Board of Governors of the Federal Reserve System

Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners' Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies and top-tier savings and loan holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

I, James E. DuBose
Name of the Holding Company Director and Official

President & Director
Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official

12/28/2015 12/28/2015
Date of Signature

For holding companies not registered with the SEC–
Indicate status of Annual Report to Shareholders:

- ☐ is included with the FR Y-6 report
- ☐ will be sent under separate cover
- ☒ is not prepared

For Federal Reserve Bank Use Only

RSSD ID 3821372
C.I.

Date of Report (top-tier holding company's fiscal year-end):
September 30, 2015
Month / Day / Year

N/A
Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address
FIRST WESTERN MORTGAGE CORPORATION
Legal Title of Holding Company

2600 West Freeway / PO Box 2988
(Mailing Address of the Holding Company) Street / P.O. Box

Fort Worth	TX	76102
City	State	Zip Code

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Ron Hopkins, CPA	Regulatory Reporting Acct
Name	Title

817-810-4603
Area Code / Phone Number / Extension

817-390-2204
Area Code / FAX Number

ronh@colonialsavings.com
E-mail Address

www.colonialsavings.com
Address (URL) for the Holding Company's web page

Does the reporter request confidential treatment for any portion of this submission?

☒ Yes Please identify the report items to which this request applies:
Item 4(c) - Ownership of Other Companies

- ☒ In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.
- ☒ The information for which confidential treatment is sought is being submitted separately labeled "Confidential."

☐ No

Public reporting burden for this information collection is estimated to vary from 1.3 to 101 hours per response, with an average of 5.25 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0297), Washington, DC 20503.

For Use By Tiered Holding Companies

Top-tiered holding companies must list the names, mailing address, and physical locations of each of their subsidiary holding companies below.

COLONIAL HOLIDING COMPANY
Legal Title of Subsidiary Holding Company

101 Convention Center Drive
(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

Las Vegas | TX | 89109
City | State | Zip Code

Physical Location (if different from mailing address)

(See separate list for SLHCs)
Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City | State | Zip Code

Physical Location (if different from mailing address)

Not Applicable
Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City | State | Zip Code

Physical Location (if different from mailing address)

Not Applicable
Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City | State | Zip Code

Physical Location (if different from mailing address)

Not Applicable
Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City | State | Zip Code

Physical Location (if different from mailing address)

Not Applicable
Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City | State | Zip Code

Physical Location (if different from mailing address)

Not Applicable
Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City | State | Zip Code

Physical Location (if different from mailing address)

Not Applicable
Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City | State | Zip Code

Physical Location (if different from mailing address)

For Use by Tiered Holding Companies – SLHCs

Top-tiered holding companies must list the names, mailing address, and physical locations of each of their subsidiary holding companies below:

Anna Adams DuBose Irrevocable Intervivos Trust James E. DuBose, Trustee 2600 West Freeway Fort Worth, TX 76102	GMDK-Christopher James Keyland Trust James S. DuBose, Trustee 2600 West Freeway Fort Worth, TX 76102
GMDK-Kathryn Joy Keyland Trust James S. DuBose, Trustee 2600 West Freeway Fort Worth, TX 76102	GMDK Trust FBO Christopher J. Keyland Christopher J. Keyland, Trustee 2600 West Freeway Fort Worth, TX 76102
GMDK Trust FBO Kathryn J. Roberts Kathryn J. Roberts, Trustee 2600 West Freeway Fort Worth, TX 76102	James E. DuBose Irrevocable Trust James S. DuBose, Trustee 2600 West Freeway Fort Worth, TX 76102
Jamie Adams DuBose Irrevocable Intervivos Trust James E. DuBose, Trustee 2600 West Freeway Fort Worth, TX 76102	JLD-Anna Adams DuBose Trust James E. DuBose, Trustee 2600 West Freeway Fort Worth, TX 76102
JLD-Christopher James Keyland Descendant Trust #1 James E. DuBose, Trustee 2600 West Freeway Fort Worth, TX 76102	JLD-Christopher J. Keyland Descendant Trust #3 James E. DuBose, Trustee 2600 West Freeway Fort Worth, TX 76102
JLD-Christopher James Keyland Trust James E. DuBose, Trustee 2600 West Freeway Fort Worth, TX 76102	JLD-James E. DuBose Trust James E. DuBose, Trustee 2600 West Freeway Fort Worth, TX 76102
JLD-Jamie Adams DuBose Trust James E. DuBose, Trustee 2600 West Freeway Fort Worth, TX 76102	JLD-Kathryn Joy Keyland Descendant Trust #2 James E. DuBose, Trustee 2600 West Freeway Fort Worth, TX 76102
JLD-Kathryn J. Roberts Descendant Trust #4 James E. DuBose, Trustee 2600 West Freeway Fort Worth, TX 76102	JLD-Kathryn Joy Keyland Trust James E. DuBose, Trustee 2600 West Freeway Fort Worth, TX 76102
JLD-Victoria Ann Adams Trust James E. DuBose, Trustee 2600 West Freeway Fort Worth, TX 76102	JSD-Anna Adams DuBose Trust James E. DuBose, Trustee 2600 West Freeway Fort Worth, TX 76102

For Use by Tiered Holding Companies – SLHCs

Top-tiered holding companies must list the names, mailing address, and physical locations of each of their subsidiary holding companies below:

JSD-Christopher James Keyland Descendant Trust #1 James E. DuBose, Trustee 2600 West Freeway Fort Worth, TX 76102	JSD-Christopher J. Keyland Descendant Trust #3 James E. DuBose, Trustee 2600 West Freeway Fort Worth, TX 76102
JSD-Christopher James Keyland Trust James E. DuBose, Trustee 2600 West Freeway Fort Worth, TX 76102	JSD-James E. DuBose Trust James E. DuBose, Trustee 2600 West Freeway Fort Worth, TX 76102
JSD-Jamie Adams DuBose Trust James E. DuBose, Trustee 2600 West Freeway Fort Worth, TX 76102	JSD-Kathryn Joy Keyland Descendant Trust #2 James E. DuBose, Trustee 2600 West Freeway Fort Worth, TX 76102
JSD-Kathryn J. Roberts Descendant Trust #4 James E. DuBose, Trustee 2600 West Freeway Fort Worth, TX 76102	JSD-Kathryn Joy Keyland Trust James E. DuBose, Trustee 2600 West Freeway Fort Worth, TX 76102
JSD-Victoria Ann Adams Trust James E. DuBose, Trustee 2600 West Freeway Fort Worth, TX 76102	The Anna Adams DuBose Irrevocable Asset Trust James E. DuBose, Trustee 2600 West Freeway Fort Worth, TX 76102
The Christopher James Keyland Irrevocable Asset Trust James E. DuBose, Trustee 2600 West Freeway Fort Worth, TX 76102	The DuBose Irrevocable Asset Trust of 1998 fbo Anna Adams DuBose James S. DuBose, Trustee 2600 West Freeway Fort Worth, TX 76102
The DuBose Irrevocable Asset Trust of 1998 fbo Jamie Adams DuBose James S. DuBose, Trustee 2600 West Freeway Fort Worth, TX 76102	The FWMC Control Trust James E. DuBose, Trustee 2600 West Freeway Fort Worth, TX 76102
The GMDK Irrevocable Asset Trust fbo Christopher Keyland James E. DuBose, Trustee 2600 West Freeway Fort Worth, TX 76102	JLD/GMDK Irrevocable Asset Trust fbo Christopher J. Keyland James E. DuBose, Trustee 2600 West Freeway Fort Worth, TX 76102

For Use by Tiered Holding Companies – SLHCs

Top-tiered holding companies must list the names, mailing address, and physical locations of each of their subsidiary holding companies below:

The GMDK Irrevocable Asset Trust fbo Kathryn Roberts James E. DuBose, Trustee 2600 West Freeway Fort Worth, TX 76102	JLD/GMDK Irrevocable Asset Trust fbo Kathryn J. Roberts James E. DuBose, Trustee 2600 West Freeway Fort Worth, TX 76102
The Jamie Adams DuBose Irrevocable Asset Trust James E. DuBose, Trustee 2600 West Freeway Fort Worth, TX 76102	The JED Irrevocable Asset Trust James E. DuBose, Trustee 2600 West Freeway Fort Worth, TX 76102
The JED Trust James E. DuBose, Trustee 2600 West Freeway Fort Worth, TX 76102	The JLD/JED Irrevocable Asset Trust James E. DuBose, Trustee 2600 West Freeway Fort Worth, TX 76102
The JSD/GMDK Irrevocable Asset Trust James E. DuBose, Trustee 2600 West Freeway Fort Worth, TX 76102	The JSD/JED Irrevocable Asset Trust James E. DuBose, Trustee 2600 West Freeway Fort Worth, TX 76102
The Kathryn Joy Keyland Irrevocable Asset Trust James E. DuBose, Trustee 2600 West Freeway Fort Worth, TX 76102	The VAA Irrevocable Asset Trust Victoria A. Adams, Trustee 2600 West Freeway Fort Worth, TX 76102

Report Item 2(a): Organization Chart

SLHC Trusts

(with percent of total stock owned)

All SLHC Trusts listed are:
Located in Fort Worth, TX
Created in the State of Texas / USA

Anna Adams DuBose Irrevocable Intervivos Trust (1%)
GMDK-Christopher James Keyland Trust (1%)
GMDK-Kathryn Joy Keyland Trust (1%)
GMDK Trust FBO Christopher J. Keyland (14%)
GMDK Trust FBO Kathryn J. Roberts (14%)
James E. DuBose Irrevocable Trust (1%)
Jamie Adams DuBose Irrevocable Intervivos Trust (1%)
JLD-Anna Adams DuBose Trust (1%)
JLD-Christopher James Keyland Descendant Trust #1 (1%)
JLD-Christopher J. Keyland Descendant Trust #3 (1%)
JLD-Christopher James Keyland Trust (1%)
JLD-James E. DuBose Trust (1%)
JLD-Jamie Adams DuBose Trust (1%)
JLD-Kathryn Joy Keyland Descendant Trust #2 (1%)
JLD-Kathryn J. Roberts Descendant Trust #4 (1%)
JLD-Kathryn Joy Keyland Trust (1%)
JLD-Victoria Ann Adams Trust (1%)
JSD-Anna Adams DuBose Trust (1%)
JSD-Christopher James Keyland Descendant Trust #1 (1%)
JSD-Christopher J. Keyland Descendant Trust #3 (1%)
JSD-Christopher James Keyland Trust (1%)
JSD-James E. DuBose Trust (1%)
JSD-Jamie Adams DuBose Trust (1%)
JSD-Kathryn Joy Keyland Descendant Trust #2 (1%)
JSD-Kathryn J. Roberts Descendant Trust #4 (1%)
JSD-Kathryn Joy Keyland Trust (1%)
JSD-Victoria Ann Adams Trust (1%)
The Anna Adams DuBose Irrevocable Asset Trust (1%)
The Christopher James Keyland Irrevocable Asset Trust (1%)
The DuBose Irrevocable Asset Trust of 1998 fbo Anna Adams DuBose (1%)
The DuBose Irrevocable Asset Trust of 1998 fbo Jamie Adams DuBose (1%)
The FWMC Control Trust (13%)
The GMDK Irrevocable Asset Trust fbo Christopher Keyland (1%)
JLD/GMDK Irrevocable Asset Trust fbo Christopher J. Keyland (1%)
The GMDK Irrevocable Asset Trust fbo Kathryn Roberts (1%)
JLD/GMDK Irrevocable Asset Trust fbo Kathryn J. Roberts (1%)
The Jamie Adams DuBose Irrevocable Asset Trust (1%)
The JED Irrevocable Asset Trust (1%)
The JED Trust (24%)
The JLD/JED Irrevocable Asset Trust (3%)
The JSD/GMDK Irrevocable Asset Trust (7%)
The JSD/JED Irrevocable Asset Trust (7%)
The Kathryn Joy Keyland Irrevocable Asset Trust (1%)
The VAA Irrevocable Asset Trust (1%)

[Plus shares held in individual names (1%)]

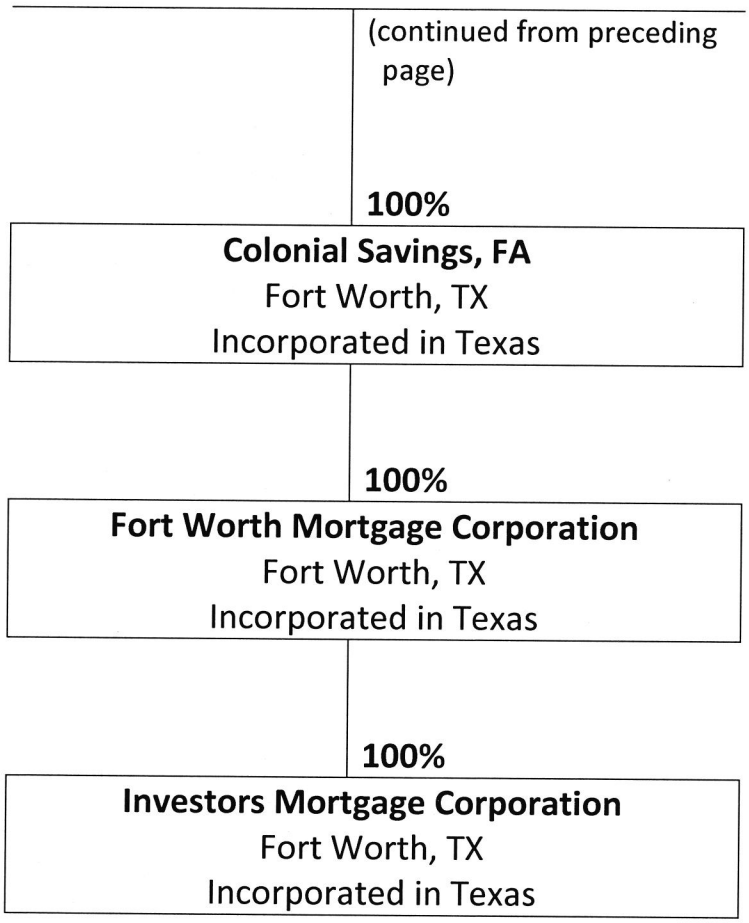
100%

First Western Mortgage Corporation
Fort Worth, TX
Incorporated in Texas

100%

Colonial Holding Company
Las Vegas, Nevada
Incorporated in Nevada

(continued next page)


(continued from preceding page)
100%
Colonial Savings, FA
Fort Worth, TX
Incorporated in Texas
100%
Fort Worth Mortgage Corporation
Fort Worth, TX
Incorporated in Texas
100%
Investors Mortgage Corporation
Fort Worth, TX
Incorporated in Texas

Results: A list of branches for your holding company: FIRST WESTERN MORTGAGE CORPORATION (3821372) of FORT WORTH, TX.
The data are as of 09/30/2015. Data reflects information that was received and processed through 10/06/2015.

