Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chair of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

I, Paul S. Levy
Name of the Holding Company Director and Official

Sole Member
Title of the Holding Company Director and Official

attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official

Date of Signature

For holding companies not registered with the SEC—Indicate status of Annual Report to Shareholders:

☐ is included with the FR Y-6 report
☐ will be sent under separate cover
☒ is not prepared

For Federal Reserve Bank Use Only

RSSD ID 3633034
C.I. 

This report form is to be filed by all top-tier bank holding companies, top-tier savings and loan holding companies, and U.S. intermediate holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

Date of Report (top-tier holding company's fiscal year-end):
December 31, 2016
Month / Day / Year
n/a

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

JLL Associates G.P., FCH, L.L.C.
Legal Title of Holding Company

450 Lexington Avenue, 31st Floor
(Mailing Address of the Holding Company) Street / P.O. Box
New York NY 10017
City State Zip Code

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:
Roopa Makam
Chief Financial Officer

Name
Title
212-210-9335
Area Code / Phone Number / Extension
212-286-8636
Area Code / FAX Number
r.makam@jllpartners.com
E-mail Address

Address (URL) for the Holding Company's web page

Is confidential treatment requested for any portion of this report submission? Yes
In accordance with the General Instructions for this report (check only one),
1. a letter justifying this request is being provided along with the report
2. a letter justifying this request has been provided separately

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."

Public reporting burden for this information collection is estimated to vary from 1.3 to 101 hours per response, with an average of 5.50 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0297), Washington, DC 20503.
For Use By Tiered Holding Companies

Top-tiered holding companies must list the names, mailing address, and physical locations of each of their subsidiary holding companies below.

<table>
<thead>
<tr>
<th>Legal Title of Subsidiary Holding Company</th>
<th>Legal Title of Subsidiary Holding Company</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>JLL Associates FCH, L.P.</strong></td>
<td><strong>JLL Partners Fund FCH, L.P.</strong></td>
</tr>
<tr>
<td><strong>450 Lexington Avenue, 31st Floor</strong></td>
<td><strong>450 Lexington Avenue, 31st Floor</strong></td>
</tr>
<tr>
<td>(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box</td>
<td>(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box</td>
</tr>
<tr>
<td><strong>New York</strong></td>
<td><strong>New York</strong></td>
</tr>
<tr>
<td><strong>City</strong></td>
<td><strong>City</strong></td>
</tr>
<tr>
<td><strong>NY</strong></td>
<td><strong>NY</strong></td>
</tr>
<tr>
<td><strong>10017</strong></td>
<td><strong>10017</strong></td>
</tr>
<tr>
<td><strong>Physical Location (if different from mailing address)</strong></td>
<td><strong>Physical Location (if different from mailing address)</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Legal Title of Subsidiary Holding Company</th>
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</tr>
</thead>
<tbody>
<tr>
<td><strong>JLL/FCH Holdings I, LLC</strong></td>
<td><strong>Pioneer Bancshares, Inc.</strong></td>
</tr>
<tr>
<td><strong>450 Lexington Avenue, 31st Floor</strong></td>
<td><strong>623 West 38th Street Suite 200</strong></td>
</tr>
<tr>
<td>(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box</td>
<td>(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box</td>
</tr>
<tr>
<td><strong>New York</strong></td>
<td><strong>Austin</strong></td>
</tr>
<tr>
<td><strong>City</strong></td>
<td><strong>State</strong></td>
</tr>
<tr>
<td><strong>NY</strong></td>
<td><strong>TX</strong></td>
</tr>
<tr>
<td><strong>10017</strong></td>
<td><strong>78705</strong></td>
</tr>
<tr>
<td><strong>Physical Location (if different from mailing address)</strong></td>
<td><strong>Physical Location (if different from mailing address)</strong></td>
</tr>
</tbody>
</table>

12/2012
Report Item 1 – Annual Report to Shareholders

JLL Associates G.P. FCH, L.L.C. does not currently prepare an annual report for its shareholders.
JLL/FCH Holdings I, LLC is a manager-managed limited liability company with a single class of membership interests. In accordance with Delaware law, its membership interests are not designated as either managing or non-managing membership interests. All such membership interests are held by JLL Partners Fund FCH, L.P. which is entitled to elect the board of managers of the LLC in its sole discretion.

