Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(b)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 818, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board shall sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

I, JERRY L. GLOVER

Name of the Holding Company Director and Officer

PRESIDENT

Title of the Holding Company Director and Officer

attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board’s “Rules Regarding Availability of Information,” 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report containing that individual.

Date of Signature

For holding companies not registered with the SEC—Indicate status of Annual Report to Shareholders:

☐ is included with the FR Y-6 report
☐ will be sent under separate cover
☐ is not prepared

For Federal Reserve Bank Use Only

RSSD ID
C.I.

Is confidential treatment requested for any portion of this report submission?

☐ Yes
☐ No

In accordance with the General Instructions for this report (check only one),

1. a letter justifying this request is being provided along with the report
☐ No

2. a letter justifying this request has been provided separately
☐ No

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as “confidential.”

Date of Report (top-tier holding company’s fiscal year-end):

DECEMBER 31, 2016

Month / Day / Year

N/A

Reporter’s Name, Street, and Mailing Address

COUNSHATTA BANCSHARES, INC.

Legal Title of Holding Company

PO BOX 1360

(Mailing Address of the Holding Company) Street / P.O. Box

COUNSHATTA Louisiana 71019

City State Zip Code

1525 RINGGOLD AVE., COUNSHATTA LA 71019

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

JERRY L. GLOVER

Name

PRESIDENT

Title

318-932-3491

Area Code / Phone Number / Extension

318-932-3424

Area Code / FAX Number

Jerry.glover@bankofcoushatta.com

E-mail Address

www.bankofcoushatta.com

Address (URL) for the Holding Company’s web page

Public reporting burden for this information collection is estimated to vary from 1.3 to 101 hours per response, with an average of 5.50 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0297), Washington, DC 20503.

12/2016
Report Item #1
None

Report Item 2
Organizational Chart:

Coushatta Bancshares Inc.
LEI: None
Coushatta, Louisiana, USA
Incorporated in Louisiana

Bank of Coushatta
LEI: None
Coushatta, Louisiana, USA
Incorporated in Louisiana
100.00%

BOC Holdings, LLC
LEI: None
Coushatta, Louisiana, USA
Incorporated in Louisiana
Non-managing

Coushatta Statutory Trust 1
LEI: None
Coushatta, Louisiana, USA
Incorporated in Louisiana
100%
Results: A list of branches for your depository institution: BANK OF COUSHATTA (ID_RSSD: 926959).
This depository institution is held by COUSHATTA BANCSHARES, INC. (1106539) of COUSHATTA, LA.
The data are as of 12/31/2016. Data reflects information that was received and processed through 01/10/2017.

Reconciliation and Verification Steps
1. In the Data Action column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the Effective Date column.

Actions
- **OK**: If the branch information is correct, enter 'OK' in the Data Action column.
- **Change**: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the Data Action column and the date when this information first became valid in the Effective Date column.
- **Close**: If a branch listed was sold or closed, enter 'Close' in the Data Action column and the sale or closure date in the Effective Date column.
- **Delete**: If a branch listed was never owned by this depository institution, enter 'Delete' in the Data Action column.
- **Add**: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the Data Action column and the opening or acquisition date in the Effective Date column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure
When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:
To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of Change, Close, Delete, or Add. The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application at https://y10online.federalreserve.gov.

* FDIC UNNUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

<table>
<thead>
<tr>
<th>Data Action</th>
<th>Effective Date</th>
<th>Branch Service Type</th>
<th>Branch ID_RSSD*</th>
<th>Popular Name</th>
<th>Street Address</th>
<th>City</th>
<th>State</th>
<th>Zip Code</th>
<th>County</th>
<th>State</th>
<th>Country</th>
<th>FDIC UNNUM*</th>
<th>Office Number*</th>
<th>Head Office</th>
<th>Head Office ID_RSSD*</th>
<th>Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>OK</td>
<td></td>
<td>Full Service [Head Office]</td>
<td>926959</td>
<td>BANK OF COUSHATTA</td>
<td>1525 RINGGOLD AVE</td>
<td>COUSHATTA</td>
<td>LA</td>
<td>71019</td>
<td>RED RIVER</td>
<td>UNITED STATES</td>
<td>5439</td>
<td>0</td>
<td>BANK OF COUSHATTA</td>
<td>926959</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Report Item 3: Securities holders
(1)(a),(b),(c) and (2)(a),(b),(c)