Reconciliation and Verification Steps

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the **Effective Date** column.

Actions

OK: If the branch information is correct, enter 'OK' in the **Data Action** column.
Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.
Close: If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.
Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.
Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:
To satisfy the **FR Y-10 reporting requirements**, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of Change, Close, Delete, or Add.
The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - https://y10online.federalreserve.gov.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
OK		Full Service (Head Office)	339072	COLONIAL SAVINGS, FA	2600 WEST FREEWAY	FORT WORTH	TX	76102	TARRANT	UNITED STATES	44195	0	COLONIAL SAVINGS, FA	339072	
OK		Full Service	4165028	ARLINGTON BRANCH	1605 SOUTH BOWEN ROAD	ARLINGTON	TX	76013	TARRANT	UNITED STATES	284503	106	COLONIAL SAVINGS, FA	339072	
OK		Full Service	4165000	CLEBURNE BRANCH	110 NORTH MAIN STREET	CLEBURNE	TX	76033	JOHNSON	UNITED STATES	464037	114	COLONIAL SAVINGS, FA	339072	
OK		Full Service	4164991	COLLEYVILLE BRANCH	4900 COLLEYVILLE BLVD	COLLEYVILLE	TX	76034	TARRANT	UNITED STATES	Not Required	Not Required	COLONIAL SAVINGS, FA	339072	
OK		Full Service	4584768	NORTH FORT WORTH BRANCH	10860 NORTH BEACH STREET	FORT WORTH	TX	76244	TARRANT	UNITED STATES	Not Required	Not Required	COLONIAL SAVINGS, FA	339072	
OK		Full Service	4164982	SOUTHWEST FORT WORTH BRANCH	7317 OAKMONT BLVD	FORT WORTH	TX	76132	TARRANT	UNITED STATES	284500	102	COLONIAL SAVINGS, FA	339072	
OK		Full Service	4165019	LEWISVILLE BRANCH	217 SOUTH STEMMONS FREEWAY	LEWISVILLE	TX	75067	DENTON	UNITED STATES	284496	2	COLONIAL SAVINGS, FA	339072	
OK		Full Service	4165046	SACHSE BRANCH	5250 HIGHWAY 78, SUITE 100	SACHSE	TX	75048	DALLAS	UNITED STATES	284498	100	COLONIAL SAVINGS, FA	339072	

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First Western Mortgage Corporation
September 30, 2015

Report Item 3: Securities Holders
(1)(a,b,c) and (2)(a,b,c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 9/30/2015			Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 9/30/2015		
(1)(a) Names & Address (City, State, Country)	**(1)(b) Country of Citizenship or Incorporation**	**(1)(c) Number and Percentage of Each Class of Voting Securities**	**(2)(a) Names & Address (City, State, Country)**	**(2)(b) Country of Citizenship or Incorporation**	**(2)(c) Number and Percentage of Each Class of Voting Securities**
The FWMC Control Trust Trustee: James E. DuBose Fort Worth, TX / USA	USA	160,095 – 13.51%	None		
James E. DuBose, • held as community property • trustee for 32 additional SLHC trusts with less than 5% holdings • with spouse's direct holdings and as trustee of a SLHC trust Fort Worth, TX / USA	USA	7,134 – 0.60% 137.970 – 11.65% 11,282 – 0.95%	None		
The JED Trust Trustee: James E. DuBose Fort Worth, TX / USA	USA	291,056 – 24.57%	None		
The JSD/GMDK Irrevocable Asset Trust Trustee: James E. DuBose Fort Worth, TX / USA	USA	84,612 – 7.14%	None		
The JSD/JED Irrevocable Asset Trust Trustee: James E. DuBose Fort Worth, TX / USA	USA	84,612 – 7.14%	None		
	Total owned or controlled by **James E. DuBose** & spouse	**776,761 – 65.56%**			

Continued on next page…

AMENDED
MAY 10 2016
BANKING SUPERVISION DEPARTMENT

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 9/30/2015			Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 9/30/2015		
(1)(a) Names & Address (City, State, Country)	**(1)(b) Country of Citizenship or Incorporation**	**(1)(c) Number and Percentage of Each Class of Voting Securities**	**(2)(a) Names & Address (City, State, Country)**	**(2)(b) Country of Citizenship or Incorporation**	**(2)(c) Number and Percentage of Each Class of Voting Securities**
James S. DuBose, controlled as trustee of 5 SLHC trusts with less than 5% ownership each Fort Worth, TX / USA	USA	64,337 – 5.43%	None		
GMDK Trust FBO Christopher J. Keyland Trustee: Christopher J. Keyland Austin, TX / USA	USA	168,658.5 – 14.24%	None		
GMDK Trust FBO Kathryn J. Roberts Trustee: Kathryn J. Roberts Aspen, CO / USA	USA	168,658.5 – 14.24%	None		

The company has only one class of stock: Common.

AMENDED
MAY 10 2016
BANKING SUPERVISION DEPARTMENT

First Western Mortgage Corporation
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
James S. DuBose Fort Worth, TX, USA	Mortgage Banking	Director & Chairman	Director (Colonial Holding Company) Director (Colonial Savings FA) Director & Chairman (Fort Worth Mortgage Corporation) Director & Chairman (Investors Mortgage Corporation)	Director – Colonial Life Insurance Director – Colonial Mortgage Insurance Director – Colonial Lloyds Director & VP – CLICOT Insurance Agency Trustee for 5 SLHC Trusts – see separate Report Item 4 included herein	5.43%	None	None
James E. DuBose Fort Worth, TX, USA *[Continued on next page]*	Mortgage Banking	Director & President	Director (Colonial Holding Company) Director & Chairman, CEO (Colonial Savings FA) Director & SVP (Fort Worth Mortgage Corporation)	Director – Colonial Lloyds Director – Colonial Life Insurance Director – Colonial Mortgage Insurance	65.56%	None	Reported in Confidential Section – ownership in 14 various entities

First Western Mortgage Corporation
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
[Continued] James E. DuBose Fort Worth, TX, USA			Director & President (Investors Mortgage Corporation)	Manager – GDK / JED LLC Manager – JSD / JLD Management LLC Manager – JSD / JLD LLC Manager – JED Management LLC Director – CLICOT Insurance Agency President & Treasurer – DuBose & Associates Insurance Agency Director – First Western Title Co. Trustee for 36 SLHC Trusts – see separate Report Item 4 included herein			

First Western Mortgage Corporation
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
Ben Dempsey, CPA, CMB Fort Worth, TX, USA	Chief Financial Officer	VP, Secretary, Treasurer	VP, Secretary & Treasurer (Colonial Holding Company) Chief Financial Officer (Colonial Savings FA) VP, Secretary & Treasurer (Investors Mortgage Corp) Senior VP, Treasurer-Controller (Fort Worth Mortgage Corporation)	None	None	None	None
GMDK Trust FBO Christopher J. Keyland Trustee: Christopher J. Keyland Austin, TX, USA	SLHC Trust	Principal Shareholder	None		14.24%	None	
GMDK Trust FBO Kathryn J. Roberts Trustee: Kathryn J. Keyland Aspen, CO, USA	SLHC Trust	Principal Shareholder	None		14.24%	None	

First Western Mortgage Corporation
Fort Worth, TX
September 30, 2015

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Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
The JED Trust Trustee: James E. DuBose Fort Worth, TX, USA	SLHC Trust	Principal Shareholder	None		24.57%	None	
The FWMC Control Trust Trustee: James E. DuBose Fort Worth, TX, USA	SLHC Trust	Principal Shareholder	None		13.51%	None	
*** END OF REPORT ***							

Form FR Y-6
Colonial Holding Company
September 30, 2015

Report Item 3: Securities Holders
(1)(a,b,c) and (2)(a,b,c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 9/30/2015			Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 9/30/2015		
(1)(a) Names & Address (City, State, Country)	**(1)(b) Country of Citizenship or Incorporation**	**(1)(c) Number and Percentage of Each Class of Voting Securities**	**(2)(a) Names & Address (City, State, Country)**	**(2)(b) Country of Citizenship or Incorporation**	**(2)(c) Number and Percentage of Each Class of Voting Securities**
First Western Mortgage Corporation Fort Worth, TX / USA	USA	1,000 – 100% Common Stock	None		

Colonial Holding Company
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
First Western Mortgage Corporation Fort Worth, TX, USA	N/A	Principal Shareholder	None	None	100%	None	None
James S. DuBose Fort Worth, TX, USA	Mortgage Banking	Director	Director (Colonial Savings FA) Director & Chairman (Fort Worth Mortgage Corporation) Director & Chairman (Investors Mortgage Corporation)	Director – Colonial Life Insurance Director – Colonial Mortgage Insurance Director – Colonial Lloyds Director – CLICOT Insurance Agency Trustee for 5 SLHC Trusts – see separate Report Item 4 included herein	None	None	None
James E. DuBose Fort Worth, TX, USA *[Continued on next page]*	Mortgage Banking	Director	Director & Chairman, CEO (Colonial Savings FA) Director & SVP (Fort Worth Mortgage Corporation) Director & President (Investors Mortgage Corporation)	Director – Colonial Lloyds Director – Colonial Life Insurance Director – Colonial Mortgage Insurance	None	None	Reported in Confidential Section – ownership in 14 various entities

Colonial Holding Company
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
[Continued] James E. DuBose Fort Worth, TX, USA				Manager – GDK / JED LLC Manager – JSD / JLD Management LLC Manager – JSD / JLD LLC Manager – JED Management LLC Director – CLICOT Insurance Agency President & Treasurer – DuBose & Associates Insurance Agency Director – First Western Title Co. Trustee for 36 SLHC Trusts – see separate Report Item 4 included herein			

Colonial Holding Company
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
Ben Dempsey, CPA, CMB Fort Worth, TX, USA	Chief Financial Officer	VP, Secretary & Treasurer	Chief Financial Officer (Colonial Savings FA) VP, Secretary & Treasurer (Investors Mortgage Corp) Senior VP, Treasurer-Controller (Fort Worth Mortgage Corp)	VP, Secretary & Treasurer (First Western Mortgage Corporation)	None	None	None
Monte Miller Las Vegas, NV, USA	Executive	Asst. Treasurer & Director	None	Executive Chairman – KeyState Holdings, LLC and affiliates[1]	None	None	KeyState Holdings, LLC and affiliates (> 50%)

***** END OF REPORT *****

[1] KeyState affiliates provides corporate management services to Nevada and Delaware investment subsidiaries. As part of these corporate management services, Mr. Miller serves as an officer and/or director of numerous Nevada and Delaware investment subsidiaries, which include special purpose entities and other subsidiaries of public and private companies created to hold and manage a company's intangible assets. Mr. Miller does not have an ownership interest in any of these client entities.

Form FR Y-6
Anna Adams DuBose Irrevocable Intervivos Trust
September 30, 2015

Report Item 3: Securities Holders
(1)(a,b,c) and (2)(a,b,c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 9/30/2015			Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 9/30/2015		
(1)(a) Names & Address (City, State, Country)	(1)(b) Country of Citizenship or Incorporation	(1)(c) Number and Percentage of Each Class of Voting Securities	(2)(a) Names & Address (City, State, Country)	(2)(b) Country of Citizenship or Incorporation	(2)(c) Number and Percentage of Each Class of Voting Securities
James E. DuBose, Trustee Fort Worth, TX / USA	USA	No shares are issued for this SLHC trust. The trustee designated in Item (1)(a) has complete discretion over trust matters and right to vote investments held.	None		

VOTING PROVISION for securities controlled by the SLHC:

After establishing that a quorum is present, shares in FWMC held by this SLHC are voted either in person or by proxy by the designated trustee in Item (1)(a) above.

Anna Adams DuBose Irrevocable Intervivos Trust
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
James E. DuBose Fort Worth, TX, USA *[Continued on next page]*	Mortgage Banking	Trustee	Director & President (First Western Mortgage Corporation) Director (Colonial Holding Company) Director & Chairman, CEO (Colonial Savings FA) Director & SVP (Fort Worth Mortgage Corporation) Director & President (Investors Mortgage Corporation)	Director – Colonial Lloyds Director – Colonial Life Insurance Director – Colonial Mortgage Insurance Manager – GDK / JED LLC Manager – JSD / JLD Management LLC Manager – JSD / JLD LLC Manager – JED Management LLC Director – CLICOT Insurance Agency President & Treasurer – DuBose & Associates Insurance Agency	100% (Ownership is not applicable. In capacity as Trustee, insider controls or has power to vote all shares held by the SLHC trust.)	65.56% (First Western Mortgage Corporation)	Reported in Confidential Section – ownership in 14 various entities

Anna Adams DuBose Irrevocable Intervivos Trust
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
[Continued] James E. DuBose Fort Worth, TX, USA				Director – First Western Title Co. Trustee for 35 additional SLHC Trusts – see separate Report Item 4 included herein			
*** END OF REPORT ***							

Form FR Y-6
GMDK- Christopher James Keyland Trust
September 30, 2015

Report Item 3: Securities Holders
(1)(a,b,c) and (2)(a,b,c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 9/30/2015			Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 9/30/2015		
(1)(a) Names & Address (City, State, Country)	**(1)(b) Country of Citizenship or Incorporation**	**(1)(c) Number and Percentage of Each Class of Voting Securities**	**(2)(a) Names & Address (City, State, Country)**	**(2)(b) Country of Citizenship or Incorporation**	**(2)(c) Number and Percentage of Each Class of Voting Securities**
James S. DuBose, Trustee Fort Worth, TX / USA	USA	No shares are issued for this SLHC trust. The trustee designated in Item (1)(a) has complete discretion over trust matters and right to vote investments held.	None		

VOTING PROVISION for securities controlled by the SLHC:

After establishing that a quorum is present, shares in FWMC held by this SLHC are voted either in person or by proxy by the designated trustee in Item (1)(a) above.

