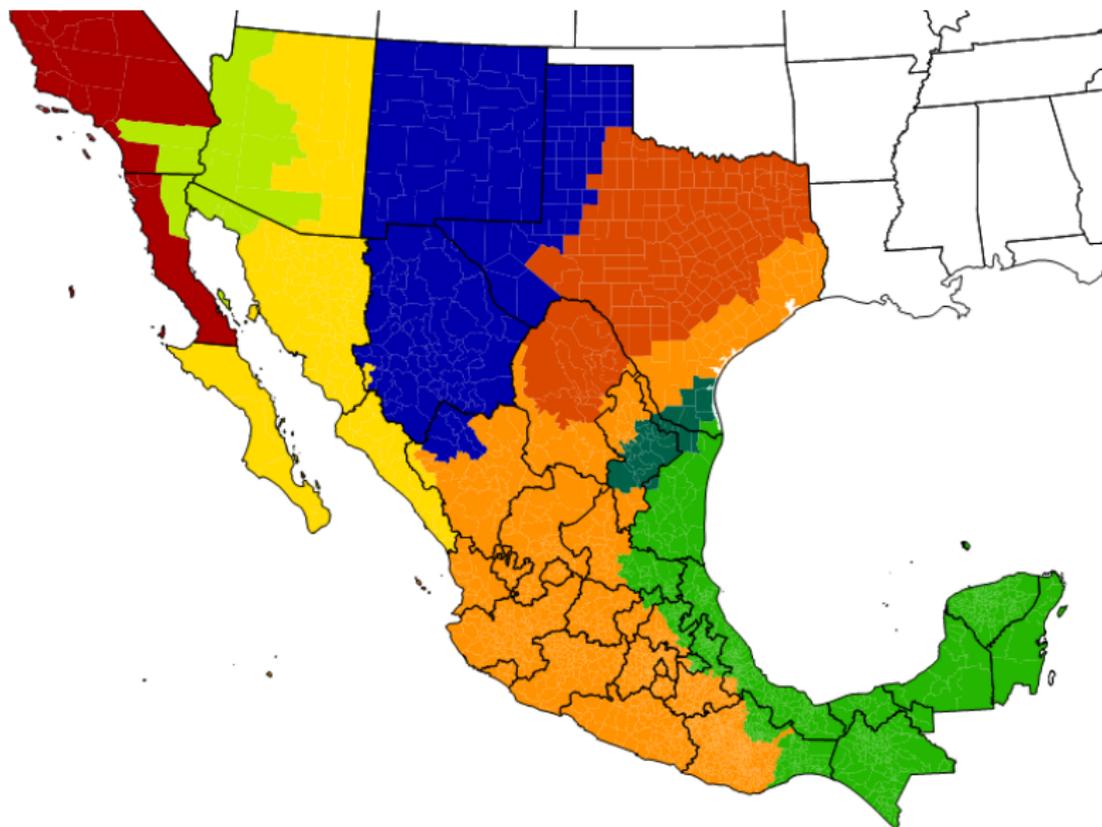
# The Road Network for the trade with Mexico



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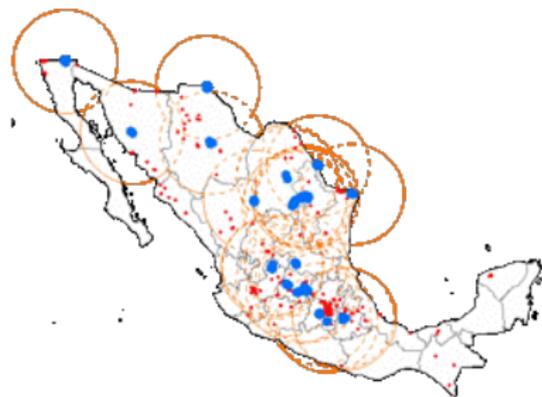
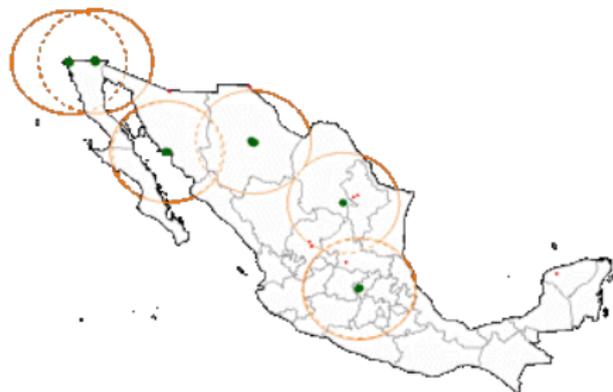


