This report form is to be filed by all top-tier bank holding companies, top-tier savings and loan holding companies, and U.S. intermediate holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2016

N/A

Reporters Legal Entity Identifier (LEI) (20-Character LEI Code):

Reporters Name, Street, and Mailing Address

Ennis Bancshares Inc.

Legal Title of Holding Company

P.O. Box 370

(Mailing Address of the Holding Company) Street / P.O. Box

Ennis

TX

75119

City

State

Zip Code

815 W. Ennis Ave.

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Bramlet Beard

President

Name

Title

972-875-9676

Area Code / Phone Number / Extension

972-875-1574

Area Code / FAX Number

bbeard@ennistatebank.com

E-mail Address

N/A

Address (URL) for the Holding Company's web page

Is confidential treatment requested for any portion of this report submission? [ ] Yes [ ] No

In accordance with the General Instructions for this report (check only one):

1. a letter justifying this request is being provided along with the report [ ]

2. a letter justifying this request has been provided separately [ ]

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."
Form FR Y-6

Ennis Bancshares, Inc.
Ennis, TX

Fiscal Year Ending December 31, 2016

Report Item

1. No Annual Report is prepared

2. 
   a. Organizational Chart

   ![Organizational Chart Image]

   Ennis Bancshares, Inc.
   Ennis, Texas
   (Incorporated in Delaware)

   100%

   Ennis State Bank
   Ennis, Texas
   (Organized in Texas)

   100%

   ESB Mortgage Co.
   Ennis, Texas
   (Organized in Texas)

   b. Submitted via email on 3-22-2017

**No entity has a LEI.**
**Results:** A list of branches for your holding company: ENSIS BANCSHARES INC. (1331956) of ENSIS, TX. The data are as of 12/31/2016. Data reflects information that was received and processed through 01/10/2017.

**Reconciliation and Verification Steps**

1. In the Data Action column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the Effective Date column.
3. If the branch information is correct, enter 'OK' in the Data Action column.
4. Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the Data Action column and the date when this information first became valid in the Effective Date column.
5. Close: If a branch listed was sold or closed, enter 'Close' in the Data Action column and the sale or closure date in the Effective Date column.
6. Delete: If a branch listed was never owned by this depositary institution, enter 'Delete' in the Data Action column.
7. Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the Data Action column and the opening or acquisition date in the Effective Date column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

**Submission Procedure**

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.

If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

**Note:**

To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of Change, Close, Delete, or Add.

The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - https://y10online.federalreserve.gov.

* FDIC UNIFORM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

<table>
<thead>
<tr>
<th>Data Action</th>
<th>Effective Date</th>
<th>Branch Service Type</th>
<th>Branch ID</th>
<th>RSSID</th>
<th>Popular Name</th>
<th>Street Address</th>
<th>City</th>
<th>State</th>
<th>Zip Code</th>
<th>County</th>
<th>Country</th>
<th>FDIC Uniform*</th>
<th>Office Number*</th>
<th>Head Office</th>
<th>Head Office ID_RSSD*</th>
<th>Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>OK</td>
<td></td>
<td>Full Service (Head Office)</td>
<td>435059</td>
<td>ENSIS STATE BANK</td>
<td>815 W. ENSIS AVENUE</td>
<td>ENNIS</td>
<td>TX</td>
<td>75119-3809</td>
<td>ELLIS</td>
<td>UNITED STATES</td>
<td>8215</td>
<td>0</td>
<td>ENSIS STATE BANK</td>
<td>435059</td>
<td></td>
<td></td>
</tr>
<tr>
<td>OK</td>
<td></td>
<td>Full Service</td>
<td>497940</td>
<td>ENSIS STATE BANK</td>
<td>2000 NORTH RIVERFRONT BLVD</td>
<td>DALLAS</td>
<td>TX</td>
<td>75207</td>
<td>DALLAS</td>
<td>UNITED STATES</td>
<td>539054</td>
<td>2</td>
<td>ENSIS STATE BANK</td>
<td>435059</td>
<td></td>
<td></td>
</tr>
<tr>
<td>OK</td>
<td></td>
<td>Full Service</td>
<td>554545</td>
<td>ENSIS STATE BANK</td>
<td>790 WEST ENSIS AVENUE</td>
<td>ENNIS</td>
<td>TX</td>
<td>75119</td>
<td>ELLIS</td>
<td>UNITED STATES</td>
<td>12270102</td>
<td>3</td>
<td>ENSIS STATE BANK</td>
<td>435059</td>
<td></td>
<td></td>
</tr>
<tr>
<td>OK</td>
<td></td>
<td>Full Service</td>
<td>504585</td>
<td>ENSIS STATE BANK</td>
<td>200 EAST TRIPP ROAD</td>
<td>SUNNYVALE</td>
<td>TX</td>
<td>75182</td>
<td>DALLAS</td>
<td>UNITED STATES</td>
<td>Not Required</td>
<td>Not Required</td>
<td>ENSIS STATE BANK</td>
<td>435059</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
FORM FR Y-6  
December 31, 2016

Report Item 3: Shareholders - Page 1 of 1  
(1)(a)(b)(c) (2)(a)(b)(c)

