Board of Governors of the Federal Reserve System

Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

I, Kenny Koncaba
Name of the Holding Company Director and Official
CEO & Director
Title of the Holding Company Director and Official

attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board’s “Rules Regarding Availability of Information,” 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official
6-28-17

Date of Report (top-tier holding company’s fiscal year-end):
December 31, 2016

N/A
Date / Month / Year

Reporter’s Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

Friendswood Capital Corporation
Legal Title of Holding Company

12941 Gulf Freeway, Suite 200
Street / P.O. Box
Mailing Address of the Holding Company

Houston
City
TX
State
77034
Zip Code

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:
Travis Williams
Name
CFO
Title

Area Code / Phone Number / Extension
281-276-1845

Area Code / Fax Number
281-464-3628

travis.williams@texanbank.com
E-mail Address

N/A
Address (URL) for the Holding Company’s web page

Is confidential treatment requested for any portion of this report submission? 0=No 1=Yes 0
In accordance with the General Instructions for this report (check only one),

1. a letter justifying this request is being provided along with the report
2. a letter justifying this request has been provided separately

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential.

Public reporting burden for this information collection is estimated to vary from 1.3 to 101 hours per response, with an average of 5.59 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0297), Washington, DC 20503.

12/2016
Friendswood Capital Corporation – Docket H-0189

FR Y-6

As of December 31, 2016

Index of Report Items

Item 1. Annual Report to Shareholders - Not applicable

Item 2a. Organization Chart – see attached

Item 2b. Domestic Branch Listing – see attached

Item 3. Securities Holders - see attached

Item 4. Insiders – see attached
Organization Chart

Friendswood Capital Corporation
Houston, Texas
Incorporated in Texas

100%

Texan Bank, National Association
Houston, Texas
Incorporated in Texas

* No entity has a LEI number
### Reconciliation and Verification Steps

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the **Effective Date** column.

#### Actions

- **OK**: If the branch information is correct, enter 'OK' in the **Data Action** column.
- **Change**: If the branch information is incorrect or incomplete, revise the data, enter ‘Change’ in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.
- **Close**: If a branch listed was sold or closed, enter ‘Close’ in the **Data Action** column and the sale or closure date in the **Effective Date** column.
- **Delete**: If a branch listed was never owned by this depository institution, enter ‘Delete’ in the **Data Action** column.
- **Add**: If a reportable branch is missing, insert a row, add the branch data, and enter ‘Add’ in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

### Submission Procedures

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.

If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

**Note:**

To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of Change, Close, Delete, or Add.

The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - [https://y10online.federalreserve.gov](https://y10online.federalreserve.gov)

* FDIC UNIUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

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<tr>
<th>Data Action</th>
<th>Effective Date</th>
<th>Branch Service Type</th>
<th>Branch ID_RSSD*</th>
<th>Popular Name</th>
<th>Street Address</th>
<th>City</th>
<th>State</th>
<th>Zip Code</th>
<th>County</th>
<th>Country</th>
<th>FDIC UNIUM*</th>
<th>Office Number*</th>
<th>Head Office</th>
<th>Head Office ID_RSSD*</th>
<th>Comments</th>
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</thead>
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<tr>
<td>OK</td>
<td>01/10/2017</td>
<td>Full Service (Head Office)</td>
<td>3640359</td>
<td>TEXAN BANK, NATIONAL ASSOCIATION</td>
<td>12494 GULF FREEWAY, SUITE 100</td>
<td>HOUSTON</td>
<td>TX</td>
<td>77058</td>
<td>HARRIS</td>
<td>UNITED STATES</td>
<td>3640359</td>
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<tr>
<td>OK</td>
<td>01/10/2017</td>
<td>Full Service</td>
<td>446369</td>
<td>FRIENDSWOOD BRANCH</td>
<td>205 EAST PARKWOOD AVENUE, SUITE 101</td>
<td>FRIENDSWOOD</td>
<td>TX</td>
<td>77546</td>
<td>GALVESTON</td>
<td>UNITED STATES</td>
<td>Not Required</td>
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<td>OK</td>
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<td>Full Service</td>
<td>4703321</td>
<td>TEXAN AND SUGAR LAND BRANCH</td>
<td>12045 DARNELL DRIVE, SUITE 100</td>
<td>SUGAR LAND</td>
<td>TX</td>
<td>77478</td>
<td>FORT BEND</td>
<td>UNITED STATES</td>
<td>Not Required</td>
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<td>OK</td>
<td>01/10/2017</td>
<td>Full Service</td>
<td>4463706</td>
<td>MEDICAL CENTER BRANCH</td>
<td>254 WEST MEDICAL CENTER, SUITE 101</td>
<td>WEBSTER</td>
<td>TX</td>
<td>77598</td>
<td>HARRIS</td>
<td>UNITED STATES</td>
<td>314107</td>
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<tr>
<td>Name</td>
<td>City, State, Country</td>
<td>Country of Citizenship or Incorporation</td>
<td>(1)(c) Number and % of Each Class of Voting Securities</td>
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<tr>
<td>Walt Crowder</td>
<td>Texas City, TX, USA</td>
<td>USA</td>
<td>125,000 - 5.2% Common Stock</td>
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<tr>
<td>Stuart Stedman</td>
<td>Houston, TX, USA</td>
<td>USA</td>
<td>224,190 - 9.3% Common Stock</td>
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<tr>
<td>John Landers</td>
<td>Friendswood TX, USA</td>
<td>USA</td>
<td>322,800 - 13.5% Common Stock</td>
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<tr>
<td>Robert Goldsmith</td>
<td>Friendswood TX, USA</td>
<td>USA</td>
<td>243,928 - 10.2% Common Stock</td>
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<tr>
<td>Arden Hill, III</td>
<td>Friendswood TX, USA</td>
<td>USA</td>
<td>176,442 - 6.7% Common Stock</td>
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</table>
### Friendswood Capital Corporation