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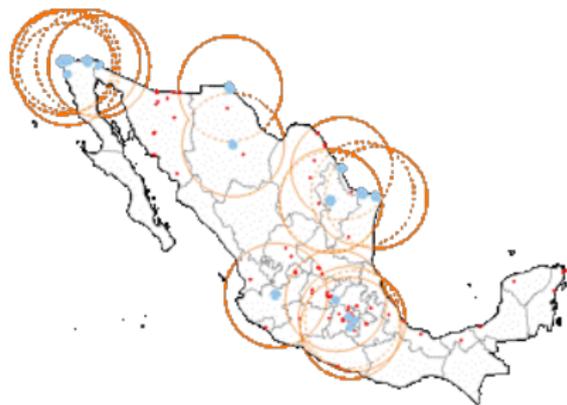
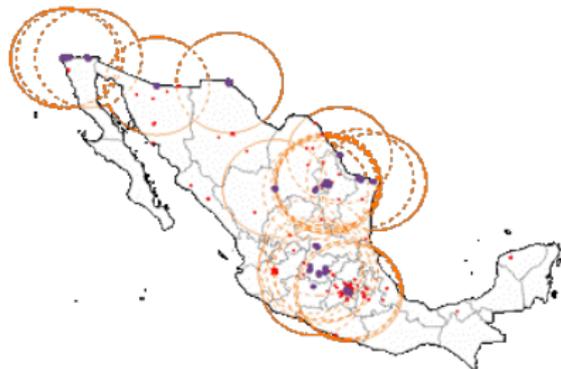
# Manufacturing Clusters

- Aerospace Industry vs Car Industry



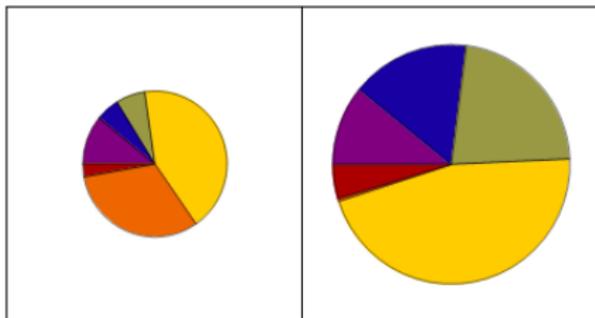
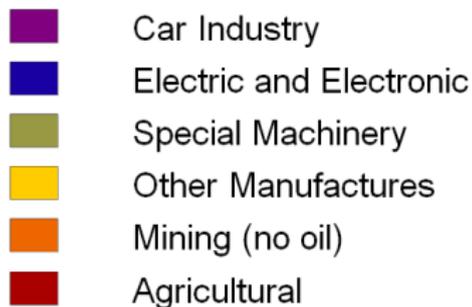
# Manufacturing Clusters

- Electric vs Electronic Industry



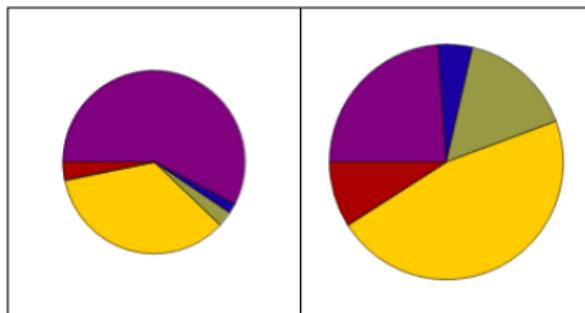
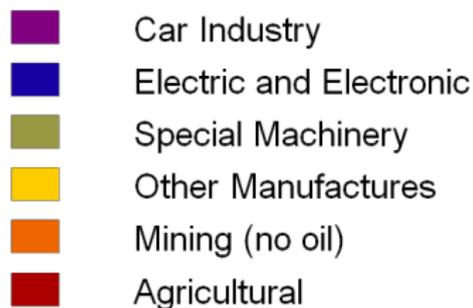
# Exports and Imports