None of the above entities has an LEI.
## Reconciliation and Verification Steps

1. In the Data Action column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the Effective Date column.

### Actions

**OK:** If the branch information is correct, enter **OK** in the Data Action column.

**Change:** If the branch information is incorrect or incomplete, revise the data, enter **Change** in the Data Action column and the date when this information first became valid in the Effective Date column.

**Close:** If a branch listed was sold or closed, enter **Close** in the Data Action column and the sale or closure date in the Effective Date column.

**Delete:** If a branch listed was never owned by this depository institution, enter **Delete** in the Data Action column.

**Add:** If a reportable branch is missing, insert a row, add the branch data, and enter **Add** in the Data Action column and the opening or acquisition date in the Effective Date column.

### Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.

If you are e-mailing this to your FRB contact, put your institution name, city, and state in the subject line of the e-mail.

### Note

To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with all Data Action of **Close, Delete, or Add**.

The FR Y-10 report may be submitted in a hard copy format or via the FR Y-10 Online Application - https://fry10online.federalreserve.gov

---

### Data Action

<table>
<thead>
<tr>
<th>Data Action</th>
<th>Effective Date</th>
<th>Branch Service Type</th>
<th>Branch ID_RSSD*</th>
<th>Popular Name</th>
<th>Street Address</th>
<th>City</th>
<th>State</th>
<th>Zip Code</th>
<th>County</th>
<th>Country</th>
<th>FDIC UNNUM*</th>
<th>Office Number*</th>
<th>Head Office</th>
<th>Head Office ID_RSSD*</th>
<th>Comments</th>
</tr>
</thead>
</table>
| OK          | Full Service   | 3595637 PIONEER BANK SSB | 623 WEST 39TH STREET | AUSTIN TX 78705 TRAVIS UNITED STATES | Not Required | Not Required | PIONEER BANK SSB 3595637
| OK          | Full Service   | 3762323 ADDISON BRANCH | 4335 BELLE LINE ROAD, SUITE 124 | ADDISON TX 75001 DALLAS UNITED STATES | Not Required | Not Required | PIONEER BANK SSB 3595637
| Close       | 3/31/2016 Full Service | 4560928 AUSTIN BRANCH | 3730 OXFORD STREET | AUSTIN TX 78731 TRAVIS UNITED STATES | Not Required | Not Required | PIONEER BANK SSB 3595637
| OK          | Full Service   | 820459 CROCKETT BRANCH | 415 EAST GOLIAD AVENUE | CROCKETT TX 75685 HOUSTON UNITED STATES | Not Required | Not Required | PIONEER BANK SSB 3595637
| OK          | Limited Service | 3977895 CROCKETT LOOP 304 BRANCH | 1263 LOOP 304 EAST | CROCKETT TX 75835-1807 HOUSTON UNITED STATES | Not Required | Not Required | PIONEER BANK SSB 3595637
| OK          | Full Service   | 5076498 DRIPPING SPRINGS BRANCH | 100 CREEK ROAD | DRIPPING SPRINGS TX 76530 HAYS UNITED STATES | Not Required | Not Required | PIONEER BANK SSB 3595637
| OK          | Full Service   | 2592741 HICO BRANCH | 802 EAST SECOND STREET | HICO TX 76457 HAMILTON UNITED STATES | Not Required | Not Required | PIONEER BANK SSB 3595637
| OK          | Full Service   | 8846914 CINCO RANCH BRANCH | 23701 CINCO RANCH BLV, SUITE 300 | KATY TX 77494-3209 FORT BEND UNITED STATES | Not Required | Not Required | PIONEER BANK SSB 3595637
