



Agenda

September 2, 2026

2:00 p.m. *15 min* Welcome by Lorie Logan, Seth Searls, and Dawn Fitzpatrick

2:15 p.m. *90 min* Group discussion to begin with selected Council members sharing their views on the following topics:

- What is your outlook for the U.S. economy, the path of the federal funds target range, and the Federal Reserve's balance sheet? What are the key risks to that outlook?
- How are global developments in artificial intelligence changing the cyber risk landscape for financial institutions, and how are firms responding?

3:45 p.m. *15 min* Break

4:00 p.m. *50 min* Group discussion on the following topic:

- What other risks in the financial system and markets are you focused on that we have not discussed today?

4:50 p.m. *10 min* Closing remarks by Lorie Logan, Seth Searls, and Dawn Fitzpatrick

5:00 p.m. Adjourn