GMDK-Christopher James Keyland Trust
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
James S. DuBose Fort Worth, TX, USA	Mortgage Banking	Trustee	Director & Chairman (First Western Mortgage Corporation) Director (Colonial Holding Company) Director (Colonial Savings FA) Director & Chairman (Fort Worth Mortgage Corporation) Director & Chairman (Investors Mortgage Corporation)	Director – Colonial Life Insurance Director – Colonial Mortgage Insurance Director – Colonial Lloyds Director & VP – CLICOT Insurance Agency Trustee for 4 additional SLHC Trusts – see separate Report item 4 included herein	100% (Ownership is not applicable. In capacity as Trustee, insider controls or has power to vote all shares held by the SLHC trust.)	5.43% (First Western Mortgage Corporation)	None

***** END OF REPORT *****

Form FR Y-6
GMDK- Kathryn Joy Keyland Trust
September 30, 2015

Report Item 3: Securities Holders
(1)(a,b,c) and (2)(a,b,c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 9/30/2015			Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 9/30/2015		
(1)(a) Names & Address (City, State, Country)	(1)(b) Country of Citizenship or Incorporation	(1)(c) Number and Percentage of Each Class of Voting Securities	(2)(a) Names & Address (City, State, Country)	(2)(b) Country of Citizenship or Incorporation	(2)(c) Number and Percentage of Each Class of Voting Securities
James S. DuBose, Trustee Fort Worth, TX / USA	USA	No shares are issued for this SLHC trust. The trustee designated in Item (1)(a) has complete discretion over trust matters and right to vote investments held.	None		

VOTING PROVISION for securities controlled by the SLHC:

After establishing that a quorum is present, shares in FWMC held by this SLHC are voted either in person or by proxy by the designated trustee in Item (1)(a) above.

GMDK-Kathryn Joy Keyland Trust
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
James S. DuBose Fort Worth, TX, USA	Mortgage Banking	Trustee	Director & Chairman (First Western Mortgage Corporation) Director (Colonial Holding Company) Director (Colonial Savings FA) Director & Chairman (Fort Worth Mortgage Corporation) Director & Chairman (Investors Mortgage Corporation)	Director – Colonial Life Insurance Director – Colonial Mortgage Insurance Director – Colonial Lloyds Director & VP – CLICOT Insurance Agency Trustee for 4 additional SLHC Trusts – see separate Report item 4 included herein	100% (Ownership is not applicable. In capacity as Trustee, insider controls or has power to vote all shares held by the SLHC trust.)	5.43% (First Western Mortgage Corporation)	None

***** END OF REPORT *****

Form FR Y-6
The GMDK Trust FBO
Christopher J. Keyland
September 30, 2015

Report Item 3: Securities Holders
(1)(a,b,c) and (2)(a,b,c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 9/30/2015			Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 9/30/2015		
(1)(a) Names & Address (City, State, Country)	**(1)(b) Country of Citizenship or Incorporation**	**(1)(c) Number and Percentage of Each Class of Voting Securities**	**(2)(a) Names & Address (City, State, Country)**	**(2)(b) Country of Citizenship or Incorporation**	**(2)(c) Number and Percentage of Each Class of Voting Securities**
Christopher J. Keyland, Trustee Austin, TX / USA	USA	No shares are issued for this SLHC trust. The trustee designated in Item (1)(a) has complete discretion over trust matters and right to vote investments held.	None		

VOTING PROVISION for securities controlled by the SLHC:

After establishing that a quorum is present, shares in FWMC held by this SLHC are voted either in person or by proxy by the designated trustee in Item (1)(a) above.

GMDK Trust fbo
Christopher J. Keyland
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
Christopher J. Keyland Austin, TX, USA	Sound Consultant	Trustee	Principal Shareholder (First Western Mortgage Corporation)	President – Keyland Sound Corporation	100% (Ownership is not applicable. In capacity as Trustee, insider controls or has power to vote all shares held by the SLHC trust.)	14.50% (First Western Mortgage Corporation)	Reported in Confidential Section – ownership in 9 various entities
*** END OF REPORT ***							

Form FR Y-6
The GMDK Trust FBO
Kathryn J. Roberts
September 30, 2015

Report Item 3: Securities Holders
(1)(a,b,c) and (2)(a,b,c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 9/30/2015			Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 9/30/2015		
(1)(a) Names & Address (City, State, Country)	**(1)(b) Country of Citizenship or Incorporation**	**(1)(c) Number and Percentage of Each Class of Voting Securities**	**(2)(a) Names & Address (City, State, Country)**	**(2)(b) Country of Citizenship or Incorporation**	**(2)(c) Number and Percentage of Each Class of Voting Securities**
Kathryn J. Roberts, Trustee Aspen, CO / USA	USA	No shares are issued for this SLHC trust. The trustee designated in Item (1)(a) has complete discretion over trust matters and right to vote investments held.	None		

VOTING PROVISION for securities controlled by the SLHC:

After establishing that a quorum is present, shares in FWMC held by this SLHC are voted either in person or by proxy by the designated trustee in Item (1)(a) above.

GMDK Trust fbo
Kathryn J. Roberts
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
Kathryn J. Roberts Aspen, CO, USA	Children's Clothing Designer	Trustee	Principal Shareholder (First Western Mortgage Corporation)	President – Kate Roberts Designs, LLC	100% (Ownership is not applicable. In capacity as Trustee, insider controls or has power to vote all shares held by the SLHC trust.)	14.50% (First Western Mortgage Corporation)	Reported in Confidential Section – ownership in 9 various entities
*** END OF REPORT ***							

Form FR Y-6
James E. DuBose Irrevocable Trust
September 30, 2015

Report Item 3: Securities Holders
(1)(a,b,c) and (2)(a,b,c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 9/30/2015			Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 9/30/2015		
(1)(a) Names & Address (City, State, Country)	**(1)(b) Country of Citizenship or Incorporation**	**(1)(c) Number and Percentage of Each Class of Voting Securities**	**(2)(a) Names & Address (City, State, Country)**	**(2)(b) Country of Citizenship or Incorporation**	**(2)(c) Number and Percentage of Each Class of Voting Securities**
James S. DuBose, Trustee Fort Worth, TX / USA	USA	No shares are issued for this SLHC trust. The trustee designated in Item (1)(a) has complete discretion over trust matters and right to vote investments held.	None		

VOTING PROVISION for securities controlled by the SLHC:

After establishing that a quorum is present, shares in FWMC held by this SLHC are voted either in person or by proxy by the designated trustee in Item (1)(a) above.

James E. DuBose Irrevocable Trust
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
James S. DuBose Fort Worth, TX, USA	Mortgage Banking	Trustee	Director & Chairman (First Western Mortgage Corporation) Director (Colonial Holding Company) Director (Colonial Savings FA) Director & Chairman (Fort Worth Mortgage Corporation) Director & Chairman (Investors Mortgage Corporation)	Director – Colonial Life Insurance Director – Colonial Mortgage Insurance Director – Colonial Lloyds Director & VP – CLICOT Insurance Agency Trustee for 4 additional SLHC Trusts – see separate Report item 4 included herein	100% (Ownership is not applicable. In capacity as Trustee, insider controls or has power to vote all shares held by the SLHC trust.)	5.43% (First Western Mortgage Corporation)	None

***** END OF REPORT *****

Form FR Y-6

Jamie Adams DuBose Irrevocable Intervivos Trust
September 30, 2015

Report Item 3: Securities Holders
(1)(a,b,c) and (2)(a,b,c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 9/30/2015			Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 9/30/2015		
(1)(a) Names & Address (City, State, Country)	(1)(b) Country of Citizenship or Incorporation	(1)(c) Number and Percentage of Each Class of Voting Securities	(2)(a) Names & Address (City, State, Country)	(2)(b) Country of Citizenship or Incorporation	(2)(c) Number and Percentage of Each Class of Voting Securities
James E. DuBose, Trustee Fort Worth, TX / USA	USA	No shares are issued for this SLHC trust. The trustee designated in Item (1)(a) has complete discretion over trust matters and right to vote investments held.	None		

VOTING PROVISION for securities controlled by the SLHC:

After establishing that a quorum is present, shares in FWMC held by this SLHC are voted either in person or by proxy by the designated trustee in Item (1)(a) above.

Jamie Adams DuBose Irrevocable Intervivos Trust
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
James E. DuBose Fort Worth, TX, USA *[Continued on next page]*	Mortgage Banking	Trustee	Director & President (First Western Mortgage Corporation) Director (Colonial Holding Company) Director & Chairman, CEO (Colonial Savings FA) Director & SVP (Fort Worth Mortgage Corporation) Director & President (Investors Mortgage Corporation)	Director – Colonial Lloyds Director – Colonial Life Insurance Director – Colonial Mortgage Insurance Manager – GDK / JED LLC Manager – JSD / JLD Management LLC Manager – JSD / JLD LLC Manager – JED Management LLC Director – CLICOT Insurance Agency President & Treasurer – DuBose & Associates Insurance Agency	100% (Ownership is not applicable. In capacity as Trustee, insider controls or has power to vote all shares held by the SLHC trust.)	65.56% (First Western Mortgage Corporation)	Reported in Confidential Section – ownership in 14 various entities

Jamie Adams DuBose Irrevocable Intervivos Trust
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
[Continued] James E. DuBose Fort Worth, TX, USA				Director – First Western Title Co. Trustee for 35 additional SLHC Trusts – see separate Report Item 4 included herein			
*** END OF REPORT ***							

Form FR Y-6
JLD-Anna Adams DuBose Trust
September 30, 2015

Report Item 3: Securities Holders
(1)(a,b,c) and (2)(a,b,c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 9/30/2015			Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 9/30/2015		
(1)(a) Names & Address (City, State, Country)	**(1)(b) Country of Citizenship or Incorporation**	**(1)(c) Number and Percentage of Each Class of Voting Securities**	**(2)(a) Names & Address (City, State, Country)**	**(2)(b) Country of Citizenship or Incorporation**	**(2)(c) Number and Percentage of Each Class of Voting Securities**
James E. DuBose, Trustee Fort Worth, TX / USA	USA	No shares are issued for this SLHC trust. The trustee designated in Item (1)(a) has complete discretion over trust matters and right to vote investments held.	**None**		

VOTING PROVISION for securities controlled by the SLHC:

After establishing that a quorum is present, shares in FWMC held by this SLHC are voted either in person or by proxy by the designated trustee in Item (1)(a) above.

JLD-Anna Adams DuBose Trust
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
James E. DuBose Fort Worth, TX, USA *[Continued on next page]*	Mortgage Banking	Trustee	Director & President (First Western Mortgage Corporation) Director (Colonial Holding Company) Director & Chairman, CEO (Colonial Savings FA) Director & SVP (Fort Worth Mortgage Corporation) Director & President (Investors Mortgage Corporation)	Director – Colonial Lloyds Director – Colonial Life Insurance Director – Colonial Mortgage Insurance Manager – GDK / JED LLC Manager – JSD / JLD Management LLC Manager – JSD / JLD LLC Manager – JED Management LLC Director – CLICOT Insurance Agency President & Treasurer – DuBose & Associates Insurance Agency	100% (Ownership is not applicable. In capacity as Trustee, insider controls or has power to vote all shares held by the SLHC trust.)	65.56% (First Western Mortgage Corporation)	Reported in Confidential Section – ownership in 14 various entities

JLD-Anna Adams DuBose Trust
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
[Continued] James E. DuBose Fort Worth, TX, USA				Director – First Western Title Co. Trustee for 35 additional SLHC Trusts – see separate Report Item 4 included herein			
***** END OF REPORT *****							

Form FR Y-6
JLD-Christopher James Keyland Descendant Trust #1
September 30, 2015

Report Item 3: Securities Holders
(1)(a,b,c) and (2)(a,b,c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 9/30/2015			Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 9/30/2015		
(1)(a) Names & Address (City, State, Country)	**(1)(b) Country of Citizenship or Incorporation**	**(1)(c) Number and Percentage of Each Class of Voting Securities**	**(2)(a) Names & Address (City, State, Country)**	**(2)(b) Country of Citizenship or Incorporation**	**(2)(c) Number and Percentage of Each Class of Voting Securities**
James E. DuBose, Trustee Fort Worth, TX / USA	USA	No shares are issued for this SLHC trust. The trustee designated in Item (1)(a) has complete discretion over trust matters and right to vote investments held.	None		

VOTING PROVISION for securities controlled by the SLHC:

After establishing that a quorum is present, shares in FWMC held by this SLHC are voted either in person or by proxy by the designated trustee in Item (1)(a) above.

JLD-Christopher James Keyland Descendant Trust #1
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
James E. DuBose Fort Worth, TX, USA *[Continued on next page]*	Mortgage Banking	Trustee	Director & President (First Western Mortgage Corporation) Director (Colonial Holding Company) Director & Chairman, CEO (Colonial Savings FA) Director & SVP (Fort Worth Mortgage Corporation) Director & President (Investors Mortgage Corporation)	Director – Colonial Lloyds Director – Colonial Life Insurance Director – Colonial Mortgage Insurance Manager – GDK / JED LLC Manager – JSD / JLD Management LLC Manager – JSD / JLD LLC Manager – JED Management LLC Director – CLICOT Insurance Agency President & Treasurer – DuBose & Associates Insurance Agency	100% (Ownership is not applicable. In capacity as Trustee, insider controls or has power to vote all shares held by the SLHC trust.)	65.56% (First Western Mortgage Corporation)	Reported in Confidential Section – ownership in 14 various entities

JLD-Christopher James Keyland Descendant Trust #1
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
[Continued] James E. DuBose Fort Worth, TX, USA				Director – First Western Title Co. Trustee for 35 additional SLHC Trusts – see separate Report Item 4 included herein			
*** END OF REPORT ***							

Form FR Y-6
JLD-Christopher J. Keyland Descendant Trust #3
September 30, 2015

Report Item 3: Securities Holders
(1)(a,b,c) and (2)(a,b,c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 9/30/2015			Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 9/30/2015		
(1)(a) Names & Address (City, State, Country)	(1)(b) Country of Citizenship or Incorporation	(1)(c) Number and Percentage of Each Class of Voting Securities	(2)(a) Names & Address (City, State, Country)	(2)(b) Country of Citizenship or Incorporation	(2)(c) Number and Percentage of Each Class of Voting Securities
James E. DuBose, Trustee Fort Worth, TX / USA	USA	No shares are issued for this SLHC trust. The trustee designated in Item (1)(a) has complete discretion over trust matters and right to vote investments held.	None		

VOTING PROVISION for securities controlled by the SLHC:

After establishing that a quorum is present, shares in FWMC held by this SLHC are voted either in person or by proxy by the designated trustee in Item (1)(a) above.

