Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 244(a)(1), 602, and 611a); and sections 113, 165, 512, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5366, 5412, 1850a(c)(1), and 5466(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

Dwyatt Bell
Name of the Holding Company Director and Officer
Secretary
Title of the Holding Company Director and Officer
attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of such individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board’s “Rules Regarding Availability of Information,” 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Officer
7/28/2017

Date of Signature

For holding companies not registered with the SEC—Indicate status of Annual Report to Shareholders:
☐ is included with the FR-Y-6 report
☐ will be sent under separate cover
☐ is not prepared

For Federal Reserve Bank Use Only
RSSD ID
C.I.

Date of Report (top-tier holding company’s fiscal year-end):
December 31, 2016
Month / Day / Year
549300XBE6SPTN0H1R02
Reporter’s Legal Entity Identifier (LEI) (20-character LEI Code)

Dainingerfield Holding Company
Legal Title of Holding Company
P.O. Box W
Street / P.O. Box
City
State
Zip Code

107 Webb Street
Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:
Miranda Martin
AVP-Cashier-Director of Oper.
Name
803-645-2251
Area Code / Phone Number / Extension
903-645-3053
Area Code / FAX Number
mmartin@texasnb.com
E-mail Address

Address (URL) for the Holding Company’s web page

Is confidential treatment requested for any portion of this report submission? ☐ No ☑ Yes

In accordance with the General Instructions for this report (check only one):
1. a letter justifying this request has been provided along with the report.
2. a letter justifying this request has been provided separately.

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as “confidential.”

Public reporting burden for this information collection is estimated to vary from 1.5 to 101 hours per respondent, with an average of 5.53 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding the burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden for Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0287), Washington, DC 20503.

12/2016
FORM FRY-6

DAINGERFIELD HOLDING COMPANY

DAINGERFIELD, TX

FISCAL YEAR ENDING DECEMBER 31, 2016

DAINGERFIELD HOLDING COMPANY 100%
DAINGERFIELD, TEXAS
INCORPORATED IN TEXAS
LEI: 549300XBE6SPTN0H1R02

DAINGERFIELD HOLDING COMPANY
STATUTORY TRUST I
DAINGERFIELD, TEXAS
INCORPORATED IN TEXAS
LEI: N/A

TEXAS HERITAGE NATIONAL BANK
DAINGERFIELD, TEXAS
INCORPORATED IN TEXAS
LEI: N/A
Reconciliation and Verification Steps

1. In the Data Action columns of each branch row, enter one or more of the actions specified below
2. If required, enter the date in the Effective Date column

Actions:
OK: if the branch information is correct, enter 'OK' in the Data Action column.
Change: if the branch information is incorrect or incomplete, revise the data, enter 'Change' in the Data Action column and the date when this information first became valid in the Effective Date column.
Close: if a branch listed was sold or closed, enter 'Close' in the Data Action column and the sale or closure date in the Effective Date column.
Delete: if a branch listed was never owned by this depository institution, enter 'Delete' in the Data Action column.
Add: if a reportable branch is missing, insert a row, add the branch date, and enter 'Add' in the Data Action column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure
When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:
To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of Change, Close, Delete, or Add.
The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - https://y10online.federalreserve.gov.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

<table>
<thead>
<tr>
<th>Data Action</th>
<th>Effective Date</th>
<th>Branch Service Type</th>
<th>Branch ID_RSSD*</th>
<th>Popular Name</th>
<th>Street Address</th>
<th>City</th>
<th>State</th>
<th>Zip Code</th>
<th>County</th>
<th>Country</th>
<th>FDIC UNINUM*</th>
<th>Office Number*</th>
<th>Head Office</th>
<th>HeadOffice_ID_RSSD*</th>
<th>Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>OK</td>
<td></td>
<td>Full Service (Head Office)</td>
<td>824533</td>
<td>TEXAS HERITAGE NATIONAL BANK</td>
<td>107 WEBB STREET</td>
<td>DANGERFIELD TX 75638</td>
<td>MORRIS, UNITED STATES</td>
<td>2027</td>
<td>0</td>
<td></td>
<td>TXHNB</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>OK</td>
<td></td>
<td>Full Service</td>
<td>2963417</td>
<td>OMAHA BRANCH</td>
<td>201 WEST MAIN STREET</td>
<td>OMAHA TX 75638</td>
<td>MORRIS, UNITED STATES</td>
<td>256751</td>
<td>2</td>
<td></td>
<td>TXHNB</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>OK</td>
<td></td>
<td>Full Service</td>
<td>3272264</td>
<td>ORE CITY BRANCH</td>
<td>215 SOUTH HIGHWAY 259</td>
<td>ORE CITY TX 75683</td>
<td>UPSHUR, UNITED STATES</td>
<td>419561</td>
<td>5</td>
<td></td>
<td>TXHNB</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>OK</td>
<td></td>
<td>Full Service</td>
<td>931830</td>
<td>SULPHUR SPRINGS BRANCH</td>
<td>233 NORTH HILCREST</td>
<td>SULPHUR SPRINGS TX 75482</td>
<td>WOPING, UNITED STATES</td>
<td>493784</td>
<td>6</td>
<td></td>
<td>TXHNB</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
### Report Item 3: Securities Holders