| OK          | Full Service   | 1000932 KERRVILLE BRANCH | 600 MAIN STREET | KERRVILLE TX 78028 KERR UNITED STATES | Not Required | Not Required | PIONEER BANK SSB 3595637
| CHANGE      | 1/1/2016 Full Service | 9358518 LA GRANGE BRANCH | 155 NORTH MAIN ST | LA GRANGE TX 78945 FAYETTE UNITED STATES | Not Required | Not Required | PIONEER BANK SSB 3595637
| CHANGE      | Full Service   | 3782359 MERIDIAN BRANCH | 200 WEST MORGAN STREET | MERIDIAN TX 76665-2911 BOSQUE UNITED STATES | Not Required | Not Required | PIONEER BANK SSB 3595637
| CHANGE      | 3/1/2016 Full Service | 3728357 SIENNA PLANTATION BRANCH | 9203 HIGHWAY 300 | SIENNA PLANTATION TX 77459 FORT BEND UNITED STATES | Not Required | Not Required | PIONEER BANK SSB 3595637
| CHANGE      | 3/1/2016 Full Service | 2870597 RICHARDSON BRANCH | 1755 NORTH COLLINS BLVD, SUITE 100 | RICHARDSON TX 75080 DALLAS UNITED STATES | Not Required | Not Required | PIONEER BANK SSB 3595637
| CHANGE      | 3/1/2016 Full Service | 3761352 ROSENBERG BRANCH | 24310 SOUTHWEST FREEWAY | ROSENBERG TX 77473-5987 FORT BEND UNITED STATES | Not Required | Not Required | PIONEER BANK SSB 3595637
| Change      | 9/30/2016 Full Service | 3344691 RUSHER 1 SO BRANCH | 11040 HIGHWAY 30 WEST, SUITE 103 | SAN ANTONIO TX 78230 BEXAR UNITED STATES | Not Required | Not Required | PIONEER BANK SSB 3595637
| OK          | Full Service   | 3663451 LINCOLN HEIGHTS BRANCH | 970 EAST BASE ROAD | SAN ANTONIO TX 78209-1813 BEXAR UNITED STATES | Not Required | Not Required | PIONEER BANK SSB 3595637
| Change      | 9/30/2016 Full Service | 3731303 RELIANCE TRAILS BRANCH | 8836 NORTH LOOP 1604 EAST, SUITE 111 | SAN ANTONIO TX 78232 BEXAR UNITED STATES | Not Required | Not Required | PIONEER BANK SSB 3595637
| CHANGE      | 1/1/2016 Full Service | 4169019 SAN MARCOS BRANCH | 403 S STAGECOACH TRAIL | SAN MARCOS TX 78666 HAYS UNITED STATES | Not Required | Not Required | PIONEER BANK SSB 3595637
| CHANGE      | 3/1/2016 Full Service | 3735732 THE WOODLANDS BRANCH | 1400 RESEARCH FOREST DRIVE, SUITE 100 | THE WOODLANDS TX 77381 MONTGOMERY UNITED STATES | Not Required | Not Required | PIONEER BANK SSB 3595637
| CHANGE      | 10/31/2016 Full Service | 4353277 SUGAR CREEK BRANCH | 3331 DAIRY ASHFOOD, SUITE 110 | SUGAR CREEK TX 77478 FORT BEND UNITED STATES | Not Required | Not Required | PIONEER BANK SSB 3595637
| OK          | Full Service   | 2620439 TOMBALL BRANCH | 1150 WEST MAIN STREET | TOMBALL TX 77375-5524 HARRIS UNITED STATES | Not Required | Not Required | PIONEER BANK SSB 3595637
| OK          | Full Service   | 3417768 TRINITY BRANCH | 803 SOUTH ROBB STREET | TRINITY TX 75822 TRINITY UNITED STATES | Not Required | Not Required | PIONEER BANK SSB 3595637
| OK          | Full Service   | 3466515 VALLEY MILLS BRANCH | 1300 NORTH VALLEY MILLS DRIVE | WACO TX 76712-6445 MCLENNAN UNITED STATES | Not Required | Not Required | PIONEER BANK SSB 3595637

* FDIC UNNUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

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The result: A list of branches for your depository institution: PIONEER BANK, SSB (ID_RSSD: 3595637). This depository institution is held by JIL ASSOCIATES PC, L.P. (3633025) of NEW YORK, NY. The data is as of 12/31/2016. Data reflects information that was received and processed through 07/03/07.
**Form FR Y-6**  
JLL Associates G.P. FCH, L.L.C.  
Fiscal Year Ending December 31, 2016