JLD-Christopher J. Keyland Descendant Trust #3
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
James E. DuBose Fort Worth, TX, USA *[Continued on next page]*	Mortgage Banking	Trustee	Director & President (First Western Mortgage Corporation) Director (Colonial Holding Company) Director & Chairman, CEO (Colonial Savings FA) Director & SVP (Fort Worth Mortgage Corporation) Director & President (Investors Mortgage Corporation)	Director – Colonial Lloyds Director – Colonial Life Insurance Director – Colonial Mortgage Insurance Manager – GDK / JED LLC Manager – JSD / JLD Management LLC Manager – JSD / JLD LLC Manager – JED Management LLC Director – CLICOT Insurance Agency President & Treasurer – DuBose & Associates Insurance Agency	100% (Ownership is not applicable. In capacity as Trustee, insider controls or has power to vote all shares held by the SLHC trust.)	65.56% (First Western Mortgage Corporation)	Reported in Confidential Section – ownership in 14 various entities

JLD-Christopher J. Keyland Descendant Trust #3
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
[Continued] James E. DuBose Fort Worth, TX, USA				Director – First Western Title Co. Trustee for 35 additional SLHC Trusts – see separate Report Item 4 included herein			
*** END OF REPORT ***							

Form FR Y-6
JLD-Christopher James Keyland Trust
September 30, 2015

Report Item 3: Securities Holders
(1)(a,b,c) and (2)(a,b,c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 9/30/2015			Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 9/30/2015		
(1)(a) Names & Address (City, State, Country)	**(1)(b) Country of Citizenship or Incorporation**	**(1)(c) Number and Percentage of Each Class of Voting Securities**	**(2)(a) Names & Address (City, State, Country)**	**(2)(b) Country of Citizenship or Incorporation**	**(2)(c) Number and Percentage of Each Class of Voting Securities**
James E. DuBose, Trustee Fort Worth, TX / USA	USA	No shares are issued for this SLHC trust. The trustee designated in Item (1)(a) has complete discretion over trust matters and right to vote investments held.	None		

VOTING PROVISION for securities controlled by the SLHC:

After establishing that a quorum is present, shares in FWMC held by this SLHC are voted either in person or by proxy by the designated trustee in Item (1)(a) above.

JLD- Christopher James Keyland Trust
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
James E. DuBose Fort Worth, TX, USA *[Continued on next page]*	Mortgage Banking	Trustee	Director & President (First Western Mortgage Corporation) Director (Colonial Holding Company) Director & Chairman, CEO (Colonial Savings FA) Director & SVP (Fort Worth Mortgage Corporation) Director & President (Investors Mortgage Corporation)	Director – Colonial Lloyds Director – Colonial Life Insurance Director – Colonial Mortgage Insurance Manager – GDK / JED LLC Manager – JSD / JLD Management LLC Manager – JSD / JLD LLC Manager – JED Management LLC Director – CLICOT Insurance Agency President & Treasurer – DuBose & Associates Insurance Agency	100% (Ownership is not applicable. In capacity as Trustee, insider controls or has power to vote all shares held by the SLHC trust.)	65.56% (First Western Mortgage Corporation)	Reported in Confidential Section – ownership in 14 various entities

JLD- Christopher James Keyland Trust
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
[Continued] James E. DuBose Fort Worth, TX, USA				Director – First Western Title Co. Trustee for 35 additional SLHC Trusts – see separate Report Item 4 included herein			
*** END OF REPORT ***							

Form FR Y-6
JLD-James E. DuBose Trust
September 30, 2015

Report Item 3: Securities Holders
(1)(a,b,c) and (2)(a,b,c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 9/30/2015			Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 9/30/2015		
(1)(a) Names & Address (City, State, Country)	**(1)(b) Country of Citizenship or Incorporation**	**(1)(c) Number and Percentage of Each Class of Voting Securities**	**(2)(a) Names & Address (City, State, Country)**	**(2)(b) Country of Citizenship or Incorporation**	**(2)(c) Number and Percentage of Each Class of Voting Securities**
James E. DuBose, Trustee Fort Worth, TX / USA	USA	No shares are issued for this SLHC trust. The trustee designated in Item (1)(a) has complete discretion over trust matters and right to vote investments held.	None		

VOTING PROVISION for securities controlled by the SLHC:

After establishing that a quorum is present, shares in FWMC held by this SLHC are voted either in person or by proxy by the designated trustee in Item (1)(a) above.

JLD-James E. DuBose Trust
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
James E. DuBose Fort Worth, TX, USA *[Continued on next page]*	Mortgage Banking	Trustee	Director & President (First Western Mortgage Corporation) Director (Colonial Holding Company) Director & Chairman, CEO (Colonial Savings FA) Director & SVP (Fort Worth Mortgage Corporation) Director & President (Investors Mortgage Corporation)	Director – Colonial Lloyds Director – Colonial Life Insurance Director – Colonial Mortgage Insurance Manager – GDK / JED LLC Manager – JSD / JLD Management LLC Manager – JSD / JLD LLC Manager – JED Management LLC Director – CLICOT Insurance Agency President & Treasurer – DuBose & Associates Insurance Agency	100% (Ownership is not applicable. In capacity as Trustee, insider controls or has power to vote all shares held by the SLHC trust.)	65.56% (First Western Mortgage Corporation)	Reported in Confidential Section – ownership in 14 various entities

JLD-James E. DuBose Trust
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
[Continued] James E. DuBose Fort Worth, TX, USA				Director – First Western Title Co. Trustee for 35 additional SLHC Trusts – see separate Report Item 4 included herein			
*** END OF REPORT ***							

Form FR Y-6
JLD-Jamie Adams DuBose Trust
September 30, 2015

Report Item 3: Securities Holders
(1)(a,b,c) and (2)(a,b,c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 9/30/2015			Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 9/30/2015		
(1)(a) Names & Address (City, State, Country)	(1)(b) Country of Citizenship or Incorporation	(1)(c) Number and Percentage of Each Class of Voting Securities	(2)(a) Names & Address (City, State, Country)	(2)(b) Country of Citizenship or Incorporation	(2)(c) Number and Percentage of Each Class of Voting Securities
James E. DuBose, Trustee Fort Worth, TX / USA	USA	No shares are issued for this SLHC trust. The trustee designated in Item (1)(a) has complete discretion over trust matters and right to vote investments held.	None		

VOTING PROVISION for securities controlled by the SLHC:

After establishing that a quorum is present, shares in FWMC held by this SLHC are voted either in person or by proxy by the designated trustee in Item (1)(a) above.

JLD- Jamie Adams DuBose Trust
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
James E. DuBose Fort Worth, TX, USA *[Continued on next page]*	Mortgage Banking	Trustee	Director & President (First Western Mortgage Corporation) Director (Colonial Holding Company) Director & Chairman, CEO (Colonial Savings FA) Director & SVP (Fort Worth Mortgage Corporation) Director & President (Investors Mortgage Corporation)	Director – Colonial Lloyds Director – Colonial Life Insurance Director – Colonial Mortgage Insurance Manager – GDK / JED LLC Manager – JSD / JLD Management LLC Manager – JSD / JLD LLC Manager – JED Management LLC Director – CLICOT Insurance Agency President & Treasurer – DuBose & Associates Insurance Agency	100% (Ownership is not applicable. In capacity as Trustee, insider controls or has power to vote all shares held by the SLHC trust.)	65.56% (First Western Mortgage Corporation)	Reported in Confidential Section – ownership in 14 various entities

JLD- Jamie Adams DuBose Trust
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
[Continued] James E. DuBose Fort Worth, TX, USA				Director – First Western Title Co. Trustee for 35 additional SLHC Trusts – see separate Report Item 4 included herein			
*** END OF REPORT ***							

Form FR Y-6
JLD-Kathryn Joy Keyland Descendant Trust #2
September 30, 2015

Report Item 3: Securities Holders
(1)(a,b,c) and (2)(a,b,c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 9/30/2015			Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 9/30/2015		
(1)(a) Names & Address (City, State, Country)	(1)(b) Country of Citizenship or Incorporation	(1)(c) Number and Percentage of Each Class of Voting Securities	(2)(a) Names & Address (City, State, Country)	(2)(b) Country of Citizenship or Incorporation	(2)(c) Number and Percentage of Each Class of Voting Securities
James E. DuBose, Trustee Fort Worth, TX / USA	USA	No shares are issued for this SLHC trust. The trustee designated in Item (1)(a) has complete discretion over trust matters and right to vote investments held.	None		

VOTING PROVISION for securities controlled by the SLHC:

After establishing that a quorum is present, shares in FWMC held by this SLHC are voted either in person or by proxy by the designated trustee in Item (1)(a) above.

JLD-Kathryn Joy Keyland Descendant Trust #2
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
James E. DuBose Fort Worth, TX, USA *[Continued on next page]*	Mortgage Banking	Trustee	Director & President (First Western Mortgage Corporation) Director (Colonial Holding Company) Director & Chairman, CEO (Colonial Savings FA) Director & SVP (Fort Worth Mortgage Corporation) Director & President (Investors Mortgage Corporation)	Director – Colonial Lloyds Director – Colonial Life Insurance Director – Colonial Mortgage Insurance Manager – GDK / JED LLC Manager – JSD / JLD Management LLC Manager – JSD / JLD LLC Manager – JED Management LLC Director – CLICOT Insurance Agency President & Treasurer – DuBose & Associates Insurance Agency	100% (Ownership is not applicable. In capacity as Trustee, insider controls or has power to vote all shares held by the SLHC trust.)	65.56% (First Western Mortgage Corporation)	Reported in Confidential Section – ownership in 14 various entities

JLD-Kathryn Joy Keyland Descendant Trust #2
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
[Continued] James E. DuBose Fort Worth, TX, USA				Director – First Western Title Co. Trustee for 35 additional SLHC Trusts – see separate Report Item 4 included herein			
*** END OF REPORT ***							

Form FR Y-6
JLD-Kathryn J. Roberts Descendant Trust #4
September 30, 2015

Report Item 3: Securities Holders
(1)(a,b,c) and (2)(a,b,c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 9/30/2015			Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 9/30/2015		
(1)(a) Names & Address (City, State, Country)	(1)(b) Country of Citizenship or Incorporation	(1)(c) Number and Percentage of Each Class of Voting Securities	(2)(a) Names & Address (City, State, Country)	(2)(b) Country of Citizenship or Incorporation	(2)(c) Number and Percentage of Each Class of Voting Securities
James E. DuBose, Trustee Fort Worth, TX / USA	USA	No shares are issued for this SLHC trust. The trustee designated in Item (1)(a) has complete discretion over trust matters and right to vote investments held.	None		

VOTING PROVISION for securities controlled by the SLHC:

After establishing that a quorum is present, shares in FWMC held by this SLHC are voted either in person or by proxy by the designated trustee in Item (1)(a) above.

JLD-Kathryn J. Roberts Descendant Trust #4
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
James E. DuBose Fort Worth, TX, USA *[Continued on next page]*	Mortgage Banking	Trustee	Director & President (First Western Mortgage Corporation) Director (Colonial Holding Company) Director & Chairman, CEO (Colonial Savings FA) Director & SVP (Fort Worth Mortgage Corporation) Director & President (Investors Mortgage Corporation)	Director – Colonial Lloyds Director – Colonial Life Insurance Director – Colonial Mortgage Insurance Manager – GDK / JED LLC Manager – JSD / JLD Management LLC Manager – JSD / JLD LLC Manager – JED Management LLC Director – CLICOT Insurance Agency President & Treasurer – DuBose & Associates Insurance Agency	100% (Ownership is not applicable. In capacity as Trustee, insider controls or has power to vote all shares held by the SLHC trust.)	65.56% (First Western Mortgage Corporation)	Reported in Confidential Section – ownership in 14 various entities

JLD-Kathryn J. Roberts Descendant Trust #4
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
[Continued] James E. DuBose Fort Worth, TX, USA				Director – First Western Title Co. Trustee for 35 additional SLHC Trusts – see separate Report Item 4 included herein			
*** END OF REPORT ***							

Form FR Y-6
JLD-Kathryn Joy Keyland Trust
September 30, 2015

Report Item 3: Securities Holders
(1)(a,b,c) and (2)(a,b,c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 9/30/2015			Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 9/30/2015		
(1)(a) Names & Address (City, State, Country)	(1)(b) Country of Citizenship or Incorporation	(1)(c) Number and Percentage of Each Class of Voting Securities	(2)(a) Names & Address (City, State, Country)	(2)(b) Country of Citizenship or Incorporation	(2)(c) Number and Percentage of Each Class of Voting Securities
James E. DuBose, Trustee Fort Worth, TX / USA	USA	No shares are issued for this SLHC trust. The trustee designated in Item (1)(a) has complete discretion over trust matters and right to vote investments held.	None		

VOTING PROVISION for securities controlled by the SLHC:

After establishing that a quorum is present, shares in FWMC held by this SLHC are voted either in person or by proxy by the designated trustee in Item (1)(a) above.

JLD- Kathryn Joy Keyland Trust
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
James E. DuBose Fort Worth, TX, USA *[Continued on next page]*	Mortgage Banking	Trustee	Director & President (First Western Mortgage Corporation) Director (Colonial Holding Company) Director & Chairman, CEO (Colonial Savings FA) Director & SVP (Fort Worth Mortgage Corporation) Director & President (Investors Mortgage Corporation)	Director – Colonial Lloyds Director – Colonial Life Insurance Director – Colonial Mortgage Insurance Manager – GDK / JED LLC Manager – JSD / JLD Management LLC Manager – JSD / JLD LLC Manager – JED Management LLC Director – CLICOT Insurance Agency President & Treasurer – DuBose & Associates Insurance Agency	100% (Ownership is not applicable. In capacity as Trustee, insider controls or has power to vote all shares held by the SLHC trust.)	65.56% (First Western Mortgage Corporation)	Reported in Confidential Section – ownership in 14 various entities

JLD- Kathryn Joy Keyland Trust
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
[Continued] James E. DuBose Fort Worth, TX, USA				Director – First Western Title Co. Trustee for 35 additional SLHC Trusts – see separate Report Item 4 included herein			
*** END OF REPORT ***							

Form FR Y-6
JLD-Victoria Ann Adams Trust
September 30, 2015

Report Item 3: Securities Holders
(1)(a,b,c) and (2)(a,b,c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 9/30/2015			Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 9/30/2015		
(1)(a) Names & Address (City, State, Country)	(1)(b) Country of Citizenship or Incorporation	(1)(c) Number and Percentage of Each Class of Voting Securities	(2)(a) Names & Address (City, State, Country)	(2)(b) Country of Citizenship or Incorporation	(2)(c) Number and Percentage of Each Class of Voting Securities
James E. DuBose, Trustee Fort Worth, TX / USA	USA	No shares are issued for this SLHC trust. The trustee designated in Item (1)(a) has complete discretion over trust matters and right to vote investments held.	None		

VOTING PROVISION for securities controlled by the SLHC:

After establishing that a quorum is present, shares in FWMC held by this SLHC are voted either in person or by proxy by the designated trustee in Item (1)(a) above.

