Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 246(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

Bill Knight
Name of the Holding Company Director and Official
President/Director, Texas Banc Financial Corporation
Title of the Holding Company Director and Official

attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning the individual.

Signature of Holding Company Director and Official

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2016
Month / Day / Year
N/A
Reporters' Legal Entity Identifier (LEI) (20-Character LEI Code)

Texas Banc Financial Corporation
Legal Title of Holding Company

4521 South Hulen Street, Ste. 222
(Mailing Address of the Holding Company) Street / P.O. Box
Fort Worth TX 76116
City State Zip Code

Person to whom questions about this report should be directed:

J. Mark Riebe
Vice President

Name Title

817-596-9998
Area Code / Phone Number / Extension

817-594-9998
Area Code / FAX Number

mriebe@texas-bank.com
E-mail Address

N/A
Address (URL) for the Holding Company's web page

Is confidential treatment requested for any portion of this report submission? 0=No 1=Yes 0

In accordance with the General Instructions for this report (check only one),

1. a letter justifying this request is being provided along with the report

2. a letter justifying this request has been provided separately

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."

For holding companies not registered with the SEC—Indicate status of Annual Report to Shareholders:

☐ is included with the FR Y-6 report
☐ will be sent under separate cover
☒ is not prepared

For Federal Reserve Bank Use Only

RSSD ID

C.I.

Public reporting burden for this information collection is estimated to vary from 1.3 to 101 hours per response, with an average of 5.50 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0297), Washington, DC 20503.
Texas Banc Financial Corporation
Fort Worth, Texas
Fiscal Year Ending December 31, 2016

Report Item

1: The bank holding company does not prepare an annual report for its shareholders.

2a: Organizational Chart

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Texas Banc Financial Corporation
Fort Worth, Texas
Incorporated in Texas

100%

Texas Bank Financial
Weatherford, TX
Incorporated in Texas
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LEI Number: None.

2b: Domestic Branch Listing

Good afternoon,

Please find the branch listing attached,

Have a good day,

Luke Elliott  
Executive Vice President & Cashier  
817-596-9998 ph.  
817-594-9998 fax  
Texas Bank
<table>
<thead>
<tr>
<th>Useful Websites:</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Dallas NIC</td>
<td><a href="http://www.dallasfed.org/banking/nic.cfm">http://www.dallasfed.org/banking/nic.cfm</a></td>
</tr>
<tr>
<td>FR Y-10 Online</td>
<td><a href="https://y10online.federalreserve.gov/Y10Web/showY10Login.do">https://y10online.federalreserve.gov/Y10Web/showY10Login.do</a></td>
</tr>
</tbody>
</table>
Form FR Y-6
Texas Banc Financial Corporation
December 31, 2016

Report Item 4: Insiders
1., 2., 3.a., b., c., and 4.a., b., c., d.

<table>
<thead>
<tr>
<th>1. Names, City, State, Country</th>
<th>2. Principal Occupation if other than with Bank Holding Company</th>
<th>3.a. Title &amp; Position with Bank Holding Company</th>
<th>3.b. Title &amp; Position with Subsidiaries (include names of subsidiaries)</th>
<th>3.c. Title &amp; Position with Other Businesses (include names of other businesses)</th>
<th>4.a. Percentage of Voting Shares in Bank Holding Company</th>
<th>4.b. Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)</th>
<th>4.c. List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bill Knight</td>
<td>Investor</td>
<td>President/Director</td>
<td>Director, Texas Bank Financial</td>
<td>President, Knight Capital Co.</td>
<td>92.20%</td>
<td>100%, Texas Bank Financial</td>
<td>Knight Capital Co., 70% AMD Management</td>
</tr>
<tr>
<td>Fort Worth, Texas</td>
<td></td>
<td></td>
<td></td>
<td>President, Knight Capital Co.</td>
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</tr>
<tr>
<td>U.S.A.</td>
<td></td>
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<td></td>
<td>President, Knight Capital Co.</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>David Knight</td>
<td>Investor</td>
<td>Director</td>
<td>Director, Texas Bank Financial</td>
<td>Secretary, Knight Properties</td>
<td>None</td>
<td>None</td>
<td>Doss Investments, 50% Knight Properties, Inc., 100%</td>
</tr>
<tr>
<td>Fort Worth, Texas</td>
<td></td>
<td></td>
<td></td>
<td>President, Comanche Proper</td>
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</tr>
<tr>
<td>U.S.A.</td>
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<td></td>
<td>President, Comanche Proper</td>
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</tr>
<tr>
<td>Amy Knight Brown</td>
<td>Investor</td>
<td>Director</td>
<td>Director, Texas Bank Financial</td>
<td></td>
<td>None</td>
<td>None</td>
<td>Doss Investments, 50% Land Properties, Inc., 100%</td>
</tr>
<tr>
<td>Fort Worth, Texas</td>
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<td>U.S.A.</td>
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</tr>
<tr>
<td>Jason Brown</td>
<td>Investor</td>
<td>Director</td>
<td>Director, Texas Bank Financial</td>
<td></td>
<td>None</td>
<td>None</td>
<td>-</td>
</tr>
<tr>
<td>Fort Worth, Texas</td>
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<tr>
<td>U.S.A.</td>
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</tr>
<tr>
<td>J. Mark Riebe</td>
<td>Banker</td>
<td>Vice President</td>
<td>Chairman of the Board, Texas Bank Financial</td>
<td>President H6 Equine</td>
<td>1%</td>
<td>None</td>
<td>H6 Equine, 100%</td>
</tr>
<tr>
<td>Weatherford, Texas</td>
<td></td>
<td></td>
<td></td>
<td>President H6 Ranch</td>
<td></td>
<td></td>
<td>H6 Ranch, 100%</td>
</tr>
<tr>
<td>U.S.A.</td>
<td></td>
<td></td>
<td></td>
<td>President Riebe Real Estate, LLC</td>
<td></td>
<td></td>
<td>Riebe Real Estate, LLC, 100%</td>
</tr>
</tbody>
</table>

* Please note that the 92.20 percentage of voting shares in the bank holding company for Bill Knight come from him being the appointed Trustee for the Dorothy Doss 2010 Grantor Trust No. 1.