Board of Governors of the Federal Reserve System

Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law. Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

1. Bryan Peeler
   Name of the Holding Company Director and Official
   President

   Title of the Holding Company Director and Official

   attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

   With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

   Signature of Holding Company Director and Official
   Date of Signature

   For holding companies not registered with the SEC—Indicate status of Annual Report to Shareholders:
   □ is included with the FR Y-6 report
   □ will be sent under separate cover
   √ is not prepared

   For Federal Reserve Bank Use Only

   RSSD ID
   C.I.

   Date of FR Y-6 Report Submission

   Date of Signature

   Date of Report (top-tier holding company's fiscal year-end):
   December 31, 2016
   Month / Day / Year

   Reporter's Legal Entity Identifier (LEI) (20 Character LEI Code)

   Reporter's Name, Street, and Mailing Address

   Fannin Bancorp, Inc.
   Legal Title of Holding Company
   230 East 3rd Street
   (Mailing Address of the Holding Company) Street / P.O. Box
   Bonham
   TX
   75418
   City
   State
   Zip Code

   Same

   Physical Location (if different from mailing address)

   Person to whom questions about this report should be directed:
   Bryan Peeler
   President
   Name
   Title
   903-583-5522
   Area Code / Phone Number / Extension
   903-583-2436
   Area Code / FAX Number
   bpeeler@fanninbank.com
   E-mail Address
   N/A
   Address (URL) for the Holding Company's web page

   Is confidential treatment requested for any portion of this report submission?
   □ No [O] Yes [1]

   In accordance with the General Instructions for this report (check only one):
   1. a letter justifying this request is being provided along with the report
   2. a letter justifying this request has been provided separately

   NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential.

Public reporting burden for this information collection is estimated to vary from 1.3 to 101 hours per response, with an average of 5.50 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0297), Washington, DC 20503.
FANNIN BANCORP, INC.
ORGANIZATION CHART

Common Stockholders

Fannin Bancorp, Inc.
Bonham, Texas
Incorporated in Texas

100%  100%

Fannin Bank
Bonham, Texas
Incorporated in Texas

Fannin Bancorp Trust I
Bonham, Texas
Incorporated in Delaware

No entity has a LEI.
Results: A list of branches for your depository institution: FANNIN BANK (ID_RSSD: 377663).
This depository institution is held by FANNIN BANCORP, INC. (1137284) of BONHAM, TX.
The data are as of 12/31/2016. Data reflects information that was received and processed through 01/10/2017.

Reconciliation and Verification Steps
1. In the Data Action column of each branch row, enter one or more of the actions specified below
2. If required, enter the date in the Effective Date column

Actions
OK: If the branch information is correct, enter 'OK' in the Data Action column.
Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the Data Action column and the date when this information first became valid in the Effective Date column.
Close: If a branch listed was sold or closed, enter 'Close' in the Data Action column and the sale or closure date in the Effective Date column.
Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the Data Action column.
Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the Data Action column and the opening or acquisition date in the Effective Date column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure
When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:
To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of Change, Close, Delete, or Add.
The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application. https://y10online.federalreserve.gov.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

<table>
<thead>
<tr>
<th>Date</th>
<th>Branch Service Type</th>
<th>ID_RSSD*</th>
<th>Popular Name</th>
<th>Street Address</th>
<th>City</th>
<th>State</th>
<th>Zip Code</th>
<th>County</th>
<th>Country</th>
<th>FCIC UNINUM*</th>
<th>Office Number</th>
<th>Head Office</th>
<th>Head Office ID_RSSD*</th>
<th>Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>OK</td>
<td>Full Service (Head Office)</td>
<td>377663</td>
<td>FANNIN BANK</td>
<td>230 E 3RD ST</td>
<td>BONHAM</td>
<td>TX</td>
<td>75418-4416</td>
<td>FANNIN</td>
<td>UNITED STATES</td>
<td>3804</td>
<td>0</td>
<td>FANNIN BANK</td>
<td>377663</td>
<td></td>
</tr>
<tr>
<td>OK</td>
<td>Full Service</td>
<td>499967</td>
<td>HONEY GROVE BRANCH</td>
<td>901 EAST MAIN STREET</td>
<td>HONEY GROVE</td>
<td>TX</td>
<td>75446-1235</td>
<td>FANNIN</td>
<td>UNITED STATES</td>
<td>473736</td>
<td>2</td>
<td>FANNIN BANK</td>
<td>377663</td>
<td></td>
</tr>
</tbody>
</table>
FANNIN BANCORP, INC.
SHAREHOLDERS