JLD- Victoria Ann Adams Trust
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
James E. DuBose Fort Worth, TX, USA *[Continued on next page]*	Mortgage Banking	Trustee	Director & President (First Western Mortgage Corporation) Director (Colonial Holding Company) Director & Chairman, CEO (Colonial Savings FA) Director & SVP (Fort Worth Mortgage Corporation) Director & President (Investors Mortgage Corporation)	Director – Colonial Lloyds Director – Colonial Life Insurance Director – Colonial Mortgage Insurance Manager – GDK / JED LLC Manager – JSD / JLD Management LLC Manager – JSD / JLD LLC Manager – JED Management LLC Director – CLICOT Insurance Agency President & Treasurer – DuBose & Associates Insurance Agency	100% (Ownership is not applicable. In capacity as Trustee, insider controls or has power to vote all shares held by the SLHC trust.)	65.56% (First Western Mortgage Corporation)	Reported in Confidential Section – ownership in 14 various entities

JLD- Victoria Ann Adams Trust
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
[Continued] James E. DuBose Fort Worth, TX, USA				Director – First Western Title Co. Trustee for 35 additional SLHC Trusts – see separate Report Item 4 included herein			
*** END OF REPORT ***							

Form FR Y-6
JSD-Anna Adams DuBose Trust
September 30, 2015

Report Item 3: Securities Holders
(1)(a,b,c) and (2)(a,b,c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 9/30/2015			Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 9/30/2015		
(1)(a) Names & Address (City, State, Country)	**(1)(b) Country of Citizenship or Incorporation**	**(1)(c) Number and Percentage of Each Class of Voting Securities**	**(2)(a) Names & Address (City, State, Country)**	**(2)(b) Country of Citizenship or Incorporation**	**(2)(c) Number and Percentage of Each Class of Voting Securities**
James E. DuBose, Trustee Fort Worth, TX / USA	USA	No shares are issued for this SLHC trust. The trustee designated in Item (1)(a) has complete discretion over trust matters and right to vote investments held.	None		

VOTING PROVISION for securities controlled by the SLHC:

After establishing that a quorum is present, shares in FWMC held by this SLHC are voted either in person or by proxy by the designated trustee in Item (1)(a) above.

JSD- Anna Adams DuBose Trust
Fort Worth, TX
September 30, 2015

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Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
James E. DuBose Fort Worth, TX, USA *[Continued on next page]*	Mortgage Banking	Trustee	Director & President (First Western Mortgage Corporation) Director (Colonial Holding Company) Director & Chairman, CEO (Colonial Savings FA) Director & SVP (Fort Worth Mortgage Corporation) Director & President (Investors Mortgage Corporation)	Director – Colonial Lloyds Director – Colonial Life Insurance Director – Colonial Mortgage Insurance Manager – GDK / JED LLC Manager – JSD / JLD Management LLC Manager – JSD / JLD LLC Manager – JED Management LLC Director – CLICOT Insurance Agency President & Treasurer – DuBose & Associates Insurance Agency	100% (Ownership is not applicable. In capacity as Trustee, insider controls or has power to vote all shares held by the SLHC trust.)	65.56% (First Western Mortgage Corporation)	Reported in Confidential Section – ownership in 14 various entities

JSD- Anna Adams DuBose Trust
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
[Continued] James E. DuBose Fort Worth, TX, USA				Director – First Western Title Co. Trustee for 35 additional SLHC Trusts – see separate Report Item 4 included herein			
***** END OF REPORT *****							

Form FR Y-6
JSD-Christopher James Keyland Descendant Trust #1
September 30, 2015

Report Item 3: Securities Holders
(1)(a,b,c) and (2)(a,b,c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 9/30/2015			Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 9/30/2015		
(1)(a) Names & Address (City, State, Country)	(1)(b) Country of Citizenship or Incorporation	(1)(c) Number and Percentage of Each Class of Voting Securities	(2)(a) Names & Address (City, State, Country)	(2)(b) Country of Citizenship or Incorporation	(2)(c) Number and Percentage of Each Class of Voting Securities
James E. DuBose, Trustee Fort Worth, TX / USA	USA	No shares are issued for this SLHC trust. The trustee designated in Item (1)(a) has complete discretion over trust matters and right to vote investments held.	None		

VOTING PROVISION for securities controlled by the SLHC:

After establishing that a quorum is present, shares in FWMC held by this SLHC are voted either in person or by proxy by the designated trustee in Item (1)(a) above.

JSD-Christopher James Keyland Descendant Trust #1
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
James E. DuBose Fort Worth, TX, USA *[Continued on next page]*	Mortgage Banking	Trustee	Director & President (First Western Mortgage Corporation) Director (Colonial Holding Company) Director & Chairman, CEO (Colonial Savings FA) Director & SVP (Fort Worth Mortgage Corporation) Director & President (Investors Mortgage Corporation)	Director – Colonial Lloyds Director – Colonial Life Insurance Director – Colonial Mortgage Insurance Manager – GDK / JED LLC Manager – JSD / JLD Management LLC Manager – JSD / JLD LLC Manager – JED Management LLC Director – CLICOT Insurance Agency President & Treasurer – DuBose & Associates Insurance Agency	100% (Ownership is not applicable. In capacity as Trustee, insider controls or has power to vote all shares held by the SLHC trust.)	65.56% (First Western Mortgage Corporation)	Reported in Confidential Section – ownership in 14 various entities

JSD-Christopher James Keyland Descendant Trust #1 — Form FR Y-6
Fort Worth, TX
September 30, 2015

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
[Continued] James E. DuBose Fort Worth, TX, USA				Director – First Western Title Co. Trustee for 35 additional SLHC Trusts – see separate Report Item 4 included herein			
*** END OF REPORT ***							

Form FR Y-6
JSD-Christopher J. Keyland Descendant Trust #3
September 30, 2015

Report Item 3: Securities Holders
(1)(a,b,c) and (2)(a,b,c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 9/30/2015			Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 9/30/2015		
(1)(a) Names & Address (City, State, Country)	(1)(b) Country of Citizenship or Incorporation	(1)(c) Number and Percentage of Each Class of Voting Securities	(2)(a) Names & Address (City, State, Country)	(2)(b) Country of Citizenship or Incorporation	(2)(c) Number and Percentage of Each Class of Voting Securities
James E. DuBose, Trustee Fort Worth, TX / USA	USA	No shares are issued for this SLHC trust. The trustee designated in Item (1)(a) has complete discretion over trust matters and right to vote investments held.	None		

VOTING PROVISION for securities controlled by the SLHC:

After establishing that a quorum is present, shares in FWMC held by this SLHC are voted either in person or by proxy by the designated trustee in Item (1)(a) above.

JSD-Christopher J. Keyland Descendant Trust #3
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
James E. DuBose Fort Worth, TX, USA *[Continued on next page]*	Mortgage Banking	Trustee	Director & President (First Western Mortgage Corporation) Director (Colonial Holding Company) Director & Chairman, CEO (Colonial Savings FA) Director & SVP (Fort Worth Mortgage Corporation) Director & President (Investors Mortgage Corporation)	Director – Colonial Lloyds Director – Colonial Life Insurance Director – Colonial Mortgage Insurance Manager – GDK / JED LLC Manager – JSD / JLD Management LLC Manager – JSD / JLD LLC Manager – JED Management LLC Director – CLICOT Insurance Agency President & Treasurer – DuBose & Associates Insurance Agency	100% (Ownership is not applicable. In capacity as Trustee, insider controls or has power to vote all shares held by the SLHC trust.)	65.56% (First Western Mortgage Corporation)	Reported in Confidential Section – ownership in 14 various entities

JSD-Christopher J. Keyland Descendant Trust #3
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
[Continued] James E. DuBose Fort Worth, TX, USA				Director – First Western Title Co. Trustee for 35 additional SLHC Trusts – see separate Report Item 4 included herein			
*** END OF REPORT ***							

Form FR Y-6
JSD-Christopher James Keyland Trust
September 30, 2015

Report Item 3: Securities Holders
(1)(a,b,c) and (2)(a,b,c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 9/30/2015			Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 9/30/2015		
(1)(a) Names & Address (City, State, Country)	**(1)(b) Country of Citizenship or Incorporation**	**(1)(c) Number and Percentage of Each Class of Voting Securities**	**(2)(a) Names & Address (City, State, Country)**	**(2)(b) Country of Citizenship or Incorporation**	**(2)(c) Number and Percentage of Each Class of Voting Securities**
James E. DuBose, Trustee Fort Worth, TX / USA	USA	No shares are issued for this SLHC trust. The trustee designated in Item (1)(a) has complete discretion over trust matters and right to vote investments held.	None		

VOTING PROVISION for securities controlled by the SLHC:

After establishing that a quorum is present, shares in FWMC held by this SLHC are voted either in person or by proxy by the designated trustee in Item (1)(a) above.

JSD-Christopher James Keyland Trust
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
James E. DuBose Fort Worth, TX, USA *[Continued on next page]*	Mortgage Banking	Trustee	Director & President (First Western Mortgage Corporation) Director (Colonial Holding Company) Director & Chairman, CEO (Colonial Savings FA) Director & SVP (Fort Worth Mortgage Corporation) Director & President (Investors Mortgage Corporation)	Director – Colonial Lloyds Director – Colonial Life Insurance Director – Colonial Mortgage Insurance Manager – GDK / JED LLC Manager – JSD / JLD Management LLC Manager – JSD / JLD LLC Manager – JED Management LLC Director – CLICOT Insurance Agency President & Treasurer – DuBose & Associates Insurance Agency	100% (Ownership is not applicable. In capacity as Trustee, insider controls or has power to vote all shares held by the SLHC trust.)	65.56% (First Western Mortgage Corporation)	Reported in Confidential Section – ownership in 14 various entities

JSD-Christopher James Keyland Trust
Fort Worth, TX
September 30, 2015

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Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
[Continued] James E. DuBose Fort Worth, TX, USA				Director – First Western Title Co. Trustee for 35 additional SLHC Trusts – see separate Report Item 4 included herein			
*** END OF REPORT ***							

Form FR Y-6
JSD-James E. DuBose Trust
September 30, 2015

Report Item 3: Securities Holders
(1)(a,b,c) and (2)(a,b,c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 9/30/2015			Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 9/30/2015		
(1)(a) Names & Address (City, State, Country)	(1)(b) Country of Citizenship or Incorporation	(1)(c) Number and Percentage of Each Class of Voting Securities	(2)(a) Names & Address (City, State, Country)	(2)(b) Country of Citizenship or Incorporation	(2)(c) Number and Percentage of Each Class of Voting Securities
James E. DuBose, Trustee Fort Worth, TX / USA	USA	No shares are issued for this SLHC trust. The trustee designated in Item (1)(a) has complete discretion over trust matters and right to vote investments held.	None		

VOTING PROVISION for securities controlled by the SLHC:

After establishing that a quorum is present, shares in FWMC held by this SLHC are voted either in person or by proxy by the designated trustee in Item (1)(a) above.

JSD- James E. DuBose Trust
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
James E. DuBose Fort Worth, TX, USA *[Continued on next page]*	Mortgage Banking	Trustee	Director & President (First Western Mortgage Corporation) Director (Colonial Holding Company) Director & Chairman, CEO (Colonial Savings FA) Director & SVP (Fort Worth Mortgage Corporation) Director & President (Investors Mortgage Corporation)	Director – Colonial Lloyds Director – Colonial Life Insurance Director – Colonial Mortgage Insurance Manager – GDK / JED LLC Manager – JSD / JLD Management LLC Manager – JSD / JLD LLC Manager – JED Management LLC Director – CLICOT Insurance Agency President & Treasurer – DuBose & Associates Insurance Agency	100% (Ownership is not applicable. In capacity as Trustee, insider controls or has power to vote all shares held by the SLHC trust.)	65.56% (First Western Mortgage Corporation)	Reported in Confidential Section – ownership in 14 various entities

JSD- James E. DuBose Trust
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
[Continued] James E. DuBose Fort Worth, TX, USA				Director – First Western Title Co. Trustee for 35 additional SLHC Trusts – see separate Report Item 4 included herein			
***** END OF REPORT *****							

Form FR Y-6
JSD-Jamie Adams DuBose Trust
September 30, 2015

Report Item 3: Securities Holders
(1)(a,b,c) and (2)(a,b,c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 9/30/2015			Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 9/30/2015		
(1)(a) Names & Address (City, State, Country)	(1)(b) Country of Citizenship or Incorporation	(1)(c) Number and Percentage of Each Class of Voting Securities	(2)(a) Names & Address (City, State, Country)	(2)(b) Country of Citizenship or Incorporation	(2)(c) Number and Percentage of Each Class of Voting Securities
James E. DuBose, Trustee Fort Worth, TX / USA	USA	No shares are issued for this SLHC trust. The trustee designated in Item (1)(a) has complete discretion over trust matters and right to vote investments held.	None		

VOTING PROVISION for securities controlled by the SLHC:

After establishing that a quorum is present, shares in FWMC held by this SLHC are voted either in person or by proxy by the designated trustee in Item (1)(a) above.

JSD- Jamie Adams DuBose Trust
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
James E. DuBose Fort Worth, TX, USA *[Continued on next page]*	Mortgage Banking	Trustee	Director & President (First Western Mortgage Corporation) Director (Colonial Holding Company) Director & Chairman, CEO (Colonial Savings FA) Director & SVP (Fort Worth Mortgage Corporation) Director & President (Investors Mortgage Corporation)	Director – Colonial Lloyds Director – Colonial Life Insurance Director – Colonial Mortgage Insurance Manager – GDK / JED LLC Manager – JSD / JLD Management LLC Manager – JSD / JLD LLC Manager – JED Management LLC Director – CLICOT Insurance Agency President & Treasurer – DuBose & Associates Insurance Agency	100% (Ownership is not applicable. In capacity as Trustee, insider controls or has power to vote all shares held by the SLHC trust.)	65.56% (First Western Mortgage Corporation)	Reported in Confidential Section – ownership in 14 various entities

JSD- Jamie Adams DuBose Trust
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
[Continued] James E. DuBose Fort Worth, TX, USA				Director – First Western Title Co. Trustee for 35 additional SLHC Trusts – see separate Report Item 4 included herein			
*** END OF REPORT ***							

Form FR Y-6
JSD-Kathryn Joy Keyland Descendant Trust #2
September 30, 2015

Report Item 3: Securities Holders
(1)(a,b,c) and (2)(a,b,c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 9/30/2015			Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 9/30/2015		
(1)(a) Names & Address (City, State, Country)	(1)(b) Country of Citizenship or Incorporation	(1)(c) Number and Percentage of Each Class of Voting Securities	(2)(a) Names & Address (City, State, Country)	(2)(b) Country of Citizenship or Incorporation	(2)(c) Number and Percentage of Each Class of Voting Securities
James E. DuBose, Trustee Fort Worth, TX / USA	USA	No shares are issued for this SLHC trust. The trustee designated in Item (1)(a) has complete discretion over trust matters and right to vote investments held.	None		

VOTING PROVISION for securities controlled by the SLHC:

After establishing that a quorum is present, shares in FWMC held by this SLHC are voted either in person or by proxy by the designated trustee in Item (1)(a) above.

