Financial Sector Advisory Council



Agenda

September 5, 2024

2:00 p.m. 15 min Welcome by Lorie Logan and Sam Schulhofer-Wohl, introduction of new council members; David Finkelstein will chair the meeting in Dawn Fitzpatrick's absence

2:15 p.m. 90 min Group discussion to begin with selected Council members sharing their views on the following topics:

- What is your outlook for the U.S. macroeconomy and the path of the federal funds rate target range? What are the key risks to that outlook, and which sectors of the economy are you watching most closely?
- What lessons do you take from market volatility in recent months, including on positioning, liquidity, the evolution of trading strategies, interconnections across global markets, and the resilience of market infrastructure?

3:45 p.m. *15 min* Break

4:00 p.m. 50 min Group discussion on the following topic:

• What other risks in the financial system and markets are you focused on that we have not discussed today?

4:50 p.m. Closing remarks by Lorie Logan. Sam Schulhofer-Wohl, and David Finkelstein

5:00 p.m. Adjourn