

Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies, top-tier savings and loan holding companies, and U.S. intermediate holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

I, K.C. Wyatt

Name of the Holding Company Director and Official

Vice-President / Director

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

K.C. Wyatt

Signature of Holding Company Director and Official

1/30/2017

Date of Signature

For holding companies not registered with the SEC—
Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID _____

C.I. _____

Date of Report (top-tier holding company's fiscal year-end):

12/31/2016

Month / Day / Year

N/A

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

Community Bank Holdings of Texas, Inc.

Legal Title of Holding Company

P.O. Box 624

(Mailing Address of the Holding Company) Street / P.O. Box

Corsicana

Texas



75151

City

State

Zip Code

321 N. 15th Street

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Karen Shoemaker

SVP / Controller - CNB&T

Name

Title

903-641-4543

Area Code / Phone Number / Extension

903-874-1167

Area Code / FAX Number

kshoemaker@mybanktx.com

E-mail Address

Address (URL) for the Holding Company's web page

Is confidential treatment requested for any portion of this report submission?

0=No

1=Yes

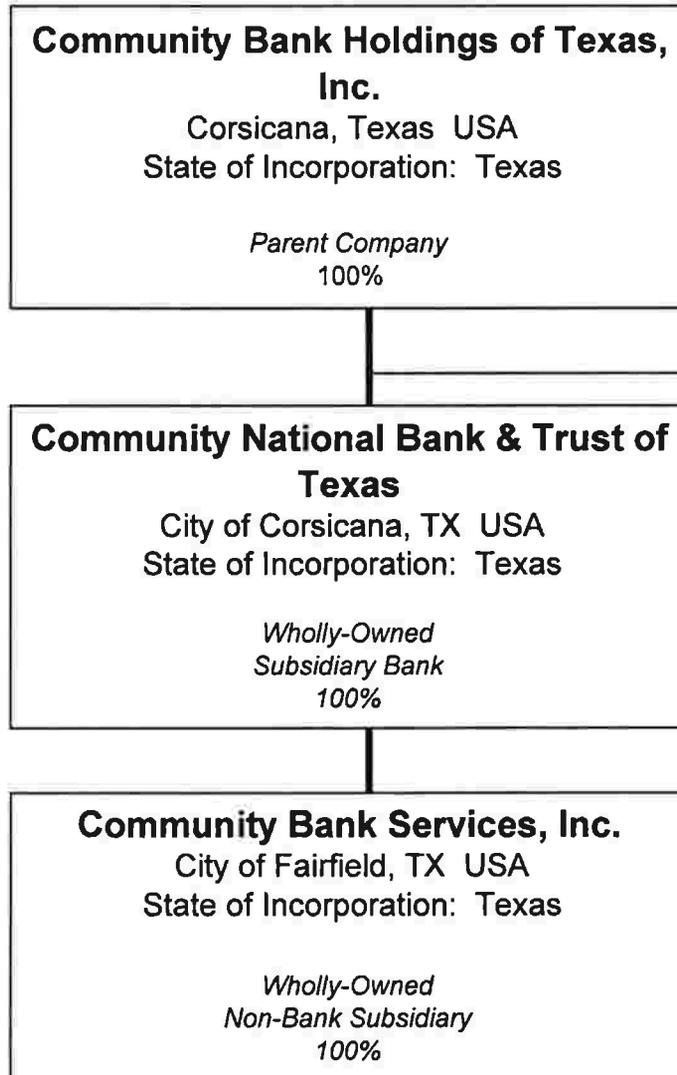
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In accordance with the General Instructions for this report (check only one),

- 1. a letter justifying this request is being provided along with the report
- 2. a letter justifying this request has been provided separately

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."

Community Bank Holdings of Texas, Inc.
Annual Report of Bank Holding Companies - FR Y-6
Corporate Organization Chart
December 31, 2016



No entity in our organization has a legal entity identifier (LEI).

Results: A list of branches for your holding company: COMMUNITY BANK HOLDINGS OF TEXAS, INC. (N104017) of CORPUS CHRISTI, TX.
The data is as of 01/23/2016. Data reflects information that was received and processed through 01/10/2017.