JSD-Kathryn Joy Keyland Descendant Trust #2
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
James E. DuBose Fort Worth, TX, USA *[Continued on next page]*	Mortgage Banking	Trustee	Director & President (First Western Mortgage Corporation) Director (Colonial Holding Company) Director & Chairman, CEO (Colonial Savings FA) Director & SVP (Fort Worth Mortgage Corporation) Director & President (Investors Mortgage Corporation)	Director – Colonial Lloyds Director – Colonial Life Insurance Director – Colonial Mortgage Insurance Manager – GDK / JED LLC Manager – JSD / JLD Management LLC Manager – JSD / JLD LLC Manager – JED Management LLC Director – CLICOT Insurance Agency President & Treasurer – DuBose & Associates Insurance Agency	100% (Ownership is not applicable. In capacity as Trustee, insider controls or has power to vote all shares held by the SLHC trust.)	65.56% (First Western Mortgage Corporation)	Reported in Confidential Section – ownership in 14 various entities

JSD-Kathryn Joy Keyland Descendant Trust #2
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
[Continued] James E. DuBose Fort Worth, TX, USA				Director – First Western Title Co. Trustee for 35 additional SLHC Trusts – see separate Report Item 4 included herein			
*** END OF REPORT ***							

Form FR Y-6
JSD-Kathryn J. Roberts Descendant Trust #4
September 30, 2015

Report Item 3: Securities Holders
(1)(a,b,c) and (2)(a,b,c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 9/30/2015			Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 9/30/2015		
(1)(a) Names & Address (City, State, Country)	(1)(b) Country of Citizenship or Incorporation	(1)(c) Number and Percentage of Each Class of Voting Securities	(2)(a) Names & Address (City, State, Country)	(2)(b) Country of Citizenship or Incorporation	(2)(c) Number and Percentage of Each Class of Voting Securities
James E. DuBose, Trustee Fort Worth, TX / USA	USA	No shares are issued for this SLHC trust. The trustee designated in Item (1)(a) has complete discretion over trust matters and right to vote investments held.	None		

VOTING PROVISION for securities controlled by the SLHC:

After establishing that a quorum is present, shares in FWMC held by this SLHC are voted either in person or by proxy by the designated trustee in Item (1)(a) above.

JSD-Kathryn J. Roberts Descendant Trust #4
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
James E. DuBose Fort Worth, TX, USA *[Continued on next page]*	Mortgage Banking	Trustee	Director & President (First Western Mortgage Corporation) Director (Colonial Holding Company) Director & Chairman, CEO (Colonial Savings FA) Director & SVP (Fort Worth Mortgage Corporation) Director & President (Investors Mortgage Corporation)	Director – Colonial Lloyds Director – Colonial Life Insurance Director – Colonial Mortgage Insurance Manager – GDK / JED LLC Manager – JSD / JLD Management LLC Manager – JSD / JLD LLC Manager – JED Management LLC Director – CLICOT Insurance Agency President & Treasurer – DuBose & Associates Insurance Agency	100% (Ownership is not applicable. In capacity as Trustee, insider controls or has power to vote all shares held by the SLHC trust.)	65.56% (First Western Mortgage Corporation)	Reported in Confidential Section – ownership in 14 various entities

JSD-Kathryn J. Roberts Descendant Trust #4
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
[Continued] James E. DuBose Fort Worth, TX, USA				Director – First Western Title Co. Trustee for 35 additional SLHC Trusts – see separate Report Item 4 included herein			
*** END OF REPORT ***							

Form FR Y-6
JSD-Kathryn Joy Keyland Trust
September 30, 2015

Report Item 3: Securities Holders
(1)(a,b,c) and (2)(a,b,c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 9/30/2015			Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 9/30/2015		
(1)(a) Names & Address (City, State, Country)	**(1)(b) Country of Citizenship or Incorporation**	**(1)(c) Number and Percentage of Each Class of Voting Securities**	**(2)(a) Names & Address (City, State, Country)**	**(2)(b) Country of Citizenship or Incorporation**	**(2)(c) Number and Percentage of Each Class of Voting Securities**
James E. DuBose, Trustee Fort Worth, TX / USA	USA	No shares are issued for this SLHC trust. The trustee designated in Item (1)(a) has complete discretion over trust matters and right to vote investments held.	None		

VOTING PROVISION for securities controlled by the SLHC:

After establishing that a quorum is present, shares in FWMC held by this SLHC are voted either in person or by proxy by the designated trustee in Item (1)(a) above.

JSD-Kathryn Joy Keyland Trust
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
James E. DuBose Fort Worth, TX, USA *[Continued on next page]*	Mortgage Banking	Trustee	Director & President (First Western Mortgage Corporation) Director (Colonial Holding Company) Director & Chairman, CEO (Colonial Savings FA) Director & SVP (Fort Worth Mortgage Corporation) Director & President (Investors Mortgage Corporation)	Director – Colonial Lloyds Director – Colonial Life Insurance Director – Colonial Mortgage Insurance Manager – GDK / JED LLC Manager – JSD / JLD Management LLC Manager – JSD / JLD LLC Manager – JED Management LLC Director – CLICOT Insurance Agency President & Treasurer – DuBose & Associates Insurance Agency	100% (Ownership is not applicable. In capacity as Trustee, insider controls or has power to vote all shares held by the SLHC trust.)	65.56% (First Western Mortgage Corporation)	Reported in Confidential Section – ownership in 14 various entities

JSD-Kathryn Joy Keyland Trust
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
[Continued] James E. DuBose Fort Worth, TX, USA				Director – First Western Title Co. Trustee for 35 additional SLHC Trusts – see separate Report Item 4 included herein			
*** END OF REPORT ***							

Form FR Y-6
JSD-Victoria Ann Adams Trust
September 30, 2015

Report Item 3: Securities Holders
(1)(a,b,c) and (2)(a,b,c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 9/30/2015			Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 9/30/2015		
(1)(a) Names & Address (City, State, Country)	**(1)(b) Country of Citizenship or Incorporation**	**(1)(c) Number and Percentage of Each Class of Voting Securities**	**(2)(a) Names & Address (City, State, Country)**	**(2)(b) Country of Citizenship or Incorporation**	**(2)(c) Number and Percentage of Each Class of Voting Securities**
James E. DuBose, Trustee Fort Worth, TX / USA	USA	No shares are issued for this SLHC trust. The trustee designated in Item (1)(a) has complete discretion over trust matters and right to vote investments held.	None		

VOTING PROVISION for securities controlled by the SLHC:

After establishing that a quorum is present, shares in FWMC held by this SLHC are voted either in person or by proxy by the designated trustee in Item (1)(a) above.

JSD-Victoria Ann Adams Trust
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
James E. DuBose Fort Worth, TX, USA *[Continued on next page]*	Mortgage Banking	Trustee	Director & President (First Western Mortgage Corporation) Director (Colonial Holding Company) Director & Chairman, CEO (Colonial Savings FA) Director & SVP (Fort Worth Mortgage Corporation) Director & President (Investors Mortgage Corporation)	Director – Colonial Lloyds Director – Colonial Life Insurance Director – Colonial Mortgage Insurance Manager – GDK / JED LLC Manager – JSD / JLD Management LLC Manager – JSD / JLD LLC Manager – JED Management LLC Director – CLICOT Insurance Agency President & Treasurer – DuBose & Associates Insurance Agency	100% (Ownership is not applicable. In capacity as Trustee, insider controls or has power to vote all shares held by the SLHC trust.)	65.56% (First Western Mortgage Corporation)	Reported in Confidential Section – ownership in 14 various entities

JSD-Victoria Ann Adams Trust
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
[Continued] James E. DuBose Fort Worth, TX, USA				Director – First Western Title Co. Trustee for 35 additional SLHC Trusts – see separate Report Item 4 included herein			
*** END OF REPORT ***							

Form FR Y-6
The Anna Adams DuBose Irrevocable Asset Trust
September 30, 2015

Report Item 3: Securities Holders
(1)(a,b,c) and (2)(a,b,c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 9/30/2015			Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 9/30/2015		
(1)(a) Names & Address (City, State, Country)	(1)(b) Country of Citizenship or Incorporation	(1)(c) Number and Percentage of Each Class of Voting Securities	(2)(a) Names & Address (City, State, Country)	(2)(b) Country of Citizenship or Incorporation	(2)(c) Number and Percentage of Each Class of Voting Securities
James E. DuBose, Trustee Fort Worth, TX / USA	USA	No shares are issued for this SLHC trust. The trustee designated in Item (1)(a) has complete discretion over trust matters and right to vote investments held.	None		

VOTING PROVISION for securities controlled by the SLHC:

After establishing that a quorum is present, shares in FWMC held by this SLHC are voted either in person or by proxy by the designated trustee in Item (1)(a) above.

The Anna Adams DuBose Irrevocable Asset Trust
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
James E. DuBose Fort Worth, TX, USA *[Continued on next page]*	Mortgage Banking	Trustee	Director & President (First Western Mortgage Corporation) Director (Colonial Holding Company) Director & Chairman, CEO (Colonial Savings FA) Director & SVP (Fort Worth Mortgage Corporation) Director & President (Investors Mortgage Corporation)	Director – Colonial Lloyds Director – Colonial Life Insurance Director – Colonial Mortgage Insurance Manager – GDK / JED LLC Manager – JSD / JLD Management LLC Manager – JSD / JLD LLC Manager – JED Management LLC Director – CLICOT Insurance Agency President & Treasurer – DuBose & Associates Insurance Agency	100% (Ownership is not applicable. In capacity as Trustee, insider controls or has power to vote all shares held by the SLHC trust.)	65.56% (First Western Mortgage Corporation)	Reported in Confidential Section – ownership in 14 various entities

The Anna Adams DuBose Irrevocable Asset Trust
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
[Continued] James E. DuBose Fort Worth, TX, USA				Director – First Western Title Co. Trustee for 35 additional SLHC Trusts – see separate Report Item 4 included herein			
*** END OF REPORT ***							

Form FR Y-6
The Christopher James Keyland Irrevocable Asset Trust
September 30, 2015

Report Item 3: Securities Holders
(1)(a,b,c) and (2)(a,b,c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 9/30/2015			Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 9/30/2015		
(1)(a) Names & Address (City, State, Country)	**(1)(b) Country of Citizenship or Incorporation**	**(1)(c) Number and Percentage of Each Class of Voting Securities**	**(2)(a) Names & Address (City, State, Country)**	**(2)(b) Country of Citizenship or Incorporation**	**(2)(c) Number and Percentage of Each Class of Voting Securities**
James E. DuBose, Trustee Fort Worth, TX / USA	USA	No shares are issued for this SLHC trust. The trustee designated in Item (1)(a) has complete discretion over trust matters and right to vote investments held.	None		

VOTING PROVISION for securities controlled by the SLHC:

After establishing that a quorum is present, shares in FWMC held by this SLHC are voted either in person or by proxy by the designated trustee in Item (1)(a) above.

The Christopher James Keyland Irrevocable Asset Trust
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
James E. DuBose Fort Worth, TX, USA *[Continued on next page]*	Mortgage Banking	Trustee	Director & President (First Western Mortgage Corporation) Director (Colonial Holding Company) Director & Chairman, CEO (Colonial Savings FA) Director & SVP (Fort Worth Mortgage Corporation) Director & President (Investors Mortgage Corporation)	Director – Colonial Lloyds Director – Colonial Life Insurance Director – Colonial Mortgage Insurance Manager – GDK / JED LLC Manager – JSD / JLD Management LLC Manager – JSD / JLD LLC Manager – JED Management LLC Director – CLICOT Insurance Agency President & Treasurer – DuBose & Associates Insurance Agency	100% (Ownership is not applicable. In capacity as Trustee, insider controls or has power to vote all shares held by the SLHC trust.)	65.56% (First Western Mortgage Corporation)	Reported in Confidential Section – ownership in 14 various entities

The Christopher James Keyland Irrevocable Asset Trust
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
[Continued] James E. DuBose Fort Worth, TX, USA				Director – First Western Title Co. Trustee for 35 additional SLHC Trusts – see separate Report Item 4 included herein			
*** END OF REPORT ***							

Form FR Y-6
The DuBose Irrevocable Asset Trust of 1998
fbo Anna Adams DuBose
September 30, 2015

Report Item 3: Securities Holders
(1)(a,b,c) and (2)(a,b,c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 9/30/2015			Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 9/30/2015		
(1)(a) Names & Address (City, State, Country)	**(1)(b) Country of Citizenship or Incorporation**	**(1)(c) Number and Percentage of Each Class of Voting Securities**	**(2)(a) Names & Address (City, State, Country)**	**(2)(b) Country of Citizenship or Incorporation**	**(2)(c) Number and Percentage of Each Class of Voting Securities**
James S. DuBose, Trustee Fort Worth, TX / USA	USA	No shares are issued for this SLHC trust. The trustee designated in Item (1)(a) has complete discretion over trust matters and right to vote investments held.	None		

VOTING PROVISION for securities controlled by the SLHC:

After establishing that a quorum is present, shares in FWMC held by this SLHC are voted either in person or by proxy by the designated trustee in Item (1)(a) above.

The DuBose Irrevocable Asset Trust of 1998
fbo Anna Adams DuBose
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
James S. DuBose Fort Worth, TX, USA	Mortgage Banking	Trustee	Director & Chairman (First Western Mortgage Corporation) Director (Colonial Holding Company) Director (Colonial Savings FA) Director & Chairman (Fort Worth Mortgage Corporation) Director & Chairman (Investors Mortgage Corporation)	Director – Colonial Life Insurance Director – Colonial Mortgage Insurance Director – Colonial Lloyds Director & VP – CLICOT Insurance Agency Trustee for 4 additional SLHC Trusts – see separate Report item 4 included herein	100% (Ownership is not applicable. In capacity as Trustee, insider controls or has power to vote all shares held by the SLHC trust.)	5.43% (First Western Mortgage Corporation)	None

***** END OF REPORT *****

Form FR Y-6
The DuBose Irrevocable Asset Trust of 1998
fbo Jamie Adams DuBose
September 30, 2015

Report Item 3: Securities Holders
(1)(a,b,c) and (2)(a,b,c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 9/30/2015			Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 9/30/2015		
(1)(a) Names & Address (City, State, Country)	**(1)(b) Country of Citizenship or Incorporation**	**(1)(c) Number and Percentage of Each Class of Voting Securities**	**(2)(a) Names & Address (City, State, Country)**	**(2)(b) Country of Citizenship or Incorporation**	**(2)(c) Number and Percentage of Each Class of Voting Securities**
James S. DuBose, Trustee Fort Worth, TX / USA	USA	No shares are issued for this SLHC trust. The trustee designated in Item (1)(a) has complete discretion over trust matters and right to vote investments held.	None		

VOTING PROVISION for securities controlled by the SLHC:

After establishing that a quorum is present, shares in FWMC held by this SLHC are voted either in person or by proxy by the designated trustee in Item (1)(a) above.