- Trade volume and industry share (exports vs. imports, 2014), by port of entry/exit
- Port of Manzanillo



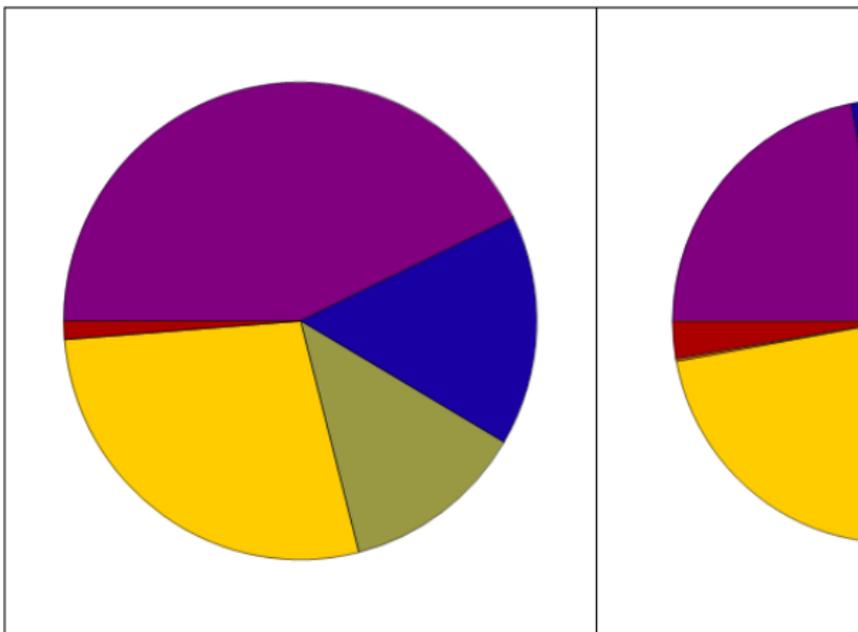
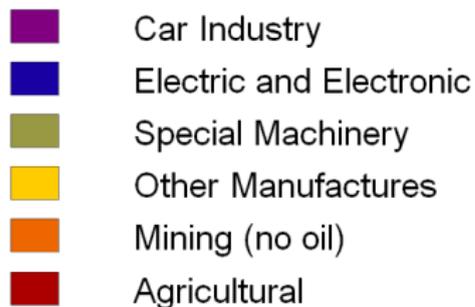
# Exports and Imports

- Trade volume and industry share (exports vs. imports, 2014), by port of entry/exit
- Port of Veracruz



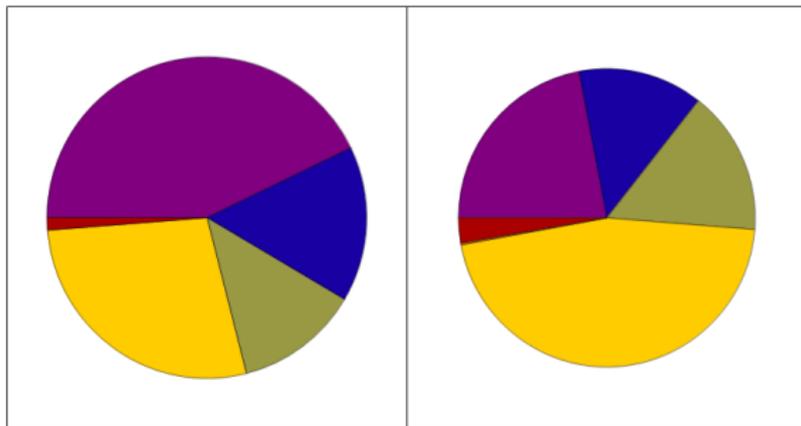
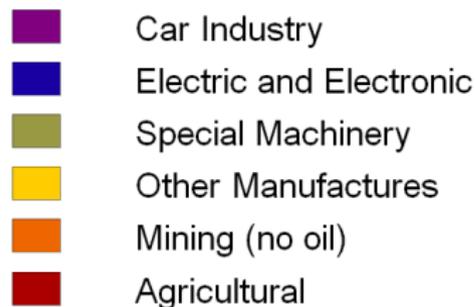
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