Branch Information and Identification Status

1. In the Data Action column of each branch row, enter one or more of the actions specified below
2. If required, enter the date in the Effective Date column

Actions

OK: If the branch information is correct, enter "OK" in the Data Action column.
 Change: If the branch information is incorrect or incomplete, revise the data, enter "Change" in the Data Action column and the date when this information first became valid in the Effective Date column.
 Close: If a branch listed was sold or closed, enter "Close" in the Data Action column and the sale or closure date in the Effective Date column.
 Delete: If a branch listed was never opened by this depository institution, enter "Delete" in the Data Action column.
 Add: If a reportable branch is missing, insert a row, add the branch data, and enter "Add" in the Data Action column and the opening or acquisition date in the Effective Date column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedures

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
 If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:

To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of Change, Close, Delete, or Add.
 The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application: <http://y10online.frbatlas.frb.org>.

* FDIC UNIFORM, Office Number, and ID_NUMBER columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch ID	Branch ID - BRSID*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC Uninsured*	Office Number*	Head Office	Head Office ID - BRSID*	Comments
OK		787816	COMMUNITY NATIONAL BANK & TRUST OF TEXAS	321 NORTH 15TH STREET	CORPUS CHRISTI	TX	78401	78401	COMAL	UNITED STATES	Not Required	1	COMMUNITY NATIONAL BANK & TRUST OF TEXAS	78401	
OK		3235072	BUFFALO BRANCH	506 BUFFALO AVENUE	BUFFALO	TX	75801	75801	LEON	UNITED STATES	Not Required	5	COMMUNITY NATIONAL BANK & TRUST OF TEXAS	78401	
OK		4436045	BULLDOG BRANCH	1500 S.W. WILSHIRE BLVD.	BULLDOG	TX	76028-8347	76028	JOHNSON	UNITED STATES	Not Required	11	COMMUNITY NATIONAL BANK & TRUST OF TEXAS	78401	
OK		3438408	217 BRANCH	3907 S HWY 287	CORPUS CHRISTI	TX	78109	78109	NAVARRO	UNITED STATES	Not Required	1	COMMUNITY NATIONAL BANK & TRUST OF TEXAS	78401	
OK		5955660	FAIRFIELD BRANCH	103 NORTH MOHIRT	FAIRFIELD	TX	75840	75840	FREESTONE	UNITED STATES	Not Required	4	COMMUNITY NATIONAL BANK & TRUST OF TEXAS	78401	
OK		2657855	LAKE WORTH BRANCH	3892 BOAT CLUB ROAD	PORT WORTH	TX	76158	76158	TARRANT	UNITED STATES	Not Required	15	COMMUNITY NATIONAL BANK & TRUST OF TEXAS	78401	
OK		3909320	WHITE SETTLEMENT ROAD BRANCH	NEAR WHITE SETTLEMENT ROAD	PORT WORTH	TX	76158-4112	76158	TARRANT	UNITED STATES	Not Required	12	COMMUNITY NATIONAL BANK & TRUST OF TEXAS	78401	
OK		3334943	FROST BRANCH	400 NORTH GARDINITY	FROST	TX	75643	75643	NAVARRO	UNITED STATES	Not Required	2	COMMUNITY NATIONAL BANK & TRUST OF TEXAS	78401	
OK		2330588	POSSUM KINGDOM LAKE BRANCH	1404 PARK ROAD W	QUINTO	TX	76448	76448	PALO PINTO	UNITED STATES	Not Required	10	COMMUNITY NATIONAL BANK & TRUST OF TEXAS	78401	
OK		1862384	538 DRIVE-THRU	402 EAST HURBAND STREET	MINERAL WELLS	TX	76007	76007	PALO PINTO	UNITED STATES	Not Required	8	COMMUNITY NATIONAL BANK & TRUST OF TEXAS	78401	
OK		2381925	MINERAL WELLS BRANCH	103 SE 137 AVENUE	MINERAL WELLS	TX	76057-5302	76057	PALO PINTO	UNITED STATES	Not Required	8	COMMUNITY NATIONAL BANK & TRUST OF TEXAS	78401	
OK		3447027	RED OAK BRANCH	102 MARCH ROAD	RED OAK	TX	75154	75154	ELLIS	UNITED STATES	Not Required	7	COMMUNITY NATIONAL BANK & TRUST OF TEXAS	78401	
OK		3023816	RICHLAND CHAMBERS BRANCH	508 FM 411E	STRETTSMAN	TX	75869	75869	FREESTONE	UNITED STATES	Not Required	6	COMMUNITY NATIONAL BANK & TRUST OF TEXAS	78401	
OK		3447218	WATERFORD BRANCH	1203 WALL STREET	WATERFORD	TX	76086	76086	PRESTON	UNITED STATES	Not Required	6	COMMUNITY NATIONAL BANK & TRUST OF TEXAS	78401	

Community Bank Holdings of Texas, Inc.
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Five Percent Shareholders
December 31, 2016

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of December 31, 2015.

