Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners’ Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

I. Will S. Moursund
Name of the Holding Company Director and Official
Vice-President and Director
Title of the Holding Company Director and Official

attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board’s “Rules Regarding Availability of Information,” 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official
11/05/2015
Date of Signature

For holding companies not registered with the SEC—Indicate status of Annual Report to Shareholders:
☐ is included with the FR Y-6 report
☐ will be sent under separate cover
☒ is not prepared

For Federal Reserve Bank Use Only
RSSD ID
C.I.

Date of Report (top-tier holding company’s fiscal year-end):
August 31, 2015
Month / Day / Year
N/A

Reporter’s Legal Entity Identifier (LEI) (20 Character LEI Code)

Reporter’s Name, Street, and Mailing Address
Arrowhead Company
P.O. Box 1
(Mailing Address of the Holding Company) Street / P.O. Box
Round Mountain TX 78663
City State Zip Code

Physical Location (if different from mailing address)
10603 US Hwy 281 N, Round Mountain, TX 78663

Person to whom questions about this report should be directed:
Rory Boatright
Controller
Name
Title
830-825-3236
Area Code / Phone Number / Extension
830-825-3352
Area Code / FAX Number
rory@boatrightcpa.com
E-mail Address
www.arrowheadbanktexas.com
Address (URL) for the Holding Company’s web page

Does the reporter request confidential treatment for any portion of this submission?
☐ Yes Please identify the report items to which this request applies:

☐ In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.
☐ The information for which confidential treatment is sought is being submitted separately labeled “Confidential.”

Public reporting burden for this information collection is estimated to vary from 1.3 to 101 hours per response, with an average of 5.25 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0297), Washington, DC 20503.

10/2014
Form FR Y-6
Arrowhead Company
Round Mountain, Texas
Fiscal Year Ending August 31, 2015

Report Item:

1: The Bank Holding Company does not prepare an annual report for its shareholders.

2a: Organization Chart

NOTE: There were no changes in investments during the year. All corporations are domestic corporations.

2b: Domestic Branch Listing submitted via email on November 5, 2015.
Results: A list of branches for your holding company: ARROWHEAD COMPANY (1237447) of ROUND MOUNTAIN, TX. The data are as of 06/30/2015. Data reflects information that was received and processed through 10/06/2015.

Reconciliation and Verification Steps
1. In the Data Action column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the Effective Date column.

Actions
OK: If the branch information is correct, enter 'OK' in the Data Action column.
Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the Data Action column and the date when this information first became valid in the Effective Date column.
Close: If a branch listed was sold or closed, enter 'Close' in the Data Action column and the sale or closure date in the Effective Date column.
Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the Data Action column.
Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the Data Action column and the opening or acquisition date in the Effective Date column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure
When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.

If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:
To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of Change, Close, Delete, or Add.
The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - https://y10online.federalreserve.gov.

* FDIC UNNUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

<table>
<thead>
<tr>
<th>Data Action</th>
<th>Effective Date</th>
<th>Branch Service Type</th>
<th>Branch IID_RSSD*</th>
<th>Popular Name</th>
<th>Street Address</th>
<th>City</th>
<th>State</th>
<th>Zip Code</th>
<th>County</th>
<th>Country</th>
<th>FDIC UNNUM*</th>
<th>Office Number*</th>
<th>Head Office</th>
<th>Head Office IID_RSSD*</th>
<th>Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>OK</td>
<td></td>
<td>Full Service (Head Office)</td>
<td>570558</td>
<td>ARROWHEAD BANK</td>
<td>108 W. SANDSTONE STREET</td>
<td>LLLANO</td>
<td>TX</td>
<td>78643-238</td>
<td>LLLANO</td>
<td>UNITED STATES</td>
<td>821</td>
<td>0</td>
<td>ARROWHEAD BANK</td>
<td>570558</td>
<td></td>
</tr>
<tr>
<td>OK</td>
<td></td>
<td>Full Service</td>
<td>29938674</td>
<td>FREDERICKSBURG BRANCH</td>
<td>502 S. ADAMS</td>
<td>FREDERICKSBURG</td>
<td>TX</td>
<td>78624-635</td>
<td>GILLESPIE</td>
<td>UNITED STATES</td>
<td>359503</td>
<td>0</td>
<td>ARROWHEAD BANK</td>
<td>570558</td>
<td></td>
</tr>
<tr>
<td>OK</td>
<td></td>
<td>Full Service</td>
<td>2796703</td>
<td>HORSESHOE BAY BRANCH</td>
<td>5700 HIGHWAY 3147 WEST</td>
<td>HORSESHOE BAY</td>
<td>TX</td>
<td>78657-368</td>
<td>LLLANO</td>
<td>UNITED STATES</td>
<td>187989</td>
<td>0</td>
<td>ARROWHEAD BANK</td>
<td>570558</td>
<td></td>
</tr>
<tr>
<td>OK</td>
<td></td>
<td>Full Service</td>
<td>813594</td>
<td>DETACHED FACILITY</td>
<td>206 WEST YOUNG</td>
<td>LLLANO</td>
<td>TX</td>
<td>78643</td>
<td>LLLANO</td>
<td>UNITED STATES</td>
<td>187988</td>
<td>1</td>
<td>ARROWHEAD BANK</td>
<td>570558</td>
<td></td>
</tr>
<tr>
<td>OK</td>
<td></td>
<td>Full Service</td>
<td>1885428</td>
<td>SAN SABA BRANCH</td>
<td>301 E. WALLACE</td>
<td>SAN SABA</td>
<td>TX</td>
<td>76877</td>
<td>SAN SABA</td>
<td>UNITED STATES</td>
<td>3748</td>
<td>2</td>
<td>ARROWHEAD BANK</td>
<td>570558</td>
<td></td>
</tr>
</tbody>
</table>
Form FR Y-6
Arrowhead Company
Round Mountain, Texas
Fiscal Year Ending August 31, 2015