**Report Item 3: Shareholders**  
(1)(a)(b)(c) and (2)(a)(b)(c)

<table>
<thead>
<tr>
<th>Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of fiscal year ending 12-31-2016</th>
<th>Shareholders not listed in 3(1)(a) through 3(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 12-31-2016</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>(1)(a)</strong> Name</td>
<td><strong>(1)(b)</strong> Number and Percentage of Each Class of Voting Securities</td>
</tr>
<tr>
<td>Paul S. Levy</td>
<td>100 percent, single member LLC</td>
</tr>
<tr>
<td>New York, New York</td>
<td></td>
</tr>
</tbody>
</table>


**Report Item 3: Shareholders**

(1)(a)(b)(c) and (2)(a)(b)(c)

<table>
<thead>
<tr>
<th>(1)(a) Name City, State/Country</th>
<th>(1)(b) Country of Citizenship or Incorporation</th>
<th>(1)(c) Number and Percentage of Each Class of Voting Securities</th>
<th>(2)(a) Name &amp; Address (City, State, Country)</th>
<th>(2)(b) Country of Citizenship or Incorporation</th>
<th>(2)(c) Number and Percentage of Each Class of Voting Securities</th>
</tr>
</thead>
<tbody>
<tr>
<td>JLL Associates G.P. FCH, L.L.C. New York, New York</td>
<td>USA</td>
<td>100 percent</td>
<td>N/A</td>
<td>N/A</td>
<td>N/A</td>
</tr>
</tbody>
</table>

Shareholders not listed in 3(1)(a) through 3(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 12-31-2016.
Report Item 3: Shareholders
(1)(a)(b)(c) and (2)(a)(b)(c)

<table>
<thead>
<tr>
<th>(1)(a) Name</th>
<th>(1)(b) Country of Citizenship or Incorporation</th>
<th>(1)(c) Number and Percentage of Each Class of Voting Securities</th>
<th>(2)(a) Name &amp; Address</th>
<th>(2)(b) Country of Citizenship or Incorporation</th>
<th>(2)(c) Number and Percentage of Each Class of Voting Securities</th>
</tr>
</thead>
<tbody>
<tr>
<td>JLL Associates FCH, L.P.</td>
<td>USA</td>
<td>100 percent</td>
<td>N/A</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>New York, New York</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Form FR Y-6
JLL/FCH Holdings I, LLC
Fiscal Year Ending December 31, 2016

Report Item 3: Shareholders
(1)(a)(b)(c) and (2)(a)(b)(c)

<table>
<thead>
<tr>
<th>(1)(a) Name</th>
<th>(1)(b) Country of Citizenship or Incorporation</th>
<th>(1)(c) Number and Percentage of Each Class of Voting Securities</th>
<th>(2)(a) Name &amp; Address</th>
<th>(2)(b) Country of Citizenship or Incorporation</th>
<th>(2)(c) Number and Percentage of Each Class of Voting Securities</th>
</tr>
</thead>
<tbody>
<tr>
<td>JLL Partners Fund FCH, L.P.</td>
<td>USA</td>
<td>100 percent membership interest</td>
<td>N/A</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>New York, New York</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of fiscal year ending 12-31-2016

Shareholders not listed in 3(1)(a) through 3(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 12-31-2016
Report Item 3: Shareholders
(1)(a)(b)(c) and (2)(a)(b)(c)

<table>
<thead>
<tr>
<th>Name &amp; Address</th>
<th>Country of Citizenship or Incorporation</th>
<th>Number and Percentage of Each Class of Voting</th>
<th>Number and Percentage of Each Class of Voting</th>
</tr>
</thead>
<tbody>
<tr>
<td>JLL/FCH Holdings I, LLC</td>
<td>USA</td>
<td>3,333,316 Common Stock</td>
<td>N/A</td>
</tr>
<tr>
<td>New York, NY (USA)</td>
<td></td>
<td>100 percent</td>
<td>N/A</td>
</tr>
</tbody>
</table>

Shareholders not listed in 3(1)(a) through 3(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 12-31-2016.
Report Item 4: Insiders
(1), (2), (3)(a)(b)(c) and (4)(a)(b)(c)

