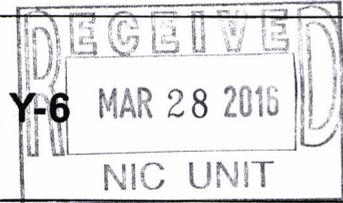


Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6



Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

Date of Report (top-tier holding company's fiscal year-end):
DECEMBER 31, 2015

Month / Day / Year

N/A

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

I, **JOE KIM KING**

Name of the Holding Company Director and Official

CHAIRMAN/DIRECTOR/CEO

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Reporter's Name, Street, and Mailing Address

TEXAS COUNTRY BANCSHARES, INC.

Legal Title of Holding Company

101 S BLACKBURN

(Mailing Address of the Holding Company) Street / P.O. Box

BRADY

Texas

76825

City

State

Zip Code

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

RICK RIDDLE

CPA

Name

Title

806-293-3681

Area Code / Phone Number / Extension

806-293-3338

Area Code / FAX Number

RICK@MRD-CPA.COM

E-mail Address

NONE

Address (URL) for the Holding Company's web page

Signature of Holding Company Director and Official

Date of Signature

3/24/16

For holding companies not registered with the SEC—

Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
 will be sent under separate cover
 is not prepared

For Federal Reserve Bank Use Only

RSSD ID
 C.I.

1106990

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

- In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.
 The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

Texas Country Bancshares, Inc.
Brady, Texas
December 31, 2015 and 2014

Moseley & Riddle
Certified Public Accountants
Plainview, Texas



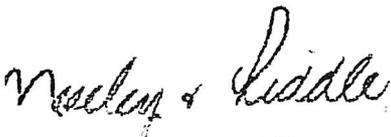
MOSELEY & RIDDLE
CERTIFIED PUBLIC ACCOUNTANTS

621 West 7th Street Plainview, TX 79072

2405 20th Street Lubbock, TX 79411

To Board of Directors
Texas Country Bancshares, Inc.
Brady, Texas

Management is responsible for the accompanying financial statements of Texas Country Bancshares, Inc. (an S corporation), which comprise the balance sheets as of December 31, 2015 and 2014, and the related statements of income and retained earnings and cash flows for the year then ended, and the related notes to the financial statements in accordance with accounting principles generally accepted in the United States of America. We have performed a compilation engagement in accordance with Statements on Standards for Accounting and Review Services promulgated by the Accounting and Review Services Committee of the AICPA. We did not audit or review the financial statements, nor were we required to perform any procedures to verify the accuracy or completeness of the information provided by management. Accordingly, we do not express an opinion, a conclusion, nor provide any form of assurance on these financial statements.



Moseley & Riddle
Plainview, Texas
January 15, 2016

Phone: 806.293.3681 Fax: 806.293.3338

Phone: 806.281.9245 Fax: 806.293.3338

Member: American Institute of Certified Public Accountants



Member: Texas Society of Certified Public Accountants

Texas Country Bancshares, Inc.
Balance Sheets
December 31, 2015 and 2014

Assets	2015	2014
Current assets		
Cash in bank	\$ 695,624	\$ 648,308
Interest receivable	1,318	1,591
Dividends declared from bank subsidiaries		310,000
Total current assets	696,942	959,899
Other assets		
Investment in subsidiaries not consolidated,		
Brady National Bank	9,728,041	8,967,874
FNB of Ballinger	15,043,286	14,048,407
Equity interest in trust preferred securities	249,000	264,000
Total investment in subsidiaries	25,020,327	23,280,281
Equipment, net of accumulated depreciation	56,994	43,023
Notes rec, net of \$47,229 & \$245,586 reserve for bad debts	1,190,262	1,390,961
Total other assets	26,267,583	24,714,265
 Total assets	\$ 26,964,525	\$ 25,674,164
 Liabilities and Stockholders' Equity		
Current liabilities		
Accrued interest payable	\$ 8,303	\$ 7,749
Accrued expenses payable	27,187	26,468
Total current liabilities	35,490	34,217
Long-term liabilities		
Guaranteed preferred beneficial interest in subordinated debt	8,259,000	8,759,000
Total long-term liabilities	8,259,000	8,759,000
Total liabilities	8,294,490	8,793,217
Stockholders' equity		
Common stock, 1,000,000 sh authorized @ \$2 par value		
113,958 & 112,429 shares issued and outstanding	227,916	224,858
Paid in capital in excess of par	3,762,747	3,565,955
Retained earnings	15,029,993	13,841,694
Accumulated other comprehensive income	(334,666)	(735,605)
Treasury stock, 100 sh @ cost	(15,955)	(15,955)
Total stockholders' equity	18,670,035	16,880,947
 Total liabilities and stockholders' equity	\$ 26,964,525	\$ 25,674,164

See accompanying notes and accountants' report.