<table>
<thead>
<tr>
<th>NAMES AND ADDRESS</th>
<th>COUNTRY OF CITIZENSHIP</th>
<th>NUMBER OF VOTING SHARES OWNED</th>
<th>PERCENTAGE OF VOTING SHARES OWNED</th>
</tr>
</thead>
<tbody>
<tr>
<td>Shareholders that directly or indirectly own, control, or hold with power to vote 5 percent or more of any class of voting securities of Fannin Bancorp, Inc.:</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Bill Wilson</td>
<td>United States</td>
<td>10,500</td>
<td>5.353%</td>
</tr>
<tr>
<td>Bonham, Texas</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Maribel Peeler Griffon</td>
<td>United States</td>
<td>74,517</td>
<td>37.987%</td>
</tr>
<tr>
<td>Friendswood, Texas</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Bryan Peeler</td>
<td>United States</td>
<td>82,280</td>
<td>41.944%</td>
</tr>
<tr>
<td>Bonham, Texas</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Mary Pauline Yarbrough</td>
<td>United States</td>
<td>11,185</td>
<td>5.702%</td>
</tr>
<tr>
<td>Bonham, Texas</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Shareholders not listed above that owned or controlled 5 percent or more of any class of voting securities of Fannin Bancorp, Inc. during the fiscal year ended December 31, 2016:

NONE
<table>
<thead>
<tr>
<th>Officer, Director, Principal Shareholder Name, Address, and Principal Occupation</th>
<th>Organization</th>
<th>Title or Position With</th>
<th>Percentage of Shares Owned, Controlled, or Held With Power to Vote</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bryan Peeler, Bonham, Texas (Banker)</td>
<td>Fannin Bancorp, Inc.</td>
<td>President/Secretary/Treasurer/</td>
<td>41.944%</td>
</tr>
<tr>
<td></td>
<td>Fannin Bank</td>
<td>Chairman/Director</td>
<td>None</td>
</tr>
<tr>
<td></td>
<td>No other business</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>Allen Sanderson, Bonham, Texas (Banker)</td>
<td>Fannin Bancorp, Inc.</td>
<td>Director/Vice President</td>
<td>1.020%</td>
</tr>
<tr>
<td></td>
<td>Fannin Bank</td>
<td>President/Vice Chairman/Director</td>
<td>None</td>
</tr>
<tr>
<td></td>
<td>No other business</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>Maribel Peeler Griffon, Friendswood, Texas (N/A)</td>
<td>Fannin Bancorp, Inc.</td>
<td>Vice President/Director</td>
<td>37.987%</td>
</tr>
<tr>
<td></td>
<td>Fannin Bank</td>
<td>Director</td>
<td>None</td>
</tr>
<tr>
<td></td>
<td>No other business</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>Bill Wilson, Bonham, Texas (Car Dealer)</td>
<td>Fannin Bancorp, Inc.</td>
<td>Director/Vice President</td>
<td>5.353%</td>
</tr>
<tr>
<td></td>
<td>Wilson Motor Company</td>
<td>Owner</td>
<td>100%</td>
</tr>
<tr>
<td></td>
<td>Fannin Bank</td>
<td>Director</td>
<td>None</td>
</tr>
</tbody>
</table>