The DuBose Irrevocable Asset Trust of 1998
fbo Jamie Adams DuBose
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
James S. DuBose Fort Worth, TX, USA	Mortgage Banking	Trustee	Director & Chairman (First Western Mortgage Corporation) Director (Colonial Holding Company) Director (Colonial Savings FA) Director & Chairman (Fort Worth Mortgage Corporation) Director & Chairman (Investors Mortgage Corporation)	Director – Colonial Life Insurance Director – Colonial Mortgage Insurance Director – Colonial Lloyds Director & VP – CLICOT Insurance Agency Trustee for 4 additional SLHC Trusts – see separate Report item 4 included herein	100% (Ownership is not applicable. In capacity as Trustee, insider controls or has power to vote all shares held by the SLHC trust.)	5.43% (First Western Mortgage Corporation)	None
*** END OF REPORT ***							

Form FR Y-6
The FWMC Control Trust
September 30, 2015

Report Item 3: Securities Holders
(1)(a,b,c) and (2)(a,b,c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 9/30/2015			Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 9/30/2015		
(1)(a) Names & Address (City, State, Country)	**(1)(b) Country of Citizenship or Incorporation**	**(1)(c) Number and Percentage of Each Class of Voting Securities**	**(2)(a) Names & Address (City, State, Country)**	**(2)(b) Country of Citizenship or Incorporation**	**(2)(c) Number and Percentage of Each Class of Voting Securities**
James E. DuBose, Trustee Fort Worth, TX / USA	USA	No shares are issued for this SLHC trust. The trustee designated in Item (1)(a) has complete discretion over trust matters and right to vote investments held.	None		

VOTING PROVISION for securities controlled by the SLHC:

After establishing that a quorum is present, shares in FWMC held by this SLHC are voted either in person or by proxy by the designated trustee in Item (1)(a) above.

The FWMC Control Trust
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
James E. DuBose Fort Worth, TX, USA *[Continued on next page]*	Mortgage Banking	Trustee	Director & President (First Western Mortgage Corporation) Director (Colonial Holding Company) Director & Chairman, CEO (Colonial Savings FA) Director & SVP (Fort Worth Mortgage Corporation) Director & President (Investors Mortgage Corporation)	Director – Colonial Lloyds Director – Colonial Life Insurance Director – Colonial Mortgage Insurance Manager – GDK / JED LLC Manager – JSD / JLD Management LLC Manager – JSD / JLD LLC Manager – JED Management LLC Director – CLICOT Insurance Agency President & Treasurer – DuBose & Associates Insurance Agency	100% (Ownership is not applicable. In capacity as Trustee, insider controls or has power to vote all shares held by the SLHC trust.)	65.56% (First Western Mortgage Corporation)	Reported in Confidential Section – ownership in 14 various entities

The FWMC Control Trust
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
[Continued] James E. DuBose Fort Worth, TX, USA				Director – First Western Title Co. Trustee for 35 additional SLHC Trusts – see separate Report Item 4 included herein			
*** END OF REPORT ***							

Form FR Y-6
The GMDK Irrevocable Asset Trust
fbo Christopher Keyland
September 30, 2015

Report Item 3: Securities Holders
(1)(a,b,c) and (2)(a,b,c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 9/30/2015			Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 9/30/2015		
(1)(a) Names & Address (City, State, Country)	**(1)(b) Country of Citizenship or Incorporation**	**(1)(c) Number and Percentage of Each Class of Voting Securities**	**(2)(a) Names & Address (City, State, Country)**	**(2)(b) Country of Citizenship or Incorporation**	**(2)(c) Number and Percentage of Each Class of Voting Securities**
James E. DuBose, Trustee Fort Worth, TX / USA	USA	No shares are issued for this SLHC trust. The trustee designated in Item (1)(a) has complete discretion over trust matters and right to vote investments held.	None		

VOTING PROVISION for securities controlled by the SLHC:

After establishing that a quorum is present, shares in FWMC held by this SLHC are voted either in person or by proxy by the designated trustee in Item (1)(a) above.

The GMDK Irrevocable Asset Trust
fbo Christopher Keyland
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
James E. DuBose Fort Worth, TX, USA *[Continued on next page]*	Mortgage Banking	Trustee	Director & President (First Western Mortgage Corporation) Director (Colonial Holding Company) Director & Chairman, CEO (Colonial Savings FA) Director & SVP (Fort Worth Mortgage Corporation) Director & President (Investors Mortgage Corporation)	Director – Colonial Lloyds Director – Colonial Life Insurance Director – Colonial Mortgage Insurance Manager – GDK / JED LLC Manager – JSD / JLD Management LLC Manager – JSD / JLD LLC Manager – JED Management LLC Director – CLICOT Insurance Agency President & Treasurer – DuBose & Associates Insurance Agency	100% (Ownership is not applicable. In capacity as Trustee, insider controls or has power to vote all shares held by the SLHC trust.)	65.56% (First Western Mortgage Corporation)	Reported in Confidential Section – ownership in 14 various entities

The GMDK Irrevocable Asset Trust
fbo Christopher Keyland
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
[Continued] James E. DuBose Fort Worth, TX, USA				Director – First Western Title Co. Trustee for 35 additional SLHC Trusts – see separate Report Item 4 included herein			
***** END OF REPORT *****							

Form FR Y-6
The JLD/GMDK Irrevocable Asset Trust
FBO Christopher J. Keyland
September 30, 2015

Report Item 3: Securities Holders
(1)(a,b,c) and (2)(a,b,c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 9/30/2015			Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 9/30/2015		
(1)(a) Names & Address (City, State, Country)	**(1)(b) Country of Citizenship or Incorporation**	**(1)(c) Number and Percentage of Each Class of Voting Securities**	**(2)(a) Names & Address (City, State, Country)**	**(2)(b) Country of Citizenship or Incorporation**	**(2)(c) Number and Percentage of Each Class of Voting Securities**
James E. DuBose, Trustee Fort Worth, TX / USA	USA	No shares are issued for this SLHC trust. The trustee designated in Item (1)(a) has complete discretion over trust matters and right to vote investments held.	None		

VOTING PROVISION for securities controlled by the SLHC:

After establishing that a quorum is present, shares in FWMC held by this SLHC are voted either in person or by proxy by the designated trustee in Item (1)(a) above.

JLD/GMDK Irrevocable Asset Trust
fbo Christopher J. Keyland
Fort Worth, TX
September 30, 2015

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Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
James E. DuBose Fort Worth, TX, USA *[Continued on next page]*	Mortgage Banking	Trustee	Director & President (First Western Mortgage Corporation) Director (Colonial Holding Company) Director & Chairman, CEO (Colonial Savings FA) Director & SVP (Fort Worth Mortgage Corporation) Director & President (Investors Mortgage Corporation)	Director – Colonial Lloyds Director – Colonial Life Insurance Director – Colonial Mortgage Insurance Manager – GDK / JED LLC Manager – JSD / JLD Management LLC Manager – JSD / JLD LLC Manager – JED Management LLC Director – CLICOT Insurance Agency President & Treasurer – DuBose & Associates Insurance Agency	100% (Ownership is not applicable. In capacity as Trustee, insider controls or has power to vote all shares held by the SLHC trust.)	65.56% (First Western Mortgage Corporation)	Reported in Confidential Section – ownership in 14 various entities

JLD/GMDK Irrevocable Asset Trust
fbo Christopher J. Keyland
Fort Worth, TX
September 30, 2015

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Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
[Continued] James E. DuBose Fort Worth, TX, USA				Director – First Western Title Co. Trustee for 35 additional SLHC Trusts – see separate Report Item 4 included herein			
***** END OF REPORT *****							

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The GMDK Irrevocable Asset Trust
fbo Kathryn Roberts
September 30, 2015

Report Item 3: Securities Holders
(1)(a,b,c) and (2)(a,b,c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 9/30/2015			Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 9/30/2015		
(1)(a) Names & Address (City, State, Country)	(1)(b) Country of Citizenship or Incorporation	(1)(c) Number and Percentage of Each Class of Voting Securities	(2)(a) Names & Address (City, State, Country)	(2)(b) Country of Citizenship or Incorporation	(2)(c) Number and Percentage of Each Class of Voting Securities
James E. DuBose, Trustee Fort Worth, TX / USA	USA	No shares are issued for this SLHC trust. The trustee designated in Item (1)(a) has complete discretion over trust matters and right to vote investments held.	None		

VOTING PROVISION for securities controlled by the SLHC:

After establishing that a quorum is present, shares in FWMC held by this SLHC are voted either in person or by proxy by the designated trustee in Item (1)(a) above.

The GMDK Irrevocable Asset Trust
fbo Kathryn Roberts
Fort Worth, TX
September 30, 2015

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Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
James E. DuBose Fort Worth, TX, USA *[Continued on next page]*	Mortgage Banking	Trustee	Director & President (First Western Mortgage Corporation) Director (Colonial Holding Company) Director & Chairman, CEO (Colonial Savings FA) Director & SVP (Fort Worth Mortgage Corporation) Director & President (Investors Mortgage Corporation)	Director – Colonial Lloyds Director – Colonial Life Insurance Director – Colonial Mortgage Insurance Manager – GDK / JED LLC Manager – JSD / JLD Management LLC Manager – JSD / JLD LLC Manager – JED Management LLC Director – CLICOT Insurance Agency President & Treasurer – DuBose & Associates Insurance Agency	100% (Ownership is not applicable. In capacity as Trustee, insider controls or has power to vote all shares held by the SLHC trust.)	65.56% (First Western Mortgage Corporation)	Reported in Confidential Section – ownership in 14 various entities

The GMDK Irrevocable Asset Trust
fbo Kathryn Roberts
Fort Worth, TX
September 30, 2015

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Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
[Continued] James E. DuBose Fort Worth, TX, USA				Director – First Western Title Co. Trustee for 35 additional SLHC Trusts – see separate Report Item 4 included herein			
*** END OF REPORT ***							

Form FR Y-6
The JLD/GMDK Irrevocable Asset Trust
FBO Kathryn J. Roberts
September 30, 2015

Report Item 3: Securities Holders
(1)(a,b,c) and (2)(a,b,c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 9/30/2015			Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 9/30/2015		
(1)(a) Names & Address (City, State, Country)	**(1)(b) Country of Citizenship or Incorporation**	**(1)(c) Number and Percentage of Each Class of Voting Securities**	**(2)(a) Names & Address (City, State, Country)**	**(2)(b) Country of Citizenship or Incorporation**	**(2)(c) Number and Percentage of Each Class of Voting Securities**
James E. DuBose, Trustee Fort Worth, TX / USA	USA	No shares are issued for this SLHC trust. The trustee designated in Item (1)(a) has complete discretion over trust matters and right to vote investments held.	None		

VOTING PROVISION for securities controlled by the SLHC:

After establishing that a quorum is present, shares in FWMC held by this SLHC are voted either in person or by proxy by the designated trustee in Item (1)(a) above.

JLD/GMDK Irrevocable Asset Trust
fbo Kathryn J. Roberts
Fort Worth, TX
September 30, 2015

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Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
James E. DuBose Fort Worth, TX, USA *[Continued on next page]*	Mortgage Banking	Trustee	Director & President (First Western Mortgage Corporation) Director (Colonial Holding Company) Director & Chairman, CEO (Colonial Savings FA) Director & SVP (Fort Worth Mortgage Corporation) Director & President (Investors Mortgage Corporation)	Director – Colonial Lloyds Director – Colonial Life Insurance Director – Colonial Mortgage Insurance Manager – GDK / JED LLC Manager – JSD / JLD Management LLC Manager – JSD / JLD LLC Manager – JED Management LLC Director – CLICOT Insurance Agency President & Treasurer – DuBose & Associates Insurance Agency	100% (Ownership is not applicable. In capacity as Trustee, insider controls or has power to vote all shares held by the SLHC trust.)	65.56% (First Western Mortgage Corporation)	Reported in Confidential Section – ownership in 14 various entities

JLD/GMDK Irrevocable Asset Trust
fbo Kathryn J. Roberts
Fort Worth, TX
September 30, 2015

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Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
[Continued] James E. DuBose Fort Worth, TX, USA				Director – First Western Title Co. Trustee for 35 additional SLHC Trusts – see separate Report Item 4 included herein			
*** END OF REPORT ***							

Form FR Y-6
The Jamie Adams DuBose Irrevocable Asset Trust
September 30, 2015

Report Item 3: Securities Holders
(1)(a,b,c) and (2)(a,b,c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 9/30/2015			Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 9/30/2015		
(1)(a) Names & Address (City, State, Country)	(1)(b) Country of Citizenship or Incorporation	(1)(c) Number and Percentage of Each Class of Voting Securities	(2)(a) Names & Address (City, State, Country)	(2)(b) Country of Citizenship or Incorporation	(2)(c) Number and Percentage of Each Class of Voting Securities
James E. DuBose, Trustee Fort Worth, TX / USA	USA	No shares are issued for this SLHC trust. The trustee designated in Item (1)(a) has complete discretion over trust matters and right to vote investments held.	None		

VOTING PROVISION for securities controlled by the SLHC:

After establishing that a quorum is present, shares in FWMC held by this SLHC are voted either in person or by proxy by the designated trustee in Item (1)(a) above.

The Jamie Adams DuBose Irrevocable Asset Trust
Fort Worth, TX
September 30, 2015

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Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
James E. DuBose Fort Worth, TX, USA *[Continued on next page]*	Mortgage Banking	Trustee	Director & President (First Western Mortgage Corporation) Director (Colonial Holding Company) Director & Chairman, CEO (Colonial Savings FA) Director & SVP (Fort Worth Mortgage Corporation) Director & President (Investors Mortgage Corporation)	Director – Colonial Lloyds Director – Colonial Life Insurance Director – Colonial Mortgage Insurance Manager – GDK / JED LLC Manager – JSD / JLD Management LLC Manager – JSD / JLD LLC Manager – JED Management LLC Director – CLICOT Insurance Agency President & Treasurer – DuBose & Associates Insurance Agency	100% (Ownership is not applicable. In capacity as Trustee, insider controls or has power to vote all shares held by the SLHC trust.)	65.56% (First Western Mortgage Corporation)	Reported in Confidential Section – ownership in 14 various entities

The Jamie Adams DuBose Irrevocable Asset Trust
Fort Worth, TX
September 30, 2015

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Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
[Continued] James E. DuBose Fort Worth, TX, USA				Director – First Western Title Co. Trustee for 35 additional SLHC Trusts – see separate Report Item 4 included herein			
*** END OF REPORT ***							

Form FR Y-6
The JED Irrevocable Asset Trust
September 30, 2015

Report Item 3: Securities Holders
(1)(a,b,c) and (2)(a,b,c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 9/30/2015			Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 9/30/2015		
(1)(a) Names & Address (City, State, Country)	**(1)(b) Country of Citizenship or Incorporation**	**(1)(c) Number and Percentage of Each Class of Voting Securities**	**(2)(a) Names & Address (City, State, Country)**	**(2)(b) Country of Citizenship or Incorporation**	**(2)(c) Number and Percentage of Each Class of Voting Securities**
James E. DuBose, Trustee Fort Worth, TX / USA	USA	No shares are issued for this SLHC trust. The trustee designated in Item (1)(a) has complete discretion over trust matters and right to vote investments held.	None		

VOTING PROVISION for securities controlled by the SLHC:

After establishing that a quorum is present, shares in FWMC held by this SLHC are voted either in person or by proxy by the designated trustee in Item (1)(a) above.