Texas Country Bancshares, Inc.
Statements of Income
Years Ended December 31, 2015 and 2014

Income	<u>2015</u>	<u>2014</u>
Earnings (loss) of subsidiaries not consolidated		
Brady National Bank	\$ 924,745	\$ 784,572
FNB of Ballinger	1,771,363	1,476,218
Equity interest in trust preferred securities	5,286	5,450
Total earnings of subsidiaries	<u>2,701,394</u>	<u>2,266,240</u>
Interest earned on notes receivable	27,198	39,969
Miscellaneous income		48,847
Total income	<u>2,728,592</u>	<u>2,355,056</u>
Expenses		
Interest	175,909	180,392
Advertising	18,938	25,625
Taxes, licenses, & fees	17,377	24,040
Depreciation	21,745	22,352
Management fees, officers	417,798	486,467
Employee benefits	28,538	21,984
Key man life insurance premiums	5,565	7,305
Occupancy expense	49,648	42,810
Other operating expenses	17,548	15,009
Travel & entertainment	20,993	20,796
Professional	66,239	81,313
Total expenses	<u>840,298</u>	<u>928,093</u>
Net income	<u>\$ 1,888,294</u>	<u>\$ 1,426,963</u>

See accompanying notes and accountants' report.

Texas Country Bancshares, Inc.
Statements of Cash Flows
Years Ended December 31, 2015 and 2014

Cash flows from operating activities

	2015	2014
Net income	\$ 1,888,294	\$ 1,426,963
Noncash items included in income		
Earnings of nonconsolidated subsidiaries	(2,696,108)	(2,260,790)
Depreciation	21,745	22,352
Increase decrease in:		
Interest receivable	273	4,389
Accrued expenses payable	1,273	(2,054)
Net cash provided (used) by operation activities	(784,523)	(809,140)
Cash flows from investing activities		
Purchase of equipment	(35,716)	(11,603)
Collection of notes receivable	200,699	689,595
Net cash provided (used) by investing activities	164,983	677,992
Cash flows from financing activities		
Payments on long term debt	(500,000)	(500,000)
Repurchase of trust preferred equity interest	15,000	15,000
Distributions to shareholders	(699,994)	(1,000,093)
Sale of common stock	199,850	451,898
Dividends from subsidiaries	1,652,000	289,715
Net cash provided (used) by financing activities	666,856	(743,480)
Net increase (decrease) in cash and cash equivalents	47,316	(874,628)
Cash and cash equivalents at beginning of year	648,308	1,522,936
Cash and cash equivalents at end of year	<u>695,624</u>	<u>648,308</u>
Cash paid during the year for:		
Interest	175,355	180,844
Noncash investing activities		
Net unrealized gain (loss) in marketable securities	400,939	2,402,027
Noncash financing activities		
Dividends declared but not received from subsidiaries		310,000

See accompanying notes and accountants' report.

Texas Country Bancshares, Inc.
Statement of Changes in Stockholders' Equity
Years Ended December 31, 2015 and 2014

	Shares	Common Stock	Paid In Capital In Excess Of PAR	Retained Earnings	Accumulated Other Comprehensive Income	Treasury Stock Shares	Treasury Stock Purchased	Total
Balances at 12-31-13	107,947	\$ 215,894	\$ 3,123,021	\$ 13,414,824	\$ (3,137,632)	100	\$ (15,955)	\$ 13,600,152
Sale of common stock	4,482	8,964	442,934					451,898
Net income, 12-31-14				1,426,963				1,426,963
Other comprehensive income								
Change in unrealized gain (loss) on available for sale securities					2,402,027			2,402,027
Distributions to shareholders				(1,000,093)				(1,000,093)
Balances at 12-31-14	112,429	\$ 224,858	\$ 3,565,955	\$ 13,841,694	\$ (735,605)	100	\$ (15,955)	\$ 16,880,947
Sale of common stock	1,529	3,058	196,792					199,850
Net income, 12-31-15				1,888,294				1,888,294
Other comprehensive income								
Change in unrealized gain (loss) on available for sale securities					400,939			400,939
Distributions to shareholders				(699,995)				(699,995)
Balances at 12-31-15	113,958	\$ 227,916	\$ 3,762,747	\$ 15,029,993	\$ (334,666)	100	\$ (15,955)	\$ 18,670,035

See accompanying notes and accountants' report.

