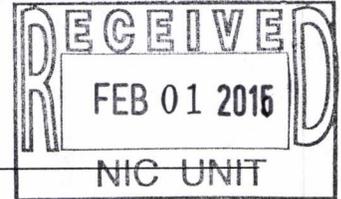


Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6



Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

I. C.M. Newton, III

Name of the Holding Company Director and Official  
President

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official  
01/14/2016

Date of Signature

For holding companies not registered with the SEC—  
Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID 1108677  
C.I. \_\_\_\_\_

Date of Report (top-tier holding company's fiscal year-end):  
**December 31, 2015**

Month / Day / Year

N/A

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address  
**Dawson Bancshares, Inc**

Legal Title of Holding Company

P O Box 159

(Mailing Address of the Holding Company) Street / P.O. Box

**Dawson TX 76639**  
City State Zip Code

109 N Main Street

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:  
**Brenda Blissett Vice-President/Cashier**

Name Title

254 578 1311

Area Code / Phone Number / Extension

2545783047

Area Code / FAX Number

brenda.blissett@fbtdawson.com

E-mail Address

Address (URL) for the Holding Company's web page

Does the reporter request confidential treatment for any portion of this submission?

Yes Please identify the report items to which this request applies:

- In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.
- The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

No

## For Use By Tiered Holding Companies

Top-tiered holding companies must list the names, mailing address, and physical locations of each of their subsidiary holding companies below.

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Legal Title of Subsidiary Holding Company

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(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

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City State Zip Code

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Physical Location (if different from mailing address)

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Legal Title of Subsidiary Holding Company

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(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

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City State Zip Code

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Physical Location (if different from mailing address)

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City State Zip Code

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Physical Location (if different from mailing address)

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Legal Title of Subsidiary Holding Company

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(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

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City State Zip Code

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Physical Location (if different from mailing address)

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Results: A list of branches for Y-10 depository institution: FIRST BANK & TRUST COMPANY (ID\_RSSD: 552657).  
 This depository institution is led by DAWSON & ANCHORES, INC. (110&677) of DAWSON, TX.  
 The data are as of 12/31/2015. Data reflects information that was received and processed through 01/07/2016.

**Branches and VintilationStops**

1. In the Data Action column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the Effective Date column.

OK: If the branch information is correct, enter 'OK' in the Data Action column.

Change: If the branch information is incorrect or incomplete, revise the data, enter 'change' in the Data Action column and the date when this information first became valid in the Effective Date column.

CLOSE: If a branch listed was sold or closed, enter 'close' in the Data Action column and the sale or closure date in the Effective Date column.

Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the Data Action column.

Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the Data Action column and the opening or acquisition date in the Effective Date column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

**Submission procedure**

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.  
 If you are emailing UIs to your FRB contact, put your institution name, city and state in the subject line of the email.

**Note:**

To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of Change, (for e, Delete, or Add. The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application -https://online.federalreserve.gov).

• FDIC UNIFORM, Office Number, and ID\_RSSD columns are for reference only. Verification of these values is not required.

tab: Tort Effort; Branch Service Type Branch ID\_RSSD\* Popular Name

Street Address	City	State	Zip Code	Country	Head Office ID_RSSD*	Full Service (Head Office)	Branch ID_RSSD*	Popular Name
FD/CUNINUM* lot/ice Number" 1 Head Office								
ok					552657	FIRST BANK & TRUST COMPANY	2033	OIFIRST BANK & TRUST COMPANY
ok					552557	FIRST BANK & TRUST COMPANY	3588	OIFIRST BANK & TRUST COMPANY

**FIRST BANK & TRUST CO  
DAWSON, TEXAS 76639**

**STATEMENT OF CONDITION  
DECEMBER 31, 2015**

<b>ASSET</b>	<b>2014</b>	<b>2015</b>
CASH & DUE FROM BANKS .....	\$ 2,986,089	\$ 3,293,081
U.S. TREASURY & AGENCY SECURITIES .....	\$ 11,917,913	\$ 12,226,548
OTHER SECURITIES .....	\$ 3,712,935	\$ 3,548,370
FEDERAL FUNDS SOLD .....	\$ 5,660,000	\$ 6,860,000
LOANS, NET OF RESERVE .....	\$ 13,491,031	\$ 12,583,932
BANK PREMISES & EQUIPMENT, NET .....	\$ 85,370	\$ 68,277
OTHER ASSETS .....	\$ 953,915	\$ 766,758
<b>TOTAL .....</b>	<b><u>\$ 38,807,253</u></b>	<b><u>\$ 39,346,966</u></b>
<b>LIABILITIES &amp; CAPITAL</b>		
DEPOSITS .....	\$ 36,346,715	\$ 36,882,073
OTHER LIABILITIES .....	\$ 74,079	\$ 81,673
CAPITAL .....	\$ 75,000	\$ 75,000
SURPLUS .....	\$ 1,125,000	\$ 1,125,000
UNDIVIDED PROFITS .....	\$ 1,384,066	\$ 1,288,152
ACCUMULATED OTHER COMPREHENSIVE INCOME .....	(\$197,607)	(\$104,932)
<b>TOTAL .....</b>	<b><u>\$ 38,807,253</u></b>	<b><u>\$ 39,346,966</u></b>

MEMBER FEDERAL DEPOSIT INSURANCE CORPORATION  
FEDERAL RESERVE BANK SYSTEM

**DIRECTORS**

CONRAD M. NEWTON, III  
Chairman of the Board

GARY MURPHY  
J.P.M., Inc.

CARL WHITE  
Carl White Autoplex

MIKE WADE  
Wade Funeral Home

REBECCA SPOON  
Executive Vice President

BARBARA NEWTON  
Advisory Director

**First Bank & Trust Co.**

Dawson, Texas 76639

**Officers**

CONRAD M. NEWTON, III  
Chairman/President

REBECCA SPOON  
Executive Vice President

BRENDA BLISSETT  
Vice President/Cashier

JEANNETTE MORRIS  
Assistant Vice President

LAURA TRUSSELL  
Assistant Vice President

ZOLON A. WILKINS, III  
Information Technology Officer

BARBARA NEWTON  
BSA/Compliance/Security Officer

*HOMETOWN BANKING SINCE 1915*

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