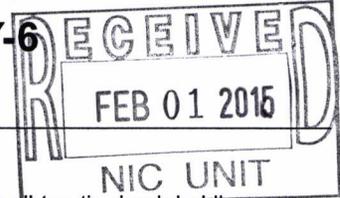


Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6



Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

Date of Report (top-tier holding company's fiscal year-end):

12/31/2015

Month / Day / Year

N/A

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

I, Larry Burns

Reporter's Name, Street, and Mailing Address

Name of the Holding Company Director and Official

Maypearl Bancshares, Inc.

President

Legal Title of Holding Company

Title of the Holding Company Director and Official

P.O. Box 90

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

(Mailing Address of the Holding Company) Street / P.O. Box

Maypearl Texas 76064

City State Zip Code

100 Main St., Maypearl, Texas 76064

Physical Location (if different from mailing address)

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Person to whom questions about this report should be directed:

Larry Burns President

Name Title

972-435-2131

Area Code / Phone Number / Extension

972-435-2574

Area Code / FAX Number

lburns@cowboybank.com

E-mail Address

N/A

Signature of Holding Company Director and Official

Address (URL) for the Holding Company's web page

01/27/2016

Date of Signature

For holding companies not registered with the SEC—

Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID 2591267
C.I. _____

Does the reporter request confidential treatment for any portion of this submission?

- Yes Please identify the report items to which this request applies:
 In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.
 The information for which confidential treatment is sought is being submitted separately labeled "Confidential."
- No

For Use By Tiered Holding Companies

Top-tiered holding companies must list the names, mailing address, and physical locations of each of their subsidiary holding companies below.

N/A

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City State Zip Code

Physical Location (if different from mailing address)

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City State Zip Code

Physical Location (if different from mailing address)

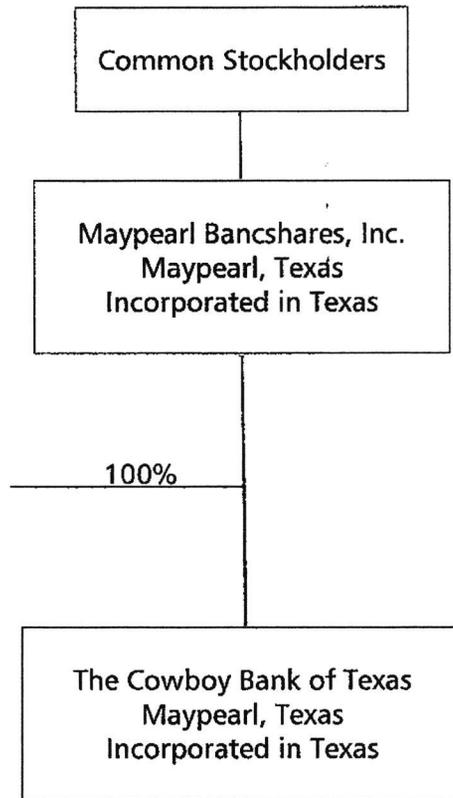
Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City State Zip Code

Physical Location (if different from mailing address)

MAYPEARL BANCSHARES, INC.
ORGANIZATION CHART



AMENDED
AUG 08 2016

No entity has a LEI.

Results: A list of branches for your depository institution: COWBOY BANK OF TEXAS, THE (ID_RSSD: 370954). This depository institution is held by MAYPEARL BANCSHARES, INC. (2591267) of MAYPEARL, TX. The data are as of 12/31/2015. Data reflects information that was received and processed through 01/07/2016.

Reconciliation and Verification Steps

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the **Effective Date** column.

