



## Agenda

February 19, 2025

- 2:00 p.m. 15 min Welcome by Lorie Logan, Sam Schulhofer-Wohl, and Dawn Fitzpatrick
- 2:15 p.m. 90 min Group discussion to begin with selected Council members sharing their views on the following topics:
- What do you view as the key drivers of changes in long-term interest rates over the past six months? What effects are changes in long-term interest rates having on financing conditions in real estate and other markets? What is your outlook for how these developments may influence the macroeconomy?
  - What do you expect will be the most significant influences on productivity growth over the next one to three years? What expectations for productivity growth are priced into financial markets, and how are productivity expectations influencing firms' investment decisions?
- 3:45 p.m. 15 min Break
- 4:00 p.m. 50 min Group discussion on the following topic:
- What other risks in the financial system and markets are you focused on that we have not discussed today?
- 4:50 p.m. Closing remarks by Lorie Logan, Sam Schulhofer-Wohl, and Dawn Fitzpatrick
- 5:00 p.m. Adjourn