**Securities Holders**

As of December 31, 2015

<table>
<thead>
<tr>
<th>(1) Name</th>
<th>City, State, Country</th>
<th>(2) Principal Occupation if other than Holding Co.</th>
<th>(3a) Occupation with Holding Co.</th>
<th>(3b) Title &amp; Position with Holding Co.</th>
<th>(3c) Title &amp; Position with Subsidiary</th>
<th>(4a) Percentage of Voting Shares in Holding Co.</th>
<th>(4b) Percentage of Voting Shares in Subsidiary</th>
<th>Names of Other Companies</th>
<th>(4c) Percentage Held</th>
</tr>
</thead>
<tbody>
<tr>
<td>Greg Alexander</td>
<td>Houston, TX, USA</td>
<td>Attorney</td>
<td>Director</td>
<td>Director (Texan Bank)</td>
<td>Owner Alexander Law Firm</td>
<td>1%</td>
<td>None</td>
<td>Alexander Law Firm</td>
<td>100%</td>
</tr>
<tr>
<td>Ronald Bickers</td>
<td>Damon TX, USA</td>
<td>Manufacturing</td>
<td>Director</td>
<td>Director (Texan Bank)</td>
<td>CEO SW Calibration Svc, Inc.</td>
<td>2%</td>
<td>None</td>
<td>SW Calibration Svc, Inc.</td>
<td>50%</td>
</tr>
<tr>
<td>Robert Goldsmith</td>
<td>Friendswood TX, USA</td>
<td>Manufacturing</td>
<td>Director</td>
<td>Director (Texan Bank)</td>
<td>Owner Material Alteration Co.</td>
<td>10.2%</td>
<td>None</td>
<td>Material Alteration Co.</td>
<td>95%</td>
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<td>Arden Hill, III</td>
<td>Friendswood TX, USA</td>
<td>Materials</td>
<td>Director</td>
<td>President (Texan Bank)</td>
<td>President Hill Sand Company, Inc.</td>
<td>6.7%</td>
<td>None</td>
<td>Hill Sand Company, Inc.</td>
<td>50%</td>
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<tr>
<td>Kenneth Konecna</td>
<td>Friendswood TX, USA</td>
<td>Banker</td>
<td>Director</td>
<td>CEO (Texan Bank)</td>
<td>N/A</td>
<td>N/A</td>
<td>None</td>
<td>N/A</td>
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</tr>
<tr>
<td>Kristina Konecna</td>
<td>Friendswood, TX, USA</td>
<td>Banker</td>
<td>EVP COO &amp; Secretary</td>
<td>President, Director (Texan Bank)</td>
<td>N/A</td>
<td>N/A</td>
<td>None</td>
<td>N/A</td>
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<tr>
<td>John Landers</td>
<td>Friendswood, TX, USA</td>
<td>Certified Public Accountant</td>
<td>Director</td>
<td>Director (Texan Bank)</td>
<td>Managing Director UHY Advisors TX, LP</td>
<td>13.5%</td>
<td>None</td>
<td>Irvinson Investments, LLC</td>
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<td>Ignatius Leonards</td>
<td>Friendswood, TX, USA</td>
<td>Telecommunications</td>
<td>Director</td>
<td>Director (Texan Bank)</td>
<td>CEO NovoLink Communications</td>
<td>3%</td>
<td>None</td>
<td>ALI Management, Ltd.</td>
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<td>Randolph Pullin</td>
<td>Houston, TX, USA</td>
<td>Investments</td>
<td>Director</td>
<td>Director (Texan Bank)</td>
<td>CFO Stedman West Interests, Inc.</td>
<td>1%</td>
<td>None</td>
<td>Bailey Real Estate LP</td>
<td>100%</td>
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<td>Larry Taylor</td>
<td>Friendswood, TX, USA</td>
<td>Insurance</td>
<td>Director</td>
<td>Director (Texan Bank)</td>
<td>President Truman Taylor Ins. Agency</td>
<td>1%</td>
<td>None</td>
<td>Truman Taylor Ins. Agency</td>
<td>100%</td>
</tr>
</tbody>
</table>