

Agenda

May 13, 2026

2:00 p.m. *15 min* Welcome by Lorie Logan, Seth Searls, and Dawn Fitzpatrick

2:15 p.m. *90 min* Group discussion to begin with selected Council members sharing their views on the following topics:

- What is your outlook for the U.S. economy? How have the Iran conflict and recent trends in artificial intelligence impacted your outlook? What are the implications for monetary policy?
- What is your outlook for private credit? How do you expect demand to evolve across investor types? What impact could a shift in net flows have on the economy? How do you anticipate bank involvement in the private credit space will evolve?

3:45 p.m. *15 min* Break

4:00 p.m. *50 min* Group discussion on the following topic:

- What other risks in the financial system and markets are you focused on that we have not discussed today?

4:50 p.m. *10 min* Closing remarks by Lorie Logan, Seth Searls, and Dawn Fitzpatrick

5:00 p.m. Adjourn