<table>
<thead>
<tr>
<th>(1) Names &amp; Address (City, State, Country)</th>
<th>(2) Principal Occupation if other than with Bank Holding Company</th>
<th>(3)(a) Title &amp; Position with Bank Holding Company</th>
<th>(3)(b) Title &amp; Position with subsidiaries (include names of subsidiaries)</th>
<th>(3)(c) Title &amp; Position with Other Businesses (include names of other businesses)</th>
<th>(4)(a) Percentage of Voting Shares in Bank Holding Company</th>
<th>(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)</th>
<th>(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Paul S. Levy New York, New York</td>
<td>Investment professional</td>
<td>Sole Member, President/Secretary/Treasurer</td>
<td>Sole Manager, President/Secretary/Treasurer of JLL/FCH Holdings I, LLC</td>
<td>See Confidential Schedule A</td>
<td>100 percent single member LLC</td>
<td>N/A</td>
<td>See Confidential Schedule A</td>
</tr>
</tbody>
</table>
Form FR Y-6  
JLL Associates FCH, L.P.*  
December 31, 2016

Report Item 4: Insiders  
(1), (2), (3)(a)(b)(c) and (4)(a)(b)(c)

<table>
<thead>
<tr>
<th>(1)</th>
<th>(2)</th>
<th>(3)(a)</th>
<th>(3)(b)</th>
<th>(3)(c)</th>
<th>(4)(a)</th>
<th>(4)(b)</th>
<th>(4)(c)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Names &amp; Address (City, State, Country)</td>
<td>Principal Occupation if other than with Bank Holding Company</td>
<td>Title &amp; Position with Bank Holding Company</td>
<td>Title &amp; Position with subsidiaries (include names of subsidiaries)</td>
<td>Title &amp; Position with Other Businesses (include names of other businesses)</td>
<td>Percentage of Voting Shares in Bank Holding Company</td>
<td>Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)</td>
<td>List names of other companies (includes partnerships) if 25% or more of voting securities are held (list names of companies and percentage of voting securities held)</td>
</tr>
<tr>
<td>JLL Associates G.P. FCH, L.L.C.</td>
<td>N/A</td>
<td>sole General Partner</td>
<td>N/A</td>
<td>N/A</td>
<td>100 percent</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>New York, New York</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

* JLL Associates FCH, L.P. has no employees or officers.
## Report Item 4: Insiders

(1), (2), (3)(a)(b)(c) and (4)(a)(b)(c)

<table>
<thead>
<tr>
<th>(1) Names &amp; Address (City, State, Country)</th>
<th>(2) Principal Occupation if other than with Bank Holding Company</th>
<th>(3)(a) Title &amp; Position with Bank Holding Company</th>
<th>(3)(b) Title &amp; Position with subsidiaries (include names of subsidiaries)</th>
<th>(3)(c) Title &amp; Position with Other Businesses (include names of other businesses)</th>
<th>(4)(a) Percentage of Voting Shares in Bank Holding Company</th>
<th>(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)</th>
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</tr>
</thead>
<tbody>
<tr>
<td>JLL Associates FCH, L.P. New York, New York</td>
<td>N/A</td>
<td>sole General Partner</td>
<td>N/A</td>
<td>N/A</td>
<td>100 percent</td>
<td>N/A</td>
<td>N/A</td>
</tr>
</tbody>
</table>

* JLL Partners Fund FCH, L.P. has no employees or officers.
**Form FR Y-6**  
JLL/FCH Holdings I, LLC  
December 31, 2016

**Report Item 4: Insiders**  
(1), (2), (3)(a)(b)(c) and (4)(a)(b)(c)

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<th>(4)(a) Percentage of Voting Shares in Bank Holding Company</th>
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</tr>
</thead>
<tbody>
<tr>
<td>JLL Partners Fund FCH, L.P. New York, New York</td>
<td>N/A</td>
<td>Principle securities holders</td>
<td>N/A</td>
<td>N/A</td>
<td>100 percent membership interest</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>Paul S. Levy New York, New York</td>
<td>Investment professional</td>
<td>Sole Manager, President/Secretary/Treasurer</td>
<td>N/A</td>
<td>See Confidential Schedule A</td>
<td>N/A</td>
<td>N/A</td>
<td>See Confidential Schedule A</td>
</tr>
</tbody>
</table>