<table>
<thead>
<tr>
<th>(1)(a)</th>
<th>(1)(b)</th>
<th>(1)(c)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name &amp; Address</td>
<td>Country of Citizenship or Incorporation</td>
<td>Number &amp; Percentage of Each Class of voting Securities</td>
</tr>
<tr>
<td>&quot;James G Bethard, Robert E Bethard and Suzanne B Hearne as Trustees of the Voting Trust Agreement dated May 16, 2005&quot;</td>
<td>USA</td>
<td>1104 - 77.58</td>
</tr>
</tbody>
</table>

Coushatta, LA, USA

Securities holders not listed in 3(l)(a) through 3(l)(c) that had ownership, control, or holdings of 5% or more with power to vote during fiscal year ending 12/31/14

<table>
<thead>
<tr>
<th>(2)(a)</th>
<th>(2)(b)</th>
<th>(2)(c)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name &amp; Address</td>
<td>Country of Citizenship or Incorporation</td>
<td>Number &amp; Percentage of Each Class of voting Securities</td>
</tr>
<tr>
<td></td>
<td></td>
<td>NONE</td>
</tr>
</tbody>
</table>
Report Item 4: Insiders
(1)(2)(3)(a)(b)(c) And (4)(a)(b)(c)

<table>
<thead>
<tr>
<th>Name(s) &amp; Address (City, State, Country)</th>
<th>Principal Occupation if other than with Bank Holding Company</th>
<th>Title &amp; Position with Bank Holding Company</th>
<th>Title &amp; Position with Other Businesses (Include names of subsidiaries)</th>
<th>Percentage of Voting Shares in Bank Holding Co.</th>
<th>Percentage of Voting Shares in Subsidiaries (Include Names)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Henry W. Bethard, III and Olive Ann Bethard</td>
<td>NA</td>
<td>NA</td>
<td>NA</td>
<td>77.58%</td>
<td>NONE</td>
</tr>
<tr>
<td>Susanne B. Hearne</td>
<td>NA</td>
<td>NA</td>
<td>NA</td>
<td>NA</td>
<td>NA</td>
</tr>
</tbody>
</table>

James G. Bethard
Coushatta, LA, USA

Attorney at Law: 
Chairman & Director: 
Chairman/Director: 

Coushatta Bank Holding Co.

"James G Bethard, Robert E Bethard and Suzanne B Hearne as Trustees Of The Voting Trust Agreement dated May 16, 2005"

Coushatta, LA  NA  NA  NA  NA  77.58  NONE  NA

Chairman - James G Bethard, Robert E Bethard and Suzanne B Hearne as Trustees Of The Voting Trust Agreement dated May 16, 2005

Partner: Bethard & Bethard LLP
Chairman: Elite Broadcasting Corp.
Pres/Dir: Advance Development Corp
Pres/Dir: The Bethard Corporation
Pres/Dir: Better Finance Co
Pres/Dir: Range Corporation
Pres/Dir: Value Finance Co
Manager: Windward Land LLC
Sec/Pres/Dir: Pine Growers Inc
Member/Mgr: Sweet Gum Acquisitions LLC
Member/Mgr: Midway Land Company LLC
President: Bethard Broadcasting Corp
Member/Mgr: KBN, LLC
Member/Mgr: North Face Broadcasting, LLC
Manager: KBN, LLC
Member/Mgr: Echo Pops, LLC
Manager: Crooked Creek Land, LLC

Benjamin T. Bethard
Shreveport, LA, USA

Attorney at Law: 
Director: 
Director: 

Coushatta Bank Holding Co.