Texas Country Bancshares, Inc.
Brady, Texas
Notes to the Financial Statements
December 31, 2015 and 2014

1. Texas Country Bancshares, Inc. was chartered on December 4, 1981 and commenced business with the purchase of Brady National Bank, Brady, Texas. The Company acquired First National Bank, Ballinger, Texas on January 10, 1997. The Company owns a 100% interest in the financial institutions. The investments in the subsidiaries are recorded on the Company's books, using the equity method of accounting. The Company records its income and expenses on the accrual method of accounting.
2. The Company elected to be taxed as an 'S' Corporation effective for the year ended 12-31-02. Thus, taxable income and expenses are passed through to the shareholders. The Company is not liable for income taxes since the shareholders will pay income taxes on their respective portion of taxable income.
3. The Company's investment in banking subsidiaries is increased by earnings and decreased by dividends of the bank subsidiaries.

A schedule of transactions is presented below:

	Brady National Bank	First National Bank
Beginning balance 1-1-14	7,140,370	11,812,809
Earnings of subsidiaries for 2014	784,572	1,476,218
Dividends of subsidiaries for 2014	(225,000)	(374,715)
Accumulated other comprehensive Income for 2014	<u>1,267,932</u>	<u>1,134,095</u>
Ending balance 12-31-14	8,967,874	14,048,407
Earnings of subsidiaries for 2015	924,745	1,771,363
Dividends of subsidiaries for 2015	(375,000)	(967,000)
Accumulated other comprehensive Income for 2015	<u>210,422</u>	<u>190,516</u>
Ending balance 12-31-15	<u>9,728,041</u>	<u>15,043,286</u>

Texas Country Bancshares, Inc.
Brady, Texas
Notes to the Financial Statements
December 31, 2015 and 2014

The subsidiaries record their available for sale investment securities at market. The loss, or gain, is charged or credited to stockholders' equity, net of income taxes on the Company's books. Such gains and losses are reflected as accumulated other comprehensive income.

Summarized unaudited financial information of Brady National Bank and First National Bank for the years ended December 31, 2015 and 2014 are as follows:

	Brady National Bank		First National Bank	
	2015	2014	2015	2014
Assets	<u>117,526,627</u>	<u>106,534,086</u>	<u>154,133,337</u>	<u>145,752,790</u>
Liabilities	107,771,598	97,539,224	139,090,051	131,704,383
Stock-Holder Equity	<u>9,755,029</u>	<u>8,994,862</u>	<u>15,043,286</u>	<u>14,048,407</u>
Liabilities & SH Equity	<u>117,526,627</u>	106,534,086	<u>154,133,337</u>	<u>145,752,790</u>

The Company's investment in equity interest in trust preferred securities represents Texas Country Bancshares, Inc. 100% interest in Texas Country Statutory Trust II, which is a non-bank subsidiary. The Trust was activated on September 15, 2005, when the Trust issued 30 year subordinated debentures of \$3,500,000 payable to Wilmington Trust Company of Delaware, National Association, due on September 15, 2035, unless an event of default occurs.

Texas Country Bancshares, Inc. capitalized the above trust with an investment of \$109,000 of capital securities. The trust paid Texas Country Bancshares, Inc. \$3,609,000 (\$109,000 plus \$3,500,000) which represented on the Company's balance sheet in long-term liabilities as "Guaranteed preferred beneficial interest in Company's subordinated debt." The Company made a principal reduction of \$1,000,000 on 9-16-13, and received \$30,000 on 9-16-13 for refund of capital securities. The Company made principal reductions of \$500,000 in 2014 and \$500,000 in 2015, and recovered \$15,000 in 2014 and \$15,000 in 2015 for refund of capital securities. The balances at 12-31-15 were \$49,000 for capital securities and \$1,609,000 for debt owed.

