



Agenda

February 18, 2026

2:00 p.m. *15 min* Welcome by Lorie Logan, Seth Searls, and Dawn Fitzpatrick

2:15 pm *5 min* Antitrust guidelines by Alejandro Dieguez

2:20 p.m. *90 min* Group discussion to begin with selected Council members and guest speakers sharing their views on the following topics:

- What is your outlook for the U.S. and global economy? What do you see as the most important global trends that are currently unfolding, and how will they impact the U.S. economy and financial markets?
- How do you see the development of digital assets, including stablecoins and tokenized deposits, impacting bank balance sheets and liquidity risks at small and large depository institutions? How will digital assets change payment systems, and what are the implications for existing structures?

3:50 p.m. *15 min* Break

4:05 p.m. *50 min* Group discussion on the following topic:

- What other risks in the financial system and markets are you focused on that we have not discussed today?

4:55 p.m. *5 min* Closing remarks by Lorie Logan, Seth Searls, and Dawn Fitzpatrick

5:00 p.m. Adjourn