Actions

OK: If the branch information is correct, enter 'OK' in the **Data Action** column.
Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.
Close: If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.
Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.
Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information. If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:

To satisfy the **FR Y-10 reporting requirements**, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of Change, Close, Delete, or Add. The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

Effective Date	Branch Service Type	Branch	Popular Name	Street Address	City	State	Zip	Count	Country	FDIC	Office	Head Office	Head Office	Comment
OK	Full Service (Head Office)		370954	COWBOY BANK OF TEXAS, THE	100 MAIN STREET	MAYPEARL	TX	78064	ELLIS	UNITED STATES	7818	0	COWBOY BANK OF TEXAS, THE	370954

MAYPEARL BANCSHARES, INC.
SHAREHOLDERS

<u>NAMES AND ADDRESS</u>	<u>COUNTRY OF CITIZENSHIP</u>	<u>NUMBER OF VOTING SHARES OWNED</u>	<u>PERCENTAGE OF VOTING SHARES OWNED</u>
Shareholders that directly or indirectly own, control, or hold with power to vote 5 percent or more of any class of voting securities of Maypearl Bancshares, Inc.:			
David Wilemon Maypearl, Texas	United States	1,574	23.311%
John Martin & Paul Martin Trustees of the JMG Living Trust Dallas, Texas	United States	1,238	18.335%
Charles M. Solomon, Jr. Trustee of Charles M. Solomon, Jr. Trust Dallas, Texas	United States	619	9.168%
John W. Solomon Trustee of John W. Solomon Trust Los Angeles, CA	United States	619	9.168%
Don E. McAlister Maypearl, Texas	United States	800	11.848%
Marcene Hinde Maypearl, Texas	United States	609	9.020%
Barbara McAlister Dollins Waxahacie, Texas	United States	500	7.405%
Don Ballew Frost, Texas	United States	348	5.154%

Shareholders not listed above that owned or controlled 5 percent or more of any class of voting securities of Maypearl Bancshares, Inc. during the fiscal year ended December 31, 2015:

NONE

MAYPEARL BANCSHARES, INC.
OFFICERS, DIRECTORS AND PRINCIPAL SHAREHOLDERS

Officer, Director, Principal Shareholder's Name, Address, and Principal Occupation	Organization	Title or Position With	Percentage of Shares Owned, Controlled, or Held With Power to Vote
Larry Burns Maypearl, Texas Banker	Maypearl Bancshares, Inc. The Cowboy Bank of Texas No other business	President/Director President/Director	2.962% None
David Wilemon Maypearl, Texas N/A	Maypearl Bancshares, Inc. The Cowboy Bank of Texas No other business	Director Director	23.311% None
Jo Ann Mathers Maypearl, Texas N/A	Maypearl Bancshares, Inc. The Cowboy Bank of Texas No other business	Secretary/Director Director	2.148% None
Don McAlister Maypearl, Texas N/A	Maypearl Bancshares, Inc. The Cowboy Bank of Texas No other business	Director Director	11.848% None
Judith A. Martin Gamble Waxahachie, TX N/A	Maypearl Bancshares, Inc. The Cowboy Bank of Texas No other business	Director Director	None None
Charles Solomon, Jr. Dallas, Texas Film Producer	Maypearl Bancshares, Inc. The Cowboy Bank of Texas The Cottonbridge Corporation	Director Director Driver/Team Owner-Professional Racing	9.168% None 100%
Brandon Vaughan Maypearl, Texas Banker	Maypearl Bancshares, Inc. The Cowboy Bank of Texas No other business	Vice President Executive Vice President/Director	None None

AMENDED
AUG 08 2016

MAYPEARL BANCSHARES, INC.
OFFICERS, DIRECTORS AND PRINCIPAL SHAREHOLDERS

Officer, Director, Principal Shareholder's Name, Address, and Principal Occupation	Organization	Title or Position With	Percentage of Shares Owned, Controlled, or Held With Power to Vote
JMG Living Trust	Maypearl Bancshares, Inc. The Cowboy Bank of Texas	Principal Shareholder N/A	18.335% None
Trustees: John Martin Palo Alto, CA Attorney	No other business Maypearl Bancshares, Inc. The Cowboy Bank of Texas	Trustee of JMG Living Trust N/A	None None
Paul Martin Dallas, Texas Attorney	No other business Maypearl Bancshares, Inc. The Cowboy Bank of Texas	Trustee of JMG Living Trust N/A	None None

AMENDED
AUG 08 2016