Texas Country Bancshares, Inc.
Brady, Texas
Notes to the Financial Statements
December 31, 2015 and 2014

The trust receives interest from the Company on \$1,609,000 and pays interest on the subordinated debentures of \$1,560,000, plus pays Texas Country Bancshares, Inc. interest on the \$49,000 capital securities. The Company pays and receives interest at the same interest rate calculated on the subordinated debentures.

The Company's investment in equity interest in trust preferred securities represents Texas Country Bancshares, Inc. 100% interest in Texas Country Statutory Trust III, which is a non-bank subsidiary. The Trust was activated on July 28, 2006, when the Trust issued 30 year subordinated debentures of \$6,450,000 payable to Wilmington Trust Company of Delaware, National Association, due on September 15, 2036, unless an event of default occurs.

Texas Country Bancshares, Inc. capitalized the above Trust with an investment of \$200,000 of capital securities. The trust paid Texas Country Bancshares, Inc. \$6,650,000 (\$200,000 plus \$6,450,000) which is represented on the Company's balance sheet in long-term liabilities as "Guaranteed preferred beneficial interest in Company's subordinated debt."

The Trust receives interest from the Company on \$6,650,000, and pays interest on the subordinated debentures of \$6,450,000, plus pays Texas Country Bancshares, Inc. interest on the \$200,000 capital securities. The Company pays and receives interest at the same interest rate calculated on the subordinated debentures.

Summarized unaudited financial information of Texas Country Statutory Trust II and III, is as follows:

	<u>Trust II</u>		<u>Trust III</u>	
	<u>2015</u>	<u>2014</u>	<u>2015</u>	<u>2014</u>
Assets	<u>\$1,609,000</u>	<u>\$2,109,000</u>	<u>\$6,650,000</u>	<u>\$6,650,000</u>
Liabilities	1,560,000	2,045,000	6,450,000	6,450,000
Capital Securities	<u>49,000</u>	<u>64,000</u>	<u>200,000</u>	<u>200,000</u>
	<u>\$1,609,000</u>	<u>\$2,109,000</u>	<u>\$6,650,000</u>	<u>\$6,650,000</u>
Net Income	\$1,162	\$1,435	\$4,123	\$4,015

4. The Company maintains a revolving line of credit for \$3,000,000 that is used to fund short term working capital needs of the holding company. The loan originated on 03-02-11 with an interest

Texas Country Bancshares, Inc.
 Brady, Texas
 Notes to the Financial Statements
 December 31, 2015 and 2014

rate of WSJP variable, with a floor of 4.0% and is scheduled to mature on 9-2-16. This note is secured by the capital stock of the bank subsidiaries. The balance of this note was paid on 5-2-13, and remains fully paid at 12-31-15.

The Company's "guaranteed preferred beneficial interest in company's subordinated debt" of \$1,609,000 represents the issuance of subordinated debentures by Texas Country Statutory Trust II, as explained in Note 3. The debentures bear interest at 1.75% above the 3 month LIBOR rate index, not to exceed 12.5%. The initial rate is 6.136%, and debentures mature September 15, 2035. The current rate is 2.2620%.

The Company's "guaranteed preferred beneficial interest in Company's subordinated debt" of \$6,650,000 represents the issuance of subordinated debentures by Texas Country Statutory Trust III, as explained in Note 3. The debentures bear interest at 3 month LIBOR + 1.75%, with an initial rate of 7.3443%. The current rate is 2.2620%. The debentures mature September 15, 2036.

A schedule of maturities of long term debt is presented below:

Year	Total
2035	1,609,000
2036	<u>6,650,000</u>
Total	<u>8,259,000</u>

5. Equipment consists of office equipment and automobiles costing \$68,393 for 2015 and \$98,595 for 2014, less accumulated depreciation of \$11,399 and \$55,572. The equipment is being depreciated over its estimated useful life of 5 to 7 years, \$21,745 and \$22,352 are recorded as depreciation expense on the income statement for years 2015 and 2014.
6. Options were granted to certain shareholders to purchase 4,700 additional shares of TCB stock at various amounts ranging from \$103 to \$118. Should all options be exercised, additional capital of \$499,100 would be injected.
7. For purposes of this statement of Cash flows, cash equivalents include time deposits, certificates of deposit, and all highly liquid debt instruments with original maturities of three months or less.
8. The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosures of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