Report Item

3(1): Five per cent (5%) or greater shareholders (Only one class of stock outstanding):

<table>
<thead>
<tr>
<th>COUNTRY OF CITIZENSHIP</th>
<th>NUMBER OF SHARES</th>
<th>PERCENTAGE OF SHARES</th>
</tr>
</thead>
<tbody>
<tr>
<td>USA</td>
<td>50</td>
<td>50</td>
</tr>
</tbody>
</table>

Mary M. Moursund
Llano, TX

Will S. Moursund
Round Mountain, TX

3(2): No other person or entity owned five per cent (5%) or more of the stock during the fiscal year.
**Report Item 4: Insiders (Page 1 of 3)**

<table>
<thead>
<tr>
<th>(1) Name/Address</th>
<th>(2) Occupation</th>
<th>(3)(a) Title-BHC</th>
<th>(3)(b) Title-Subs</th>
<th>(3)(c) Title-Other</th>
<th>(4)(a) BHC %</th>
<th>(4)(b) Subs %</th>
<th>(4)(c)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mary M. Moursund</td>
<td>Attorney</td>
<td>President</td>
<td>COB</td>
<td></td>
<td>50.0%</td>
<td>0.8%</td>
<td>&gt;25%</td>
</tr>
<tr>
<td></td>
<td></td>
<td>&amp; Director</td>
<td>(Arrowhead Bank)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>


50% Moursund Limited Partnership

50% Control in the following domestic corporations:

Arrowhead West, Inc.
Moursund Insurance, Inc.
Moursund Land Titles, Inc.
Moursund Law Offices PC
Mary S. Moursund L&C Co
Southwest Moursund Corp
Ranchlander Corp
Red-Eye Stops, Inc.
Arrowhead Burbank, Inc.
Form FR Y-6

Arrowhead Company
Round Mountain, Texas
Fiscal Year Ending August 31, 2015

**Report Item 4: Insiders (Page 2 of 3)**

<table>
<thead>
<tr>
<th>(1) Name/Address</th>
<th>(2) Occupation</th>
<th>(3)(a) Title-BHC</th>
<th>(3)(b) Title-Subs</th>
<th>(3)(c) Title-Other</th>
<th>(4)(a) BHC %</th>
<th>(4)(b) Subs %</th>
<th>(4)(c)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Will S. Moursund</td>
<td>Attorney</td>
<td>Vice-President</td>
<td>Director</td>
<td></td>
<td>50.0%</td>
<td>0.8%</td>
<td>50%</td>
</tr>
<tr>
<td>Round Mountain, TX</td>
<td></td>
<td>&amp; Director</td>
<td>(Arrowhead Bank)</td>
<td></td>
<td></td>
<td></td>
<td>Moursund Limited Partnership</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>50% Control in the following domestic corporations:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Vice-Pres</td>
<td>General Partner,</td>
<td></td>
<td></td>
<td></td>
<td>Arrowhead West, Inc.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>&amp; Director</td>
<td>Moursund Limited</td>
<td></td>
<td></td>
<td></td>
<td>Moursund Insurance, Inc.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>(Arrowhead</td>
<td>Director and Executive</td>
<td></td>
<td></td>
<td></td>
<td>Moursund Land Titles, Inc.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Oklahoma)</td>
<td>Officer in:</td>
<td></td>
<td></td>
<td></td>
<td>Moursund Law Offices PC</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Arrowhead West, Inc.</td>
<td></td>
<td></td>
<td></td>
<td>Mary S. Moursund L&amp;C Co</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Moursund Insurance, Inc.</td>
<td></td>
<td></td>
<td></td>
<td>Southwest Moursund Corp</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Moursund Land Titles, Inc.</td>
<td></td>
<td></td>
<td></td>
<td>Ranchlander Corp</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Moursund Law Offices, PC</td>
<td></td>
<td></td>
<td></td>
<td>Red-Eye Stops, Inc.</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Mary S. Moursund L&amp;C Company</td>
<td></td>
<td></td>
<td></td>
<td>Arrowhead Burbank, Inc.</td>
</tr>
</tbody>
</table>
### Report Item 4: Insiders (Page3 of 3)

<table>
<thead>
<tr>
<th>(1) Name/Address</th>
<th>(2) Occupation</th>
<th>(3)(a) Title-BHC</th>
<th>(3)(b) Title-Subs</th>
<th>(3)(c) Title-Other</th>
<th>(4)(a) BHC %</th>
<th>(4)(b) Subs %</th>
<th>(4)(c) &gt;25%</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ingrid Moursund</td>
<td>Attorney</td>
<td>Director</td>
<td>Director</td>
<td>None</td>
<td>None</td>
<td>None</td>
<td>None</td>
</tr>
<tr>
<td>Round Mountain, TX</td>
<td></td>
<td></td>
<td>(Arrowhead Bank)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Patsy Lewis</td>
<td>Legal Secretary</td>
<td>Secretary</td>
<td>Secretary &amp; Director</td>
<td>None</td>
<td>None</td>
<td>None</td>
<td>None</td>
</tr>
<tr>
<td>Johnson City, TX</td>
<td></td>
<td></td>
<td>(Arrowhead Oklahoma)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Franklin M. Reagor</td>
<td>Banker</td>
<td>Director</td>
<td>President &amp; Director</td>
<td>None</td>
<td>None</td>
<td>None</td>
<td>100% Y Cattle Co, Inc.</td>
</tr>
<tr>
<td>Llano, TX</td>
<td></td>
<td></td>
<td>(Arrowhead Bank)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>