<table>
<thead>
<tr>
<th>(1)(a)</th>
<th>(1)(b)</th>
<th>(1)(c)</th>
<th>(2)(a)</th>
<th>(2)(b)</th>
<th>(2)(c)</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Name &amp; Address (City, State, Country)</strong></td>
<td><strong>Country of Citizenship or Incorporation</strong></td>
<td><strong>Number and Percentage of Each Class of Voting Securities</strong></td>
<td><strong>Name &amp; Address (City, State, Country)</strong></td>
<td><strong>Country of Citizenship or Incorporation</strong></td>
<td><strong>Number and Percentage of Each Class of Voting Securities</strong></td>
</tr>
<tr>
<td>John A. Bryan, Sr. - Naples, Texas</td>
<td>USA</td>
<td>20,208 - 56.33% Common Stock</td>
<td>NONE</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Janet Robinson Bryan - Naples, Texas</td>
<td>USA</td>
<td>2,277 - 6.35% Common Stock</td>
<td>NONE</td>
<td></td>
<td></td>
</tr>
<tr>
<td>John A. Bryan, Jr. - Galveston, Texas</td>
<td>USA</td>
<td>667 - 1.86% Common Stock</td>
<td>NONE</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Jennifer A. Bryan - Fort Worth, Texas</td>
<td>USA</td>
<td>200 - .58% Common Stock</td>
<td>NONE</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Charles H. Bryan - Naples, Texas</td>
<td>USA</td>
<td>400 - 1.11% Common Stock</td>
<td>NONE</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Danny Bockmon - Daingerfield, Texas</td>
<td>USA</td>
<td>4,537 - 12.65% Common Stock</td>
<td>NONE</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cindy Bockmon - Daingerfield, Texas</td>
<td>USA</td>
<td>267 - .74% Common Stock</td>
<td>NONE</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
### Form FR Y-6

**DANGERFIELD HOLDING COMPANY**  
**DANGERFIELD, TEXAS**  
Fiscal Year Ending December 31, 2016

<table>
<thead>
<tr>
<th>Names &amp; Address (City, State, Country)</th>
<th>Principal Occupation if other than with holding company</th>
<th>Title &amp; Position with holding company</th>
<th>Title &amp; Position with Subsidiaries (Include names of subsidiaries)</th>
<th>Title &amp; Position with Other Businesses (Include names of other businesses)</th>
<th>(4)(a) Percentage of Voting Securities in holding company</th>
<th>(4)(b) Percentage of Voting Securities in Subsidiaries (Include names of subsidiaries)</th>
<th>(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)</th>
</tr>
</thead>
</table>
| Dewitt Selu  
Sulphur Springs, TX | Banker | Secretary/Treasurer  
Director | President/Director - Texas Heritage National Bank | None | 2.37% | 0% | 0% |
| Cindy Bodlemon  
Dangerfield, TX | Housewife | Principal Share Holder | N/A | None | 0.74% | 0% | 0% |
| Danny Bodlemon  
Dangerfield, TX | Insurance | Director | Director - Vice Chairman - Texas Heritage National Bank | Owner - Bodlemon insurance Agency | 12.66% | 0% | Bodlemon Insurance - 73.88% |
| Charles H. Bryan  
Naples, TX | Investor | Principal Share Holder | N/A | None | 1.12% | 0% | 0% |
| Janet Robinson Bryan  
Naples, TX | Small Business Entrepreneur | Principal Share Holder | Director - Texas Heritage National Bank | Owner - Naples Gift Shop | 6.35% | 0% | Naples Gift Shop - 100% |
| Jennifer A. Bryan  
Ft. Worth, TX | Concert Violinist | Principal Share Holder | N/A | None | 0.56% | 0% | 0% |
| John A. Bryan, Jr.  
Galveston, TX | Medical Doctor | Principal Share Holder | N/A | None | 1.86% | 0% | 0% |
| John A. Bryan, Sr.  
Naples, TX | Investor | President, Vice President  
Director | Chairman - Texas Heritage National Bank | None | 56.33% | 0% | 0% |
| Gary P. Wilford  
Hughes Springs, TX | Real Estate Investor | Director | Director - Texas Heritage National Bank | None | 2.02% | 0% | 0% |
## DANGERFIELD HOLDING COMPANY
### CONSOLIDATING STATEMENTS OF ASSETS, LIABILITIES AND EQUITY
#### 31-Dec-16