Partner: Bethard & Bethard LLP
Member: Sweet Gum Acquisitions
Member/Mgr: Windward Land, LLC
Member/Mgr: EL EL St, LLC
Member/Mgr: Pelican Brewing Company, LLC
Member: Echo Pops, LLC
Member/Mgr: Crooked Creek Management, LLC
Member/Mgr: SCANT, LLC

Partner: Bethard & Bethard LLP
Member: Sweet Gum Acquisitions
Member: Windward Land, LLC
Member: EL EL St, LLC
Member: Pelican Brewing Company, LLC
Member: Echo Pops, LLC
Member: Crooked Creek Management, LLC
Member: SCANT, LLC
<table>
<thead>
<tr>
<th>Name and Address</th>
<th>Occupation</th>
<th>Title &amp; Position</th>
<th>Percentage of Voting Shares</th>
</tr>
</thead>
<tbody>
<tr>
<td>Henry W Bethard</td>
<td>Attorney at Law</td>
<td>Director of Bank of Coushatta</td>
<td>0.21%</td>
</tr>
<tr>
<td>Shreveport, LA, USA</td>
<td>with Bank Holding Company</td>
<td>with Bank Holding Company</td>
<td>None</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Bank of Coushatta</td>
</tr>
</tbody>
</table>

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<thead>
<tr>
<th>Name and Address</th>
<th>Occupation</th>
<th>Title &amp; Position</th>
<th>Percentage of Voting Shares</th>
</tr>
</thead>
<tbody>
<tr>
<td>Robert E Bethard</td>
<td>Attorney at Law</td>
<td>VC/Chair</td>
<td>None</td>
</tr>
<tr>
<td>Coushatta, LA, USA</td>
<td></td>
<td></td>
<td>Bank of Coushatta</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Name and Address</th>
<th>Occupation</th>
<th>Title &amp; Position</th>
<th>Percentage of Voting Shares</th>
</tr>
</thead>
<tbody>
<tr>
<td>Jerry L. Glover</td>
<td>Banking</td>
<td>President &amp; Director</td>
<td>2.10%</td>
</tr>
<tr>
<td>Coushatta, LA, USA</td>
<td></td>
<td></td>
<td>Bank of Coushatta</td>
</tr>
</tbody>
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<tr>
<th>Name and Address</th>
<th>Occupation</th>
<th>Title &amp; Position</th>
<th>Percentage of Voting Shares</th>
</tr>
</thead>
<tbody>
<tr>
<td>William J. Deef III</td>
<td>Physician</td>
<td>Director</td>
<td>3.51%</td>
</tr>
<tr>
<td>Tioga, LA, USA</td>
<td></td>
<td></td>
<td>Bank of Coushatta</td>
</tr>
</tbody>
</table>

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<tr>
<th>Name and Address</th>
<th>Occupation</th>
<th>Title &amp; Position</th>
<th>Percentage of Voting Shares</th>
</tr>
</thead>
<tbody>
<tr>
<td>L I Dickson</td>
<td>Building Contractor</td>
<td>Director</td>
<td>2.60%</td>
</tr>
<tr>
<td>Coushatta, LA, USA</td>
<td></td>
<td></td>
<td>Bank of Coushatta</td>
</tr>
</tbody>
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</table>
### Report Item 4: Insiders

<table>
<thead>
<tr>
<th>Name</th>
<th>Address</th>
<th>Occupation</th>
<th>Title &amp; Position with Bank Holding Co.</th>
<th>Title &amp; Position with Subsidiaries (Include names of subsidiaries)</th>
<th>Title &amp; Position with other businesses (include names of other businesses)</th>
<th>Percentage of Voting Shares in Subsidiaries (Include names)</th>
<th>Percentage of Voting Shares in Holding Co.</th>
<th>Voting Security</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bobby R. Gohagan</td>
<td>Coushatta, LA, USA</td>
<td>Retired Banker</td>
<td>Director</td>
<td>Bank of Coushatta</td>
<td>None</td>
<td>None</td>
<td>2.95%</td>
<td>None</td>
</tr>
<tr>
<td>Harry B. Lawton Jr</td>
<td>Coushatta, LA, USA</td>
<td>Timber/Cattle</td>
<td>Director</td>
<td>Bank of Coushatta</td>
<td>President: LL Golson Corp</td>
<td>3.16%</td>
<td>None</td>
<td>LL Golson Corp 100%</td>
</tr>
</tbody>
</table>