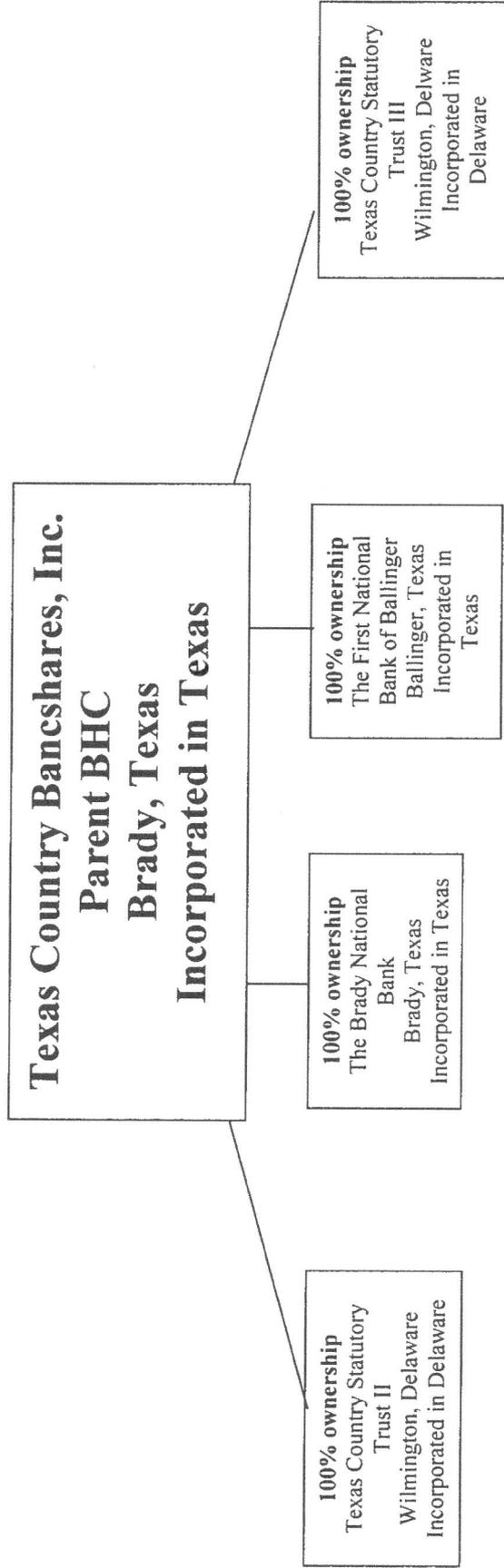
Form FR Y-6
Texas Country Bancshares, Inc.
Brady, Texas
Fiscal Year Ending December 31, 2015

Report Item

- 1: a. Texas Country Bancshares, Inc. is not required to prepare form 10K with the SEC.

- 1: b. Texas Country Bancshares, Inc. prepares an annual report for their shareholders. Enclosed is a copy of each annual report with each required copy of the FR Y-6.

2. Organizational Chart



The company has no other investments, directly or indirectly.
LEI: N/A

AMENDED
A JUL 07 2016

Results: A list of branches for your holding company: TEXAS COUNTRY BANCSHARES, INC. (1106990) of BRADY, TX. The data are as of 12/31/2015. Data reflects information that was received and processed through 01/07/2016.

Reconciliation and Verification Steps

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the **Effective Date** column.

Actions

OK: If the branch information is correct, enter 'OK' in the **Data Action** column.
Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.
Close: If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.
Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.
Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information. If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:

To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of **Change**, **Close**, **Delete**, or **Add**. The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Regular Name	Street Address	City	State	Zip Code	Country	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
OK		Full Service (Head Office)	101952	BRADY NATIONAL BANK, THE	101 SOUTH BLACKBURN	BRADY	TX	76825-550	MCCULLOCH	UNITED STATES	1984	0	BRADY NATIONAL BANK, THE	101952	
OK		Full Service (Head Office)	160454	FIRST NATIONAL BANK OF BALLINGER, THE	911 HUTCHINGS AVENUE	BALLINGER	TX	76827-550	RUNNELS	UNITED STATES	1967	0	FIRST NATIONAL BANK OF BALLINGER, THE	160454	
OK		Full Service	377246	SAN ANGELO BRANCH	2635 VALLEY VIEW BLVD	SAN ANGELO	TX	76904	TOM GREEN	UNITED STATES	442329	1	FIRST NATIONAL BANK OF BALLINGER, THE	160454	



Form FR Y-6
TEXAS COUNTRY BANCSHARES, INC.
 December 31, 2015

Report Item 3: Shareholders
 (1)(a) (1)(b) (1)(c)