The JED Irrevocable Asset Trust
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
James E. DuBose Fort Worth, TX, USA *[Continued on next page]*	Mortgage Banking	Trustee	Director & President (First Western Mortgage Corporation) Director (Colonial Holding Company) Director & Chairman, CEO (Colonial Savings FA) Director & SVP (Fort Worth Mortgage Corporation) Director & President (Investors Mortgage Corporation)	Director – Colonial Lloyds Director – Colonial Life Insurance Director – Colonial Mortgage Insurance Manager – GDK / JED LLC Manager – JSD / JLD Management LLC Manager – JSD / JLD LLC Manager – JED Management LLC Director – CLICOT Insurance Agency President & Treasurer – DuBose & Associates Insurance Agency	100% (Ownership is not applicable. In capacity as Trustee, insider controls or has power to vote all shares held by the SLHC trust.)	65.56% (First Western Mortgage Corporation)	Reported in Confidential Section – ownership in 14 various entities

The JED Irrevocable Asset Trust
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
[Continued] James E. DuBose Fort Worth, TX, USA				Director – First Western Title Co. Trustee for 35 additional SLHC Trusts – see separate Report Item 4 included herein			
*** END OF REPORT ***							

Form FR Y-6
The JED Trust
September 30, 2015

Report Item 3: Securities Holders
(1)(a,b,c) and (2)(a,b,c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 9/30/2015			Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 9/30/2015		
(1)(a) Names & Address (City, State, Country)	**(1)(b) Country of Citizenship or Incorporation**	**(1)(c) Number and Percentage of Each Class of Voting Securities**	**(2)(a) Names & Address (City, State, Country)**	**(2)(b) Country of Citizenship or Incorporation**	**(2)(c) Number and Percentage of Each Class of Voting Securities**
James E. DuBose, Trustee Fort Worth, TX / USA	USA	No shares are issued for this SLHC trust. The trustee designated in Item (1)(a) has complete discretion over trust matters and right to vote investments held.	None		

VOTING PROVISION for securities controlled by the SLHC:

After establishing that a quorum is present, shares in FWMC held by this SLHC are voted either in person or by proxy by the designated trustee in Item (1)(a) above.

The JED Trust
Fort Worth, TX
September 30, 2015

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Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
James E. DuBose Fort Worth, TX, USA *[Continued on next page]*	Mortgage Banking	Trustee	Director & President (First Western Mortgage Corporation) Director (Colonial Holding Company) Director & Chairman, CEO (Colonial Savings FA) Director & SVP (Fort Worth Mortgage Corporation) Director & President (Investors Mortgage Corporation)	Director – Colonial Lloyds Director – Colonial Life Insurance Director – Colonial Mortgage Insurance Manager – GDK / JED LLC Manager – JSD / JLD Management LLC Manager – JSD / JLD LLC Manager – JED Management LLC Director – CLICOT Insurance Agency President & Treasurer – DuBose & Associates Insurance Agency	100% (Ownership is not applicable. In capacity as Trustee, insider controls or has power to vote all shares held by the SLHC trust.)	65.56% (First Western Mortgage Corporation)	Reported in Confidential Section – ownership in 14 various entities

The JED Trust
Fort Worth, TX
September 30, 2015

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Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
[Continued] James E. DuBose Fort Worth, TX, USA				Director – First Western Title Co. Trustee for 35 additional SLHC Trusts – see separate Report Item 4 included herein			
*** END OF REPORT ***							

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The JLD/JED Irrevocable Asset Trust
September 30, 2015

Report Item 3: Securities Holders
(1)(a,b,c) and (2)(a,b,c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 9/30/2015			Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 9/30/2015		
(1)(a) Names & Address (City, State, Country)	(1)(b) Country of Citizenship or Incorporation	(1)(c) Number and Percentage of Each Class of Voting Securities	(2)(a) Names & Address (City, State, Country)	(2)(b) Country of Citizenship or Incorporation	(2)(c) Number and Percentage of Each Class of Voting Securities
James E. DuBose, Trustee Fort Worth, TX / USA	USA	No shares are issued for this SLHC trust. The trustee designated in Item (1)(a) has complete discretion over trust matters and right to vote investments held.	None		

VOTING PROVISION for securities controlled by the SLHC:

After establishing that a quorum is present, shares in FWMC held by this SLHC are voted either in person or by proxy by the designated trustee in Item (1)(a) above.

The JLD/JED Irrevocable Asset Trust
Fort Worth, TX
September 30, 2015

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Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
James E. DuBose Fort Worth, TX, USA *[Continued on next page]*	Mortgage Banking	Trustee	Director & President (First Western Mortgage Corporation) Director (Colonial Holding Company) Director & Chairman, CEO (Colonial Savings FA) Director & SVP (Fort Worth Mortgage Corporation) Director & President (Investors Mortgage Corporation)	Director – Colonial Lloyds Director – Colonial Life Insurance Director – Colonial Mortgage Insurance Manager – GDK / JED LLC Manager – JSD / JLD Management LLC Manager – JSD / JLD LLC Manager – JED Management LLC Director – CLICOT Insurance Agency President & Treasurer – DuBose & Associates Insurance Agency	100% (Ownership is not applicable. In capacity as Trustee, insider controls or has power to vote all shares held by the SLHC trust.)	65.56% (First Western Mortgage Corporation)	Reported in Confidential Section – ownership in 14 various entities

The JLD/JED Irrevocable Asset Trust
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
[Continued] James E. DuBose Fort Worth, TX, USA				Director – First Western Title Co. Trustee for 35 additional SLHC Trusts – see separate Report Item 4 included herein			
*** END OF REPORT ***							

Form FR Y-6
The JSD/GMDK Irrevocable Asset Trust
September 30, 2015

Report Item 3: Securities Holders
(1)(a,b,c) and (2)(a,b,c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 9/30/2015			Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 9/30/2015		
(1)(a) Names & Address (City, State, Country)	**(1)(b) Country of Citizenship or Incorporation**	**(1)(c) Number and Percentage of Each Class of Voting Securities**	**(2)(a) Names & Address (City, State, Country)**	**(2)(b) Country of Citizenship or Incorporation**	**(2)(c) Number and Percentage of Each Class of Voting Securities**
James E. DuBose, Trustee Fort Worth, TX / USA	USA	No shares are issued for this SLHC trust. The trustee designated in Item (1)(a) has complete discretion over trust matters and right to vote investments held.	None		

VOTING PROVISION for securities controlled by the SLHC:

After establishing that a quorum is present, shares in FWMC held by this SLHC are voted either in person or by proxy by the designated trustee in Item (1)(a) above.

The JSD/GMDK Irrevocable Asset Trust
Fort Worth, TX
September 30, 2015

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Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
James E. DuBose Fort Worth, TX, USA *[Continued on next page]*	Mortgage Banking	Trustee	Director & President (First Western Mortgage Corporation) Director (Colonial Holding Company) Director & Chairman, CEO (Colonial Savings FA) Director & SVP (Fort Worth Mortgage Corporation) Director & President (Investors Mortgage Corporation)	Director – Colonial Lloyds Director – Colonial Life Insurance Director – Colonial Mortgage Insurance Manager – GDK / JED LLC Manager – JSD / JLD Management LLC Manager – JSD / JLD LLC Manager – JED Management LLC Director – CLICOT Insurance Agency President & Treasurer – DuBose & Associates Insurance Agency	100% (Ownership is not applicable. In capacity as Trustee, insider controls or has power to vote all shares held by the SLHC trust.)	65.56% (First Western Mortgage Corporation)	Reported in Confidential Section – ownership in 14 various entities

The JSD/GMDK Irrevocable Asset Trust
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
[Continued] James E. DuBose Fort Worth, TX, USA				Director – First Western Title Co. Trustee for 35 additional SLHC Trusts – see separate Report Item 4 included herein			
*** END OF REPORT ***							

Form FR Y-6
The JSD/JED Irrevocable Asset Trust
September 30, 2015

Report Item 3: Securities Holders
(1)(a,b,c) and (2)(a,b,c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 9/30/2015			Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 9/30/2015		
(1)(a) Names & Address (City, State, Country)	(1)(b) Country of Citizenship or Incorporation	(1)(c) Number and Percentage of Each Class of Voting Securities	(2)(a) Names & Address (City, State, Country)	(2)(b) Country of Citizenship or Incorporation	(2)(c) Number and Percentage of Each Class of Voting Securities
James E. DuBose, Trustee Fort Worth, TX / USA	USA	No shares are issued for this SLHC trust. The trustee designated in Item (1)(a) has complete discretion over trust matters and right to vote investments held.	None		

VOTING PROVISION for securities controlled by the SLHC:

After establishing that a quorum is present, shares in FWMC held by this SLHC are voted either in person or by proxy by the designated trustee in Item (1)(a) above.

The JSD/JED Irrevocable Asset Trust
Fort Worth, TX
September 30, 2015

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Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
James E. DuBose Fort Worth, TX, USA *[Continued on next page]*	Mortgage Banking	Trustee	Director & President (First Western Mortgage Corporation) Director (Colonial Holding Company) Director & Chairman, CEO (Colonial Savings FA) Director & SVP (Fort Worth Mortgage Corporation) Director & President (Investors Mortgage Corporation)	Director – Colonial Lloyds Director – Colonial Life Insurance Director – Colonial Mortgage Insurance Manager – GDK / JED LLC Manager – JSD / JLD Management LLC Manager – JSD / JLD LLC Manager – JED Management LLC Director – CLICOT Insurance Agency President & Treasurer – DuBose & Associates Insurance Agency	100% (Ownership is not applicable. In capacity as Trustee, insider controls or has power to vote all shares held by the SLHC trust.)	65.56% (First Western Mortgage Corporation)	Reported in Confidential Section – ownership in 14 various entities

The JSD/JED Irrevocable Asset Trust
Fort Worth, TX
September 30, 2015

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Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
[Continued] James E. DuBose Fort Worth, TX, USA				Director – First Western Title Co. Trustee for 35 additional SLHC Trusts – see separate Report Item 4 included herein			
*** END OF REPORT ***							

Form FR Y-6
The Kathryn Joy Keyland Irrevocable Asset Trust
September 30, 2015

Report Item 3: Securities Holders
(1)(a,b,c) and (2)(a,b,c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 9/30/2015			Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 9/30/2015		
(1)(a) Names & Address (City, State, Country)	(1)(b) Country of Citizenship or Incorporation	(1)(c) Number and Percentage of Each Class of Voting Securities	(2)(a) Names & Address (City, State, Country)	(2)(b) Country of Citizenship or Incorporation	(2)(c) Number and Percentage of Each Class of Voting Securities
James E. DuBose, Trustee Fort Worth, TX / USA	USA	No shares are issued for this SLHC trust. The trustee designated in Item (1)(a) has complete discretion over trust matters and right to vote investments held.	None		

VOTING PROVISION for securities controlled by the SLHC:

After establishing that a quorum is present, shares in FWMC held by this SLHC are voted either in person or by proxy by the designated trustee in Item (1)(a) above.

The Kathryn Joy Keyland Irrevocable Asset Trust
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
James E. DuBose Fort Worth, TX, USA *[Continued on next page]*	Mortgage Banking	Trustee	Director & President (First Western Mortgage Corporation) Director (Colonial Holding Company) Director & Chairman, CEO (Colonial Savings FA) Director & SVP (Fort Worth Mortgage Corporation) Director & President (Investors Mortgage Corporation)	Director – Colonial Lloyds Director – Colonial Life Insurance Director – Colonial Mortgage Insurance Manager – GDK / JED LLC Manager – JSD / JLD Management LLC Manager – JSD / JLD LLC Manager – JED Management LLC Director – CLICOT Insurance Agency President & Treasurer – DuBose & Associates Insurance Agency	100% (Ownership is not applicable. In capacity as Trustee, insider controls or has power to vote all shares held by the SLHC trust.)	65.56% (First Western Mortgage Corporation)	Reported in Confidential Section – ownership in 14 various entities

The Kathryn Joy Keyland Irrevocable Asset Trust
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
[Continued] James E. DuBose Fort Worth, TX, USA				Director – First Western Title Co. Trustee for 35 additional SLHC Trusts – see separate Report Item 4 included herein			
*** END OF REPORT ***							

Form FR Y-6

The VAA Irrevocable Asset Trust
September 30, 2015

Report Item 3: Securities Holders
(1)(a,b,c) and (2)(a,b,c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 9/30/2015			Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 9/30/2015		
(1)(a) Names & Address (City, State, Country)	**(1)(b) Country of Citizenship or Incorporation**	**(1)(c) Number and Percentage of Each Class of Voting Securities**	**(2)(a) Names & Address (City, State, Country)**	**(2)(b) Country of Citizenship or Incorporation**	**(2)(c) Number and Percentage of Each Class of Voting Securities**
Victoria A. Adams, Trustee Fort Worth, TX / USA	USA	No shares are issued for this SLHC trust. The trustee designated in Item (1)(a) has complete discretion over trust matters and right to vote investments held.	None		

VOTING PROVISION for securities controlled by the SLHC:

After establishing that a quorum is present, shares in FWMC held by this SLHC are voted either in person or by proxy by the designated trustee in Item (1)(a) above.

The VAA Irrevocable Asset Trust
Fort Worth, TX
September 30, 2015

Form FR Y-6

Report Item 4: Insiders
(1), (2), (3)(a,b,c) and (4)(a,b,c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position With Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
Victoria A. Adams Fort Worth, TX, USA	Homemaker	Trustee	None	None	100% (Ownership is not applicable. In capacity as Trustee, insider controls or has power to vote all shares held by the SLHC trust.)	0.95% (First Western Mortgage Corporation)	None

***** END OF REPORT *****