Financial Sector Advisory Council

Agenda



May 29, 2024

Financial Sector Advisory Council Meeting

- 2:00 p.m. *15 min* Welcome by Lorie Logan, Sam Schulhofer-Wohl and Dawn Fitzpatrick, and introduction of new council members
- 2:15 p.m. *90 min* Group discussion to begin with selected Council members sharing their views on the following topics:
 - Market expectations for the path of the federal funds rate target range have moved up since the start of 2024. What do you see as the implications of this shift for U.S. financial institutions, non-financial corporations and households, as well as for exchange rates and foreign economies?
 - What is your outlook for private credit? How does the growth of private credit influence the transmission of monetary policy and the stability of the financial system? How do you assess linkages between private lending and bank lending?
- 3:45 p.m. *15 min* Break
- 4:00 p.m. *50 min* Group discussion on the following topic:
 - What other risks in the financial system and markets are you focused on that we have not discussed today?
- 4:50 p.m. *10 min* Closing remarks by Lorie Logan, Sam Schulhofer-Wohl and Dawn Fitzpatrick

5:00 p.m. Adjourn