Current shareholders with ownership, control or holdings of 5% or more with power to vote as of 12-31-15

(1)(a) Name & Address (City, State, Country)	(1)(b) Country of Citizenship or incorporation	1(c) Number and Percentage of Each Class Voting Securities	
		Number	Percentage
Joe Kim King	U.S.A.	24,295	21.34%
Joe Kim King Trust – Joe Kim King, trustee Brady, Texas	U.S.A.	9,550	8.39%
Frank R. Roddie, Jr. Brady, Texas	U.S.A.	2,600 options	Common Stock
		6,000	5.27% Common Stock
Diane K. Scovell	U.S.A.	8,665	7.61%
Diane King Scovell Trust – Diane King Scovell, trustee Dallas, Texas	U.S.A.	8,579	7.53% Common Stock
TCB 401(k) ESOP – Joe Kim King, trustee Brady, Texas	U.S.A.	7,645	6.71%

The Company does not have any shareholders, not listed above, that owned or controlled, or held with power to vote, 5% or more of any class of voting securities of the Company.

Form FR Y-6
TEXAS COUNTRY BANCSHARES, INC.
 December 31, 2015

Report Item 4: Directors and Officers

(1) (2) (3)(a)(b)(c) and 4(a)(b)(c)

(1) Name & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position with Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)*	(3)(c) Title & Position with other businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
Joe Kim King Brady, Texas	Banker	Chairman/Director/CEO	Chairman/Director Chairman/Director	1. King, Stone, & Scovell, Ltd -General Manager 2. Kimike Investments LLC -Member	29.73%	0%	Kimike Investments LLC, 50% Member
Eugene A. Kasberg, Jr. San Angelo, TX	Investments	Director	N/A Director	N/A	4.04%	0%	N/A
Sue Owens Brady, Texas	Banker	Executive VP Secretary/Treasurer	Secretary- Treasurer/EVP N/A	N/A	0.09%	0%	N/A

*Order listed: BNB/FNB

* No insiders hold positions in these entities: Texas Country Statutory Trust II & III

AMENDED
A JUL 07 2016

Form FR Y-6
TEXAS COUNTRY BANCSHARES, INC.
December 31, 2015

Report Item 4: Directors and Officers - continued

(1) (2) (3)(a)(b)(c) and 4(a)(b)(c)

(1) Name & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position with Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)*	(3)(c) Title & Position with other businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
Greg W. Schwertner Ballinger, Texas	Banker	President	Director CEO/Vice Chairman	N/A	4.62%	0%	N/A
Frank D. King Brady, Texas	Highway Construction	Director	Director N/A	1. Bay Maintenance Co., Inc. - Owner 2. FM King Inc- President 3. FM King Ltd-Partner 4. MK Gas Ltd- Partner 5. Big Back Family Ltd - partner	2.32%	0%	Bay Maintenance Co., Inc. (100%) FM King Inc-Pres (100%) FM King Ltd-Part (49.5%) MK Gas Ltd-Part (100%)
Diane K. Scovell Dallas, Texas	Wife/Mother Civic Volunteer	Director	N/A N/A	King, Stone & Scovell, Ltd.- Partner	15.14%	0%	N/A
B Terry Keltz Brady, TX	Banker	Director/ Senior VP	President/Director N/A	N/A	0.18%	0%	Artisan Partners LLC-Pres (50%)

* Order listed: BNB/FNB

* No insiders hold positions in these entities: Texas Country Statutory Trust II & III

Form FR Y-6
TEXAS COUNTRY BANCSHARES, INC.
 December 31, 2015

Report Item 4: Directors and Officers - continued

(1) (2) (3)(a)(b)(c) and 4(a)(b)(c)

(1) Name & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position with Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)*	(3)(c) Title & Position with other businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
John Childers San Angelo, TX	Banker	Director	NA Director	NA	2.68%	0%	NA
Ray Dierschke Ballinger, Texas	Farming	Director	NA Director	NA	1.32%	0%	NA
Joe Riley King Fort Worth, TX	Banker	Director	Director Director	NA	0.70%	0%	JR King Land & Cattle LLC- Pres (100%) JRKLC Vacek, LLC-Pres (100%)

*Order listed: BNB/FNB

* No insiders hold positions in these entities: Texas Country Statutory Trust II & III

AMENDED
A JUL 07 2016