Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

I, Bryan Peeler
Name of the Holding Company Director and Official
President
Title of the Holding Company Director and Official
attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official
01/21/2016

Date of Signature

For holding companies not registered with the SEC—
Indicate status of Annual Report to Shareholders:
☐ is included with the FR Y-6 report
☐ will be sent under separate cover
☒ is not prepared

For Federal Reserve Bank Use Only
RSSD ID
11327284
C.I.

Date of Report (top-tier holding company’s fiscal year-end):
12/31/2015

Month / Day / Year
N/A

Reporter’s Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter’s Name, Street, and Mailing Address
Fannin Bancorp, Inc.
Legal Title of Holding Company
230 East 3rd Street
(Mailing Address of the Holding Company) Street / P.O. Box
Bonham Texas 75418
City State Zip Code

Same

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:
Bryan Peeler
Name
President
Title

Name
903-583-5522
Area Code / Phone Number / Extension
903-583-2436
Area Code / FAX Number
bpeeler@fanninbank.com
E-mail Address
N/A
Address (URL) for the Holding Company’s web page

Does the reporter request confidential treatment for any portion of this submission?

☐ Yes Please identify the report items to which this request applies:
☐ In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.
☒ The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

☐ No

Public reporting burden for this information collection is estimated to vary from 1.3 to 101 hours per response, with an average of 5.25 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0297), Washington, DC 20503.

12/2015
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<th>Report Item</th>
<th>Page</th>
</tr>
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<tr>
<td>Form 10-K filed with Securities and Exchange Commission</td>
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<tr>
<td>Annual Report to Participants</td>
<td>1b</td>
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<tr>
<td>Organization Chart</td>
<td>2a</td>
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<td>Supplement to Organization Chart</td>
<td>2a</td>
</tr>
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<td>Branch Verification</td>
<td>2b</td>
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<td>Shareholders</td>
<td></td>
</tr>
<tr>
<td>Officers, Directors, and Principal Shareholders</td>
<td>4</td>
</tr>
</tbody>
</table>
Common Stockholders

Fannin Bancorp, Inc.
Bonham, Texas
Incorporated in Texas

100%

Fannin Bank
Bonham, Texas
Incorporated in Texas

100%

Fannin Bancorp Trust I
Bonham, Texas
Incorporated in Delaware

No entity has a LEI.
Reconciliation and Verification Steps
1. In the Data Action column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the Effective Date column.

Actions
OK: If the branch information is correct, enter "OK" in the Data Action column.
Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the Data Action column and the date when this information first became valid in the Effective Date column.
Close: If a branch listed was sold or closed, enter 'Close' in the Data Action column and the sale or closure date in the Effective Date column.
Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the Data Action column.
Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the Data Action column and the opening or acquisition date in the Effective Date column.

Submission Procedure
When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:
To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of Change, Close, Delete, or Add.
The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - https://y10online.federalreserve.gov.

* FDIC ROLLUP, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

<table>
<thead>
<tr>
<th>Branch Service Type</th>
<th>Branch</th>
<th>Popular Name</th>
<th>Street Address</th>
<th>City</th>
<th>State</th>
<th>Zip Code</th>
<th>County</th>
<th>Country</th>
<th>FDIC</th>
<th>Office</th>
<th>Head Office</th>
<th>Head Office</th>
<th>Comment</th>
</tr>
</thead>
<tbody>
<tr>
<td>OK</td>
<td>Full Service (Head Office)</td>
<td>37763</td>
<td>Fannin Bank</td>
<td>250 E 3RD ST</td>
<td>Bonham</td>
<td>TX</td>
<td>75418-4416</td>
<td>Fannin</td>
<td>United States</td>
<td>3804</td>
<td>02Fannin Bank</td>
<td>Fannin Bank</td>
<td>377663</td>
</tr>
<tr>
<td>OK</td>
<td>Full Service</td>
<td>499967</td>
<td>Windom Branch</td>
<td>901 East Main Street</td>
<td>Honey Grove</td>
<td>TX</td>
<td>75446-1235</td>
<td>Fannin</td>
<td>United States</td>
<td>473736</td>
<td>2Fannin Bank</td>
<td>Fannin Bank</td>
<td>377663</td>
</tr>
</tbody>
</table>
Shareholders that directly or indirectly own, control, or hold with power to vote 5 percent or more of any class of voting securities of Fannin Bancorp, Inc.:

<table>
<thead>
<tr>
<th>NAMES AND ADDRESS</th>
<th>COUNTRY OF CITIZENSHIP</th>
<th>NUMBER OF VOTING SHARES OWNED</th>
<th>PERCENTAGE OF VOTING SHARES OWNED</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bill Wilson</td>
<td>United States</td>
<td>10,500</td>
<td>5.353%</td>
</tr>
<tr>
<td>Bonham, Texas</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Maribel Peeler Griffon</td>
<td>United States</td>
<td>74,517</td>
<td>37.987%</td>
</tr>
<tr>
<td>Friendswood, Texas</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Bryan Peeler</td>
<td>United States</td>
<td>82,280</td>
<td>41.944%</td>
</tr>
<tr>
<td>Bonham, Texas</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Mary Pauline Yarbrough</td>
<td>United States</td>
<td>11,185</td>
<td>5.702%</td>
</tr>
<tr>
<td>Bonham, Texas</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Shareholders not listed above that owned or controlled 5 percent or more of any class of voting securities of Fannin Bancorp, Inc. during the fiscal year ended December 31, 2015:

NONE
<table>
<thead>
<tr>
<th>Officer, Director, Principal Shareholder Name, Address, and Principal Occupation</th>
<th>Organization</th>
<th>Title or Position With</th>
<th>Percentage of Shares Owned, Controlled, or Held With Power to Vote</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bryan Peeler, Bonham, Texas (Banker)</td>
<td>Fannin Bancorp, Inc.</td>
<td>President/Secretary/Treasurer/Director</td>
<td>41.944%</td>
</tr>
<tr>
<td></td>
<td>Fannin Bank</td>
<td>Chairman/Director</td>
<td>None</td>
</tr>
<tr>
<td></td>
<td>No other business</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>Allen Sanderson, Bonham, Texas (Banker)</td>
<td>Fannin Bancorp, Inc.</td>
<td>Director/Vice President</td>
<td>1.020%</td>
</tr>
<tr>
<td></td>
<td>Fannin Bank</td>
<td>President/Vice Chairman/Director</td>
<td>None</td>
</tr>
<tr>
<td></td>
<td>No other business</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>Marivel Peeler Griffon, Friendswood, Texas (N/A)</td>
<td>Fannin Bancorp, Inc.</td>
<td>Vice President/Director</td>
<td>37.987%</td>
</tr>
<tr>
<td></td>
<td>Fannin Bank</td>
<td>Director</td>
<td>None</td>
</tr>
<tr>
<td></td>
<td>No other business</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>Bill Wilson, Bonham, Texas (Car Dealer)</td>
<td>Fannin Bancorp, Inc.</td>
<td>Director/Vice President</td>
<td>5.353%</td>
</tr>
<tr>
<td></td>
<td>Wilson Motor Company</td>
<td>Owner</td>
<td>100%</td>
</tr>
<tr>
<td></td>
<td>Fannin Bank</td>
<td>Director</td>
<td>None</td>
</tr>
</tbody>
</table>