<table>
<thead>
<tr>
<th>Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 12/31/16</th>
<th>Shareholders not listed in (3)(1)(a) through 3(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 12/31/16</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)(a) Name &amp; Address (City, state, Country)</td>
<td>(1)(b) Country of Citizenship Or Incorporation</td>
</tr>
<tr>
<td>Elizabeth Nash Austin, TX</td>
<td>USA</td>
</tr>
<tr>
<td>Edward Kultgen, inter vivos Trust - Community Bank And Trust - Trustee Waco, Texas</td>
<td>USA</td>
</tr>
<tr>
<td>Bramlet F. Beard Trustee For Beard Children Ennis Bancshares Trust Ennis, Texas</td>
<td>USA</td>
</tr>
</tbody>
</table>
# FORM FR Y-6
## December 31, 2016

Report Item 4: Insiders - Page 1 of 3 (1) (2) (3)(a)(b)(c) and (4)(a)(b)(c)

<table>
<thead>
<tr>
<th>(1) Names &amp; Address (City, State, Country)</th>
<th>(2) Principal Occupation if other than with Bank Holding Company</th>
<th>(3)(a) Title &amp; Position With Bank Holding Company</th>
<th>(3)(b) Title &amp; Position with Subsidiaries (include names of Subsidiaries)</th>
<th>(3)(c) Title &amp; Position with Other Businesses (include names of other businesses)</th>
<th>(4)(a) Percentage of Voting Shares in Bank Holding Company</th>
<th>(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)</th>
<th>(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bramlet F. Beard</td>
<td>Banker</td>
<td>President, Director Ennis Bancshares, Inc.</td>
<td>President, Director - Ennis State Bank and ESB Mortgage Company</td>
<td>Director - Boys &amp; Girls Club of Ennis</td>
<td>Limited Partner - Brevier, Ltd.</td>
<td>None</td>
<td>None</td>
</tr>
<tr>
<td>Ennis, TX 75119 USA</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>Secretary, Member of Beardco Company, L.L.C.</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>Director, The State National Bank</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>Director, Central National Bank</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(1) Names &amp; Address (City, State, Country)</td>
<td>(2) Principal Occupation if other than with Bank Holding Company</td>
<td>(3)(a) Title &amp; Position With Bank Holding Company</td>
<td>(3)(b) Title &amp; Position With Subsidiaries (include names of Subsidiaries)</td>
<td>(3)(c) Title &amp; Position with Other Businesses (include names of other businesses)</td>
<td>(4)(a) Percentage of Voting Shares in Bank Holding Company</td>
<td>(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)</td>
<td>(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)</td>
</tr>
<tr>
<td>------------------------------------------</td>
<td>---------------------------------------------------------------</td>
<td>-----------------------------------------------</td>
<td>---------------------------------------------------------------</td>
<td>-----------------------------------------------------------------</td>
<td>---------------------------------------------------------------</td>
<td>---------------------------------------------------------------</td>
<td>-----------------------------------------------------------------</td>
</tr>
<tr>
<td>Bramlet F. Beard Trustee for Beard Children Ennis Bancshares Trust - Ennis, TX</td>
<td>None</td>
<td>None</td>
<td>None</td>
<td>None</td>
<td>None</td>
<td>None</td>
<td>None</td>
</tr>
<tr>
<td>(1) Names &amp; Address (City, State, Country)</td>
<td>(2) Principal Occupation if other than with Bank Holding Company</td>
<td>(3)(a) Title &amp; Position With Bank Holding Company</td>
<td>(3)(b) Title &amp; Position with Subsidiaries (include names of Subsidiaries)</td>
<td>(3)(c) Title &amp; Position with Other Businesses (include names of other businesses)</td>
<td>(4)(a) Percentage of Voting Shares in Bank Holding Company</td>
<td>(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)</td>
<td>(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)</td>
</tr>
<tr>
<td>------------------------------------------</td>
<td>---------------------------------------------------------------</td>
<td>-------------------------------------------------</td>
<td>------------------------------------------------</td>
<td>------------------------------------------------</td>
<td>------------------------------------------------</td>
<td>------------------------------------------------</td>
<td>------------------------------------------------</td>
</tr>
<tr>
<td>Elizabeth Nash Austin, TX USA</td>
<td>Minister</td>
<td>Director</td>
<td>None</td>
<td>N/A</td>
<td>11.920%</td>
<td>None</td>
<td>None</td>
</tr>
<tr>
<td>Joseph Beard Dallas, TX USA</td>
<td>Real Estate Investor</td>
<td>Director</td>
<td>None</td>
<td>N/A</td>
<td>2.463%</td>
<td>None</td>
<td>None</td>
</tr>
<tr>
<td>Katherine Kultgen Waco, TX USA</td>
<td>Equine Holistic Health Practitioner</td>
<td>Director</td>
<td>None</td>
<td>N/A</td>
<td>0.941%</td>
<td>None</td>
<td>None</td>
</tr>
<tr>
<td>Carey Casey Salado, TX USA</td>
<td>Retired Child Advocate</td>
<td>Director</td>
<td>None</td>
<td>N/A</td>
<td>1.706%</td>
<td>None</td>
<td>None</td>
</tr>
<tr>
<td>Edward Kultgen, Invervivo Trust - Community Bank and Trust - Trustee Waco, TX USA</td>
<td>Trust for Edward Kultgen</td>
<td>Trust for Edward Kultgen - Director</td>
<td>None</td>
<td>N/A</td>
<td>7.395%</td>
<td>None</td>
<td>None</td>
</tr>
<tr>
<td>Edward Kultgen Waco, TX USA</td>
<td>New Car Dealer</td>
<td>Director</td>
<td>None</td>
<td>N/A</td>
<td>**Beneficiary of trust listed above that controls 7.395%</td>
<td>None</td>
<td>None</td>
</tr>
</tbody>
</table>