<i>Part (1)(a)</i>	<i>Part (1)(b)</i>	<i>Part (1)(c)</i>	
Name & Address (City, State, Country)	Country of Citizenship or Incorporation	Number and Percentage of Each Class of Voting Stock	
Byron Cook Corsicana, TX / USA	USA	161,933	17.7987%
Susan Stites Corsicana, TX / USA	USA	119,008	13.0806%
Nina Cook Corsicana, TX / USA	USA	86,354	9.4915%
Gene Lyle Red Fairfield, TX / USA	USA	49,513	5.4422%

<i>Part (2)(a)</i>	<i>Part (2)(b)</i>	<i>Part (2)(c)</i>	
Name & Address (City, State, Country)	Country of Citizenship or Incorporation	Number and Percentage of Each Class of Voting Stock	
N/A	N/A	N/A	

Notes:

Community Bank Holdings of Texas, Inc. has only one class of stock - common.

Form FR Y-6

Community Bank Holdings of Texas, Inc.
Corsicana, TX
Fiscal Year Ending December 31, 2016

AMENDED
JUN 30 2017

Report Item 4: Insiders
(1)(a)(b)(c) and (2)(a)(b)(c)

(1)	(2)	(3)(a)	(3)(b)	(3)(c)	(4)(a)	(4)(b)	(4)(c)
Names & Address (City, State, Country)	Principal Occupation if other than with holding company	Title & Position with holding company	Title & Position with Subsidiaries (include names of subsidiaries)	Title & Position with Other Businesses (include names of other businesses)	Percentage of Voting Securities in holding company	Percentage of Voting Securities in Subsidiaries (include names of subsidiaries)	List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)
					5.4422		Ryan Transportation 49%
Gene Lyle Red, Fairfield, TX, USA	Business Owner	Director	Director / Community National Bank & Trust of Texas	Owner / President, Lyle Oil Co, Inc. dba Parker Auto Supply		NA	Lyle Oil Co., Inc. dba Parker Auto Supply - 100%
Byron Cook, Corsicana, TX, USA	Texas State Senator and Investment Manager	Director	Director / Community National Bank & Trust of Texas	N/A	17.7987	N/A	N/A
Gary Summerall, Corsicana, TX, USA	Retired Salesman	Director	Director / Community National Bank & Trust of Texas	N/A	4.8858	N/A	N/A
Brent Magness, Austin, TX, USA	College Instructor	President / Director	Director / Community National Bank & Trust of Texas	N/A	0.2198	N/A	N/A
Tim Cooper, Fairfield, TX, USA	Farmer / Business Owner	Director	Director / Community National Bank & Trust of Texas	Owner, Cooper National Farms	1.2765	N/A	N/A

Sam Bournias, Fairfield, TX, USA	Part-time Judge	Chairman / Director	Director / Community National Bank & Trust of Texas	N/A	0.0659	N/A	N/A
Jerry Don Sanders, Fairfield, TX, USA	Banker	Director	Director / Community National Bank & Trust of Texas	N/A	0.1099	N/A	N/A
K.C. Wyatt, Corsicana, TX, USA	Banker	Vice-President / Director	Chairman of the Board / CEO / President Community National Bank & Trust of Texas	N/A	0.1834	N/A	N/A
Tim Stites, Corsicana, TX, USA	Banker	Director	Vice-Chairman / Executive Vice- President, Community National Bank & Trust of Texas	N/A	0.2869	N/A	N/A
Rusty Hitt, Corsicana, TX, USA	Banker	Director	Director / Executive Vice-President, Community National Bank & Trust of Texas	N/A	19.78%	N/A	N/A
Riley Peveto Fort Worth, TX, USA	Retired Banker	Secretary / Director	Director / Community National Bank & Trust of Texas	N/A	5.50%	N/A	N/A
Russ Richardson Burleson, TX USA	Banker	Director	Director / Senior Vice-President, Community National Bank & Trust of Texas	N/A	21.98%	N/A	N/A
Susan Sittes, Corsicana, TX, USA	Retired Teacher	Principal Shareholder	N/A	N/A	13.0806	N/A	N/A

AMENDED
A JUN 30 2017