<table>
<thead>
<tr>
<th>Daingerfield Holding Company</th>
<th>Texas Heritage National Bank</th>
<th>Eliminations</th>
<th>Consolidated</th>
</tr>
</thead>
<tbody>
<tr>
<td>Assets:</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash &amp; Securities</td>
<td>$ 547,796.87 DDA bal. 12-31</td>
<td>$ 25,896,071.45</td>
<td>$ (547,796.87)</td>
</tr>
<tr>
<td>Interest Rate Cap Premium</td>
<td>$ 76,930.12 125,200-7.5 mths (11,313.30)</td>
<td>$ 99,254,332.11</td>
<td>$ (1,336,637.46)</td>
</tr>
<tr>
<td>Gross Loans</td>
<td>$</td>
<td>$ 97,917,694.65</td>
<td>$ (1,336,637.46)</td>
</tr>
<tr>
<td>Net Loans</td>
<td>$ 97,917,694.65</td>
<td>$ (1,336,637.46)</td>
<td>$ 96,580,957.29</td>
</tr>
<tr>
<td>Property &amp; Equipment</td>
<td>$ 14,147,108.54 total capital + net inc.</td>
<td>$ (14,147,108.54)</td>
<td>$ -</td>
</tr>
<tr>
<td>Investment in Subsidiaries</td>
<td>$ 93,000.00</td>
<td>$ -</td>
<td>$ -</td>
</tr>
<tr>
<td>Investment in Non-bank Subsidiary</td>
<td>$ 4,013,751.99</td>
<td>$ -</td>
<td>$ -</td>
</tr>
<tr>
<td>Receivable from Subsidiaries</td>
<td>$ 4,013,751.99</td>
<td>$ -</td>
<td>$ -</td>
</tr>
<tr>
<td>OREO</td>
<td>$ 4,013,751.99</td>
<td>$ -</td>
<td>$ -</td>
</tr>
<tr>
<td>Other Assets</td>
<td>$ 14,147,108.54 total capital + net inc.</td>
<td>$ (14,147,108.54)</td>
<td>$ -</td>
</tr>
<tr>
<td>Total Assets</td>
<td>$ 14,864,835.53</td>
<td>$ (14,694,905.41)</td>
<td>$ 130,063,203.50</td>
</tr>
</tbody>
</table>

| Liabilities & Equity:        |                              |              |             |
| Accrued Interest on Trust Preferred | $ 5,327.29          | $ 70,600.41 | $ 5,327.29 |
| Other Current Liabilities    | $ 95,575,564.43        | $ (547,796.87) | $ 95,027,767.56 |
| Deposits                     | $ 20,100,000.00        | $ 20,100,000.00 |
| Other borrowed funds         | $ 3,093,000.00         | $ 3,093,000.00 |
| Debentures payable           | $ -                     | $ - | $ - |
| Other Long Term Liabilities  | $ 115,746,164.84       | $ (547,796.87) | $ 118,296,665.26 |
| Total Liabilities            | $ 3,098,327.29         | $ (547,796.87) | $ 3,098,327.29 |

| Equity Only                  | $ 280,000.00           | $ (280,000.00) | $ 280,000.00 |
| Paid-in Capital              | $ 6,335,286.40         | $ (6,335,286.40) | $ - |
| Treasury stock at cost       | $ 5,226,628.39         | $ (5,226,628.39) | $ - |
| Retained Earnings            | $ (75,406.55)          | $ (75,406.55) | $ (75,406.55) |
| Accum other comprehensive income | $ 11,766,508.24 | $ (11,766,508.24) | $ - |
| Equity                       | $ 14,864,835.53        | $ (14,694,905.41) | $ 130,063,203.50 |

### BOOKVALUE PER SHARE
- Equity Only: $328
- Equity and loan loss reserve: $365
- Equity and loan loss reserve, less goodwill: $365