

Energy Advisory Council

Agenda



November 20, 2024

- 9:00 a.m. *5 min* Welcome by Lorie Logan and Gary Petersen
- 9:05 a.m. *1 min* Administrative matters by Daron Peschel
- 9:06 a.m. *4 min* Antitrust guidelines and public transparency by Jody Stanley
- 9:10 a.m. *5 min* Introductions by everyone at the table
- Name, company, industry segment
- 9:15 a.m. *5 min* Financial Sector Advisory Council update by Dawn Fitzpatrick
- 9:20 a.m. *20 min* Dallas Fed Energy Survey and U.S. Production Outlook, Kunal Patel
- 10 - minute presentation and 10 minutes Q&A
- 9:40 a.m. *90 min* Group discussion to begin with selected Council members sharing their views on the following topics:
- What is the near to medium term outlook for capital spending plans for the upstream oil and gas industry? Likewise, what is the near to medium term outlook for capital spending in other energy-related sectors (power, renewables, CCS, hydrogen, and/or alternative fuels), and do you expect investment related to the Inflation Reduction Act to change? What issues related to trade and permitting/building infrastructure are top of mind for the energy industry?
 - Is there a need to support development of traditional and advanced nuclear programs, and if so, what is needed to support development and construction of nuclear reactors in the United States? What are the timelines associated with greenfield projects, upgrading existing plants, or restarting decommissioned reactors? What are the geopolitical and business implications if the U.S. is unable to meet demand for rising power and/or more nuclear power. What steps are necessary to avoid these implications, and are these steps feasible?
- 11:10 a.m. *15 min* Break
- 11:20 a.m. *35 min* Group discussion on the following topic:
- What other risks and developments in the energy sector are you focused on that we have not discussed today?
- 11:55 a.m. *5 min* Closing remarks by Gary Petersen and Lorie Logan
- 12:00 p.m. Adjourn