

Energy Advisory Council

Agenda



November 19, 2025

- 9:00 a.m. *5 min* Welcome by Lorie Logan and Gary Petersen
- 9:05 a.m. *1 min* Administrative matters by Daron Peschel
- 9:06 a.m. *4 min* Antitrust guidelines and public transparency by Hamsa Murthy
- 9:10 a.m. *5 min* Introductions by everyone at the table
- Name, company, industry segment
- 9:15 a.m. *5 min* Financial Sector Advisory Council update by Dawn Fitzpatrick
- 9:20 a.m. *20 min* Dallas Fed Energy Survey and U.S. Production Outlook, Kunal Patel
- 10 - minute presentation and 10 minutes Q&A
- 9:40 a.m. *90 min* Group discussion to begin with selected Council members sharing their views on the following topics:
- At what price would you expect U.S. oil production to decline, and what would allow U.S. production to grow even in a lower oil price environment? What are the biggest constraints on U.S. oil production growth and Permian production growth over the next five years? What is the impact of artificial intelligence on the business today and how could it impact our businesses in five years?
 - U.S. residential power prices are rising modestly. As U.S. power demand increases over the next decade, how will this impact reliability, affordability, and sustainability for power in U.S. communities? What strategies can help utilities stay ahead of load growth? How should utilities balance the need for major investment against keeping rates affordable for consumers? Do the latest developments related to traditional and advanced nuclear programs change timelines and economics associated with greenfield projects, upgrading existing plants, or restarting decommissioned reactors?
- 11:10 a.m. *10 min* Break
- 11:20 a.m. *35 min* Group discussion on the following topic:
- What other risks and developments in the energy sector are you focused on that we have not discussed today? What risks are there related to sourcing of critical minerals and/or rare earths for the U.S. energy sector and the economy?
- 11:55 a.m. *5 min* Closing remarks by Gary Petersen and Lorie Logan
- 12:00 p.m. *Adjourn*